REQUEST FOR PROPOSAL
Deferred Compensation Plan (DCP) Investment Consulting Services
City of Los Angeles

ADDENDUM 1 – June 16, 2026

Questions received from June 4, 2026

This addendum is in response to the question(s) submitted from June 4, 2026. Any further questions about this RFP should be provided in writing to the RFP Administrator at per.contracts@lacity.org.

1. Q: Throughout the questionnaire, respondents are asked to provide information related to any office locations or personnel located in Los Angeles County. These factors do not appear to be part of the Level Two evaluation criteria. What weight/consideration will these factors be given in the evaluation process? Is there a requirement to have an office in Los Angeles County?

A. The Part II Background and Disclosures Section of the RFP includes questions regarding Proposer personnel located in the City and County of Los Angeles. The questions in the Background and Disclosures Section are not rated.

The Part III Organizational Qualifications & Reliability Section of the RFP includes questions regarding Proposer office locations located in Los Angeles, California, other US locations, or international locations. All questions in the Organizational Qualifications & Reliability Section are rated in accordance with the evaluation criteria described in Part One, Section F, "Evaluation of Proposals."

There is no requirement for a Proposer to have an office located in Los Angeles County.

2. Q: Will meetings be held in-person? If so, is there a current or tentative schedule of meeting dates?

A. Board meetings Board meetings are held in-person and are scheduled to be held every third Tuesday of the month at 9:00 a.m. For purposes of this RFP, the consultant will be asked to present quarterly performance monitoring in-person. For additional Board or Committee meetings that are scheduled as needed, in-person attendance is preferred but virtual attendance may be accommodated depending on the topic and support required.

3. Q: Can you provide a copy of the IPS?

A. The Investment Policy Statement (IPS) can be found on the DCP website at https://457.lacity.gov/governance. Please see the drop-down for "Governance Documents."

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4. Q: Can you provide a plan asset by underlying holdings of the white-labeled funds?

A. The plan's fund fact sheets are located:
https://457.lacity.gov/investments#factsheets

Underlying holdings of the white-labeled funds may be found in the last quarterly investment report:
https://457.lacity.gov/s/City-of-LA-DCP-Report-1Q26-Final.pdf
Please see pages 14, 19, and 27.