UNITED STATES DEPARTMENT OF AGRICULTURE

SPECIFICATIONS

NAL CHILLER REPLACEMENT

USDA-ARS
National Agricultural Library
10301 Baltimore Ave #115
Beltsville, MD 20705

Prepared For:
U.S. Department of Agriculture
Agricultural Research Service (ARS)

Contract No.
TBD

Prepared By:
U.S. Department of Agriculture – ARS
Beltsville, Maryland

February 4, 2026

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SECTION 01 11 00

SUMMARY OF WORK
02/24

PART 1 GENERAL

1.1 DESCRIPTION OF WORK

1.1.1 Work To Be Done

The work to be done consists of furnishing all labor, materials, and equipment and performing all work in strict accordance with these specifications for upgrading the existing mechanical systems of the facility.

1.1.2 Location

The site of work is:

National Agricultural Library (NAL)
10301 Baltimore Ave #115
Beltsville, MD 20705

1.1.3 Principal Features of Work

The Base Bid shall be furnishing and installing one new water-cooled chiller and associated piping, valves, etc.

Bid Option 1 shall be furnishing and installing one new water-cooled chiller and associated piping, valves, etc.

1.2 SITE VISIT

A site visit and inspection tour will be held at the National Agricultural Library in Beltsville, MD. All potential bidders will be notified of the exact time and date and are strongly urged to attend the site visit. Inspection may only be made at this time, unless prior written approval is obtained to inspect at another date and time.

Contact:

U.S. Department of Agriculture, ARS
Attn: Nicholas Girken
George Washington Carver Center
5601 Sunnyside Ave
Beltsville, MD 20705

1.3 COORDINATION OF WORK

1. Workspace and space available for storing materials shall be subject to the approval of the Contracting Officer. Do not store materials and equipment in other than assigned areas.

2. Execute work so as to interfere as little as possible with normal functioning of the facility, including operations of utility services and any existing equipment, and with work being done by others. No work shall be done during the hot weather months (May - August).

3. Minimize interference of construction activities with the flow of traffic by keeping roads, walks and entrances to grounds, to parking areas and to occupied areas of buildings clear of construction materials, debris, construction equipment and vehicles except where noted on plans or in specifications. Provide unobstructed access to areas required to remain in operation.

4. Building will be occupied during performance of work under this Contract. Occupancy notifications will be posted in a prominent location in the work area.

5. Before work starts, arrange with the Contracting Officer a sequence of procedures, means of access, space for storage of materials and equipment, and use of approaches, corridors, and stairways. Contractor shall not mobilize and demolish the existing chiller until 1-2 weeks prior to the delivery of the new chiller.

6. The Contractor shall complete all work within 240 consecutive calendar days after Notice to Proceed. Within 14 calendar days after Contract Award, the Contractor shall provide the Government with a detailed schedule of dates on which the Contractor plans to accomplish the work. In addition, the Contractor shall notify the Contracting Officer 20 days in advance of starting work. A planned work schedule shall be submitted to the Contracting Officer for approval. The schedule shall include a detailed description of the methods and equipment to be used for each operation and the sequence of operations. This schedule shall be updated monthly and submitted to the Contracting Officer for approval.

7. The Contractor shall take all measures and provide all material necessary for protecting existing equipment, property, and ongoing operations in affected areas of construction against dust, noise and debris.

8. Power sources for the Contractor's operations will be available and supplied by the Government to the Contractor as long as its use does not interfere with the operations of the Government's facilities. Water sources will be available and supplied by the Government to the Contractor as long as its use does not interfere with the operations of any building. The Contractor is responsible for extending utility sources to his work locations. Such extensions shall be removed after work is completed, to the satisfaction of the Contracting Officer.

9. All references in the specifications to the Contracting Officer and Contracting Officer's Representative shall constitute referrals initially to the Contracting Officer's Representative.

10. Contractor shall provide sanitary facilities for use by his employees and the employees of his subcontractors working on the job site.

1.4 DRAWINGS

All dimensions shown of existing work and all dimensions required for work that is to be connected with existing work shall be verified by the

Contractor by actual field measurements. Any work of variance with that specified or shown on the drawings shall not be performed by the Contractor until the Contractor has received approval in writing from the Contracting Officer.

1.5 EXISTING WORK

Remove or alter existing work in such a manner as to prevent injury or damage to any portions of the existing work which remains.

Repair or replace portions of existing work which have been altered during construction operations to match existing or adjoining work, as approved by the Contracting Officer. At the completion of operations, existing work must be in a condition equal to or better than that which existed before new work started.

1.6 MATERIAL SAFETY DATA SHEETS (MSDS)

Material Safety Data Sheets must be submitted to the Contracting Officer prior to the commencement of any work with any substance that may be considered hazardous.

1.7 UTILITIES OR STRUCTURAL ITEMS CONFLICTING WITH PROPOSED CONSTRUCTION

In the event the Contractor finds an area where existing utilities or structural items conflict with proposed construction, the Contracting Officer shall be notified immediately. The Contractor shall then propose a method of solving the problem. Work shall not resume in the problem area until the Contractor has received written approval from the Contracting Officer. There shall be no additional cost to the Government.

1.8 ACCEPTANCE OF WORK

1. Final inspection will not be made until the contract work is completed. The Contractor shall notify in writing the Contracting Officer fifteen working days prior to the date on which the work will be ready for final inspection.

2 Final inspection and acceptance of the work shown by the drawings and specifications forming a part of this contract shall not be binding or conclusive on the Government if it shall be shown that (1) the Contractor has willfully or through collusion with persons or firms engaged in the performance of the contract supplied inferior materials, equipment, or workmanship, or (2) the Contractor has otherwise departed from the terms of the contract.

PART 2PRODUCTS

Not used.

PART 3EXECUTION

Not used.

-- End of Section --

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SECTION 01 30 00

ADMINISTRATIVE REQUIREMENTS
11/20, CHG 1: 08/21

PART 1 GENERAL

1.1 REFERENCES

The publications listed below form a part of this specification to the extent referenced. The publications are referred to within the text by the basic designation only.

1.2 SUBMITTALS

Government approval is required for submittals with a "G" or "S" classification. Submittals not having a "G" or "S" classification are for Contractor Quality Control approval. Submit the following in accordance with Section 01 33 00 SUBMITTAL PROCEDURES:

SD-01 Preconstruction Submittals

Progress and Completion Pictures

1.3 PROGRESS AND COMPLETION PICTURES

Photographically document site conditions prior to start of construction operations. Include aerial photographs. Provide monthly, and within one month of the completion of work, digital photographs, 1600x1200x24 bit true color minimum resolution in JPEG file format showing the sequence and progress of work. Take a minimum of 10 digital photographs each week throughout the entire project from a minimum of ten different viewpoints selected by the Contractor unless otherwise directed by the Contracting Officer. Submit with the monthly invoice digital files of photographs and include a date designator in file names. Photographs provided are for unrestricted use by the Government.

1.4 MINIMUM INSURANCE REQUIREMENTS

Provide the minimum insurance coverage required by FAR 28.307-2 Liability,

during the entire period of performance under this contract. Provide other insurance coverage as required by State law.

1.5 SUPERVISION

1.5.1 Superintendent Qualifications

Provide project superintendent with a minimum of 10 years experience in construction with at least 5 of those years as a superintendent on projects similar in size and complexity. The individual must be familiar with the requirements of EM 385-1-1 and have experience in the areas of hazard identification and safety compliance. The individual must be capable of interpreting a critical path schedule and construction drawings. The qualification requirements for the alternate superintendent are the same as for the project superintendent. The Contracting Officer may request proof of the superintendent's qualifications at any point in the project if the performance of the superintendent is in question.

1.5.2 Minimum Communication Requirements

Have at least one qualified superintendent, or competent alternate, capable of reading, writing, and conversing fluently in the English language, on the job site at all times during the performance of Contract work. In addition, if a Quality Control (QC) representative is required on the Contract, then that individual must also have fluent English communication skills.

1.5.3 Duties

The project superintendent is primarily responsible for managing subcontractors and coordinating day-to-day production and schedule adherence on the project. The superintendent is required to attend partnering meetings, and quality control meetings. The superintendent or qualified alternative must be on-site at all times during the performance of this contract until the work is completed and accepted.

1.5.4 Non-Compliance Actions

The Project Superintendent is subject to removal by the Contracting Officer for non-compliance with requirements specified in the contract and for failure to manage the project to ensure timely completion. Furthermore, the Contracting Officer may issue an order stopping all or part of the work until satisfactory corrective action has been taken. No part of the time lost due to such stop orders is acceptable as the subject of claim for extension of time for excess costs or damages by the Contractor.

1.6 PRECONSTRUCTION MEETING CONFERENCE

Immediately after award, prior to commencing any work at the site, coordinate with the Contracting Officer a time and place to meet for the Preconstruction Conference. The conference must take place within 35 calendar days after award of the contract, but prior to commencement of any work at the site. The purpose of this conference is to discuss and develop a mutual understanding of the administrative requirements of the Contract including but not limited to: Daily reporting, invoicing, value engineering, safety, base-access, outage requests, hot work permits, schedule requirements, quality control, schedule of prices or earned value report, shop drawings, submittals, cybersecurity, prosecution of the work,

Government acceptance, final inspections and contract close-out. Contractor must present and discuss their basic approach to scheduling the construction work and any required phasing.

1.6.1 Attendees

Contractor attendees must include the Project Manager, Superintendent, Site Safety and Health Officer (SSHO), Quality Control Manager and major subcontractors.

1.7 PARTNERING

To most effectively accomplish this Contract, the Contractor and Government must form a cohesive partnership with the common goal of drawing on the strength of each organization in an effort to achieve a successful project without safety mishaps, conforming to the Contract, within budget and on schedule. The partnering team must consist of personnel from both the Government and Contractor including project level and corporate level leadership positions. Key Personnel from the supported command, end user, Contractor, key subcontractors and the Designer of Record are required to participate in the Partnering process.

1.7.1 Facilitated (Formal) Partnering

a. Provide and host a Formal Partnering session with key personnel from the project team including both Contractor and Government personnel. All costs associated with the Partnering session including the third-party independent Facilitator Consultant, meeting room and other incidental items are the responsibility of the Contractor.

b. Before the Facilitated (Formal) Partnering session, coordinate with the Facilitator all requirements for incidental items (such as audio-visual equipment, easels, flipchart paper, colored markers, note pads, pens/pencils, colored flash cards) and have these items available at the Partnering session. Provide copies of any documents required for distribution to all attendees. Participants will bear their own costs for meals, lodging and transportation associated with Partnering.

c. The Initial Partnering Session must be a duration of one day and be held at a location off base as agreed to by the Contracting Officer. Partnering session may take place concurrently with the Pre-Construction Meeting.

d. Facilitator must be experienced in conducting corporate Partnering sessions and must be a third-party independent facilitating consultant - not an employee of the Contractor. The Facilitator is responsible for leading all aspects of the Partnering session necessary to achieve the Partnering goal.

e. An outcome of the Partnering session must be an escalation matrix agreed upon by both the Government and Contractor, which identifies key Government and Contractor decision makers by name and anticipated decision durations.

f. Host follow-on Partnering Sessions at three- to six-month intervals or more frequently if needed and lasting generally a half day or less. Attendees need only be those required to resolve current issues. The same Facilitator used in the Initial Partnering session must lead the

follow-on sessions unless an alternative is permitted by the Contractor Officer. All costs associated with follow-on Partnering sessions are the responsibility of the Contractor.

PART 2 PRODUCTS

Not Used

PART 3 EXECUTION

Not Used

-- End of Section --

SECTION 01 33 00

SUBMITTAL PROCEDURES
08/18

PART 1 GENERAL

1.1 SHOP DRAWINGS

The Contractor shall furnish the Contracting Officer an electronic copy with such promptness as to cause no delay in this work or the work of any other contractors, an electronic copy of the shop drawings as required for the various subheadings for the Contracting Officer's approval. Shop drawings of any other subcontractor should be reviewed and approved by each subcontractor where their contract work comes in contact with or interferes with that of another subcontractor.

The Contracting Officer's approval, however, shall not relieve the Contractor from responsibility for errors in shop drawings. Shop drawings are the instruments of the Contractor, not the Contracting Officer; the Drawings and Specifications shall always be final.

1.2 SAMPLES

Within and not later than thirty (30) days from the date of the General Contract, the General Contractor shall have secured and submitted to the Contracting Officer for his consideration, two samples of each kind and grade of materials and finish as noted under the various headings of the specifications. These samples shall be finished completely and shall accurately represent the work as it is proposed to be installed. The Contracting Officer will give immediate consideration to such samples and shall notify the General Contractor within ten (10) days after receipt of either approval or rejection. If such samples are rejected, the General Contractor shall, without delay, submit corrected samples for approval, and shall continue to do so until such approval is given the Contracting Officer. All approvals will be given by the Contracting Officer to the General Contractor in writing.

It shall be the Contractor's responsibility to obtain materials at such time as to cause no delay to the project. No allowance for additional time nor substitution of approved materials will be allowed for Contractor's negligence in late ordering of materials.

1.3 PRODUCT DATA

Submit an electronic copy of preprinted material such as illustrations, standard schedules, performance charts, instructions, brochures, diagrams, manufacturer's descriptive literature, catalog data, and other data to illustrate portion of work.

1.4 TEST REPORTS

Report signed by authorized officials testing the products are in accordance with the specified requirements.

Report that includes findings of a test required to be performed on an actual portion of the work or prototype prepared for the project before shipment to the job site.

Report that includes finding of a test made at the job site or on sample taken from the job site, on portion of work during or after installation.

Investigation reports

Daily logs and checklists

Final acceptance test and operational test procedure

1.5 CERTIFICATES

Statements printed on the manufacturer's letterhead and signed by responsible officials of manufacturer of product, system or material attesting that the product, system, or material meets specification requirements. Must be dated after award of project contract and clearly name the project.

Document required of Contractor, or of a manufacturer, supplier, installer or Subcontractor through Contractor. The document purpose is to further promote the orderly progression of a portion of the work by documenting procedures, acceptability of methods, or personnel qualifications.

Test of posted operating instructions

1.6 MANUFACTRER'S INSTRUCTINOS

Preprinted material describing installation of a product, system or material, including special notices and (SDS) concerning impedances, hazards and safety precautions.

1.7 MANUFACTURER'S FIELD REPORTS

Documentation of the testing and verification actions taken by manufacturer's representative at the job site, in the vicinity of the job site, or on a sample taken from the job site, on a portion of the work, during or after installation, to confirm compliance with manufacturer's standards or instructions. The documentation must be signed by an authorized official of a testing agency and state the test results; and indicate whether the material, product, or system has passed or failed the test.

Factory test reports.

1.8 O & M MANUALS

O & M Manuals shall be submitted in accordance with Section 01 78 23 OPERATION AND MAINTENANCE DATA.

1.9 CLOSEOUT SUBMITTALS

Documentation to record compliance with technical or administrative requirements or to establish an administrative mechanism.

Submittals required for Guiding Principle Validation (GPV) or Third Party Certification (TPC)

Special requirements necessary to properly close out a construction contract. For example, Record Drawings and as-built drawings. Also, submittal requirements necessary to properly close out a major phase of construction on a multi-phase contract.

1.10 SCHEDULING

Schedule and submit concurrently product data and shop drawings covering component items forming a system or items that are interrelated. Submit pertinent certifications at the same time. No delay damages or time extensions will be allowed for time lost in late submittals.

a. Coordinate scheduling, sequencing, preparing, and processing of submittals with performance of work so that work will not be delayed by submittal processing. The Contractor is responsible for additional time required for Government reviews resulting from required resubmittal's. The review period for each resubmittal is the same as for the initial submittal.

b. Submittals required by the contract documents are listed on the submittal register. If a submittal is listed in the submittal register but does not pertain to the contract work, the Contractor is to include the submittal in the register and annotate it "N/A" with a brief explanation. Approval by the Contracting Officer does not relieve the Contractor of supplying submittals required by the contract documents but that have been omitted from the register or marked "N/A."

c. Resubmit the submittal register and annotate it monthly with actual submission and approval dates. When all items on the register have been fully approved, no further resubmittal is required.

Contracting Officer review will be completed within 14 calendar working days after the date of submission.

1.11 GOVERNMENT ACTIONS POSSIBLE

Submittals will be returned to the Contractor with one of the following notations:

a. Submittals marked "approved" or "approved as submitted" authorize Contractor to proceed with work covered.

b. Submittals marked A approved as noted or A approval except as noted; resubmission not required authorize Contractor to proceed with work as noted provided the Contractor takes no exception to the notations.

c. Submittals marked revise and "resubmittal" or "disapproved" indicate submittal is incomplete or does not comply with design concept or requirements of the contract documents and shall be resubmitted with appropriate changes. No work shall proceed for this item until resubmittal is approved.

1.12 SUBMITTAL REGISTER

Contractor shall submit items as listed in each specification section.

PART 2 PRODUCTS

Not Used

PART 3 EXECUTION

Not Used

-- End of Section --

MATERIAL APPROVAL SUBMITTAL

TO: USDA/ARS CO CC: A&E, COR	FROM: (Contractor)	PROJECT TITLE:	CONTRACT NUMBER:

(To be completed by the Contractor)		Government Use Only									
SUBMITTAL NUMBER:	PREVIOUS SUBMITTAL NUMBER (only if items listed were submitted previously):	A&E Recommendation			COR/EPM Recommendation			Contracting Officer Approval/Disapproval		
Line No.	Specification Sect. Para No., Draw No.	Description of Material (Include type, model, mfg)	APP	DISAP	See Comments on Reverse	APP	DISAP	See Comments on Reverse	APP	DISAP	See Comments on Reverse

If an item is disapproved, a resubmittal is due within _____calendar days of the Contracting Officer's signature below.

Contractor (Ktr)	A&E	COR/EPM	Contracting Officer
TYPE or PRINT NAME & TITLE	TYPE or PRINT NAME & TITLE	TYPE or PRINT NAME & TITLE	TYPE or PRINT NAME & TITLE
SIGNATURE:	SIGNATURE:	SIGNATURE:	SIGNATURE:
DATE:	DATE:	DATE:	DATE:
By completing this form, the above signed contractor certifies that the material complies with all specifications of the subject contract.	DATE RECEIVED FROM KTR:	DATE RECEIVED FROM A&E:	DATE RECEIVED FROM COR:

ATTACHMENT 3 - SPECIFICATIONS

CONTRACT #:	SUBMITTAL #:

COMMENTS

Instructions: Enter the initials of the individual making the comment, the Line Number of the item for which the comment is being made, and the comment.

ATTACHMENT 3 - SPECIFICATIONS

SUBMITTAL REGISTER

CONTRACT NO.

TITLE AND LOCATION
USDA Appalachian Fruit Research Station Chiller Replacement

CONTRACTOR

ACTIVITY NO	TRANSMITTAL NO	SPEC SECT	DESCRIPTION ITEM SUBMITTED	PARAG # RAPH	CLASSIFICATION	GOVT OR A/E REVWR	CONTRACTOR: SCHEDULE DATES			CONTRACTOR ACTION			APPROVING AUTHORITY					REMARKS
							SUBMIT	APPROVAL NEEDED BY	MATERIAL NEEDED BY	ACTION CODE	DATE OF ACTION	DATE FWD TO APPR AUTH/ DATE RCD FROM CONTR	DATE FWD TO OTHER REVIEWER	DATE RCD FROM OTH REVIEWER	ACTION CODE	DATE OF ACTION	MAILED TO CONTR/ DATE RCD FRM APPR AUTH	
(a)	(b)	(c)	(d)	(e)	(f)		(g)	(h)	(i)	(j)	(k)	(l)	(m)	(n)	(o)	(p)	(q)	(r)
		23 05 93	SD-01 Preconstruction Submittals															
			Independent TAB Agency and	1.5.1	G	A/E												
			Personnel Qualifications															
			TAB Design Review Report	1.5.3.1	G	A/E												
			TAB Design Review Report	1.6.2.1	G	A/E												
			TAB Firm	1.5.7.1	G	A/E												
			TAB Team Assistants	1.2	G	A/E												
			TAB Team Engineer	1.2	G	A/E												
			TAB Specialist	1.5.7.2	G	A/E												
			TAB Team Field Leader	1.2	G	A/E												
			SD-03 Product Data															
			TAB Procedures	1.5.5	G	A/E												
			Calibration	1.5.5	G	A/E												
			SD-06 Test Reports															
			Proportional Balancing	3.6	G	A/E												
			SD-07 Certificates															
			Independent TAB Agency and	1.5.1	G	A/E												
			Personnel Qualifications															
			Instrument Calibration	1.5.4	G	A/E												
			Certificates															
		23 21 23	SD-02 Shop Drawings															
			System Coordination	2.1.2	G	A/E												
			SD-03 Product Data															
			Instructions	2.2.2	G	A/E												
			Equipment Data	2.2.5	G	A/E												
			Training Period	3.5.2	G	A/E												

SUBMITTAL REGISTER

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		23 21 23	SD-06 Test Reports															
			Field Quality Control	3.3	G	A/E												
			SD-07 Certificates															
			Manufacturer's Representative	1.3.1	G	A/E												
			SD-10 Operation and Maintenance															
			Data															
			Operation and Maintenance	3.5.1	G	A/E												
			Manuals															
			Training	3.5.2	G	A/E												
		23 64 10	SD-03 Product Data															
			Posted Instructions	3.1.3	G	A/E												
			Verification of Dimensions	1.6.1	G	A/E												
			Factory Tests	2.8	G	A/E												
			System Performance Tests	3.6	G	A/E												
			Demonstrations	3.7	G	A/E												
			Refrigerant	2.5.1	G	A/E												
			Water Chiller - Field Acceptance	3.5.1	G	A/E												
			Test Plan															
			SD-06 Test Reports															
			Field Acceptance Testing	3.5	G	A/E												
			Water Chiller - Field Acceptance	3.5.2	G	A/E												
			Test Report															
			Factory Tests	2.8	G	A/E												
			System Performance Tests	3.6	G	A/E												
			SD-07 Certificates															
			Refrigeration System	3.1.9	G	A/E												

SUBMITTAL REGISTER

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		23 64 10	Ozone Depleting Substances	1.3.1	G	A/E												
			Technician Certification															
			SD-08 Manufacturer's Instructions															
			Water Chiller - Installation	3.1	G	A/E												
			Instructions															
			SD-10 Operation and Maintenance															
			Data															
			Operation and Maintenance	3.7	G	A/E												
			Manuals															
		23 64 26	SD-03 Product Data															
			Grooved Mechanical Connections	2.2.2.4	G	A/E												
			For Steel															
			Calibrated Balancing Valves	2.3.8	G	A/E												
			Automatic Flow Control Valves	2.3.9	G	A/E												
			Pump Discharge Valve	2.3.10														
			Water Temperature Mixing Valve	2.3.11	G	A/E												
			Water Temperature Regulating	2.3.12	G	A/E												
			Valves															
			Water Pressure Reducing Valve	2.3.13	G	A/E												
			Pressure Relief Valve	2.3.14	G	A/E												
			Combination Pressure and	2.3.15	G	A/E												
			Temperature Relief Valves															
			Expansion Joints	2.4.9	G	A/E												
			Combination Strainer and Pump	2.4.3	G	A/E												
			Suction Diffuser															
			SD-06 Test Reports															

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		23 64 26	Piping Welds NDE Report	3.1.1.3	G	A/E												
			Pressure Tests Reports	3.3.2	G	A/E												
			SD-07 Certificates															
			Employer's Record Documents	3.1.1.1	G	A/E												
			(For Welding)															
			Welding Procedures and	3.1.1.2	G	A/E												
			Qualifications															
			SD-10 Operation and Maintenance															
			Data															
			Calibrated Balancing Valves	2.3.8	G	A/E												
			Automatic Flow Control Valves	2.3.9	G	A/E												
			Pump Discharge Valve	2.3.10	G	A/E												
			Water Temperature Mixing Valve	2.3.11	G	A/E												
			Water Temperature Regulating	2.3.12	G	A/E												
			Valves															
			Water Pressure Reducing Valve	2.3.13	G	A/E												
			Pressure Relief Valve	2.3.14	G	A/E												
			Combination Pressure and	2.3.15	G	A/E												
			Temperature Relief Valves															
			Expansion Joints	2.4.9	G	A/E												
			Combination Strainer and Pump	2.4.3	G	A/E												
			Suction Diffuser															
		26 20 00	SD-02 Shop Drawings															
			Panelboards	2.8	G	A/E												
			Marking Strips	3.1.8.1	G	A/E												
			SD-03 Product Data															

SUBMITTAL REGISTER

CONTRACT NO.

TITLE AND LOCATION
USDA Appalachian Fruit Research Station Chiller Replacement

CONTRACTOR

ACTIVITY NO	TRANSMITTAL NO	SPEC SECT	DESCRIPTION ITEM SUBMITTED	PARAG # RAPH	CLASSIFICATION	GOVT OR A/E REVWR	CONTRACTOR: SCHEDULE DATES			CONTRACTOR ACTION			APPROVING AUTHORITY					REMARKS
							SUBMIT	APPROVAL NEEDED BY	MATERIAL NEEDED BY	ACTION CODE	DATE OF ACTION	DATE FWD TO APPR AUTH/ DATE RCD FROM CONTR	DATE FWD TO OTHER REVIEWER	DATE RCD FROM OTH REVIEWER	ACTION CODE	DATE OF ACTION	MAILED TO CONTR/ DATE RCD FRM APPR AUTH	
(a)	(b)	(c)	(d)	(e)	(f)		(g)	(h)	(i)	(j)	(k)	(l)	(m)	(n)	(o)	(p)	(q)	(r)
		26 20 00	Circuit Breakers	2.8.1	G	A/E												
			Switches	2.7	G	A/E												
			Surge Protective Devices	2.13	G	A/E												
			SD-06 Test Reports															
			600-volt Wiring Test	3.5.2	G	A/E												
			Grounding System Test	3.5.4	G	A/E												
			Ground-fault Receptacle Test	3.5.3	G	A/E												
		26 29 23	SD-02 Shop Drawings															
			Schematic Diagrams	1.5.1	G	A/E												
			Interconnecting Diagrams	1.5.2	G	A/E												
			Installation Drawings	1.5.3	G	A/E												
			As-Built Drawings	1.5.3	G	A/E												
			SD-03 Product Data															
			Adjustable Speed Drives	2.1	G	A/E												
			Wires and Cables	2.3	G	A/E												
			Equipment Schedule	1.5.4	G	A/E												
			SD-06 Test Reports															
			ASD Test	3.3.1	G	A/E												
			Performance Verification Tests	3.3.2														
			Endurance Test	3.3.3	G	A/E												
			SD-07 Certificates															
			Testing Agency's Field	3.3.1	G	A/E												
			Supervisor															
			SD-08 Manufacturer’s Instructions															
			Installation instructions	1.5.5	G	A/E												

ATTACHMENT 3 - SPECIFICATIONS

SUBMITTAL REGISTER

CONTRACT NO.

TITLE AND LOCATION
USDA Appalachian Fruit Research Station Chiller Replacement

CONTRACTOR

ACTIVITY NO	TRANSMITTAL NO	SPEC SECT	DESCRIPTION ITEM SUBMITTED	PARAG # RAPH	CLASSIFICATION	GOVT OR A/E REVWR	CONTRACTOR: SCHEDULE DATES			CONTRACTOR ACTION			APPROVING AUTHORITY					MAILED TO CONTR/ DATE RCD FRM APPR AUTH	REMARKS
							SUBMIT	APPROVAL NEEDED BY	MATERIAL NEEDED BY	ACTION CODE	DATE OF ACTION	DATE FWD TO APPR AUTH/ DATE RCD FROM CONTR	DATE FWD TO OTHER REVIEWER	DATE RCD FROM OTH REVIEWER	ACTION CODE	DATE OF ACTION			
(a)	(b)	(c)	(d)	(e)	(f)		(g)	(h)	(i)	(j)	(k)	(l)	(m)	(n)	(o)	(p)		(q)	(r)
		26 29 23	SD-09 Manufacturer's Field																
			Reports																
			ASD Test Plan	2.5.1	G	A/E													
			Standard Products	1.5.6	G	A/E													
			SD-10 Operation and Maintenance																
			Data																
			Adjustable Speed Drives	2.1	G	A/E													

SECTION 01 35 26

GOVERNMENTAL SAFETY REQUIREMENTS
05/24

PART 1 GENERAL

1.1 REFERENCES

The publications listed below form a part of this section to the extent referenced. The publications are referred to within the text by the basic designation only.

ASTM INTERNATIONAL (ASTM)

ASTM E84	(2020) Standard Test Method for Surface Burning Characteristics of Building Materials

NATIONAL FIRE PROTECTION ASSOCIATION (NFPA)

NFPA 10	(2022; ERTA 1 2021) Standard for Portable Fire Extinguishers
NFPA 30	(2021; TIA 20-1; TIA 20-2) Flammable and Combustible Liquids Code
NFPA 51B	(2019; TIA 20-1) Standard for Fire Prevention During Welding, Cutting, and Other Hot Work
NFPA 70	(2020; TIA 22-1; ERTA 1 2022) National Electrical Code
NFPA 101	(2021) Life Safety Code
NFPA 241	(2022) Standard for Safeguarding Construction, Alteration, and Demolition Operations

U.S. NATIONAL ARCHIVES AND RECORDS ADMINISTRATION (NARA)

29 CFR 1926	Safety and Health Regulations for Construction

1.2 GENERAL INTENTION

A. Contractor shall completely prepare the site for building operations, including demolition and removal of existing structures, and furnish labor and materials and perform work as required by the contract documents.

B. All employees of general contractor and subcontractors shall comply with ARS security management program, obtain permission of the ARS Location Manager, be identified by project and employer by wearing contractor issued identification badges at all times on ARS property, and restricted from unauthorized access.

C. Prior to commencing work:

1. The General Contractor shall provide proof that an OSHA certified "competent person" (CP) 29 CFR 1926.20(b)(2) will maintain a presence at the work site whenever the general or subcontractors are present.

2. The General Contractor and Tradesmen shall receive an On-site Safety briefing from the location Facilities Manager or designated representative.

D. Training:

1. All employees of the general contractor or subcontractors shall have the 10-hour OSHA certified Construction Safety course and /or other relevant competency training. Supervisors shall have completed the 30-hour OSHA training. Before work can begin, all contractors who will be working onsite must go through a 15 minute OSHA safety briefing by the Location Safety Officer before any work can begin.

2. Submit training records of all such employees to the Contracting Officer for approval before the start of work.

1.3 PROJECT COORDINATION

A. Construction Project Schedule: See contract, FAR 52.236-15 Schedules for Construction Contracts. The Contractor will not begin work on site until the construction project schedule has been approved by the Contracting Officer. The Contractor shall submit one electronic copy of the updated construction project schedule with each progress payment request.

B. Contract Inspector's Daily Report: Contractor shall submit to the Contracting Officer a daily report listing the names of all those present on the job site each day, along with their Job Classification, hours of work and a brief description of the work performed by each on that day. The Contract Inspector's Daily Report is to be submitted at the beginning of work each day for the previous day's work and shall be maintained throughout the term of the contract.

C. Formal Meetings: Any meeting (deemed formal by the contractor, the Contracting Officer Representative (COR) or the Contracting Officer will have the minutes of said meeting prepared by the contractor with copies provided to the COR and Contracting Officer within twenty-four (24) hours of meeting time. The minutes will include Date, Name of Attendees (with contact info), Old Business, and New Business subjects (or narratives). Regardless of who requests a meeting (the COR or the Contractor or the Contracting Officer) the contractor may be required to provide hard copy pictures of the issues to be discussed. Each issue will be linked to a contract specification section number and/or subject area by page number. Issues discussed will also include an action/completion date.

1.4 SUBMITTALS - GENERAL

A. All submittals referenced by the procurement documents including but not limited to Plans, Specifications, Statements of Work (SOW), Supplemental Information, etc. shall be submitted electronically to the Contracting Officer (CO) and Construction Officer Representative (COR).

B. All material sample submittals referenced by the procurement documents including but not limited to Plans, Specifications, Statements of Work (SOW), Supplemental Information, etc. shall be provided to the Contracting

Officer (CO), Construction Officer Representative (COR) and Location Manager/Facilities Manager (LM/FM).

C. All items submitted shall be accompanied by the SUBMITTAL LOG appended to the GENERAL SPECIFICATIONS.

1. The Contractor shall maintain one (1) log for all submittals and shall update the information as required by Construction Progress.

1.5 SAFETY SUBMITTALS

A. Contractor shall submit a "site specific" Safety Plan to the Contracting Officer that describes how the contractor is to comply with all applicable OSHA standards and NFPA codes pertaining to construction work to include, but not limited to: General Safety and Health Provisions, Occupational Health and Environmental Controls, Personal Protective and Life Saving Equipment, Hand and Power Tools, Welding and Cutting, Electrical, Scaffolds, Fall Protection, Excavations, Demolition, Stairways and Ladders, Toxic and Hazardous Substances, Confined Space Entry, Lockout/Tagout, Respiratory Protection, Hearing Protection. Safety Plan shall identify Contractor and sub-contractor employees who are authorized/qualified to perform electrical work. No work shall proceed until written approval of the Safety Plan by the Contracting Officer. Safety Plan shall describe how the Contractor and/or sub-contractors are to secure equipment, supplies, tools, and chemical products. Contractor and/or sub-contractor equipment, supplies, tools, and chemical products are to be under the control of the Contractor at all times, equipment, supplies tools, and chemical products found not to be under the control of the Contractor or sub-contractor are subject to confiscation and will be reported to the Contracting Officer.

B. Contractor must follow all current Federal, State and Local Pandemic Specific Requirements for access to all BARC and USNA locations and worksites. Current requirements shall be provided by the Contracting Officer's Representative (COR), Location Coordinator (LC) or Safety and Occupational Health Unit (SOHU) Manager.

C. The Contractor shall inspect the entire construction site daily, including days without construction work if there are NFPA 101 Life Safety Code deficiencies existing while construction work is shut down, the results of that inspection shall be documented on the attachment "DAILY INSPECTION FORM", and the form is to be signed and submitted to the Contracting Officer.

D. Contractor shall provide continuous monitoring for noise, dust, chemical vapor generation, volatile organic compounds, and vibration. At no time shall noise exposure to any ARS staff exceed 75 dB. Contractor shall provide to the COR with copies to the Contracting Officer a written weekly update of the all test results in addition to the proposed work for the subsequent two weeks (a two week "look- ahead")involving any construction activity that will produce loud noises, heavy vibrations, strong smells, or significant dust inside ARS staff occupied space.

E. Contractor and sub-contractors shall notify in writing the Contracting Officer at least one week prior to executing high risk work (this may be included in the two week "look-ahead" update). High risk work includes, but is not limited to, tasks requiring Lockout/Tag Out, live electrical work, hot work, work at heights, trenching/ shoring, crane operations, and confined space entry. Contractor's Competent Person shall provide the COR

with a copy to the Contracting Officer written weekly documented safety inspection results.

F. Contractor shall provide to the Contracting Officer for approval, copies of Safety Data Sheets (SDS) for **EVERY CHEMICAL WITHOUT EXCEPTION** prior to bringing such chemical on the work site.

1.6 CONSTRUCTION SECURITY REQUIREMENTS

A. Security Plan:

1. The security plan defines both physical and administrative security procedures that will remain effective for the entire duration of the project.

2. The General Contractor is responsible for assuring that all sub-contractors working on the project and their employees also comply with these regulations.

B. Contractor Personnel

1. The required Contractor Personnel information and the security application procedures vary depending upon the project worksite location. Each Task Order Request for Proposal (RFP) will contain the Contractor Personnel information and security application procedures required for the specific site.

2. Each employee shall be furnished with a badge by the Government for access to construction site. This badge must be worn so as to be clearly visible at all times while on the work site.

C. Security Procedures:

1. Contractor's employees shall not enter the project site without appropriate badges. They may also be subject to inspection of their personal effects when entering or leaving the project site.

2. For working outside the "regular hours" as defined in the contract, The Contractor shall give a ten (10) day notice to the Contracting Officer so that security arrangements can be provided for the employees. This notice is separate from any notices required for utility shutdown described later in this section.

3. No photography of ARS premises is allowed without written permission of the Contracting Officer.

4. ARS reserves the right to close or shut down the project site and order the Contractor's employees off the premises in the event of a national emergency or Government shutdown. The Contractor may return to the site only with the written approval of the Contracting Officer.

D. Document Control:

1. The Contractor is responsible for safekeeping of all drawings, project manuals and other project information. This information shall be shared only with those with a specific need to accomplish the project.

2. These documents shall not be removed or transmitted from the

project site without the written approval of Contracting Officer.

3. All paper waste or electronic media such as CD's and diskettes shall be shredded and destroyed in a manner acceptable to the ARS.

E. Motor Vehicle Restrictions

1. Vehicle authorization request shall be required for any vehicle entering the site and such request shall be submitted 24 hours before the date and time of access. Access shall be restricted to picking up and dropping off materials and supplies and Contractor must be on site to receive all deliveries.

2. Separate permits shall be issued for Contractor and its employees for parking in designated areas only.

1.7 FIRE SAFETY

A. Applicable Publications: Publications listed below form part of this Article to extent referenced. Publications are referenced in text by basic designations only.

1. American Society for Testing and Materials (ASTM):

ASTM E84 Surface Burning Characteristics of Building Materials

2. National Fire Protection Association (NFPA):

NFPA 10 Standard for Portable Fire Extinguishers

NFPA 30 Flammable and Combustible Liquids Code

NFPA 51B Standard for Fire Prevention during Welding, Cutting and Other Hot Work

NFPA 70 National Electrical Code

NFPA 241 Standard for Safeguarding Construction, Alteration, and Demolition Operations

3. Occupational Safety and Health Administration (OSHA):

29 CFR 1926 Safety and Health Regulations for Construction

B. Fire Safety Plan: Establish and maintain a fire protection program in accordance with 29 CFR 1926. Prior to start of work, prepare a plan detailing project-specific fire safety measures, including periodic status reports, and submit to the Contracting Officer for review for compliance with contract requirements. Prior to any worker for the contractor or subcontractors beginning work, they shall undergo a safety briefing provided by the contractor's competent person per OSHA requirements. This briefing shall include information on the construction limits, ARS safety guidelines, means of egress, break areas, work hours, locations of restrooms, use of ARS equipment, etc. Documentation shall be provided to the Contracting Officer that individuals have undergone contractor's safety briefing.

C. Site and Building Access: Maintain free and unobstructed access to facility emergency services and for fire, police and other emergency response forces in accordance with NFPA 241.

D. Separate temporary facilities, such as trailers, storage sheds, and dumpsters, from existing buildings and new construction by distances in accordance with NFPA 241. For small facilities with less than 20 feet exposing overall length, separate by 10 feet.

E. Temporary Heating and Electrical: Install, use and maintain installations in accordance with 29 CFR 1926, NFPA 241 and NFPA 70.

F. Means of Egress: Do not block exiting for occupied buildings, including paths from exits to roads. Minimize disruptions and coordinate with Contracting Officer.

G. Egress Routes for Construction Workers: Maintain free and unobstructed egress. Inspect daily. Report findings and corrective actions weekly to the Contracting Officer.

H. Fire Extinguishers: Provide and maintain extinguishers in construction areas and temporary storage areas in accordance with 29 CFR 1926, NFPA 241 and NFPA 10.

I. Flammable and Combustible Liquids: Store, dispense and use liquids in accordance with 29 CFR 1926, NFPA 241 and NFPA 30.

J. Existing Fire Protection: Do not impair automatic sprinklers, smoke and heat detection, and fire alarm systems, except for portions immediately under construction, and temporarily for connections. Provide fire watch for impairments more than 4 hours in a 24-hour period. Request interruptions in accordance with paragraph "OPERATIONS AND STORAGE AREAS", and coordinate with the Contracting Officer. All existing or temporary fire protection systems (fire alarms, sprinklers) located in construction areas shall be tested as coordinated with the Contracting Officer. Parameters for the testing and results of any tests performed shall be recorded by the General Contractor and copies provided to the Contracting Officer.

K. Smoke Detectors: Prevent accidental operation. Remove temporary covers at end of work operations each day. Coordinate with the Contracting Officer.

L. Hot Work: Perform and safeguard hot work operations in accordance with NFPA 241 and NFPA 51B. Coordinate with the Contracting Officer. Designate contractor's responsible project- site fire prevention program manager to coordinate permit hot work.

M. Fire Hazard Prevention and Safety Inspections: Inspect entire construction area on a daily basis. Coordinate with and report findings and corrective actions weekly to the COR with a copy to the Contracting Officer. See USDA Standard Forms for Daily Inspection Form.

N. Smoking: Smoking is prohibited in and adjacent to construction areas inside existing buildings and additions under construction. In separate and detached buildings under construction, smoking is prohibited except in designated smoking rest areas.

O. Dispose of waste and debris in accordance with NFPA 241. Remove from

buildings daily.

P. Perform other construction, alteration, and demolition operations in accordance with 29 CFR 1926.

1.8 OPERATIONS AND STORAGE AREAS

A. The Contractor shall confine all operations (including storage of materials) on Government premises to areas authorized or approved by the Contracting Officer. The Contractor shall hold and save the Government, its officers, and agents, free and harmless from liability of any nature occasioned by the Contractor's performance.

B. The Contractor shall, under regulations prescribed by the Contracting Officer, use only established roadways, or use temporary roadways constructed by the Contractor when and as authorized by the Contracting Officer. When materials are transported in prosecuting the work, vehicles shall not be loaded beyond the loading capacity recommended by the manufacturer of the vehicle or prescribed by any Federal, State, or local law or regulation. When it is necessary to cross curbs or sidewalks, the Contractor shall protect them from damage. The Contractor shall repair or pay for the repair of any damaged curbs, sidewalks, or roads.

C. Working space and space available for storing materials shall be as determined by the Contracting Officer.

D. Workers are subject to rules of the Location applicable to their conduct which shall be provided by the Contracting Officer.

E. Execute work so as to interfere as little as possible with normal functioning of Location as a whole, including operations of utility services, fire protection systems and any existing equipment, and with work being done by Government. Use of equipment and tools that transmit vibrations and noises through the building structure, are not permitted in buildings that are occupied during construction except as permitted by the Contracting Officer where required by limited working space.

1. Do not store materials and equipment in other than assigned areas.

2. Schedule delivery of materials and equipment to immediate construction working areas within buildings in use by the ARS in quantities sufficient for not more than two (2) workdays.

3. Where access by ARS personnel to vacated portions of buildings is not required, storage of Contractor's materials and equipment may be permitted subject to fire and safety requirements.

F. Contractor shall take all measures and provide all material necessary for protecting existing equipment and property in affected areas of construction against dust and debris, so that equipment and affected areas to be used in the ARS operations will not be hindered. Contractor shall permit access to ARS personnel through construction areas which serve as routes of access to such affected areas and equipment. Coordinate alteration work in areas occupied by ARS so that operations will continue during the construction period.

G. Utilities Services: Maintain existing utility services for ARS at all times. Provide temporary facilities, labor, materials, equipment, connections, and utilities to ensure uninterrupted services. Where

necessary to cut existing water, steam, gases, sewer or air pipes, or conduits, wires, cables, etc. of utility services or of fire protection systems and communications systems (including telephone), they shall be cut and capped at suitable places where shown; or, in absence of such indication, where directed by the Contracting Officer.

1. No utility service such as water, gas, steam, sewers or electricity, or fire protection systems and communications systems may be interrupted without prior written approval of the Contracting Officer. Electrical work shall be accomplished with all affected circuits or equipment de-energized. When an electrical outage cannot be accomplished, work on any energized circuits or equipment shall not commence without the Contracting Officer's prior knowledge and written approval.

2. Contractor shall submit a request to interrupt any such services to the Contracting Officer, in writing, Two weeks advanced notice and again 48 hours in advance of proposed interruption. Request shall state reason, date, exact time of, and approximate duration of such interruption.

3. Contractor will be advised (in writing) of approval of request, or of which other date and/or time such interruption will cause least inconvenience to operations of ARS. Interruption time approved by ARS may occur at other than Contractor's normal working hours.

4. In case of a contract construction emergency, service will be interrupted on approval of the Contracting Officer. Such approval will be confirmed in writing as soon as practical.

H. To minimize interference of construction activities with flow of ARS traffic, comply with the following:

1. Keep roads, walks and entrances to grounds, to parking and to occupied areas of buildings clear of construction materials, debris and standing construction equipment and vehicles.

I. Coordinate the work for this contract with other construction operations as directed by Contracting Officer. This includes the scheduling of traffic and the use of roadways, as specified in paragraph "USE OF ROADWAYS".

1.9 ALTERATIONS

A. Survey: Before any work is started, the Contractor shall conduct a thorough survey with the Contracting Officer or their designated representative, of areas of the building in which alterations occur and areas which are anticipated routes of access, and furnish a signed report to the COR with a copy to the Contracting Officer.

1. Shall note any discrepancies between drawings and existing conditions at site.

2. Shall designate areas for working space, materials storage and routes of access to areas within buildings where alterations occur, and which have been agreed upon by Contractor and Contracting Officer.

1.10 DISPOSAL AND RETENTION

A. Materials and equipment accrued from work removed and from demolition of buildings or structures, or parts thereof, shall be disposed of as follows:

1. Items that remain property of the Government shall be removed or dislodged from present locations in such a manner as to prevent damage which would be detrimental to re- installation and reuse. Store such items where directed by Contracting Officer.

2. Items not reserved shall become property of the Contractor and be removed by Contractor from ARS property.

3. Items of portable equipment and furnishings located in rooms and spaces in which work is to be done under this contract shall remain the property of the Government. When rooms and spaces are vacated by the ARS during the alteration period, such items which are NOT required by drawings and specifications to be either relocated or reused will be removed by the Government in advance of work to avoid interfering with Contractor's operation.

B. Upon completion of contract, deliver work complete and undamaged. Existing work (walls, ceilings, partitions, floors, mechanical and electrical work, lawns, paving, roads, walks, etc.) disturbed or removed as a result of performing required new work, shall be patched, repaired, reinstalled, or replaced with new work, and refinished and left in as good condition as existed before commencing work.

C. At Contractor's own expense, Contractor shall immediately restore to service and repair any damage caused by Contractor's workers to existing piping and conduits, wires, cables, etc., of utility services or of fire protection systems and communications systems (including telephone) which are indicated on drawings and which are not scheduled for discontinuance or abandonment.

1.11 USE OF ROADWAYS

A. For hauling, use only established public roads and roads on ARS property and, when authorized by the Contracting Officer, such temporary roads which are necessary in the performance of contract work. Temporary roads shall be constructed by the Contractor at Contractor's expense.

1.12 AVAILABILITY AND USE OF UTILITY SERVICES

A. See contract, FAR Clause 52.236-14, Availability and Use of Utility Services.

1.13 TESTS

A. Conduct final tests required in various sections of specifications in presence of an authorized representative of the Contracting Officer. Contractor shall furnish all labor, materials, equipment, instruments, and forms, to conduct and record such tests.

1.14 CONSTRUCTION WASTE MANAGEMENT

A. Responsibilities. The contractor shall employ processes that ensure the generation of as little waste as possible and shall avoid the

generation of waste due to the following:

1. Over-packaging.
2. Error.
3. Poor planning, layout.
4. Over ordering.
5. Breakage
6. Mishandling
7. Contamination
8. General weather damage, excluding extreme acts of nature (i.e. tornados, hurricanes, flash floods, blizzards, etc.).

B. Procedures.

1. Of the inevitable waste that is generated, as many of the waste materials as economically feasible shall be reused, salvaged or recycled.

2. Waste disposal in landfills shall be minimized to the greatest extent possible.

i. Waste Diversion Goals.

a) Demolition, Major Remodeling: Minimum 10% of total project waste shall be diverted from landfill.

b) Interior Remodeling: Minimum 10% of total project waste shall be diverted from landfill.

ii. The following waste categories, at a minimum, shall be diverted from landfill:

a) Green waste (biodegradable landscaping materials).

(i) Soil.
(ii) Inert material (concrete, asphalt, masonry).
(iii) Clean dimensional wood, palette wood.
(iv) Engineered wood products: plywood, particle board, I-joists, etc.
(v) Cardboard, paper, packaging.
(vi) Asphalt roofing materials.
(vii) Insulation.
(viii) Gypsum board.
(ix) Carpet and pad.
(x) Paint.
(xi) Plastics: ABS, PVC.
(xii) Beverage containers.

C. Description of Work.

1. Includes:

i. Waste Management Plan development and implementation.
ii. Meetings to discuss goals, issues and training for the Waste Management Plan.
iii. Techniques to minimize waste generation.
iv. Sorting and separation of waste materials.
v. Reuse of salvaged materials on site.
vi. Salvage of existing materials and items for reuse or resale.

vii. Recycling of materials that cannot be reused or sold.
viii. Record keeping of receipts and records of salvaged, recycled or land filled materials.

2. Related Elements:

i. Alternates.
ii. Construction Waste Management.
iii. Site Demolition.
iv. Site Clearing.
v. Slope Protection/Erosion Control.
vi. Asphalt Concrete.
vii. Crushed Stone Paving.
viii. Portland Cement Concrete Paving.
ix. Valve Boxes.
x. Storm Sewers.
xi. Chain Link Fences and Gates.
xii. Walk, Road and Parking Appurtenances.
xiii. Miscellaneous Landscaping Materials.
xiv. Concrete, Concrete Formwork, and Concrete Reinforcement.
xv. Cast-in-Place Concrete.
xvi. Unit Masonry.
xvii. Structural Steel.
xviii. Steel Roof Deck/Steel Floor Deck.
xix. Cold Formed Metal Framing.
xx. Metal Fabrications.
xxi. Rough and Finish Carpentry.
xxii. Engineered Structural Wood.
xxiii. Plastic Lumber.
xxiv. Building Insulation.
xxv. Modified Bitumen Roofing.
xxvi. Metal Doors.
xxvii. Wood and Plastic Doors and Frames.
xxviii. Metal Support Systems.
xxix. Gypsum Wallboard.
xxx. Acoustical Treatment.
xxxi. Resilient Flooring.
xxxii. Tile and Carpet.
xxxiii. Painting.
xxxiv. Toilet Compartments.
xxxv. Louvers and Vents.
xxxvi. Signage and Graphics.
xxxvii. Ductwork and Ductwork Accessories

D. Definitions.

1. Class III Landfill: A landfill that accepts non-hazardous resources such as household, commercial and industrial waste resulting from construction, remodeling, repair and demolition operations.

2. Clean: Untreated and unpainted; uncontaminated with adhesives, oils, solvents, mastics and like products.

3. Construction and Demolition Waste: Includes all non-hazardous resources resulting from construction, remodeling, alterations, repair and demolition operations.

4. Dismantle: The process of parting out a building in such a way as to preserve the usefulness of its materials and components.

5. Disposal: Acceptance of solid waste at a legally operating facility for the purpose of land filling (includes Class III landfills and inert fills).

6. Inert Backfill Site: A location, other than inert fill or other disposal facility, to which inert materials are taken for the purpose of filling an excavation, shoring or other soil engineering operation.

7. Inert Fill: A facility that can legally accept inert waste, such as asphalt and concrete exclusively for the purpose of disposal.

8. Inert Solids/Inert Waste: Non-liquid solid resources including, but not limited to, soil and concrete that do not contain hazardous waste or soluble pollutants at concentrations in excess of water-quality objectives established by a regional water board and does not contain significant quantities of decomposable solid resources.

9. Mixed Debris: Loads that include commingled recyclable and non-recyclable materials generated at the construction site.

10. Mixed Debris Recycling Facility: A solid resource processing facility that accepts loads of mixed construction and demolition debris for the purpose of recovering re-usable and recyclable materials and disposing non-recyclable materials.

11. Permitted Waste Hauler: A company that holds a valid permit to collect and transport solid wastes from individuals or businesses for the purpose of recycling or disposal.

12. Recycling: The process of sorting, cleansing, treating, and reconstituting materials for the purpose of using the altered form in the manufacture of a new product. Recycling does not include burning, incinerating or thermally destroying solid waste.

    i. On-site Recycling. Materials that are sorted and processed on site for use in an altered state in the work, i.e. concrete crushed for use as a sub-base in paving.

    ii. Off-site Recycling. Materials hauled to a location and used in an altered form in the manufacture of new products.

13. Recycling Facility: An operation that can legally accept materials for the purpose of processing the materials into an altered form for the manufacture of new products. Depending on the types of materials accepted and operating procedures, a recycling facility may or may not be required to have a solid waste facility permit or be regulated by the local enforcement agency.

14. Re-Use: Materials that are recovered for use in the same form, on-site or off-site.

15. Return: To give back reusable items or unused products to vendors for credit.

16. Salvage: To remove waste materials from the site for resale or re-use by a third party.

17. Source-Separated Materials: Materials that are sorted by type at the site for the purpose of reuse and recycling.

18. Solid Waste: Materials that have been designated as non-recyclable and are discarded for the purposes of disposal.

19. Transfer Station: A facility that can legally accept solid waste for the purpose of temporarily storing the materials for re-loading onto other trucks and transporting them to a landfill for disposal or recovering some materials for re-use or recycling.

E. Guides. No preference is given to the recycles listed below; they are listed for the convenience of the contractor.

1. Dirt/clean fill.
2. Green/landscaping waste.
3. Concrete, asphaltic concrete.
4. Cardboard, paper, packaging.
5. Clean dimensional wood, palette wood.
6. Usable palettes.
7. Metals from banding, ductwork, piping, rebar, roofing, other trim, steel, iron, galvanized sheet steel, stainless steel, aluminum, copper, zinc, lead, brass, and bronze.
8. Carpet and pad.
9. Gypsum board.
10. Paint.
11. Insulation.
12. Asphalt shingles.
13. Beverage containers.

F. Submittals.

1. Waste Management Plan. Prior to any waste removal, the Contractor shall submit their Waste Management Plan to the ARS. The Plan shall contain the following:

   i. Analysis of the estimated job site waste to be generated, including types and quantities.
   ii. Proposed alternatives to land filling. Contractor shall prepare a list of each material proposed to be salvaged, re-used, or recycled during the course of the project.
   iii. Methods handling of materials to be recycled.

2. On Site:

   i. Materials separation
   ii. Materials storage
   iii. Materials protection, where applicable

3. Off site:

   i. Provide name of mixed debris recycling facility; include list of materials to be recycled.
   ii. Procedures. A description of the means to be employed in recycling the above materials consistent with requirements for acceptance by designated facilities.
   iii. Landfill Options. The name of the landfill(s) where trash will be disposed of.

a) Meetings: Contractor shall conduct Construction Waste Management meetings. Meetings shall include the Subcontractor, the Project Manager and representatives as designated by the Contracting Officer. At a minimum, waste management goals and issues shall be discussed at pre-bid meetings, pre-construction meetings and regular job-site meetings.

b) Transportation: A description of the means of transportation of the recyclable materials (whether materials will be site-separated and self-hauled to designated facilities, or whether mixed materials will be collected by a waste hauler and removed from the site) and destination of materials.

c) Waste Management Plan Implementation.
   (i) Manager. The contractor shall designate an on-site party (or parties) responsible for instructing workers and subcontractors and overseeing and documenting results of the Waste Management Plan for the project.
   (ii) Distribution. The contractor shall distribute copies of the Waste Management Plan to the Contracting Officer and Location Manager.
   (iii) Instruction. The contractor shall provide on-site instruction of appropriate separation, handling, recycling, salvage, reuse and return methods to be used by all parties at appropriate stages of the project.
   (iv) Separation Facilities. The contractor shall lay out and label a specific area to facilitate separation of materials for reuse, salvage, recycling, and return. Recycling and waste bin areas are to be kept neat and clean and clearly marked in order to avoid contamination or mixing of materials.
   (v) Hazardous Wastes. Hazardous wastes shall be separated, stored, and disposed of according to local, state and federal regulations.

4. Reports: The Contractor shall submit (monthly, quarterly, at end of job) a Waste Management Progress Report. The report shall contain the amount (in tons or cubic yards) of material land filled from the project, the identity of the landfill, the total amount of tipping fees paid at the landfill and the total disposal cost. Include legible copies of manifests, weight tickets, receipts and invoices. Manifests shall be from recycle and/or disposal site operators that can legally accept the materials for the purpose of reuse, recycling or disposal.

5. For each material recycled, reused or salvaged from the project, provide the following:
   i. Amount (in tons or cubic yards).
   ii. Date removed from the job site.
   iii. Receiving party.
   iv. Transportation cost.
   v. Amount of any money paid or received for the recycled or salvaged material. Net total cost or savings of salvage or recycling each material. Attach manifests, weight tickets, receipts, and/or invoices. Indicate the project information, including project title, name of company completing form, and beginning and ending dates of period covered by summary form.

1.15 WARRANTY OF CONSTRUCTION

1.15.1 Warranty of Construcion - General

In addition to any other warranties set out elsewhere in this contract, the Contractor warrants that work performed under this contract conforms to the contract requirements and is free of any defect of equipment, material or design furnished, or workmanship performed by the Contractor or any of his subcontractors or suppliers at any tier. Such warranty shall continue for a period of one year from the date of final acceptance of the project. Under this warranty, the Contractor shall remedy at his own expense any such failure to conform or any such defect. In addition, the Contractor shall remedy at his own expense any damage to Government owned or controlled real or personal property, when that damage is the result of the Contractor's failure to conform to contract requirements or any such defect of equipment, material, workmanship, or design. The Contractor shall also restore any work damaged in fulfilling the terms of this clause. The Contractor's warranty with respect to work repaired or replaced hereunder will run for one year from the date of such repair or replacement.

1.15.2 Notification and Compliance

The Government shall notify the Contractor in writing within a reasonable time after the discovery of any failure, defect, or damage. Should the Contractor fail to remedy any failure, defect, or damage described in paragraph "Warranty of Construcion - General" above within a reasonable time after receipt of notice thereof, the Government shall have the right to replace or repair and have the cost billed to the Contractor.

1.15.3 Expressed Warranty

In addition to the other rights and remedies provided by this clause, all subcontractors', manufacturers', and suppliers' warranties expressed or implied, respecting any work and materials shall, at the direction of the Government be enforced by the Contractor for the benefit of the Government. In such case, if the Contractor's warranty under paragraph "Warranty of Construcion - General" above has expired, any suit directed by the Government to enforce a subcontractor's, manufacturer's, or supplier's warranty shall be at the expense of the Government. The Contractor shall obtain any warranties which the subcontractors, manufacturers, or suppliers would give in normal commercial practice. If so directed by the Contracting Officer, the Contractor shall require any such warranties to be executed in writing to the Government.

1.15.4 Latent Defects

The Warranty specified herein shall not limit the Government's rights with respect to latent defects, gross mistake, or fraud.

PART 2 PRODUCTS

Not used.

PART 3 EXECUTION

3.1 FORMS

HOT WORK PERMIT
NEEDED WHEN ANY SPARK OR HEAT PRODUCING EQUIPMENT IS TO BE USED

Project Name:
Name of Contractor's Firm:
Contractor Contact Name:
Contractor Contact Telephone Number
Date:
Building/Location:
Work To Be Done:

_____

Any Special Precautions:

Fire Watch Required: ___ Yes ___ No
The location where the work is to be performed has been examined, necessary precautions have been taken, and permission is granted for this work.

Signed
(Contractor Individual Responsible for Authorizing Hot Work)

Permit Expires: _____ (Date)

Time Hot Work Started: _____ Time Hot Work Completed:_____

FINAL CHECK-UP
Work area and all adjacent areas to which sparks and heat might have spread (including floors above and below and on opposite sides of walls) were inspected 30 minutes after the work was completed and were found fire safe.

Signed_____ Date _____ (Contractor's Fire Watch)

(Page 1 of 2)

ATTENTION
Before approving any cutting and welding permit, the contractor's authorized representative or their appointee shall inspect the work area and confirm that pre-cautions have been taken to prevent fire in accordance with NFPA Standard No. 51B.

PRECAUTIONS

1. Sprinklers are in service where installed

2. Cutting and welding equipment in good repair

3. Within 35 feet; floors swept clean of combustible, no combustible material or flammable liquids, all wall and floor openings covered, and covers suspended beneath work to collect sparks

4. When working on enclosed equipment and in confined space, equipment and area is free of flammable vapors

5. Fire watch provided during and 30 minutes after operation (60 minutes for torch applied roofing operations)

6. Portable fire extinguisher with adequate rating available in the immediate vicinity

7. Standpipe system in service where installed

8. Protection of any sprinkler heads when hot work is in close proximity

9. Smoking prohibited in immediate vicinity

10. Non-combustible shields provided when hot work is done near combustible walls, partitions, floors, roofs

11. Prohibition of hot work on pipes contacting combustible walls

12. Personnel trained in use of equipment including portable fire extinguishers and sounding a fire alarm

13. Final check-up conducted after 30 minute

(Page 2 of 2)

DAILY INSPECTION FORM

INSTRUCTIONS: This form is to be utilized when hazards are posed by NFPA 101 deficiencies or construction activities are in progress. Remediation must be implemented upon project start and continuously enforced through project completion to provide a level of life safety comparable to that described in the Life Safety Code. Submit completed forms to the Contracting Officer.

Project Name:	Project Number:
Construction & Impact Description:	Construction Location: Affected Areas:
Project COR	Project Start Date
Project Competent Person (CP)	Estimated Duration
	Completion Date
Contractor	
GC Supervisor	Telephone:
Contractor CP	

Inspection Period: Responses:	SUN	MON	TUE	WED	THR	FRI	SAT
1. Are exits readily accessible and provide unobstructed egress?							
2. Have alternate exits been established if required due to inaccessibility of existing exits?							
3. If alternate exits have been established, are personnel in the area informed and aware of their relocation?							
4. Are the existing and relocated exits clearly marked and able to be seen in the event of a fire or emergency?							
5. Are evacuation routes posted with follow-up inspections required by construction impact changes in escape routes?							
6. Are written procedures and guidelines posted in the immediate and adjacent areas for what to do and who to call in the event of a fire or emergency?							

Inspection Period: Responses:	SUN	MON	TUE	WED	THR	FRI	SAT
7. Are personnel in immediate/adjacent areas aware and informed in procedures and guidelines to follow in the event of fire or emergency?							
8. Is there free and unobstructed access to services for emergency personnel (eg, fire, medical, security)?							
9. Are fire alarm (eg, pull station), detection (eg, smoke/heat), suppression (eg, sprinkler, extinguisher) systems in working order, protected and unobstructed with locations identified?							
10. If the fire alarm, detection, suppression systems are impaired or temporarily non-functional, has a fire watch for the area, as required or necessary, been trained and established?							
11. If the fire alarm, detection, suppression systems are impaired, have measures been taken to provide temporary equivalent equipment and/or systems for adequate protection? Note date for equivalent measures.							
12. If the fire alarm, detection, suppression systems are impaired, are equivalent equipment/systems inspected and tested at least monthly?							
13. If temporary fire alarm, detection, suppression systems are installed, are personnel in the area aware and trained on how to operate or utilize them in the event of fire or emergency?							
14. Has the "No Smoking" policy been posted, implemented and enforced in the construction area?							
15. Are temporary partitions built to be fire/smoke tight with fire retardant noncombustible material and inspected daily for integrity?							

Inspection Period: Responses:	SUN	MON	TUE	WED	THR	FRI	SAT
16. Is construction site access restricted to authorized personnel only including warning signs and secured at the end of each day?							
17. Is construction area hazard surveillance conducted daily?							
18. Is construction area storage, waste, debris and excess materials being daily managed properly to reduce fire or safety hazards?							
19. Are construction activities and materials prosecuted, handled, stored, and secured in an orderly and safe manner?							
20. Is the generation, spread and exposure of construction dust, fumes, noise, odor, smoke controlled with appropriate fume, odor, vapor ventilation provided to control noxious, infectious, toxic exposure and store/protect flammable/combustible products?							
21. Has a GC Safety Manager been designated with routine site safety meetings conducted to ensure awareness of Life Safety Code?							
22. Is personnel protective equipment (e.g., safety glasses, ear plugs, hard hats) required and being used?							
23. If there are hand/safety rails, scaffolding or ladders required, are they in place, in good condition and being used in a safe manner?							
24. Are the construction site (buildings and exterior grounds) hazards (e.g., fall/trip) guarded and free of potential safety violations?							
25. Do electrical panels, temporary wiring, extension cords (3 wire grounded type), tools, and equipment appear to be installed, utilized, and functioning in a safe manner?							
26. If there are temporary electrical outlets provided, do they have ground fault protection at the receptacle/panel?							

Inspection Period: Responses:	SUN	MON	TUE	WED	THR	FRI	SAT
27. If hazardous equipment/systems need to be de-energized, are applicable "Lockout/Tagout" procedures being followed?							
28. Are utility services (e.g., electrical, steam, water, waste, gas) properly secured at the end of each day?							
29. If there is any hot work (welding, soldering, cutting) being performed within the construction site, have additional fire safety precautions been taken and necessary equipment provided?							
30. If there is any hot work (welding, soldering, cutting) being performed on the construction site, has Contracting Officer been notified? Has the Hot Work Permit been approved?							
31. If hazardous products are present, are they limited to the amount needed and used daily?							
32. Are hazardous products disposed according to EPA requirements?							
33. Are all hazardous products present or being used (e.g., flammable, combustible, corrosive, noxious) labeled with MSDS information readily available?							
34. If infection control is required, are the appropriate policies and procedures known and being followed?							
35. Are all safety incidents documented and reported to the Contracting Officer?							
Contractor CP Initials Performing Daily Inspections:							

Inspection Comments/Findings: (PROVIDE DETAILED EXPLANATION OF EXCEPTIONS/DEFICIENCIES)

Signature/Date:

Project CP GC Safety Manager

-- End of Section --

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ATTACHMENT 3 - SPECIFICATIONS

U.S. DEPARTMENT OF AGRICULTURE • AGRICULTURAL RESEARCH SERVICE

CONSTRUCTION PROGRESS AND PAYMENT SCHEDULE

IMPORTANT: Read instructions on reverse before completing this form.

CONTRACT NO.	AMOUNT	CALENDAR DAYS	STARTING DATE	COMPLETION DATE

PROJECT	CONTRACTOR'S NAME & ADDRESS (Include Zip code)
LOCATION	

DESCRIPTION OF BRANCH OF WORK	PROGRESS SCHEDULE				SCHEDULE OF PAYMENTS *(Use in conjunction with ARS Form 372)*		
	Value	Percent of work	DATE		Completed this period	Previously Completed	Total Completed
			Start	Complete			
	A	B	C	D	E	F	G
1.		%					
2.		%					
3.		%					
4.		%					
5.		%					
6.		%					
7.		%					
8.		%					
9.		%					
10.		%					
11.		%					
12.		%					
13.		%					
14.		%					
15.		%					
16.		%					
17.		%					
18.		%					
19.		%					
20.		%					
21.		%					
22.		%					
23.		%					
Following items to be used for Change Orders, Amendments, and other.							
24.		%					
25.		%					
26.		%					
27.		%					
28.		%					
29.		%					
30.		%					
31.		%					
TOTAL							

REMARKS

CONTRACTOR'S SIGNATURE	DATE	CONTRACTING OFFICER'S APPROVAL	DATE

ATTACHMENT 3 - SPECIFICATIONS

Is this form in the right place.

INSTRUCTIONS FOR COMPLETION OF FORM ARS - 371

The construction Progress - Payment Schedule shall be submitted within **14 calendar days after the date of receipt of Notice to Proceed.**

1. Complete blocks entitled: Contract Number, Amount, Calendar Days, Starting Date, Completion Date, Project, Location, and Contractor's Name and Address.

2. Complete Column A**, Value,** indicating a complete breakdown of each branch of work in dollar value.

3. Complete Column B**, Percent of Work,** showing the percentage of each branch of work in relation to the whole project.

4. Complete Columns C and D to show the approximate dates each branch of work will begin and be completed. Final completion date in Column D must not exceed the completion date at the top of the form.

5. Contractor shall sign the form at the bottom and submit to the Contracting Officer for his approval. An approved copy will be returned to the Contractor for his file.

This form is required even though partial payments are not requested. If partial payments are requested, a copy of the approved Form ARS-371 must accompany each Payment Request (Form ARS-372), and Columns E, F, and G must be filled in according to the work completed.

CONTRACTOR'S REQUEST FOR PAYMENT TRANSMITTAL

CONTRACT NO.	PARTIAL PAYMENT NO.	FINAL PAYMENT ☐
PROJECT	REQUISITION NO.	
LOCATION	FOR PERIOD BEGINNING	ENDING

ITEM	AMOUNT	
1. Amount of original contract	$	
2. Change orders and/or amendments	$	
3. Total adjusted contract prices	$	
4. Value of work completed to end of period		$
5. Value of material stored at the site *(Itemize below)*		$
6. Total value of work completed and stored material *(Line 4 plus Line 5).*		$
7. Less _____% retainage		$
8. **Total due contractor thru end of this period**		$
9. Less previous requests		$
10. **Net amount due contractor this payment**		$

MATERIAL STORED AT THE SITE *(See Item 5 above)*

Description	Value

CONTRACTOR'S CERTIFICATION OF PAYMENT

By signing this request for payment, I certify that I have made payment from the proceeds of prior payments, and that I will make timely payment from the proceeds of this payment, of amounts due my subcontractors and suppliers in accordance with my contractual arrangements with them.

SIGNATURE OF CONTRACTOR'S AUTHORIZED REPRESENTATIVE	DATE SIGNED
RECOMMENDED FOR PAYMENT *(Signature of EPM, COR, CM or A.E. as appropriate)*	DATE SIGNED
CONCUR *(Signature of EPM or COR as appropriate)*	DATE SIGNED

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SECTION 01 42 00

SOURCES FOR REFERENCE PUBLICATIONS
05/24

PART 1 GENERAL

1.1 REFERENCES

Various publications are referenced in other sections of the specifications to establish requirements for the work. These references are identified in each section by document number, date and title. The document number used in the citation is the number assigned by the standards producing organization (e.g., ASTM B564 Standard Specification for Nickel Alloy Forgings). However, when the standards producing organization has not assigned a number to a document, an identifying number has been assigned for reference purposes.

1.2 ORDERING INFORMATION

The addresses of the standards publishing organizations whose documents are referenced in other sections of these specifications are listed below, and if the source of the publications is different from the address of the sponsoring organization, that information is also provided.

AIR-CONDITIONING, HEATING AND REFRIGERATION INSTITUTE (AHRI)
2111 Wilson Blvd, Suite 400
Arlington, VA 22201
Ph: 703-524-8800
Internet: http://www.ahrinet.org

AMERICAN BEARING MANUFACTURERS ASSOCIATION (ABMA)
330 N. Wabash Ave., Suite 2000
Chicago, IL 60611
Ph: 202-367-1155
E-mail: info@americanbearings.org
Internet: https://www.americanbearings.org/

AMERICAN NATIONAL STANDARDS INSTITUTE (ANSI)
1899 L Street, NW,11th Floor
Washington, DC 20036
Ph: 202-293-8020
Fax: 202-293-9287
E-mail: storemanager@ansi.org
Internet: https://www.ansi.org/

AMERICAN SOCIETY OF HEATING, REFRIGERATING AND AIR-CONDITIONING ENGINEERS (ASHRAE)
1791 Tullie Circle, NE
Atlanta, GA 30329
Ph: 404-636-8400 or 800-527-4723
Fax: 404-321-5478
E-mail: ashrae@ashrae.org
Internet: https://www.ashrae.org/

AMERICAN SOCIETY OF MECHANICAL ENGINEERS (ASME)
Two Park Avenue
New York, NY 10016-5990

Ph: 800-843-2763
Fax: 973-882-1717
E-mail: customercare@asme.org
Internet: https://www.asme.org/

AMERICAN SOCIETY OF SAFETY PROFESSIONALS (ASSP)
520 N. Northwest Highway
Park Ridge, IL 60068
Ph: 847-699-2929
E-mail: customerservice@assp.org
Internet: https://www.assp.org/

AMERICAN SOCIETY OF SANITARY ENGINEERING (ASSE)
18927 Hickory Creek Drive, Suite 220
Mokena, IL 60448
Ph: 708-995-3019
Fax: 708-479-6139
Internet: http://www.asse-plumbing.org

AMERICAN WATER WORKS ASSOCIATION (AWWA)
6666 W. Quincy Avenue
Denver, CO 80235 USA
Ph: 303-794-7711 or 800-926-7337
Fax: 303-347-0804
Internet: https://www.awwa.org/

AMERICAN WELDING SOCIETY (AWS)
8669 NW 36 Street, #130
Miami, FL 33166-6672
Ph: 800-443-9353
Internet: https://www.aws.org/

ASSOCIATED AIR BALANCE COUNCIL (AABC)
1220 19th St NW, Suite 410
Washington, DC 20036
Ph: 202-737-0202
Fax: 202-315-0285
E-mail: info@aabc.com
Internet: https://www.aabc.com/

ASTM INTERNATIONAL (ASTM)
100 Barr Harbor Drive, P.O. Box C700
West Conshohocken, PA 19428-2959
Ph: 610-832-9500
Fax: 610-832-9555
E-mail: service@astm.org
Internet: https://www.astm.org/

CALIFORNIA DEPARTMENT OF PUBLIC HEALTH (CDPH)
PO Box 997377, MS 0500
Sacramento, CA 95899-7377
Ph: 916-558-1784
Internet: https://www.cdph.ca.gov/

EUROPEAN COMMITTEE FOR STANDARDIZATION (CEN/CENELEC)
CEN-CENELEC Management Centre
Rue de la Science 23
B - 1040 Brussels, Belgium

Ph: 32-2-550-08-11
Fax: 32-2-550-08-19
Internet: https://www.cen.eu/

EXPANSION JOINT MANUFACTURERS ASSOCIATION (EJMA)
25 North Broadway
Tarrytown, NY 10591
Fax: 914-332-1541
E-mail: inquiries@ejma.org
Internet: http://www.ejma.org

FM GLOBAL (FM)
270 Central Avenue
Johnston, RI 02919-4949
Ph: 401-275-3000
Fax: 401-275-3029
Internet: https://www.fmglobal.com/

GREEN SEAL (GS)
1001 Connecticut Avenue, NW
Suite 827
Washington, DC 20036-5525
Ph: 202-872-6400
Fax: 202-872-4324
E-mail: greenseal@greenseal.org
Internet: https://www.greenseal.org/

HYDRAULIC INSTITUTE (HI)
6 Campus Drive, First Floor North
Parsippany, NJ 07054-4405
Ph: 973-267-9700
Fax: 973-267-9055
Internet: http://www.pumps.org

INSTITUTE OF ELECTRICAL AND ELECTRONICS ENGINEERS (IEEE)
445 and 501 Hoes Lane
Piscataway, NJ 08854-4141
Ph: 732-981-0060 or 800-701-4333
Fax: 732-981-9667
E-mail: onlinesupport@ieee.org
Internet: https://www.ieee.org/

INTERNATIONAL CODE COUNCIL (ICC)
500 New Jersey Avenue, NW
6th Floor, Washington, DC 20001
Ph: 800-786-4452 or 888-422-7233
Fax: 202-783-2348
E-mail: order@iccsafe.org
Internet: https://www.iccsafe.org/

INTERNATIONAL ELECTRICAL TESTING ASSOCIATION (NETA)
3050 Old Centre Ave. Suite 101
Portage, MI 49024
Ph: 269-488-6382
Fax: 269-488-6383
Internet: https://www.netaworld.org/

INTERNATIONAL ELECTROTECHNICAL COMMISSION (IEC)
3, rue de Varembe, 1st floor

P.O. Box 131
CH-1211 Geneva 20, Switzerland
Ph: 41-22-919-02-11
Fax: 41-22-919-03-00
E-mail: info@iec.ch
Internet: https://www.iec.ch/

INTERNATIONAL ORGANIZATION FOR STANDARDIZATION (ISO)
ISO Central Secretariat
BIBC II
Chemin de Blandonnet 8
CP 401 - 1214 Vernier, Geneva
Switzerland
Ph: 41-22-749-01-11
E-mail: central@iso.ch
Internet: https://www.iso.org

MANUFACTURERS STANDARDIZATION SOCIETY OF THE VALVE AND FITTINGS INDUSTRY (MSS)
127 Park Street, NE
Vienna, VA 22180-4602
Ph: 703-281-6613
E-mail: info@msshq.org
Internet: http://msshq.org

MIDWEST INSULATION CONTRACTORS ASSOCIATION (MICA)
16712 Elm Circle
Omaha, NE 68130
Ph: 402-342-3463 or 800-747-6422
Fax: 402-330-9702
Internet: https://www.micainsulation.org/

NATIONAL AERONAUTICS AND SPACE ADMINISTRATION (NASA)
NASA Headquarters
300 E. Street SW, Suite 5R30
Washington, DC 20546
Ph: 202-358-0001
Fax: 202-358-4338
Internet: https://www.nasa.gov/

NATIONAL ELECTRICAL CONTRACTORS ASSOCIATION (NECA)
3 Bethesda Metro Center, Suite 1100
Bethesda, MD 20814
Ph: 301-657-3110
Fax: 301-215-4500
Internet: https://www.necanet.org/

NATIONAL ELECTRICAL MANUFACTURERS ASSOCIATION (NEMA)
1300 North 17th Street, Suite 900
Arlington, VA 22209
Ph: 703-841-3200
Internet: https://www.nema.org

NATIONAL ENVIRONMENTAL BALANCING BUREAU (NEBB)
8575 Grovemont Circle
Gaithersburg, MD 20877
Ph: 301-977-3698
Fax: 301-977-9589
Internet: http://www.nebb.org

NATIONAL FIRE PROTECTION ASSOCIATION (NFPA)
1 Batterymarch Park
Quincy, MA 02169-7471
Ph: 800-344-3555
Fax: 800-593-6372
Internet: https://www.nfpa.org

SCIENTIFIC CERTIFICATION SYSTEMS (SCS)
2000 Powell Street, Suite 600
Emeryville, CA 94608
Ph: 510-452-8000
Fax: 510-452-8001
E-mail: info@SCSglobalservices.com
Internet: https://www.scsglobalservices.com/

SHEET METAL AND AIR CONDITIONING CONTRACTORS' NATIONAL ASSOCIATION (SMACNA)
4201 Lafayette Center Drive
Chantilly, VA 20151-1219
Ph: 703-803-2980
Fax: 703-803-3732
Internet: https://www.smacna.org/

SOCIETY FOR PROTECTIVE COATINGS (SSPC)
800 Trumbull Drive
Pittsburgh, PA 15205
Ph: 877-281-7772 or 412-281-2331
Fax: 412-444-3591
E-mail: customerservice@sspc.org
Internet: http://www.sspc.org

SOUTH COAST AIR QUALITY MANAGEMENT DISTRICT (SCAQMD)
21865 Copley Drive
Diamond Bar, CA 91765
Ph: 909-396-2000
E-mail: webinquiry@aqmd.gov
Internet: http://www.aqmd.gov

TELECOMMUNICATIONS INDUSTRY ASSOCIATION (TIA)
1320 North Courthouse Rosd, Suite 200
Arlington, VA 22201
Ph: 703-907-7700
Fax: 703-907-7727
E-mail: marketing@tiaonline.org
Internet: https://www.tiaonline.org/

U.S. ARMY CORPS OF ENGINEERS (USACE)
CRD-C DOCUMENTS available on Internet:
http://www.wbdg.org/ffc/army-coe/standards
Order Other Documents from:
Official Publications of the Headquarters, USACE
E-mail: hqpublications@usace.army.mil
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Internet: https://www.ul.com/
UL Directories available through IHS at https://ihsmarkit.com/

PART 2 PRODUCTS

Not used

PART 3 EXECUTION

Not used

-- End of Section --

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SECTION 01 45 00

QUALITY CONTROL
08/23

PART 1 GENERAL

1.1 REFERENCES

The publications listed below form a part of this specification to the extent referenced. The publications are referred to within the text by the basic designation only.

ASTM INTERNATIONAL (ASTM)

ASTM D3740	(2019) Minimum Requirements for Agencies Engaged in the Testing and/or Inspection of Soil and Rock as Used in Engineering Design and Construction
ASTM E329	(2021) Standard Specification for Agencies Engaged in Construction Inspection, Testing, or Special Inspection

1.2 PAYMENT

Separate payment will not be made for providing and maintaining an effective Quality Control program. Include all associated costs in the applicable Bid Schedule item.

1.3 SUBMITTALS

Government approval is required for submittals with a "G" or "S" classification. Submittals not having a "G" or "S" classification are for Contractor Quality Control approval. Submit the following in accordance with Section 01 33 00 SUBMITTAL PROCEDURES:

SD-01 Preconstruction Submittals

Contractor Quality Control (CQC) Plan; G

SD-06 Test Reports

Verification Statement

PART 2 PRODUCTS

Not Used

PART 3 EXECUTION

3.1 GENERAL REQUIREMENTS

Establish and maintain an effective quality control (QC) system that complies with FAR 52.246-12 Inspection of Construction. QC consist of plans, procedures, and organization necessary to produce an end product which complies with the Contract requirements. The QC system covers all

construction operations, both onsite and offsite, and be keyed to the proposed construction sequence. The project superintendent will be held responsible for the quality of work and is subject to removal by the Contracting Officer for non-compliance with the quality requirements specified in the Contract. In this context the highest level manager responsible for the overall construction activities at the site, including quality and production is the project superintendent. The project superintendent maintains a physical presence at the site at all times and is responsible for all construction and related activities at the site, except as otherwise acceptable to the Contracting Officer.

3.2 CONTRACTOR QUALITY CONTROL (CQC) PLAN

Submit no later than 30 days after receipt of notice to proceed, the Contractor Quality Control (CQC) Plan proposed to implement the requirements FAR 52.246-12 Inspection of Construction. The Government will consider an interim plan for the first 5 days of operation. Construction will be permitted to begin only after acceptance of the CQC Plan or acceptance of an interim plan applicable to the particular feature of work to be started. Work outside of the accepted interim plan will not be permitted to begin until acceptance of a CQC Plan or another interim plan containing the additional work.

3.2.1 Content of the CQC Plan

Include, as a minimum, the following to cover all construction-operations, both onsite and off-site, including work by subcontractors' fabricators, suppliers and purchasing agents:

a. A description of the quality control organization, including a chart showing lines of authority and acknowledgment that the CQC staff will implement the three-phase control system for all aspects of the work specified. Include a CQC System Manager that reports to the project superintendent.

b. The name, qualifications (in resume format), duties, responsibilities, and authorities of each person assigned a CQC function.

c. A copy of the letter to the CQC System Manager signed by an authorized official of the firm which describes the responsibilities and delegates sufficient authorities to adequately perform the functions of the CQC System Manager, including authority to stop work which is not in compliance with the Contract. Letters of direction to all other various quality control representatives outlining duties, authorities, and responsibilities will be issued by the CQC System Manager. Furnish copies of these letters to the Contracting Officer.

d. Procedures for scheduling, reviewing, certifying, and managing submittals, including those of subcontractors, offsite fabricators, suppliers, and purchasing agents. These procedures must be in accordance with Section 01 33 00 SUBMITTAL PROCEDURES.

e. Control, verification, and acceptance testing procedures for each specific test to include the test name, specification paragraph requiring test, feature of work to be tested, test frequency, and person responsible for each test.

f. Procedures for tracking preparatory, initial, and follow-up control

phases and control, verification, and acceptance tests including documentation.

g. Procedures for tracking construction deficiencies from identification through acceptable corrective action. Establish verification procedures that identified deficiencies have been corrected.

h. Reporting procedures, including proposed reporting formats.

i. A list of the definable features of work. A definable feature of work is a task which is separate and distinct from other tasks, has separate control requirements, and is identified by different trades or disciplines, or it is work by the same trade in a different environment. Although each section of the specifications can generally be considered as a definable feature of work, there are frequently more than one definable features under a particular section. This list will be agreed upon during the coordination meeting.

3.2.2 Acceptance of Plan

Acceptance of the Contractor's plan is required prior to the start of construction. Acceptance is conditional and will be predicated on satisfactory performance during the construction. The Government reserves the right to require the Contractor to make changes in the Contractor Quality Control(CQC) Plan and operations including removal of personnel, as necessary, to obtain the quality specified.

3.2.3 Notification of Changes

After acceptance of the CQC Plan, notify the Contracting Officer in writing of any proposed change. Proposed changes are subject to acceptance by the Contracting Officer.

3.3 COORDINATION MEETING

After the Preconstruction Conference, before start of construction, and prior to acceptance by the Government of the CQC Plan, meet with the Contracting Officer and discuss the Contractor's quality control system. Submit the CQC Plan a minimum of 15 calendar days prior to the Coordination Meeting. During the meeting, a mutual understanding of the system details must be developed, including the forms for recording the CQC operations, control activities, testing, administration of the system for both onsite and offsite work, and the interrelationship of Contractor's Management and control with the Government's Quality Assurance. Minutes of the meeting will be prepared by the Government, signed by both the Contractor and the Contracting Officer and will become a part of the contract file. There can be occasions when subsequent conferences will be called by either party to reconfirm mutual understandings or address deficiencies in the CQC system or procedures which can require corrective action by the Contractor.

3.4 QUALITY CONTROL ORGANIZATION

3.4.1 Personnel Requirements

The requirements for the CQC organization are a Safety and Health Manager, CQC System Manager, and sufficient number of additional qualified personnel to ensure safety and Contract compliance. The Safety and Health Manager reports directly to a senior project (or corporate) official independent from the CQC System Manager. The Safety and Health Manager

will also serve as a member of the CQC Staff Personnel identified in the technical provisions as requiring specialized skills to assure the required work is being performed properly will also be included as part of the CQC organization. The Contractor's CQC staff maintains a presence at the site at all times during progress of the work and have complete authority and responsibility to take any action necessary to ensure Contract compliance. The CQC staff will be subject to acceptance by the Contracting Officer. Provide adequate office space, filing systems and other resources as necessary to maintain an effective and fully functional CQC organization. Promptly complete and furnish all letters, material submittals, shop drawing submittals, schedules and all other project documentation to the CQC organization. The CQC organization is responsible to maintain these documents and records at the site at all times, except as otherwise acceptable to the Contracting Officer.

3.4.2 CQC System Manager

Identify as CQC System Manager an individual within the onsite work organization that is responsible for overall management of CQC and has the authority to act in all CQC matters for the Contractor. The CQC System Manager is required to be a construction person with a minimum of 10 years in related work. This CQC System Manager is on the site at all times during construction and is employed by the prime Contractor. The CQC System Manager is assigned no other duties. Identify in the plan an alternate to serve in the event of the CQC System Manager's absence. The requirements for the alternate are the same as the CQC System Manager.

3.4.3 Organizational Changes

Maintain the CQC staff at full strength at all times. When it is necessary to make changes to the CQC staff, revise the CQC Plan to reflect the changes and submit the changes to the Contracting Officer for acceptance.

3.5 SUBMITTALS AND DELIVERABLES

Submittals, if needed, must comply with the requirements in Section 01 33 00 SUBMITTAL PROCEDURES. The CQC organization is responsible for certifying that all submittals and deliverables are in compliance with the contract requirements.

3.6 REVIEW AND APPROVAL OF SHOP DRAWINGS, SUBMITTALS, MATERIALS, FITURES, AND EQUIPMENT

1. Prior to submission to the Government for approval, the Contractor shall review and certify that all shop drawings, submittals, lists of materials, fixtures, and equipment as called for under the various headings of these specifications are correct and in strict compliance with the contract drawings and specifications. These drawings, submittals, and lists shall be accurate, complete, and adequately detailed. The top copy of data comprising each item listed on the transmittal form shall be identified as having received the quality control inspector’s approval by being so stamped, signed and dated. Approval of shop drawings, submittals, materials, fixtures, and equipment by the Contracting Officer will not relieve the Contractor of the responsibility for any errors which may exist and the Contractor shall be responsible for the satisfactory construction of all work. All samples of materials submitted as required by these specifications shall be properly identified and labeled for ready identification, and upon being approved, stored at the site of the work for jobsite use until all work has been accepted by the Contracting Officer. The Contractor shall provide four (4) sets of all shop drawings.

2. All proposed deviations required by the Contractor shall be noted in the “Remarks” column of the Form. He Contractor shall set forth in writing the

reason for any deviations and annotate such deviations on the shop drawing. The Government reserves the right to rescind inadvertent approval of shop drawings containing unnoted deviations.

3.7 DAILY RECORDS

The Contractor shall maintain a daily record of quality control measures performed for each shift of Contractor or Subcontractor operations on an appropriate format. These records shall provide factual evidence that continuous quality control inspections have been performed, including but not limited to the following: job progress, problems encountered, problems resolved, type and number of inspections, results of inspections or tests including all computations, nature of defects, causes for rejection, safety violations, proposed remedial action, and corrective action taken. These records shall cover both conforming and defective items and shall include a statement that all supplies and materials incorporated in the work are in full compliance with the terms of the contract. The Contractor shall maintain a current record of all inspections and shall furnish to the Contracting Officer daily, legible copies of all inspection records for their permanent retention. The daily records of inspections shall cover all work placement subsequent to the previous report and shall be verified by the Contractor's designated representative.

3.8 RECURRING DEFICIENCIES

If recurring deficiencies in an item or items being inspected by the Contractor indicate that the inspection system is not providing adequate quality control, the Contractor shall take such corrective measures as deemed necessary by the Contracting Officer.

3.9 CONFLICTS

In the event of a difference of opinion between the Contractor and the Contracting Officer, the Contracting Officer shall govern.

3.10 CONTROL

CQC is the means by which the Contractor ensures that the construction, to include that of subcontractors and suppliers, complies with the requirements of the contract. At least three phases of control are required to be conducted by the CQC System Manager for each definable feature of the construction work as follows:

3.10.1 Preparatory Phase

This phase is performed prior to beginning work on each definable feature of work, after all required plans/documents/materials are approved/accepted, and after copies are at the work site. This phase includes:

a. A review of each paragraph of applicable specifications, reference codes, and standards. Make available during the preparatory inspection a copy of those sections of referenced codes and standards applicable to that portion of the work to be accomplished in the field. Maintain and make available in the field for use by Government personnel until final acceptance of the work.

b. Review of the Contract drawings.

c. Check to assure that all materials and equipment have been tested, submitted, and approved.

d. Review of provisions that have been made to provide required control inspection and testing.

e. Review Special Inspections required by Section 01 45 35 SPECIAL INSPECTIONS, the Statement of Special Inspections and the Schedule of Special Inspections.

f. Examination of the work area to assure that all required preliminary work has been completed and is in compliance with the Contract.

g. Examination of required materials, equipment, and sample work to assure that they are on hand, conform to approved shop drawings or submitted data, and are properly stored.

h. Review of the appropriate activity hazard analysis to assure safety requirements are met.

i. Discussion of procedures for controlling quality of the work including repetitive deficiencies. Document construction tolerances and workmanship standards for that feature of work.

j. Check to ensure that the portion of the plan for the work to be performed has been accepted by the Contracting Officer.

k. Discussion of the initial control phase.

l. The Government needs to be notified at least 24 hours in advance of beginning the preparatory control phase. Include a meeting conducted by the CQC System Manager and attended by the superintendent, other CQC personnel (as applicable), and the foreman responsible for the definable feature. Document the results of the preparatory phase actions by separate minutes prepared by the CQC System Manager and attach to the daily CQC report. Instruct applicable workers as to the acceptable level of workmanship required in order to meet contract specifications.

3.10.2 Initial Phase

This phase is accomplished at the beginning of a definable feature of work. Accomplish the following:

a. Check work to ensure that it is in full compliance with contract requirements. Review minutes of the preparatory meeting.

b. Verify adequacy of controls to ensure full contract compliance. Verify required control inspection and testing are in compliance with the contract.

c. Establish level of workmanship and verify that it meets minimum acceptable workmanship standards. Compare with required sample panels as appropriate.

d. Resolve all differences.

e. Check safety to include compliance with and upgrading of the safety plan and activity hazard analysis. Review the activity analysis with each worker.

f. The Government needs to be notified at least 24 hours in advance of beginning the initial phase for definable feature of work. Prepare separate minutes of this phase by the CQC System Manager and attach to the daily CQC report. Indicate the exact location of initial phase for definable feature of work for future reference and comparison with follow-up phases.

g. The initial phase for each definable feature of work is repeated for each new crew to work onsite, or any time acceptable specified quality standards are not being met.

h. Coordinate scheduled work with Special Inspections required by Section 01 45 35 SPECIAL INSPECTIONS, the Statement of Special Inspections and the Schedule of Special Inspections.

3.10.3 Follow-up Phase

Perform daily checks to assure control activities, including control testing, are providing continued compliance with contract requirements, until completion of the particular feature of work. Record the checks in the CQC documentation. Conduct final follow-up checks and correct all deficiencies prior to the start of additional features of work which may be affected by the deficient work. Do not build upon nor conceal non-conforming work. Coordinate scheduled work with Special Inspections required by Section 01 45 35 SPECIAL INSPECTIONS, the Statement of Special Inspections and the Schedule of Special Inspections.

3.10.4 Additional Preparatory and Initial Phases

Conduct additional preparatory and initial phases on the same definable features of work if: The quality of on-going work is unacceptable; if there are changes in the applicable CQC staff, onsite production supervision or work crew; if work on a definable feature is resumed after a substantial period of inactivity; or if other problems develop.

3.11 TESTS

3.11.1 Testing Procedure

Perform specified or required tests to verify that control measures are adequate to provide a product which conforms to contract requirements.

Upon request, furnish to the Government duplicate samples of test specimens for possible testing by the Government. Testing includes operation and acceptance tests when specified. Procure the services of a Corps of Engineers approved testing laboratory or establish an approved testing laboratory at the project site. Perform the following activities and record and provide the following data:

a. Verify that testing procedures comply with contract requirements.

b. Verify that facilities and testing equipment are available and comply with testing standards.

c. Check test instrument calibration data against certified standards.

d. Verify that recording forms and test identification control number system, including all of the test documentation requirements, have been prepared.

e. Record results of all tests taken, both passing and failing on the CQC report for the date taken. Specification paragraph reference, location where tests were taken, and the sequential control number identifying the test. If approved by the Contracting Officer, actual test reports are submitted later with a reference to the test number and date taken. Provide an information copy of tests performed by an offsite or commercial test facility directly to the Contracting Officer. Failure to submit timely test reports as stated results in nonpayment for related work performed and disapproval of the test

National Agricultural Library (NAL)
facility for this Contract.

3.12 COMPLETION INSPECTION

3.12.1 Punch-Out Inspection

Conduct an inspection of the work by the CQC System Manager near the end of the work, or any increment of the work established by a time stated in FAR 52.211-10 Commencement, Prosecution, and Completion of Work, or by the specifications. Prepare and include in the CQC documentation a punch list of items which do not conform to the approved drawings and specifications, as required by paragraph DOCUMENTATION. Include within the list of deficiencies the estimated date by which the deficiencies will be corrected. The CQC System Manager or staff make a second inspection to ascertain that all deficiencies have been corrected. Once this is accomplished, notify the Government that the facility is ready for the Government Pre-Final inspection.

3.12.2 Pre-Final Inspection

The Government will perform the pre-final inspection to verify that the facility is complete and ready to be occupied. A Government Pre-Final Punch List may be developed as a result of this inspection. Ensure that all items on this list have been corrected before notifying the Government, so that a Final inspection with the customer can be scheduled. Correct any items noted on the Pre-Final inspection in a timely manner. These inspections and any deficiency corrections required by this paragraph need to be accomplished within the time slated for completion of the entire work or any particular increment of the work if the project is divided into increments by separate completion dates.

3.12.3 Final Acceptance Inspection

The Contractor's Quality Control Inspection personnel, plus the superintendent or other primary management person, and the Contracting Officer's Representative is required to be in attendance at the final acceptance inspection. Additional Government personnel including, but not limited to, those from Base/Post Civil Facility Engineer user groups, and major commands can also be in attendance. The final acceptance inspection will be formally scheduled by the Contracting Officer based upon results of the Pre-Final inspection. Notify the Contracting Officer at least 14 days prior to the final acceptance inspection and include the Contractor's assurance that all specific items previously identified to the Contractor as being unacceptable, along with all remaining work performed under the Contract, will be complete and acceptable by the date scheduled for the final acceptance inspection. Failure of the Contractor to have all contract work acceptably complete for this inspection will be cause for the Contracting Officer to bill the Contractor for the Government's additional inspection cost in accordance FAR 52.246-12 Inspection of Construction.

3.13 DOCUMENTATION

3.13.1 Quality Control Activities

Maintain current records providing factual evidence that required quality control activities and tests have been performed. Include in these records the work of subcontractors and suppliers on an acceptable form that includes, as a minimum, the following information:

a. The name and area of responsibility of the Contractor/Subcontractor.

b. Operating plant/equipment with hours worked, idle, or down for repair.

c. Work performed each day, giving location, description, and by whom. When Network Analysis (NAS) is used, identify each phase of work performed each day by NAS activity number.

d. Test and control activities performed with results and references to specifications/drawings requirements. Identify the control phase (Preparatory, Initial, Follow-up). List of deficiencies noted, along with corrective action.

e. Quantity of materials received at the site with statement as to acceptability, storage, and reference to specifications/drawings requirements.

f. Submittals and deliverables reviewed, with Contract reference, by whom, and action taken.

g. Offsite surveillance activities, including actions taken.

h. Job safety evaluations stating what was checked, results, and instructions or corrective actions.

i. Instructions given/received and conflicts in plans and specifications.

3.13.2 Verification Statement

Indicate a description of trades working on the project; the number of personnel working; weather conditions encountered; and any delays encountered. Cover both conforming and deficient features and include a statement that equipment and materials incorporated in the work and workmanship comply with the Contract. Furnish the original and one copy of these records in report form to the Government daily within 24 hours after the date covered by the report, except that reports need not be submitted for days on which no work is performed. As a minimum, prepare and submit one report for every 7 days of no work and on the last day of a no work period. All calendar days need to be accounted for throughout the life of the contract. The first report following a day of no work will be for that day only. Reports need to be signed and dated by the Contractor Quality Control(CQC) System Manager. Include copies of test reports and copies of reports prepared by all subordinate quality control personnel within the CQC System Manager Report.

3.14 Upon completion of the contract work and prior to final acceptance, the Contractor shall submit to the Contracting Officer a certificate of compliance which states that all materials, equipment, design, and workmanship incorporated in the work are I strict compliance with contract drawings and specifications except for approved deviations. The certificates of compliance shall be signed and dated by both the manufacturer’s representative and the Contractor.

3.15 INSPECTIONS

The Contractor shall inspect all materials, services, and workmanship to assure conformance with contract requirements.

3.16 NOTIFICATION OF NONCOMPLIANCE

The Contracting Officer will notify the Contractor of any detected noncompliance with the foregoing requirements. Take immediate corrective action after receipt of such notice. Such notice, when delivered to the Contractor at the work site, will be deemed sufficient for the purpose of

notification. If the Contractor fails or refuses to comply promptly, the Contracting Officer can issue an order stopping all or part of the work until satisfactory corrective action has been taken. No part of the time lost due to such stop orders will be made the subject of claim for extension of time or for excess costs or damages by the Contractor.

-- End of Section --

SECTION 01 50 00

TEMPORARY CONSTRUCTION FACILITIES AND CONTROLS
11/20, CHG 1: 08/21

PART 1 GENERAL

1.1 REFERENCES

The publications listed below form a part of this specification to the extent referenced. The publications are referred to within the text by the basic designation only.

NATIONAL FIRE PROTECTION ASSOCIATION (NFPA)

NFPA 70	(2020; ERTA 20-1 2020; ERTA 20-2 2020; TIA 20-1; TIA 20-2; TIA 20-3; TIA 20-4) National Electrical Code
NFPA 241	(2022) Standard for Safeguarding Construction, Alteration, and Demolition Operations

U.S. FEDERAL HIGHWAY ADMINISTRATION (FHWA)

MUTCD	(2009; Rev 2012) Manual on Uniform Traffic Control Devices

1.2 SUBMITTALS

Government approval is required for submittals with a "G" or "S" classification. Submittals not having a "G" or "S" classification are for Contractor Quality Control approval. Submit the following in accordance with Section 01 33 00 SUBMITTAL PROCEDURES:

Preconstruction Submittals

Construction Site Plan; G

Traffic Control Plan; G

Haul Road Plan; G

1.3 CONSTRUCTION SITE PLAN

Prior to the start of work, submit for Government approval a site plan showing the locations and dimensions of temporary facilities (including layouts and details, equipment and material storage area (onsite and offsite), and access and haul routes, avenues of ingress/egress to the fenced area and details of the fence installation. Identify any areas which may have to be graveled to prevent the tracking of mud. Indicate if the use of a supplemental or other staging area is desired. Show locations of safety and construction fences, site trailers, construction entrances, trash dumpsters, temporary sanitary facilities, and worker parking areas.

PART 2 PRODUCTS

2.1 TEMPORARY SIGNAGE

2.1.1 Bulletin Board

Prior to the commencement of work activities, provide a clear weatherproof covered bulletin board not less than 36 by 48 inches in size for displaying the Equal Employment Opportunity poster, a copy of the wage decision contained in the Contract, Wage Rate Information poster, Safety and Health Information as required by EM 385-1-1 Section 01 and other information approved by the Contracting Officer. Coordinate requirements herein with 01 35 26 GOVERNMENTAL SAFETY REQUIREMENTS. Locate the bulletin board at the project site in a conspicuous place easily accessible to all employees, and in location as approved by the Contracting Officer.

2.1.2 Project Identification Signs

The requirements for the signs, their content, and location are as indicated and as specified by USDA-ARS and NAL. Erect signs within 15 days after receipt of the notice to proceed. Correct the data required by the safety sign daily, with light colored metallic or non-metallic numerals.

2.1.3 Warning Signs

Post temporary signs, tags, and labels to give workers and the public adequate warning and caution of construction hazards. Attach signs to the perimeter fencing every 150 feet warning the public of the presence of construction hazards. Signs must require unauthorized persons to keep out of the construction site. Correct the data required by safety signs daily. Post signs at all points of entry designating the construction site as a hard hat area.

2.2 TEMPORARY TRAFFIC CONTROL

2.2.1 Haul Roads

Construct access and haul roads necessary for proper prosecution of the work under this Contract. Construct with suitable grades and widths; avoid sharp curves, blind corners, and dangerous cross traffic. Submit haul road plan for approval. Provide necessary lighting, signs, barricades, and distinctive markings for the safe movement of traffic. The method of dust control, although optional, must be adequate to ensure safe operation at all times. Location, grade, width, and alignment of construction and haul roads are subject to approval by the Contracting Officer. Lighting must be adequate to assure full and clear visibility for full width of haul road and work areas during any night work operations.

2.2.2 Barricades

Erect and maintain temporary barricades to limit public access to hazardous areas. Barricades are required whenever safe public access to paved areas such as roads, parking areas or sidewalks is prevented by construction activities or as otherwise necessary to ensure the safety of both pedestrian and vehicular traffic. Securely place barricades clearly visible with adequate illumination to provide sufficient visual warning of the hazard during both day and night.

2.3 FENCING

Provide fencing along the construction site and at all open excavations

and tunnels to control access by unauthorized personnel. Safety fencing must be highly visible to be seen by pedestrians and vehicular traffic. Remove the fence upon completion and acceptance of the work.

2.3.1 Polyethylene Mesh Safety Fencing

Temporary safety fencing must be a high visibility orange colored, high density polyethylene grid, a minimum of 48 inches high and maximum mesh size of 2 inches. Fencing must extend from the grade to a minimum of 48 inches above the grade and be tightly secured to T-posts spaced as necessary to maintain a rigid and taut fence. Fencing must remain rigid and taut with a minimum of 200 pounds of force exerted on it from any direction with less than 4 inches of deflection.

2.3.2 Chain Link Panel Fencing

Temporary panel fencing must be galvanized steel chain link panels 6 feet high. Multiple fencing panels may be linked together at the bases to form long spans as needed. Each panel base must be weighted down using sand bags or other suitable materials in order for the fencing to withstand anticipated winds while remaining upright. Fencing must remain rigid and taut with a minimum of 200 pounds of force exerted on it from any direction with less than 4 inches of deflection.

2.3.3 Post-Driven Chain Link Fencing

Temporary post-driven fencing must be galvanized chain link fencing 6 feet high supported by an tightly secured to galvanized steel posts driven below grade. Fence posts must be located on minimum 10 foot centers. Posts may be set in various surfaces such as sand, soil, asphalt or concrete as necessary. Chain link fencing must remain rigid and taut with a minimum of 200 pounds of force exerted on it from any direction with less than 4 inches of deflection. Completely remove fencing and posts at the completion of construction and restore surfaces disturbed or damaged to its original condition. Locate and identify underground utilities prior to setting fence posts. Equip fence with a lockable gate. Gate must remain locked when construction personnel are not present.

PART 3 EXECUTION

3.1 EMPLOYEE PARKING

Construction Contract employees must park privately owned vehicles in an area designated by the Contracting Officer. Employee parking must not interfere with existing and established parking requirements of the Government installation.

3.2 AVAILABILITY AND USE OF UTILITY SERVICES

3.2.1 Temporary Utilities

Provide temporary utilities required for construction. Materials may be new or used, must be adequate for the required usage, not create unsafe conditions, and not violate applicable codes and standards.

3.2.2 Sanitation

Provide and maintain within the construction area minimum field-type sanitary facilities. Locate the facilities behind the construction fence or out of the public view. Clean units and empty wastes at least once a week or more frequently into a municipal, district, or station sanitary sewage system, or remove waste to a commercial facility. Obtain approval from the system owner prior to discharge into a municipal, district, or

commercial sanitary sewer system. Penalties or fines associated with improper discharge will be the responsibility of the Contractor. Coordinate with the Contracting Officer and follow station regulations and procedures when discharging into the station sanitary sewer system. Maintain these conveniences at all times. Include provisions for pest control and elimination of odors. Government toilet facilities will not be available to Contractor's personnel.

3.2.3 Fire Protection

Provide temporary fire protection equipment for the protection of personnel and property during construction. Remove debris and flammable materials daily to minimize potential hazards.

3.3 TRAFFIC PROVISIONS

3.3.1 Maintenance of Traffic

a. Conduct operations in a manner that will not close a thoroughfare or interfere with traffic on railways or highways except with written permission of the Contracting Officer at least 15 calendar days prior to the proposed modification date, and provide a Traffic Control Plan for Government approval detailing the proposed controls to traffic movement for approval. The plan must be in accordance with State and local regulations and the MUTCD, Part VI. Make all notifications and obtain all permits required for modification to traffic movements outside Station's jurisdiction. Contractor may move oversized and slow-moving vehicles to the work site provided requirements of the highway authority have been met.

b. Conduct work so as to minimize obstruction of traffic, and maintain traffic on at least half of the roadway width at all times. Obtain approval from the Contracting Officer prior to starting any activity that will obstruct traffic.

c. Provide, erect, and maintain, at Contractor's expense, lights, barriers, signals, passageways, detours, and other items, that may be required by the Life Safety Signage, overhead protection authority having jurisdiction.

d. Provide cones, signs, barricades, lights, or other traffic control devices and personnel required to control traffic. Do not use foil-backed material for temporary pavement marking because of its potential to conduct electricity during accidents involving downed power lines.

3.3.2 Protection of Traffic

Maintain and protect traffic on all affected roads during the construction period except as otherwise specifically directed by the Contracting Officer. Measures for the protection and diversion of traffic, including the provision of watchmen and flagmen, erection of barricades, placing of lights around and in front of equipment the work, and the erection and maintenance of adequate warning, danger, and direction signs, will be as required by the State and local authorities having jurisdiction. Provide self-illuminated (lighted) barricades during hours of darkness. Brightly-colored (orange) vests are required for all personnel working in roadways. Protect the traveling public from damage to person and property. Minimize the interference with public traffic on roads selected for hauling material to and from the site. Investigate the adequacy of existing roads and their allowable load limit. Contractor is responsible for the repair of damage to roads caused by construction operations.

3.3.3 Rush Hour Restrictions

Do not interfere with the peak traffic flows preceding and during normal operations without notification to and approval by the Contracting Officer.

3.3.4 Dust Control

Dust control methods and procedures must be approved by the Contracting Officer. Coordinate dust control methods with 01 57 19 TEMPORARY ENVIRONMENTAL CONTROLS.

3.4 CONTRACTOR'S TEMPORARY FACILITIES

Contractor-owned or -leased trailers must be identified by Government assigned numbers. Apply the number to the trailer within 14 calendar days of notification, or sooner, if directed by the Government.

Contractor is responsible for security of their property. Provide adequate outside security lighting at the temporary facilities. Trailers must be anchored to resist high winds and meet applicable state or local standards for anchoring mobile trailers. The Contract Clause entitled "FAR 52.236-10, Operations and Storage Areas" and the following apply:

3.4.1 Administrative Field Offices

Provide and maintain administrative field office facilities within the construction area at the designated site. Government office and warehouse facilities will not be available to the Contractor's personnel.

3.4.2 Storage Area

Construct a temporary 6 foot high chain link fence around trailers and materials. Include plastic strip inserts, colored green, so that visibility through the fence is obstructed. Fence posts may be driven, in lieu of concrete bases, where soil conditions permit. Do not place or store trailers, materials, or equipment outside the fenced area unless such trailers, materials, or equipment are assigned a separate and distinct storage area by the Contracting Officer away from the vicinity of the construction site but within the installation boundaries. Trailers, equipment, or materials must not be open to public view with the exception of those items which are in support of ongoing work on the current day. Do not stockpile materials outside the fence in preparation for the next day's work. Park mobile equipment, such as tractors, wheeled lifting equipment, cranes, trucks, and like equipment within the fenced area at the end of each work day.

3.4.3 Supplemental Storage Area

Upon request, and pending availability, the Contracting Officer will designate another or supplemental area for the use and storage of trailers, equipment, and materials. This area may not be in close proximity of the construction site but will be within the installation boundaries. Maintain the area in a clean and orderly fashion and secured if needed to protect supplies and equipment. Utilities will not be provided to this area by the Government.

3.4.4 Appearance of Trailers

a. Trailers must be roadworthy and comply with all appropriate state and local vehicle requirements. Trailers which are rusted, have peeling paint or are otherwise in need of repair will not be allowed on Installation property. Trailers must present a clean and neat

exterior appearance and be in a state of good repair.

b. Maintain the temporary facilities. Failure to do so will be sufficient reason to require their removal at the Contractor's expense.

3.4.5 Safety Systems

Protect the integrity of all installed safety systems or personnel safety devices. Obtain prior approval from the Contracting Officer if entrance into systems serving safety devices is required. If it is temporarily necessary to remove or disable personnel safety devices in order to accomplish Contract requirements, provide alternative means of protection prior to removing or disabling any permanently installed safety devices or equipment and obtain approval from the Contracting Officer.

3.4.6 Weather Protection of Temporary Facilities and Stored Materials

Take necessary precautions to ensure that roof openings and other critical openings in the building are monitored carefully. Take immediate actions required to seal off such openings when rain or other detrimental weather is imminent, and at the end of each workday. Ensure that the openings are completely sealed off to protect materials and equipment in the building from damage.

3.4.6.1 Building and Site Storm Protection

When a warning of gale force winds is issued, take precautions to minimize danger to persons, and protect the work and nearby Government property. Precautions must include, but are not limited to, closing openings; removing loose materials, tools and equipment from exposed locations; and removing or securing scaffolding and other temporary work. Close openings in the work when storms of lesser intensity pose a threat to the work or any nearby Government property.

3.5 TEMPORARY PROJECT SAFETY FENCING

As soon as practicable, but not later than 15 days after the date established for commencement of work, furnish and erect temporary project safety fencing at the work site. Maintain the safety fencing during the life of the Contract and, upon completion and acceptance of the work, remove from the work site.

3.6 DUMPSTERS

Equip dumpsters with a secure cover and paint the standard installation color. Keep dumpster closed, except when being loaded with trash and debris. Locate dumpsters behind the construction fence or out of the public view. Empty site dumpsters at least once a week, or as needed to keep the site free of debris and trash. If necessary, provide 55 gallon trash containers painted the darker installation color to collect debris in the construction site area. For large demolitions, large dumpsters without lids are acceptable, but must not have debris higher than the sides before emptying.

3.7 CLEANUP

Remove construction debris, waste materials, packaging material and the like from the work site daily. Any dirt or mud which is tracked onto paved or surfaced roadways must be cleaned away. Store all salvageable materials resulting from demolition activities within the fenced area described above or at the supplemental storage area. Neatly stack stored materials not in trailers, whether new or salvaged.

3.8 RESTORATION OF STORAGE AREA

Upon completion of the project remove the bulletin board, signs, barricades, haul roads, and all other temporary products from the site. After removal of trailers, materials, and equipment from within the fenced area, remove the fence. Restore areas used during the performance of the Contract to the original or better condition. Remove gravel used to traverse grassed areas and restore the area to its original condition, including top soil and seeding as necessary.

-- End of Section --

SECTION 01 57 19

TEMPORARY ENVIRONMENTAL CONTROLS
08/22

PART 1 GENERAL

1.1 REFERENCES

The publications listed below form a part of this specification to the extent referenced. The publications are referred to within the text by the basic designation only.

U.S. NATIONAL ARCHIVES AND RECORDS ADMINISTRATION (NARA)

40 CFR 112	Oil Pollution Prevention
40 CFR 152 - 186	Pesticide Programs
40 CFR 261	Identification and Listing of Hazardous Waste
40 CFR 262	Standards Applicable to Generators of Hazardous Waste
40 CFR 263	Standards Applicable to Transporters of Hazardous Waste
40 CFR 264	Standards for Owners and Operators of Hazardous Waste Treatment, Storage, and Disposal Facilities
40 CFR 403	General Pretreatment Regulations for Existing and New Sources of Pollution
49 CFR 171	General Information, Regulations, and Definitions
49 CFR 172	Hazardous Materials Table, Special Provisions, Hazardous Materials Communications, Emergency Response Information, and Training Requirements

1.2 DEFINITIONS

1.2.1 Sediment

Sediment is soil and other debris that have eroded and have been transported by runoff water or wind.

1.2.2 Solid Waste

Solid waste is a solid, liquid, semi-solid or contained gaseous waste. A solid waste can be a hazardous waste, non-hazardous waste, or non-Resource Conservation and Recovery Act (RCRA) regulated waste. Types of solid waste typically generated at construction sites may include:

1.2.2.1 Rubbish

Combustible and noncombustible wastes such as paper, boxes, glass, crockery, metal, lumber, cans, and bones.

1.2.2.2 Debris

Combustible and noncombustible wastes such as ashes and waste materials resulting from construction or maintenance and repair work, leaves, and tree trimmings.

1.2.2.3 Chemical Waste

This includes salts, acids, alkalies, herbicides, pesticides, and organic chemicals.

1.2.3 Sanitary Wastes

1.2.3.1 Sewage

Waste characterized as domestic sanitary sewage.

1.2.3.2 Garbage

Refuse and scraps resulting from preparation, cooking, dispensing, and consumption of food.

1.2.4 Hazardous Waste

Hazardous substances as defined in 40 CFR 261 or as defined by applicable state and local regulations.

1.2.5 Oily Waste

Petroleum products and bituminous materials.

1.2.6 Landscape Features

Trees, plants, shrubs and ground covers.

1.2.7 Hazardous Substances

As defined in EPA PL 96 510.

1.2.8 Hazardous Materials

As defined in DOT Regulation 49 CFR 171 and listed in 49 CFR 172.

1.3 ENVIRONMENTAL PROTECTION REQUIREMENTS

Provide and maintain, during the life of the contract, environmental protection as defined. Plan for and provide environmental protective measures to control pollution that develops during normal construction practice. Plan for and provide environmental protective measures required to correct conditions that develop during the construction of permanent or temporary environmental features associated with the project. Comply with Federal, state, and local regulations pertaining to the environment, including water, air, solid waste, hazardous waste and substances, oily substances and noise pollution.

PART 2 PRODUCTS

2.1 NATURAL RESOURCES

Preserve the natural resources within the project boundaries and outside the limits of permanent work. Restore to an equivalent or improved condition upon completion of work. Confine construction activities to within the limits of the work indicated or specified.

2.1.1 Landscape Features

Do not remove, cut, deface, injure, or destroy existing landscape features without the Contracting Officer's permission. Do not fasten or attach ropes, cables, or guys to existing nearby trees for anchorages, unless authorized by the Contracting Officer. Where such use of attach ropes, cables, or guys is authorized, the Contractor shall be responsible for any resultant damage.

2.1.1.1 Protection

Protect existing landscape features which are to remain and which may be injured, bruised, defaced, or otherwise damaged by construction operations. By approved excavation, remove trees with 30 percent or more of their root systems destroyed.

2.1.1.2 Replacement

Remove existing landscape features scarred or damaged by equipment operations, and replace with equivalent, undamaged features. Obtain the Contracting Officer's approval before replacement.

2.1.2 Water Resources

2.1.2.1 Oily and Hazardous Substances

Prevent oily or other hazardous substances from entering the ground, drainage areas, or local bodies of water. Take precautions to ensure that no oil or other hazardous material is released to the water, land, sanitary sewer system, or storm sewer system. Environmental requirements for the prevention of oil spills are contained in 40 CFR 112. For oil and hazardous substance spills which may be large enough to violate Federal, State or Local Regulations, the Contracting Officer shall be verbally notified immediately. Clean up any spills of oil or hazardous substances which result from the Contractor's operations. If the Contractor can not clean up any spill in a timely manner, the Government will perform the cleanup at the Contractor's expense.

2.1.3 Fish and Wildlife Resources

Do not disturb fish and wildlife. Do not alter water flows or otherwise disturb the native habitat adjacent to the project and critical to the survival of fish and wildlife, except as indicated or specified.

2.2 HISTORICAL AND ARCHEOLOGICAL RESOURCES

Carefully preserve and report immediately to the Contracting Officer items having possible historical or archeological interest which are discovered in the course of work. Protect monuments, markers, and works of art.

2.3 EROSION AND SEDIMENT CONTROL

2.3.1 Burnoff

Burnoff of the ground cover is prohibited.

2.3.2 Protection of Erodible Soils

Immediately finish the earthwork brought to a final grade, as indicated or specified. Immediately protect the side slopes and back slopes upon completion of rough grading. Plan and conduct earthwork to minimize the duration of exposure of unprotected soils.

2.3.3 Temporary Protection of Erodible Soils

Provide the following methods to prevent erosion and control sedimentation.

2.3.3.1 Mechanical Retardation and Control of Runoff

Mechanically retard and control the rate of runoff from the construction site. Provide diversion ditches, benches, and berms to retard and divert runoff to protected drainage courses.

2.3.3.2 Seeding

Provide seeding where ground is disturbed. Include topsoil or nutriment during the seeding operation necessary to establish or re-establish a suitable stand of grass.

2.4 SOLID AND SANITARY WASTES

Pick up solid wastes, and place in containers which are regularly emptied. Prevent contamination of the site and other areas when handling and disposing wastes. On completion, leave the areas clean. Control and dispose of wastes.

2.4.1 Disposal of Solid Wastes

Dispose of solid wastes in accordance with the requirements specified.

2.4.1.1 Sub Removal From Government Property

Remove solid wastes from Government property.

2.4.2 Garbage Disposal

Place garbage in approved containers, and move to a pickup point or disposal area, where directed.

2.4.3 Sewage, Odor, and Pest Control

Dispose of sewage through connection to a municipal or district sanitary sewage system, where such a system is not available, use chemical toilets. Empty wastes into a municipal, district, or station sanitary sewage system. Provide pest control and elimination of odors. No substances shall be disposed of which will interfere with treatment plant operations in accordance with 40 CFR 403.

2.5 HAZARDOUS WASTES

2.5.1 General

Handle generated hazardous wastes in accordance with 40 CFR 262. Store hazardous waste in approved containers in accordance with 40 CFR 152 - 186. Label to identify the type of waste and the date the container was filled. Remove the containers from the project site, and store and dispose of hazardous waste in accordance with 40 CFR 263 and 40 CFR 264. For hazardous wastes spills, verbally notify the Contracting Officer immediately.

2.5.2 Petroleum Products

Conduct the fueling and lubricating of equipment and motor vehicles to protect against spills and evaporation. Dispose of lubricants and excess oils.

2.6 DUST

Keep dust down at all times, including during nonworking periods. Sprinkle or treat, with dust suppressants, the soil at the site, haul roads, and other areas disturbed by operations. Dry power brooming will not be permitted. Instead, use vacuuming, wet mopping, wet sweeping, or wet power brooming. Air blowing will be permitted only for cleaning nonparticulate debris such as steel reinforcing bars.

2.7 ABRASIVE BLASTING

Provide tarpaulin drop cloths and windscreens to enclose abrasive blasting operations to confine and collect dust, abrasive agent, paint chips, and other debris. Dispose of abrasive blasting debris.

2.8 NOISE

Make the maximum use of low noise emission products, as certified by the EPA. Blasting or use of explosives will not be permitted without written permission from the Contracting Officer, and then only during the designated times.

2.9 FOOD

Preparation, cooking and dispensing of food products will not be permitted.

2.10 TEMPORARY CONSTRUCTION

Remove temporary construction facilities including haul roads, work areas, structures, foundations of temporary structures, and stockpiles of excess or waste materials. Grade temporary roads, parking areas, and temporarily used areas to conform with surrounding contours.

PART 3 EXECUTION

Not used.

-- End of Section --

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SECTION 01 78 00

CLOSEOUT SUBMITTALS
05/19, CHG 1: 08/21

PART 1 GENERAL

1.1 REFERENCES

The publications listed below form a part of this specification to the extent referenced. The publications are referred to within the text by the basic designation only.

ASTM INTERNATIONAL (ASTM)

ASTM E1971	(2005; R 2011) Standard Guide for Stewardship for the Cleaning of Commercial and Institutional Buildings

GREEN SEAL (GS)

GS-37	(2017) Cleaning Products for Industrial and Institutional Use

1.2 DEFINITIONS

1.2.1 As-Built Drawings

As-built drawings are the marked-up drawings, maintained by the Contractor on-site, that depict actual conditions and deviations from the Contract Documents. These deviations and additions may result from coordination required by, but not limited to: Contract modifications; official responses to submitted Requests for Information (RFI's); direction from the Contracting Officer; design that is the responsibility of the Contractor, and differing site conditions. Maintain the as-builts throughout construction as red-lined PDF files. These files serve as the basis for the creation of the record drawings.

1.3 SUBMITTALS

Government approval is required for submittals with a "G" or "S" classification. Submittals not having a "G" or "S" classification are for Contractor Quality Control approval. Submit the following in accordance with Section 01 33 00 SUBMITTAL PROCEDURES:

a. Product Data

i. Final Cleaning

ii. Spare Parts Data

b. Operation and Maintenance

i. Data Operation and Maintenance Manuals; G

c. Closeout

i. Submittals As-Built Drawings;

ii. As-Built Record of Equipment and Materials

1.4 SPARE PARTS DATA

Submit two copies of the Spare Parts Data list.

a. Indicate manufacturer's name, part number, and stock level required for test and balance, pre-commissioning, maintenance and repair activities. List those items that may be standard to the normal maintenance of the system.

b. At acceptance of commissioning, ensure the required stock level is supplied as indicated in subparagraph a for maintenance and repair activities through the facilities warranty period. Provision of spare parts does not relieve the Contractor of responsibilities listed under the contract guarantee provisions.

1.5 SUBSTANTIAL COMPLETION AND COMMPLETION OF PUNCH LIST CORRECTIONS

Set date and notify Contracting Officer as to time construction will be ready for preliminary punch list and, upon completion of that list, set time and date for inspection of punch list corrections. The failure to include any items on such list does not alter the responsibility of the Contractor to complete all work in accordance with the Contract Documents. When the Contracting Officer on the basis of an inspection, determines that the work or designated portion thereof is sufficiently complete, in accordance with the Contract Documents, so that the Owner or separate contractors can occupy or utilize the work or designated portion thereof for the use for which it is intended, they will prepare a Certificate of Substantial Completion which shall establish the Date of Substantial Completion, shall state the responsibilities of the Owner and the Contractor for security, maintenance, heat, utilities, damage to the work, and insurance, and shall fix the time within which the Contractor shall complete the items listed therein or attached thereto. Warranties required by the Contract Documents shall commence on the Date of Substantial Completion of the work or designated portion thereof unless otherwise provided in the Certificate of Substantial Completion. The Certificate of Substantial Completion shall be submitted to the Owner and the Contractor for their written acceptance of the responsibilities assigned to them in such Certificate.

1.6 FINAL INSPECTION

The Contractor shall notify the Contracting Officer and Owner in writing 10 days prior to the date that the project will be ready for final inspection. An inspection of the project will be made by the Contracting Officer and Contractor at a mutually agreed upon time. If the project is complete, in the opinion of the Contracting Officer, the Contracting Officer shall issue a certificate as set forth hereinafter. Minor unfinished items of work may be excluded from the certificate. The Contracting Officer and Contractor shall mutually agree on a date for the completion of these items of work. Should the Contractor fail to complete the work within the agreed time, the Owner shall have the option of having the unfinished work completed.

1.7 RELEASE OF LIENS AND CERTIFICATION ALL BILLS ARE PAID

The Contractor, before final acceptance is given by the Contracting Officer, shall furnish for himself and all sub contractors, in triplicate, duly certified by a notary, a full release of liens, damages, and a guarantee that all materials and labor are paid in accordance with the

Contractual Documents.

1.8 GUARANTEE

The Contractor, before final acceptance by the Contracting Officer, shall furnish the Owner, in triplicate, a written notarized guarantee. All Contractors shall guarantee their work for a period of one year from the date of Substantial Completion as stated by the Contracting Officer. Neither the final Certificate for Payment, nor any provision in the Contract Documents shall relieve the contractors of their responsibility for negligence or defective materials or workmanship within the extent and period covered by law; and upon written notice he shall remedy any defects due thereto, and pay all expenses for any damages to other work resulting therefrom. Emergency defective workmanship and defective materials within the year's guarantee shall be corrected within a few days after receipt of a written order from the Contracting Officer. Any items that are not considered of an emergency nature by the Contracting Officer may be corrected prior to the expiration of the Guarantee period.

The wording for the Guarantee shall be as follows:

> "We hereby guarantee all work performed by us on the above captioned project to be free from defective materials and workmanship for a period of one year, or for such longer period of time as may be called for in the Contractual Documents for such portions of the work."

1.9 OTHER FINAL DOCUMENTS

Deliver to the Owner, through the Contracting Officer, all required bonds, warranties, individual guarantees, etc. that are required by the various following sections of these specifications.

1.10 ACCEPTANCE

Upon satisfactory submittal of the above documents the Contracting Officer shall issue to the Owner a certificate recommending final acceptance of the project. Minor unfinished items of work may be listed on the certificate and excepted from final acceptance. A sum sufficient to cover the cost of completing these unfinished items of work will be withheld by the Owner from the final payment. All other funds including retainage shall be due and payable upon receipt by the Owner of the Contracting Officer's certificate. Upon certification by the Contracting Officer that the items of work have been completed, all monies withheld by the Owner shall be due the Contractor.

1.11 QUALITY CONTROL

Additions and corrections to the contract drawings must be equal in quality and detail to that of the originals. Line colors, line weights, lettering, layering conventions, and symbols must be the same as the original line colors, line weights, lettering, layering conventions, and symbols.

1.11.1 Warranty Tags

At the time of installation, tag each warranted item with a durable, oil and water resistant tag approved by the Contracting Officer. Attach each tag with a copper wire and spray with a silicone waterproof coating. Also, submit two record copies of the warranty tags showing the layout and design. The date of acceptance and the QC signature must remain blank until the project is accepted for beneficial occupancy. Show the

National Agricultural Library (NAL)
following information on the tag.

Type of product/material	
Model number	
Serial number	
Contract number	
Warranty period from/to	
Inspector's signature	
Construction Contractor	
Address	
Telephone number	
Warranty contact	
Address	
Telephone number	
Warranty response time priority code	
WARNING - PROJECT PERSONNEL TO PERFORM ONLY OPERATIONAL MAINTENANCE DURING THE WARRANTY PERIOD.	

PART 2 PRODUCTS

2.1 RECORD DRAWINGS

Prepare the CAD drawing files in AutoCAD Release 2013 format compatible with a Windows 7 operating system.

2.1.1 Additional Drawings

If additional drawings are required, prepare them using the specified electronic file format applying the same graphic standards specified for original drawings. The title block and drawing border to be used for any new final record drawings must be identical to that used on the contract drawings.

2.2 PDF AS-BUILT FILES

Provide electronic PDF "plots" of all contract drawings sheets associated with the as-built drawing submittal. Compile and organize the PDF set to match the contract drawings. Bookmark and label the pages of the PDF file

2.3 REDLINES AND MARKUPS

Provide PDFs of the current working redlines and/or markups complying with the as-builts drawing and markup requirements contained in this specification.

PART 3 EXECUTION

3.1 AS-BUILT DRAWINGS

Provide and maintain two black line print copies of the PDF contract drawings for As-Built Drawings. Maintain the as-builts throughout construction as red-lined hard copies on site and red-lined PDF files. Submit As-Built Drawings 30 days prior to Beneficial Occupancy Date (BOD).

3.1.1 Markup Guidelines

Make comments and markup the drawings complete without reference to letters, memos, or materials that are not part of the As-Built drawing. Show what was changed, how it was changed, where item(s) were relocated and change related details. These working as-built markup prints must be neat, legible and accurate as follows:

a. Use base colors of red, green, and blue. Color code for changes as follows:

   (1) Special (Blue) - Items requiring special information, coordination, or special detailing or detailing notes.

   (2) Deletions (Red) - Over-strike deleted graphic items (lines), lettering in notes and leaders.

   (3) Additions (Green) - Added items, lettering in notes and leaders.

b. Provide a legend if colors other than the "base" colors of red, green, and blue are used.

c. Add and denote any additional equipment or material facilities, service lines, incorporated under As-Built Revisions if not already shown in legend.

d. Use frequent written explanations on markup drawings to describe changes. Do not totally rely on graphic means to convey the revision.

e. Use legible lettering and precise and clear digital values when marking prints. Clarify ambiguities concerning the nature and application of change involved.

f. Wherever a revision is made, also make changes to related section views, details, legend, profiles, plans and elevation views, schedules, notes and call out designations, and mark accordingly to avoid conflicting data on all other sheets.

g. For deletions, cross out all features, data and captions that relate to that revision.

h. For changes on small-scale drawings and in restricted areas, provide large-scale inserts, with leaders to the applicable location.

i. Indicate one of the following when attaching a print or sketch to a markup print:

(1) Add an entire drawing to contract drawings

(2) Change the contract drawing to show

(3) Provided for reference only to further detail the initial design.

j. Incorporate all shop and fabrication drawings into the markup drawings.

3.1.2 As-Built Drawings Content

Revise red-lined PDF files. Keep these working as-built markup drawings current on a weekly basis and at least one set available on the job site at all times. Changes from the contract drawings which are made during construction or additional information which might be uncovered in the course of construction must be accurately and neatly recorded as they occur by means of details and notes. Submit the working as-built markup drawings for approval prior to submission of each monthly pay estimate. For failure to maintain the working and final record drawings as specified herein, the Contracting Officer will withhold 10 percent of the monthly progress payment until approval of updated drawings. Show on the as-built drawings, but not limited to, the following information:

a. The location and dimensions of any changes within the building structure.

b. Layout and schematic drawings of electrical circuits and piping.

c. Changes in details of design or additional information obtained from working drawings specified to be prepared or furnished by the Contractor; including but not limited to shop drawings, fabrication, erection, installation plans and placing details, pipe sizes, insulation material, dimensions of equipment, and foundations.

d. Changes or Revisions which result from the final inspection.

e. Where contract drawings or specifications present options, show only the option selected for construction on the working as-built markup drawings.

f. If borrow material for this project is from sources on Government property, or if Government property is used as a spoil area, furnish a contour map of the final borrow pit/spoil area elevations.

g. Systems designed or enhanced by the Contractor, such as HVAC controls, fire alarm, or fire sprinkler.

h. Changes in location of equipment and architectural features.

i. All modifications.

j. Unusual or uncharted obstructions that are encountered in the contract work area during construction.

3.2 CONSTRUCTION CONTRACT SPECIFICATIONS

Submit final PDF file record construction contract specifications,

including revisions thereto, 30 days after transfer of the completed facility.

3.3 AS-BUILT RECORD OF EQUIPMENT AND MATERIALS

Furnish one copy of preliminary record of equipment and materials used on the project 15 days prior to final inspection. This preliminary submittal will be reviewed and returned 2 days after final inspection with Government comments. Submit two sets of final record of equipment and materials 10 days after final inspection. Key the designations to the related area depicted on the contract drawings. List the following data:

RECORD OF DESIGNATED EQUIPMENT AND MATERIALS DATA				
Description	Specification Section	Manufacturer and Catalog, Model, and Serial Number	Composition and Size	Where Used

3.4 OPERATION AND MAINTENANCE MANUALS

Provide project operation and maintenance manuals as specified in Section 01 78 23 OPERATION AND MAINTENANCE DATA. Provide four electronic copies of the Operation and Maintenance Manual files and one hard copy of the Operation and Maintenance Manuals. Submit to the Contracting Officer for approval within 30 calendar days of the Beneficial Occupancy Date (BOD). Update and resubmit files for final approval at BOD.

3.5 CLEANUP

Provide final cleaning in accordance with ASTM E1971 and submit two copies of the listing of completed final clean-up items. Leave premises "broom clean." Comply with GS-37 for general purpose cleaning and bathroom cleaning. Use only nonhazardous cleaning materials, including natural cleaning materials, in the final cleanup. Clean interior and exterior glass surfaces exposed to view; remove temporary labels, stains and foreign substances; polish transparent and glossy surfaces; vacuum carpeted and soft surfaces. Clean equipment and fixtures to a sanitary condition. Replace filters of operating equipment and comply with the Indoor Air Quality (IAQ) Management Plan. Clean debris from roofs, gutters, downspouts and drainage systems. Sweep paved areas and rake clean landscaped areas. Remove waste and surplus materials, rubbish and construction facilities from the site. Recycle, salvage, and return construction and demolition waste from project in accordance with Section 01 57 19 TEMPORARY ENVIRONMENTAL CONTROLS.

-- End of Section --

SECTION 01 78 23

OPERATION AND MAINTENANCE DATA
05/23

PART 1 GENERAL

1.1 REFERENCES

The publications listed below form a part of this specification to the extent referenced. The publications are referred to within the text by the basic designation only.

ASTM INTERNATIONAL (ASTM)

ASTM E1971	(2005; R 2011) Standard Guide for Stewardship for the Cleaning of Commercial and Institutional Buildings

1.2 OPERATION AND MAINTENANCE DATA

Submit Operation and Maintenance (O&M) Data for the provided equipment, product, or system, defining the importance of system interactions, troubleshooting, and long-term preventive operation and maintenance. Compile, prepare, and aggregate O&M data to include clarifying and updating the original sequences of operation to as-built conditions. Organize and present information in sufficient detail to clearly explain O&M requirements at the system, equipment, component, and subassembly level. Include an index preceding each submittal. Submit in accordance with this section and Section 01 33 00 SUBMITTAL PROCEDURES.

1.2.1 Quantity

Submit supplier/manufacturers' O&M information specified herein for the components, assemblies, subassemblies, attachments, and accessories. The items for which O&M Data/Manuals are required are listed in the technical sections which specifies those particular items. O&M manual shall be submitted electronically. Hard copies will not be accepted.

1.2.2 Package Quality

Documents must be fully legible. Operation and Maintenance data must be consistent with the manufacturer's standard brochures, schematics, printed instructions, general operating procedures, and safety precautions. Poor quality copies and material with hole punches obliterating the text or drawings will not be accepted.

1.2.3 Package Content

Data package content shall be as shown in the paragraph titled "Schedule of Operation and Maintenance Data Packages." For each product, system, or component piece of equipment requiring submission of O&M Data, submit the Data Package specified in the individual technical section.

1.2.4 Delivery

Submit O&M Data Manuals to the Contracting Officer for review and acceptance; submit data specified for a given item within 30 calendar days after the item is delivered to the contract site.

In the event the Contractor fails to deliver O&M Data/Manuals within the time limits set forth above, the Contracting Officer may withhold from progress payments 50 percent of the price of the item with which such O&M Data/Manuals are associated.

1.2.5 Changes to Submittals

Manufacturer-originated changes or revisions to submitted data shall be furnished by the Contractor if a component of an item is so affected subsequent to acceptance of the O&M Data. Changes, additions, or revisions required by the Contracting Officer for final acceptance of submitted data, shall be submitted by the Contractor within 30 calendar days of the notification of this change requirement.

1.3 TYPES OF INFORMATION REQUIRED IN O&M DATA PACKAGES

The following are a detailed description of the data package items listed in paragraph SCHEDULE OF OPERATION AND MAINTENANCE DATA PACKAGES.

1.3.1 Operating Instructions

Provide specific instructions, procedures, and illustrations for the following phases of operation for the installed model and features of each system:

1.3.1.1 Safety Precautions and Hazards

List personnel hazards and equipment or product safety precautions for operating conditions.

1.3.1.2 Operator Prestart

Provide procedures required to install, set up, and prepare each system for use.

1.3.1.3 Startup, Shutdown, and Post-Shutdown Procedures

Provide narrative description for Startup, Shutdown and Post-shutdown operating procedures including the control sequence for each procedure.

1.3.1.4 Normal Operations

Provide Control Diagrams with data to explain operation and control of systems and specific equipment. Provide narrative description of Normal Operating Procedures.

1.3.1.5 Emergency Operations

Provide Emergency Procedures for equipment malfunctions to permit a short period of continued operation or to shut down the equipment to prevent further damage to systems and equipment. Provide Emergency Shutdown Instructions for fire, explosion, spills, or other foreseeable contingencies. Provide guidance and procedures for emergency operation of utility systems including required valve positions, valve locations and zones or portions of systems controlled.

1.3.1.6 Operator Service Requirements

Provide instructions for services to be performed by the operator such as lubrication, adjustment, inspection, and recording gauge readings.

1.3.1.7 Environmental Conditions

Provide a list of Environmental Conditions (temperature, humidity, and other relevant data) that are best suited for the operation of each product, component or system. Describe conditions under which the item equipment should not be allowed to run.

1.3.1.8 Operating Log

Provide forms, sample logs, and instructions for maintaining necessary operating records.

1.3.2 Preventive Maintenance

Provide the following information for preventive and scheduled maintenance to minimize repairs for the installed model and features of each system.

1.3.2.1 Lubrication Data

Include the following preventive maintenance lubrication data, in addition to instructions for lubrication required under paragraph OPERATOR SERVICE REQUIREMENTS:

a. A table showing recommended lubricants for specific temperature ranges and applications.

b. Charts with a schematic diagram of the equipment showing lubrication points, recommended types and grades of lubricants, and capacities.

c. A Lubrication Schedule showing service interval frequency.

1.3.2.2 Preventive Maintenance Plan and Schedule

Include manufacturer's schedule for routine preventive maintenance, inspections, tests and adjustments required to ensure proper and economical operation and to minimize corrective maintenance and repair. Provide manufacturer's projection of preventive maintenance work-hours on a daily, weekly, monthly, and annual basis including craft requirements by type of craft. For periodic calibrations, provide manufacturer's specified frequency and procedures for each separate operation.

1.3.2.3 Cleaning Recommendations

Provide environmentally preferable cleaning recommendations in accordance with ASTM E1971.

1.3.3 Corrective Maintenance (Repair)

Provide manufacturer’s recommended procedures and instructions for correcting problems and making repairs for the installed model and features of each system. Include potential environmental and indoor air quality impacts of recommended maintenance procedures and materials.

1.3.3.1 Troubleshooting Guides and Diagnostic Techniques

Provide step-by-step procedures to promptly isolate the cause of typical

malfunctions. Describe clearly why the checkout is performed and what conditions are to be sought. Identify tests or inspections and test equipment required to determine whether parts and equipment may be reused or require replacement.

1.3.3.2 Wiring Diagrams and Control Diagrams

Provide point-to-point drawings of wiring and control circuits including factory-field interfaces. Provide a complete and accurate depiction of the actual job specific wiring and control work. On diagrams, number electrical and electronic wiring and pneumatic control tubing and the terminals for each type, identically to actual installation configuration and numbering.

1.3.3.3 Repair Procedures

Provide instructions and a list of tools required to repair or restore the product or equipment to proper condition or operating standards.

1.3.3.4 Maintenance and Repair Procedures

Include instructions and list tools required to restore product or equipment to proper condition or operating standards.

1.3.3.5 Removal and Replacement Instructions

Provide step-by-step procedures and a list of required tools and supplies for removal, replacement, disassembly, and assembly of components, assemblies, subassemblies, accessories, and attachments. Provide tolerances, dimensions, settings and adjustments required. Use a combination of text and illustrations.

1.3.3.6 Spare Parts and Supply Lists

Provide lists of spare parts and supplies required for repair to ensure continued service or operation without unreasonable delays. Special consideration is required for facilities at remote locations. List spare parts and supplies that have a long lead-time to obtain.

1.3.4 Appendices

Provide information required below and information not specified in the preceding paragraphs but pertinent to the maintenance or operation of the product or equipment. Include the following:

1.3.4.1 Product Submittal Data

Provide a copy of Product Data submittals documented with the required approval.

1.3.4.2 Manufacturer's Instructions

Provide a copy of Manufacturer's Instructions submittals documented with the required approval.

1.3.4.3 O&M Submittal Data

Provide a copy of Operation and Maintenance Data submittals documented with the required approval.

1.3.4.4 Parts Identification

Provide identification and coverage for the parts of each component, assembly, subassembly, and accessory of the end items subject to replacement. Include special hardware requirements, such as requirement to use high-strength bolts and nuts. Identify parts by make, model, serial number, and source of supply to allow reordering without further identification. Provide clear and legible illustrations, drawings, and exploded views to enable easy identification of the items. When illustrations omit the part numbers and description, both the illustrations and separate listing must show the index, reference, or key number that will cross-reference the illustrated part to the listed part. Group the parts shown in the listings by components, assemblies, and subassemblies in accordance with the manufacturer's standard practice.

1.3.4.5 Warranty Information

List and explain the various warranties and clearly identify the servicing and technical precautions prescribed by the manufacturers or contract documents in order to keep warranties in force. Include warranty information for primary components of the system. Provide copies of warranties.

1.3.4.6 Personnel Training Requirements

Provide information available from the manufacturers that is needed for use in training designated personnel to properly operate and maintain the equipment and systems.

1.3.4.7 Testing Equipment and Special Tool Information

Include information on test equipment required to perform specified tests and on special tools needed for the operation, maintenance, and repair of components. Provide final set points.

1.3.4.8 Contractor Information

Provide a list that includes the name, address, and telephone number of the General Contractor and each Subcontractor who installed the product or equipment, or system. For each item, also provide the name address and telephone number of the manufacturer's representative and service organization that can provide replacements most convenient to the project site. Provide the name, address, and telephone number of the product, equipment, and system manufacturers.

1.4 SCHEDULE OF OPERATION AND MAINTENANCE DATA PACKAGES

Provide the O&M data packages specified in individual technical sections. The information required in each type of data package follows:

1.4.1 Data Package 1

a. Safety precautions and hazards

b. Cleaning recommendations

c. Maintenance and repair procedures

d. Warranty information

e. Extended warranty information

f. Contractor information

g. Spare parts and supply list

1.4.2 Data Package 2

a. Safety precautions and hazards

b. Normal operations

c. Environmental conditions

d. Lubrication data

e. Preventive maintenance plan, schedule, and procedures

f. Cleaning recommendations

g. Maintenance and repair procedures

h. Removal and replacement instructions

i. Spare parts and supply list

j. Parts identification

k. Warranty information

l. Extended warranty information

m. Contractor information

1.4.3 Data Package 3

a. Safety precautions and hazards

b. Operator prestart

c. Startup, shutdown, and post-shutdown procedures

d. Normal operations

e. Emergency operations

f. Environmental conditions

g. Operating log

h. Lubrication data

i. Preventive maintenance plan, schedule, and procedures

j. Cleaning recommendations

k. Troubleshooting guides and diagnostic techniques

l. Wiring diagrams and control diagrams

m. Maintenance and repair procedures

n. Removal and replacement instructions

o. Spare parts and supply list

p. Product submittal data

q. O&M submittal data

r. Parts identification

s. Warranty information

t. Extended warranty information

u. Testing equipment and special tool information

v. Testing and performance data

w. Contractor information

x. Field test reports

1.4.4 Data Package 4

a. Safety precautions and hazards

b. Operator prestart

c. Startup, shutdown, and post-shutdown procedures

d. Normal operations

e. Emergency operations

f. Operator service requirements

g. Environmental conditions

h. Operating log

i. Lubrication data

j. Preventive maintenance plan, schedule, and procedures

k. Cleaning recommendations

l. Troubleshooting guides and diagnostic techniques

m. Wiring diagrams and control diagrams

n. Repair procedures

o. Removal and replacement instructions

p. Spare parts and supply list

q. Repair work-hours

r. Product submittal data

s. O&M submittal data

t. Parts identification

u. Warranty information

v. Extended warranty information

w. Personnel training requirements

x. Testing equipment and special tool information

y. Testing and performance data

z. Contractor information

aa. Field test reports

1.4.5 Data Package 5

a. Safety precautions and hazards

b. Operator prestart

c. Start-up, shutdown, and post-shutdown procedures

d. Normal operations

e. Environmental conditions

f. Preventive maintenance plan, schedule, and procedures

g. Troubleshooting guides and diagnostic techniques

h. Wiring and control diagrams

i. Maintenance and repair procedures

j. Removal and replacement instructions

k. Spare parts and supply list

l. Product submittal data

m. Manufacturer's instructions

n. O&M submittal data

o. Parts identification

p. Testing equipment and special tool information

q. Warranty information

r. Extended warranty information

s. Testing and performance data

t. Contractor information

u. Field test reports

PART 2 PRODUCTS

Not Used.

PART 3 EXECUTION

3.1 TRAINING

Prior to acceptance of the facility by the Contracting Officer for Beneficial Occupancy, provide comprehensive training for the systems and equipment specified in the technical specifications. The training must be targeted for the building maintenance personnel, and applicable building occupants. Instructors must be well-versed in the particular systems that they are presenting. Address aspects of the Operation and Maintenance Manual submitted in accordance with Section 01 78 00 CLOSEOUT SUBMITTALS. Training must include classroom or field lectures based on the system operating requirements. The location of classroom training requires approval by the Contracting Officer.

3.1.1 Training Plan

Submit a written training plan to the Contracting Officer for approval at least 60 calendar days prior to the scheduled training. Training plan must be approved by the Commissioning Authority (CxA) prior to forwarding to the Contracting Officer. Also, coordinate the training schedule with the Contracting Officer and CxA. Include within the plan the following elements:

a. Equipment included in training

b. Intended audience

c. Location of training

d. Dates of training

e. Objectives

f. Outline of the information to be presented and subjects covered including description.

g. Start and finish times and duration of training on each subject.

h. Methods (e.g., classroom lecture, video, site walk-through, actual operational demonstrations, written handouts)

i. Instructor names and instructor qualifications for each subject.

j. List of texts and other materials to be furnished by the Contractor that are required to support training.

k. Description of proposed software to be used for video recording of training sessions.

3.1.2 Training Content

The core of this training must be based on manufacturer's recommendations and the operation and maintenance information. The CxA is responsible for overseeing and approving the content and adequacy of the training. Spend 95 percent of the instruction time during the presentation on the OPERATION AND MAINTENANCE DATA. Include the following for each system

training presentation:

a. Start-up, normal operation, shutdown, unoccupied operation, seasonal changeover, manual operation, controls set-up and programming, troubleshooting, and alarms.

b. Relevant health and safety issues.

c. Discussion of how the feature or system is environmentally responsive. Advise adjustments and optimizing methods for energy conservation.

d. Design intent.

e. Use of O&M Manual Files.

f. Review of control drawings and schematics.

g. Interactions with other systems.

h. Special maintenance and replacement sources.

i. Tenant interaction issues.

3.1.3 Training Outline

Provide the Operation and Maintenance Manual Files (Bookmarked PDF) and a written course outline listing the major and minor topics to be discussed by the instructor on each day of the course to each trainee in the course. Provide the course outline 14 calendar days prior to the training.

3.1.4 Training Video Recording

Record classroom training session(s) on video. Provide to the Contracting Officer two copies of the training session(s) in DVD video recording format. Capture within the recording, in video and audio, the instructors' training presentations including question and answer periods with the attendees. The recording camera(s) must be attended by a person during the recording sessions to assure proper size of exhibits and projections during the recording are visible and readable when viewed as training.

3.1.5 Unresolved Questions from Attendees

If, at the end of the training course, there are questions from attendees that remain unresolved, the instructor must send the answers, in writing, to the Contracting Officer for transmittal to the attendees, and the training video must be modified to include the appropriate clarifications.

3.1.6 Validation of Training Completion

Ensure that each attendee at each training session signs a class roster daily to confirm Government participation in the training. At the completion of training, submit a signed validation letter that includes a sample record of training for reporting what systems were included in the training, who provided the training, when and where the training was performed, and copies of the signed class rosters. Provide two copies of the validation to the Contracting Officer, and one copy to the Operation and Maintenance Manual Preparer for inclusion into the Manual's documentation.

3.1.7 Quality Control Coordination

Coordinate this training with the CxA in accordance with Section 01 45 00 QUALITY CONTROL.

-- End of Section --

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SECTION 02 41 00

DEMOLITION
08/22

PART 1 GENERAL

1.1 REFERENCES

The publications listed below form a part of this specification to the extent referenced. The publications are referred to within the text by the basic designation only.

AMERICAN SOCIETY OF SAFETY PROFESSIONALS (ASSP)

ASSP A10.6	(2006) Safety & Health Program Requirements for Demolition Operations - American National Standard for Construction and Demolition Operations

U.S. ARMY CORPS OF ENGINEERS (USACE)

EM 385-1-1	(2014) Safety -- Safety and Health Requirements Manual

U.S. NATIONAL ARCHIVES AND RECORDS ADMINISTRATION (NARA)

40 CFR 61	National Emission Standards for Hazardous Air Pollutants

1.2 PROJECT DESCRIPTION

1.2.1 General Requirements

Do not begin demolition until authorization is received from the Contracting Officer. The work of this section is to be performed in a manner that maximizes the value derived from the salvage and recycling of materials. Remove rubbish and debris from the project site; do not allow accumulations inside or outside the building. The work includes demolition and removal of resulting rubbish and debris. Remove rubbish and debris from Government property daily, unless otherwise directed. Store materials that cannot be removed daily in areas specified by the Contracting Officer. In the interest of occupational safety and health, perform the work in accordance with EM 385-1-1, Section 23, Demolition, and other applicable Sections.

1.3 ITEMS TO REMAIN IN PLACE

Comply with FAR 52.236-9 to protect existing vegetation, structures, equipment, utilities, and improvements. Coordinate the work of this section with all other work indicated. Construct and maintain shoring, bracing, and supports as required. Ensure that structural elements are not overloaded. Increase structural supports or add new supports as may be required as a result of any cutting, removal, deconstruction, or demolition work performed under this contract. Do not overload structural elements. Provide new supports and reinforcement for existing construction weakened by demolition, or removal work. Repairs, reinforcement, or structural replacement require approval by the Contracting Officer prior to performing such work.

1.3.1 Existing Construction Limits and Protection

Do not disturb existing construction beyond the extent indicated or necessary for installation of new construction. Provide protective measures to control accumulation and migration of dust and dirt in all work areas. Remove dust, dirt, and debris from work areas daily.

1.3.2 Weather Protection

Protect building interior and materials and equipment from the weather at all times. Where removal of existing building envelope is necessary to accomplish work, have materials and workmen ready to provide adequate and temporary covering of exposed areas.

1.3.3 Facilities

Protect electrical and mechanical services and utilities. Where removal of existing utilities and pavement is specified or indicated, provide approved barricades, temporary covering of exposed areas, and temporary services or connections for electrical and mechanical utilities. Ensure that no elements determined to be unstable are left unsupported and place and secure bracing, shoring, or lateral supports as may be required as a result of any cutting, removal, deconstruction, or demolition work performed under this contract.

1.4 BURNING

The use of burning at the project site for the disposal of refuse and debris will not be permitted. Where burning is permitted, adhere to federal, state, and local regulations.

1.5 AVAILABILITY OF WORK AREAS

Areas in which the work is to be accomplished will be available at contract award. The building will remain occupied and functional during the work.

1.6 QUALITY ASSURANCE

Submit timely notification of demolition projects to EPA govering authorities in accordance with 40 CFR 61, Subpart M. Notify the Contracting Officer in writing 10 working days prior to the commencement of work in accordance with 40 CFR 61, Subpart M. Comply with federal, state, and local hauling and disposal regulations. In addition to the requirements of the "Contract Clauses," conform to the safety requirements contained in ASSP A10.6. Comply with the Environmental Protection Agency requirements specified. Use of explosives will not be permitted.

1.6.1 Dust and Debris Control

Prevent the spread of dust and debris to occupied portions of the building and avoid the creation of a nuisance or hazard in the surrounding area. Do not use water if it results in hazardous or objectionable conditions such as, but not limited to, ice, flooding, or pollution.

1.7 PROTECTION

1.7.1 Traffic Control Signs

a. Where pedestrian and driver safety is endangered in the area of work, use traffic barricades with flashing lights. Notify the Contracting Officer prior to beginning such work.

1.7.2 Protection of Personnel

Before, during and after the demolition work continuously evaluate the condition of the equipment and piping being demolished and take immediate action to protect all personnel working in and around the project site.

1.8 RELOCATIONS

Perform the removal and reinstallation of relocated items as indicated with workmen skilled in the trades involved. Repair or replace items to be relocated which are damaged by the Contractor with new undamaged items as approved by the Contracting Officer.

PART 2 PRODUCTS

Not used.

PART 3 EXECUTION

3.1 EXISTING FACILITIES TO BE REMOVED

Inspect and evaluate existing structures onsite for reuse. Disassemble existing construction scheduled to be removed for reuse. Dismantled and removed materials are to be separated, set aside, and prepared as specified, and stored or delivered to a collection point for reuse, remanufacture, recycling, or other disposal, as specified. Designate materials for reuse onsite whenever possible.

3.1.1 Utilities and Related Equipment

3.1.1.1 General Requirements

Do not interrupt existing utilities serving facilities occupied and used by the Government except when approved in writing and then only after temporary utility services have been approved and provided. Do not begin demolition work until all utility disconnections have been made. Shut off and cap utilities for future use, as indicated.

3.1.1.2 Disconnecting Existing Utilities

Remove existing utilities, as required and indicated and terminate in a manner conforming to the nationally recognized code covering the specific utility and approved by the Contracting Officer. When utility lines are encountered but are not indicated on the drawings, notify the Contracting Officer prior to further work in that area.

3.1.2 Patching

Where removals leave holes and damaged surfaces exposed in the finished work, patch and repair these holes and damaged surfaces to match adjacent finished surfaces, using on-site materials when available. Where new work

is to be applied to existing surfaces, perform removals and patching in a manner to produce surfaces suitable for receiving new work. Make finished surfaces of patched area flush with the adjacent existing surface and match the existing adjacent surface as closely as possible to texture and finish.

3.1.3 Air Conditioning Equipment

Remove air conditioning, refrigeration, and other equipment containing refrigerants without releasing chlorofluorocarbon refrigerants to the atmosphere in accordance with the Clean Air Act Amendment of 1990. Recover all refrigerants prior to removing air conditioning, refrigeration, and other equipment containing refrigerants and dispose of in accordance with the governing regulations.

3.1.4 Mechanical Equipment and Fixtures

Disconnect mechanical hardware at the nearest connection to existing services to remain, unless otherwise noted. Disconnect mechanical equipment and fixtures at fittings. Remove service valves attached to the unit. Salvage each item of equipment and fixtures as a whole unit; listed, indexed, tagged, and stored. Salvage each unit with its normal operating auxiliary equipment.

3.1.4.1 Piping

Disconnect piping at unions, flanges and valves, and fittings as required to reduce the pipe into straight lengths for practical storage. Store salvaged piping according to size and type. If the piping that remains can become pressurized due to upstream valve failure, attach end caps, blind flanges, or other types of plugs or fittings with a pressure gage and bleed valve to the open end of the pipe to ensure positive leak control.

3.1.5 Electrical Equipment and Fixtures

Salvage motors, motor controllers, and operating and control equipment that are attached to the driven equipment. Salvage wiring systems and components. Box loose items and tag for identification. Disconnect primary, secondary, control, communication, and signal circuits at the point of attachment to their distribution system.

3.1.5.1 Electrical Devices

Remove and salvage switches, switchgear, transformers, conductors including wire and nonmetallic sheathed and flexible armored cable, regulators, meters, instruments, plates, circuit breakers, panelboards, outlet boxes, and similar items. Box and tag these items for identification according to type and size.

3.1.5.2 Conduit and Miscellaneous Items

Salvage conduit except where embedded in concrete or masonry. Consider corroded, bent, or damaged conduit as scrap metal. Sort straight and undamaged lengths of conduit according to size and type. Classify supports, knobs, tubes, cleats, and straps as debris to be removed and disposed.

3.1.6 Items With Unique/Regulated Disposal Requirements

Remove and dispose of items with unique or regulated disposal requirements in the manner dictated by law or in the most environmentally responsible manner.

3.2 DISPOSITION OF MATERIAL

3.2.1 Title to Materials

Except for salvaged items specified in related Sections, and for materials or equipment scheduled for salvage, all materials and equipment removed and not reused or salvaged, become the property of the Contractor and must be removed from Government property. Materials approved for storage by the Contracting Officer must be removed before completion of the contract. Title to materials resulting from demolition and deconstruction, and materials and equipment to be removed, is vested in the Contractor upon approval by the Contracting Officer. The Government will not be responsible for the condition or loss of, or damage to, such property after contract award. Showing for sale or selling materials and equipment on site is prohibited.

3.2.2 Unsalvageable and Non-Recyclable Material

Dispose of unsalvageable and non-recyclable noncombustible material.

3.3 CLEANUP

Remove debris and rubbish from project site and similar excavations. Remove and transport the debris in a manner that prevents spillage on streets or adjacent areas. Apply local regulations regarding hauling and disposal.

3.4 DISPOSAL OF REMOVED MATERIALS

3.4.1 Regulation of Removed Materials

Dispose of debris, rubbish, scrap, and other nonsalvageable materials resulting from removal operations with all applicable federal, state and local regulations.

3.4.2 Burning on Government Property

Burning of materials removed from demolished and deconstructed structures will not be permitted on Government property.

3.4.3 Removal from Government Property

Transport waste materials removed from demolished and deconstructed structures from Government property for legal disposal. Dispose of waste soil as directed.

3.5 REUSE OF SALVAGED ITEMS

Recondition salvaged materials and equipment designated for reuse before installation. Replace items damaged during removal and salvage operations or restore them as necessary to usable condition.

-- End of Section --

SECTION 23 03 00

BASIC MECHANICAL MATERIALS AND METHODS
08/10, CHG 3: 08/18

PART 1 GENERAL

1.1 REFERENCES

The publications listed below form a part of this specification to the extent referenced. The publications are referred to within the text by the basic designation only.

ASTM INTERNATIONAL (ASTM)

ASTM B117	(2019) Standard Practice for Operating Salt Spray (Fog) Apparatus

INSTITUTE OF ELECTRICAL AND ELECTRONICS ENGINEERS (IEEE)

IEEE C2	(2023) National Electrical Safety Code

NATIONAL ELECTRICAL MANUFACTURERS ASSOCIATION (NEMA)

NEMA MG 1	(2021) Motors and Generators
NEMA MG 10	(2017) Energy Management Guide for Selection and Use of Fixed Frequency Medium AC Squirrel-Cage Polyphase Induction Motors
NEMA MG 11	(1977; R 2012) Energy Management Guide for Selection and Use of Single Phase Motors

NATIONAL FIRE PROTECTION ASSOCIATION (NFPA)

NFPA 70	(2020; TIA 22-1; ERTA 1 2022) National Electrical Code

1.2 RELATED REQUIREMENTS

This section applies to all sections of Divisions: of this project specification, unless specified otherwise in the individual section.

1.3 QUALITY ASSURANCE

1.3.1 Material and Equipment Qualifications

Provide materials and equipment that are standard products of manufacturers regularly engaged in the manufacture of such products, which are of a similar material, design and workmanship. Standard products must have been in satisfactory commercial or industrial use for 2 years prior to bid opening. The 2-year use must include applications of equipment and materials under similar circumstances and of similar size. The product must have been for sale on the commercial market through advertisements, manufacturers' catalogs, or brochures during the 2 year period.

1.3.2 Alternative Qualifications

Products having less than a two-year field service record will be acceptable if a certified record of satisfactory field operation for not less than 6000 hours, exclusive of the manufacturer's factory or laboratory tests, can be shown.

1.3.3 Service Support

The equipment items must be supported by service organizations. Submit a certified list of qualified permanent service organizations for support of the equipment which includes their addresses and qualifications. These service organizations must be reasonably convenient to the equipment installation and able to render satisfactory service to the equipment on a regular and emergency basis during the warranty period of the contract.

1.3.4 Manufacturer's Nameplate

For each item of equipment, provide a nameplate bearing the manufacturer's name, address, model number, and serial number securely affixed in a conspicuous place; the nameplate of the distributing agent will not be acceptable.

1.3.5 Modification of References

In each of the publications referred to herein, consider the advisory provisions to be mandatory, as though the word, "must" had been substituted for "should" wherever it appears. Interpret references in these publications to the "authority having jurisdiction", or words of similar meaning, to mean the Contracting Officer.

1.3.5.1 Definitions

For the International Code Council (ICC) Codes referenced in the contract documents, advisory provisions must be considered mandatory, the word "should" is interpreted as "must." Reference to the "code official" must be interpreted to mean the "Contracting Officer." For Navy owned property, references to the "owner" must be interpreted to mean the "Contracting Officer." For leased facilities, references to the "owner" must be interpreted to mean the "lessor." References to the "permit holder" must be interpreted to mean the "Contractor."

1.3.5.2 Administrative Interpretations

For ICC Codes referenced in the contract documents, the provisions of Chapter 1, "Administrator," do not apply. These administrative requirements are covered by the applicable Federal Acquisition Regulations (FAR) included in this contract and by the authority granted to the Officer in Charge of Construction to administer the construction of this project. References in the ICC Codes to sections of Chapter 1, must be applied appropriately by the Contracting Officer as authorized by his administrative cognizance and the FAR.

1.4 DELIVERY, STORAGE, AND HANDLING

Handle, store, and protect equipment and materials to prevent damage before and during installation in accordance with the manufacturer's recommendations, and as approved by the Contracting Officer. Replace damaged or defective items.

1.5 ELECTRICAL REQUIREMENTS

Furnish motors, controllers, disconnects and contactors with their respective pieces of equipment. Motors, controllers, disconnects and contactors must conform to and have electrical connections provided under Section 26 20 00 INTERIOR DISTRIBUTION SYSTEM. Furnish internal wiring for components of packaged equipment as an integral part of the equipment. Extended voltage range motors will not be permitted. Controllers and contactors shall have a maximum of 120 volt control circuits, and must have auxiliary contacts for use with the controls furnished. When motors and equipment furnished are larger than sizes indicated, the cost of additional electrical service and related work must be included under the section that specified that motor or equipment. Power wiring and conduit for field installed equipment must be provided under and conform to the requirements of Section 26 20 00 INTERIOR DISTRIBUTION SYSTEM.

1.6 ELECTRICAL INSTALLATION REQUIREMENTS

Electrical installations must conform to IEEE C2, NFPA 70, and requirements specified herein.

1.6.1 New Work

Provide electrical components of mechanical equipment, such as motors, motor starters , control or push-button stations, float or pressure switches, solenoid valves, integral disconnects, and other devices functioning to control mechanical equipment, as well as control wiring and conduit for circuits rated 100 volts or less, to conform with the requirements of the section covering the mechanical equipment. Extended voltage range motors are not to be permitted. The interconnecting power wiring and conduit, control wiring rated 120 volts (nominal) and conduit, and the electrical power circuits must be provided under Division 26, except internal wiring for components of package equipment must be provided as an integral part of the equipment. When motors and equipment furnished are larger than sizes indicated, provide any required changes to the electrical service as may be necessary and related work as a part of the work for the section specifying that motor or equipment.

1.6.2 Modifications to Existing Systems

Where existing mechanical systems and motor-operated equipment require modifications, provide electrical components under Division 26.

1.6.3 High Efficiency Motors

1.6.3.1 High Efficiency Single-Phase Motors

Unless otherwise specified, single-phase fractional-horsepower alternating-current motors must be high efficiency types corresponding to the applications listed in NEMA MG 11.

1.6.3.2 High Efficiency Polyphase Motors

Unless otherwise specified, polyphase motors must be selected based on high efficiency characteristics relative to the applications as listed in NEMA MG 10. Additionally, polyphase squirrel-cage medium induction motors with continuous ratings must meet or exceed energy efficient ratings in accordance with Table 12-6C of NEMA MG 1.

1.6.4 Three-Phase Motor Protection

Provide controllers for motors rated one 1 horsepower and larger with electronic phase-voltage monitors designed to protect motors from phase-loss, undervoltage, and overvoltage. Provide protection for motors from immediate restart by a time adjustable restart relay.

1.7 INSTRUCTION TO GOVERNMENT PERSONNEL

When specified in other sections, furnish the services of competent instructors to give full instruction to the designated Government personnel in the adjustment, operation, and maintenance, including pertinent safety requirements, of the specified equipment or system. Instructors must be thoroughly familiar with all parts of the installation and must be trained in operating theory as well as practical operation and maintenance work.

Instruction must be given during the first regular work week after the equipment or system has been accepted and turned over to the Government for regular operation. The number of man-days (8 hours per day) of instruction furnished must be as specified in the individual section. When more than 4 man-days of instruction are specified, use approximately half of the time for classroom instruction. Use other time for instruction with the equipment or system.

When significant changes or modifications in the equipment or system are made under the terms of the contract, provide additional instruction to acquaint the operating personnel with the changes or modifications.

1.8 ACCESSIBILITY

Install all work so that parts requiring periodic inspection, operation, maintenance, and repair are readily accessible. Install concealed valves, expansion joints, controls, dampers, and equipment requiring access, in locations freely accessible through access doors.

PART 2 PRODUCTS

Not Used

PART 3 EXECUTION

3.1 PAINTING OF NEW EQUIPMENT

New equipment painting must be factory applied or shop applied, and must be as specified herein, and provided under each individual section.

3.1.1 Factory Painting Systems

Manufacturer's standard factory painting systems may be provided subject to certification that the factory painting system applied will withstand 125 hours in a salt-spray fog test, except that equipment located outdoors must withstand 500 hours in a salt-spray fog test. Salt-spray fog test must be in accordance with ASTM B117, and for that test the acceptance criteria must be as follows: immediately after completion of the test, the paint must show no signs of blistering, wrinkling, or cracking, and no loss of adhesion; and the specimen must show no signs of rust creepage beyond 0.125 inch on either side of the scratch mark.

The film thickness of the factory painting system applied on the equipment must not be less than the film thickness used on the test specimen. If manufacturer's standard factory painting system is being proposed for use on surfaces subject to temperatures above 120 degrees F, the factory painting system must be designed for the temperature service.

3.1.2 Shop Painting Systems for Metal Surfaces

Clean, pretreat, prime and paint metal surfaces; except aluminum surfaces need not be painted. Apply coatings to clean dry surfaces. Clean the surfaces to remove dust, dirt, rust, oil and grease by wire brushing and solvent degreasing prior to application of paint, except metal surfaces subject to temperatures in excess of 120 degrees F must be cleaned to bare metal.

Where more than one coat of paint is specified, apply the second coat after the preceding coat is thoroughly dry. Lightly sand damaged painting and retouch before applying the succeeding coat. Color of finish coat must be aluminum or light gray.

a. Temperatures Less Than 120 Degrees F: Immediately after cleaning, the metal surfaces subject to temperatures less than 120 degrees F must receive one coat of pretreatment primer applied to a minimum dry film thickness of 0.3 mil, one coat of primer applied to a minimum dry film thickness of 1 mil; and two coats of enamel applied to a minimum dry film thickness of 1 mil per coat.

b. Temperatures Between 120 and 400 Degrees F: Metal surfaces subject to temperatures between 120 and 400 degrees F must receive two coats of 400 degrees F heat-resisting enamel applied to a total minimum thickness of 2 mils.

c. Temperatures Greater Than 400 Degrees F: Metal surfaces subject to temperatures greater than 400 degrees F must receive two coats of 600 degrees F heat-resisting paint applied to a total minimum dry film thickness of 2 mils.

-- End of Section --

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SECTION 23 05 93

TESTING, ADJUSTING, AND BALANCING FOR HVAC
11/15

PART 1 GENERAL

1.1 REFERENCES

The publications listed below form a part of this specification to the extent referenced. The publications are referred to within the text by the basic designation only.

AMERICAN SOCIETY OF HEATING, REFRIGERATING AND AIR-CONDITIONING ENGINEERS (ASHRAE)

ASHRAE 62.1	(2022) Ventilation for Acceptable Indoor Air Quality

ASSOCIATED AIR BALANCE COUNCIL (AABC)

AABC MN-1	(2002; 6th ed) National Standards for Total System Balance

NATIONAL AERONAUTICS AND SPACE ADMINISTRATION (NASA)

RCBEA GUIDE	(2004) NASA Reliability Centered Building and Equipment Acceptance Guide

NATIONAL ENVIRONMENTAL BALANCING BUREAU (NEBB)

NEBB MASV	(2006) Procedural Standards for Measurements and Assessment of Sound and Vibration
NEBB PROCEDURAL STANDARDS	(2015) Procedural Standards for TAB (Testing, Adjusting and Balancing) Environmental Systems

SHEET METAL AND AIR CONDITIONING CONTRACTORS' NATIONAL ASSOCIATION (SMACNA)

SMACNA 1780	(2002) HVAC Systems - Testing, Adjusting and Balancing, 3rd Edition
SMACNA 1858	(2004) HVAC Sound And Vibration Manual - First Edition

U.S. NATIONAL ARCHIVES AND RECORDS ADMINISTRATION (NARA)

40 CFR 82	Protection of Stratospheric Ozone

1.2 DEFINITIONS

a. AABC: Associated Air Balance Council

b. COTR: Contracting Officer's Technical Representative

ventilating, and cooling

d. NEBB: National Environmental Balancing Bureau

e. Out-of-tolerance data: Pertains only to field acceptance testing of Final TAB report. This phase means "a measurement taken during TAB field acceptance testing which does not fall within the range of plus 5 to minus 5 percent of the original measurement reported on the TAB Report for a specific parameter."

f. Sound measurements terminology: Defined in AABC MN-1, NEBB MASV, or SMACNA 1858 (TABB).

g. TAB: Testing, adjusting, and balancing (of HVAC systems)

h. TAB'd: HVAC Testing/Adjusting/Balancing procedures performed

i. TAB Agency: TAB Firm

j. TAB team field leader: TAB team field leader

k. TAB team supervisor: TAB team engineer

l. TAB team technicians: TAB team assistants

m. TAB team field leader: TAB team field leader

n. TAB team supervisor: TAB team engineer

o. TAB team technicians: TAB team assistants

p. TABB: Testing Adjusting and Balancing Bureau

1.2.1 Similar Terms

In some instances, terminology differs between the Contract and the TAB Standard primarily because the intent of this Section is to use the industry standards specified, along with additional requirements listed herein to produce optimal results.

The following table of similar terms is provided for clarification only. Contract requirements take precedent over the corresponding AABC, NEBB, or TABB requirements where differences exist.

SIMILAR TERMS			
Contract Term	AABC Term	NEBB Term	TABB Term
TAB Standard	National Standards for Testing and Balancing Heating, Ventilating, and Air Conditioning Systems	Procedural Standards for Testing, Adjusting and Balancing of Environmental Systems	International Standards for Environmental Systems Balance

SIMILAR TERMS			
Contract Term	AABC Term	NEBB Term	TABB Term
TAB Specialist	TAB Engineer	TAB Supervisor	TAB Supervisor
Systems Readiness Check	Construction Phase Inspection	Field Readiness Check & Preliminary Field Procedures	Field Readiness Check & Prelim. Field Procedures

1.3 WORK DESCRIPTION

The work includes testing, adjusting, and balancing (TAB) of the new centrifugal chiller.

Perform TAB in accordance with the requirements of the TAB procedural standard recommended by the TAB trade association that approved the TAB Firm's qualifications. Comply with requirements of AABC MN-1, NEBB PROCEDURAL STANDARDS, or SMACNA 1780 (TABB) as supplemented and modified by this specification section. All recommendations and suggested practices contained in the TAB procedural standards are considered mandatory.

1.3.1 TAB SCHEMATIC DRAWINGS

Show the following information on TAB Schematic Drawings:

1. A unique number or mark for each piece of equipment.

2. Water quantities and temperatures in thermal energy transfer equipment schedules.

3. Water quantities and heads in pump schedules.

4. Water flow measurement fittings and balancing fittings.

The Testing, Adjusting, and Balancing (TAB) Specialist must review the Contract Plans and Specifications and advise the Contracting Officer of any deficiencies that would prevent the effective and accurate TAB of the system, including records of existing conditions, and systems readiness check. The TAB Specialist must provide a Design Review Report individually listing each deficiency and the corresponding proposed corrective action necessary for proper system operation.

Submit three copies of the TAB Schematic Drawings and Report Forms to the Contracting Officer, no later than 21 days prior to the start of TAB field measurements.

1.3.2 Related Requirements

Specific requirements relating to Reliability Centered Maintenance (RCM) principals and Predictive Testing and Inspection (PTI), by the construction contractor to detect latent manufacturing and installation defects must be followed as part of the Contractor's Quality Control program.

1.4 SUBMITTALS

Government approval is required for submittals with a "G" or "S" classification. Submittals not having a "G" or "S" classification are for Contractor Quality Control approval. Submit the following in accordance with Section 01 33 00 SUBMITTAL PROCEDURES:

Preconstruction Submittals

Independent TAB Agency and Personnel Qualifications; G, A/E

TAB Design Review Report; G, A/E

TAB Firm; G, A/E

Designation of TAB Team Assistants; G, A/E

Designation of TAB Team Engineer; G, A/E or TAB Specialist; G, A/E

Designation of TAB Team Field Leader; G, A/E

Product Data

TAB Procedures; G, A/E

Calibration; G, A/E

Test Reports

Certified Final TAB Report for Proportional Balancing; G, A/E

Certificates

Independent TAB Agency and Personnel Qualifications; G, A/E

Instrument Calibration Certificates; G, A/E

1.5 QUALITY ASSURANCE

1.5.1 Independent TAB Agency and Personnel Qualifications

To secure approval for the proposed agency, submit information certifying that the TAB agency is a first tier subcontractor who is not affiliated with any other company participating in work on this contract, including design, furnishing equipment, or construction. Further, submit the following, for the agency, to Contracting Officer for approval:

a. Independent AABC or NEBB or TABB TAB agency:

TAB agency: AABC registration number and expiration date of current certification; or NEBB certification number and expiration date of current certification; or TABB certification number and expiration date of current certification.

TAB team supervisor: Name and copy of AABC or NEBB or TABB TAB supervisor certificate and expiration date of current certification.

TAB team field leader: Name and documented evidence that the team field leader has satisfactorily performed full-time supervision of TAB work in the field for not less than 3 years immediately preceding this contract's bid opening date.

TAB team field technicians: Names and documented evidence that each field technician has satisfactorily assisted a TAB team field leader in performance of TAB work in the field for not less than one year immediately preceding this contract's bid opening date.

Current certificates: Registrations and certifications are current, and valid for the duration of this contract. Renew Certifications which expire prior to completion of the TAB work, in a timely manner so that there is no lapse in registration or certification. TAB agency or TAB team personnel without a current registration or current certification are not to perform TAB work on this contract.

b. TAB Team Members: TAB team approved to accomplish work on this contract are full-time employees of the TAB agency. No other personnel is allowed to do TAB work on this contract.

c. Replacement of TAB team members: Replacement of members may occur if each new member complies with the applicable personnel qualifications and each is approved by the Contracting Officer.

1.5.1.1 TAB Standard

Perform TAB in accordance with the requirements of the standard under which the TAB Firm's qualifications are approved, i.e., AABC MN-1, NEBB PROCEDURAL STANDARDS, or SMACNA 1780 unless otherwise specified herein. All recommendations and suggested practices contained in the TAB Standard are considered mandatory. Use the provisions of the TAB Standard, including checklists, report forms, etc., as nearly as practical, to satisfy the Contract requirements. Use the TAB Standard for all aspects of TAB, including qualifications for the TAB Firm and Specialist and calibration of TAB instruments. Where the instrument manufacturer calibration recommendations are more stringent than those listed in the TAB Standard, adhere to the manufacturer's recommendations.

All quality assurance provisions of the TAB Standard such as performance guarantees are part of this contract.For systems or system components not covered in the TAB Standard, TAB procedures must be developed by the TAB Specialist. Where new procedures, requirements, etc., applicable to the Contract requirements have been published or adopted by the body responsible for the TAB Standard used (AABC, NEBB, or TABB), the requirements and recommendations contained in these procedures and requirements are considered mandatory, including the latest requirements of ASHRAE 62.1.

1.5.1.2 Qualifications

a. TAB Firm

The TAB Firm must be either a member of AABC or certified by the NEBB or the TABB and certified in all categories and functions where measurements or performance are specified on the plans and specifications.

Certification must be maintained for the entire duration of duties specified herein. If, for any reason, the firm loses subject certification during this period, the Contractor must immediately notify the Contracting Officer and submit another TAB Firm for approval. Any firm that has been the subject of disciplinary action by either the AABC, the NEBB, or the TABB within the five years preceding Contract Award is not be eligible to perform any duties related to the HVAC systems, including TAB. All work specified in

this Section and in other related Sections to be performed by the TAB Firm will be considered invalid if the TAB Firm loses its certification prior to Contract completion and must be performed by an approved successor.

These TAB services are to assist the prime Contractor in performing the quality oversight for which it is responsible. The TAB Firm must be a prime subcontractor of the Contractor and be financially and corporately independent of the mechanical subcontractor, reporting directly to and paid by the Contractor.

b. TAB Specialist

The TAB Specialist must be either a member of AABC, an experienced technician of the Firm certified by the NEBB, or a Supervisor certified by the TABB. The certification must be maintained for the entire duration of duties specified herein. If, for any reason, the Specialist loses subject certification during this period, immediately notify the Contracting Officer and submit another TAB Specialist for approval. Any individual that has been the subject of disciplinary action by either the AABC, the NEBB, or the TABB within the five years preceding Contract Award is not eligible to perform any duties related to the HVAC systems, including TAB. All work specified in this Section and in other related Sections performed by the TAB Specialist will be considered invalid if the TAB Specialist loses its certification prior to Contract completion and must be performed by the approved successor.

c. TAB Specialist Responsibilities

TAB Specialist responsibilities include all TAB work specified herein and in related sections under his direct guidance. The TAB specialist is required to be onsite on a daily basis to direct TAB efforts. The TAB Specialist must participate in the commissioning process.

1.5.2 Responsibilities

The Contractor is responsible for ensuring compliance with the requirements of this section. The following delineation of specific work responsibilities is specified to facilitate TAB execution of the various work efforts by personnel from separate organizations. This breakdown of specific duties is specified to facilitate adherence to the schedule listed in the paragraph TAB SUBMITTAL AND WORK SCHEDULE.

1.5.2.1 Contractor

a. TAB personnel: Ensure that the TAB work is accomplished by a group meeting the requirements specified in the AABC.

b. Pre-TAB meeting: Attend the meeting with the TAB Supervisor and ensure that a representative is present for the Sheetmetal contractor, mechanical contractor, electrical contractor, and automatic temperature controls contractor.

c. HVAC documentation: Furnish one complete set of the following HVAC-related documentation to the TAB agency:

(1) Contract drawings and specifications

(2) Approved submittal data for equipment

(3) Construction work schedule

(4) Up-to-date revisions and change orders for the previously listed items

d. Submittal and work schedules: Ensure that the schedule for submittals and work required by this section and specified in the paragraph TAB SUBMITTAL AND WORK SCHEDULE is met.

e. Coordination of supporting personnel:

Provide the technical personnel, such as factory representatives or HVAC controls installer required by the TAB field team to support the TAB field measurement work.

Provide equipment mechanics to operate HVAC equipment and ductwork mechanics to provide the field designated test ports to enable TAB field team to accomplish the TAB field measurement work. Ensure these support personnel are present at the times required by the TAB team, and cause no delay in the TAB field work.

Conversely, ensure that the HVAC controls installer has required support from the TAB team field leader to complete the controls check out.

f. Deficiencies: Ensure that the TAB Agency supervisor submits all Design/Construction deficiency notifications directly to the Contracting officer within 3 days after the deficiency is encountered. Further, ensure that all such notification submittals are complete with explanation, including documentation, detailing deficiencies.

Prerequisite HVAC work: Complete check out and debugging of HVAC equipment and controls prior to the TAB engineer arriving at the project site to begin the TAB work. Debugging includes searching for and eliminating malfunctioning elements in the HVAC system installations, and verifying all adjustable devices are functioning as designed. Include as prerequisite work items, the deficiencies pointed out by the TAB team supervisor in the design review report.

g. Prior to the TAB field team's arrival, ensure completion of the applicable inspections and work items listed in the TAB team supervisor's pre-field engineering report. Do not allow the TAB team to commence TAB field work until all of the following are completed.

(1) HVAC system installations are fully complete.

(2) HVAC prerequisite checkout work lists specified are completed, submitted, and approved. Ensure that the TAB Agency gets a copy of the approved prerequisite HVAC work checklist.

h. Advance notice: Furnish to the Contracting Officer with advance written notice for the commencement of the TAB field work.

i. Insulation work: Where required for TAB work, ensure that insulation is not installed on ducts until TAB work on the subject ducts is complete. Later, ensure that openings in duct and machinery insulation coverings for TAB test ports are marked, closed and sealed.

1.5.2.2 TAB Agency

The work to be performed by the TAB agency is limited to testing, adjusting, and balancing of HVAC water systems to satisfy the requirements of this specification section.

1.5.2.3 TAB Team Supervisor

a. Overall management: Supervise and manage the overall TAB team work effort, including preliminary and technical TAB procedures and TAB team field work.

b. Pre-TAB meeting: Attend meeting with Contractor.

c. Design review report: Review project specifications and accompanying drawings to verify that the water systems are designed in such a way that the TAB engineer can accomplish the work in compliance with the requirements of this section. Verify the presence and location of permanently installed test ports and other devices needed, including gauge cocks, thermometer wells, flow control devices, circuit setters, balancing valves, and manual volume dampers.

d. Support required: Specify the technical support personnel required from the Contractor other than the TAB agency; such as factory representatives for temperature controls or for complex equipment. Inform the Contractor in writing of the support personnel needed and when they are needed. Furnish the notice as soon as the need is anticipated, either with the design review report, or the pre-field engineering report, during the TAB field work.

   Pre-field engineering report: Utilizing the following HVAC-related documentation; contract drawings and specifications, approved submittal data for equipment, up-to-date revisions and change orders; prepare this report.

e. Prerequisite HVAC work checklist: Ensure the Contractor gets a copy of this checklist at the same time as the pre-field engineering report is submitted.

f. Technical Assistance for TAB Work: Provide immediate technical assistance to the TAB field team for the TAB work.

   (2) TAB field visit: Near the end of the TAB field work effort, visit the contract site to inspect the HVAC installation and the progress of the TAB field work. Conduct site visit full-time for a minimum of one 8 hour workday duration. Review the TAB final report data and certify the TAB final report.

k. Certified TAB report: Certify the TAB report. This certification includes the following work:

   (1) Review: Review the TAB field data report. From this field report, prepare the certified TAB report.

   (2) Verification: Verify adherence, by the TAB field team, to the TAB plan prescribed by the pre-field engineering report and verify adherence to the procedures specified in this section.

l. Design/Construction deficiencies: Within 3 working days after the TAB Agency has encountered any design or construction deficiencies, the TAB Supervisor must submit written notification directly to the Contracting Officer, with a separate copy to the Contractor, of all such deficiencies. Provide in this submittal a complete explanation, including supporting documentation, detailing deficiencies. Where deficiencies are encountered that are believed to adversely impact successful completion of TAB, the TAB Agency must issue notice and request direction in the notification submittal.

m. TAB Field Check: The TAB team supervisor must attend and supervise TAB field check.

1.5.2.4 TAB Team Field Leader

a. Field manager: Manage, in the field, the accomplishment of the work specified in Part 3, EXECUTION.

b. Full time: Be present at the contract site when TAB field work is being performed by the TAB team; ensure day-to-day TAB team work accomplishments are in compliance with this section.

c. Prerequisite HVAC work: Do not bring the TAB team to the contract site until a copy of the prerequisite HVAC Checklist, with all work items certified by the Contractor to be working as designed, reaches the office of the TAB Agency.

1.5.3 Sequencing and Scheduling

1.5.3.1 TAB Submittal and Work Schedule

Comply with additional requirements specified in Appendix C: TAB SUBMITTAL AND WORK SCHEDULE included at the end of this section.

Submit this schedule, and TAB Schematic Drawings, adapted for this particular contract, to the Contracting Officer (CO) for review and approval. Include with the submittal the planned calendar dates for each submittal or work item. Resubmit an updated version for CO approval every 90 calendar days. Compliance with the following schedule is the Contractor's responsibility.

Qualify TAB Personnel: Within 45 calendar days after date of contract award, submit TAB agency and personnel qualifications.

Pre-TAB Meeting: Within 30 calendar days after the date of approval of the TAB agency and personnel, meet with the COTR.

Design Review Report: Within 60 calendar days after the date of the TAB agency personnel qualifications approval, submit design review report.

Pre-Field TAB Engineering Report: Within 30 calendar days after approval of the TAB agency Personnel Qualifications, submit the Pre-Field TAB Engineering Report.

Prerequisite HVAC Work Check Out List and Advanced Notice for TAB Field Work: At a minimum of 115 calendar days prior to CCD, submit prerequisite HVAC work check out list certified as complete, and submit advance notice of commencement of TAB field work.

TAB Field Work: At a minimum of 90 calendar days prior to CCD.

Submit TAB Report: Within 15 calendar days after completion of TAB field work, submit TAB report.

TAB Field Check: 30 calendar days after TAB report is approved by the Contracting Officer, conduct field check.

Complete TAB Work: Prior to CCD, complete all TAB work.

TAB Field Work: At a minimum of 90 calendar days prior to CCD, submit TAB report; and conduct field check.

Complete TAB Work: Prior to CCD, complete all TAB work.

a. TAB Design Review Report

Submit typed report describing omissions and deficiencies in the HVAC system's design that would preclude the TAB team from accomplishing the TAB work requirements of this section. Provide a complete explanation including supporting documentation detailing the design deficiency. State that no deficiencies are evident if that is the case.

1.5.3.2 TAB Pre-Field Engineering Report

Submit report containing the following information:

a. Step-by-step TAB procedure:

Strategy: Describe the method of approach to the TAB field work from start to finish. Include in this description a complete methodology for accomplishing the TAB field work.

(1) Procedural steps: Delineate fully the intended procedural steps to be taken by the TAB field team to accomplish the required TAB work of each water distribution system. Include intended procedural steps for TAB work for subsystems and system components.

b. Pre-field data: Submit AABC or NEBB or SMACNA 1780 data report forms with the following pre-field information filled in:

(1) Design data obtained from system drawings, specifications, and approved submittals.

(2) Notations detailing additional data to be obtained from the contract site by the TAB field team.

(3) Designate the actual data to be measured in the TAB field work.

(4) Provide a list of the types of instruments, and the measuring range of each, which are anticipated to be used for measuring in the TAB field work. By means of a keying scheme, specify on each TAB data report form submitted, which instruments will be used for measuring each item of TAB data. If the selection of which instrument to use, is to be made in the field, specify from which instruments the choice will be made. Place the instrument key number in the blank space where the measured data would be entered.

c. Prerequisite HVAC work checkout list: Provide a list of inspections and work items which are to be completed by the Contractor. This list must be acted upon and completed by the Contractor and then submitted and approved by the Contracting Officer prior to the TAB team coming to the contract site.

At a minimum, a list of the applicable inspections and work items listed in the NEBB PROCEDURAL STANDARDS, Section III, "Preliminary TAB Procedures" under paragraphs titled and "Hydronic Distribution System Inspection" must be provided for each separate system to be TAB'd.

1.5.4 Instrument Calibration Certificates

It is the responsibility of the TAB firm to provide instrumentation that meets the minimum requirements of the standard under which the TAB Firm's

qualifications are approved for use on a project. Instrumentation must be in proper operating condition and must be applied in accordance with the instrumentation's manufacturer’s recommendations.

All instrumentation must bear a valid NIST traceable calibration certificate during field work and during government acceptance testing. All instrumentation must be calibrated within no later than one year of the date of TAB work or government acceptance testing field work.

1.5.5 TAB Standard

Perform TAB in accordance with the requirements of the standard under which the TAB Firm's qualifications are approved, i.e., AABC MN-1, NEBB PROCEDURAL STANDARDS, or SMACNA 1780 unless otherwise specified herein. All recommendations and suggested practices contained in the TAB Standard are considered mandatory. Use the provisions of the TAB Standard, including checklists, report forms, etc., as nearly as practical, to satisfy the Contract requirements. Use the TAB Standard for all aspects of TAB, including qualifications for the TAB Firm and Specialist and calibration of TAB instruments. Where the instrument manufacturer calibration recommendations are more stringent than those listed in the TAB Standard, adhere to the manufacturer's recommendations.

All quality assurance provisions of the TAB Standard such as performance guarantees are part of this contract. For systems or system components not covered in the TAB Standard, TAB procedures must be developed by the TAB Specialist. Where new procedures, requirements, etc., applicable to the Contract requirements have been published or adopted by the body responsible for the TAB Standard used (AABC, NEBB, or TABB), the requirements and recommendations contained in these procedures and requirements are considered mandatory, including the latest requirements of ASHRAE 62.1.

1.5.6 Sustainability

Contractor must submit the following as part of the Quality Control Plan for acceptance testing:

a. List all test equipment to be used, including its manufacturer, model number, calibration date, and serial number.

b. Certificates of test personnel qualifications and certifications. Provide certification of compliance with 40 CFR 82.

c. Proof of equivalency if the contractor desires to substitute a test requirement.

Perform the following PTI as an integral part of the TAB process per the most recent edition of the NASA RCBEA GUIDE:

Compressors:
- a. Vibration Analysis
- b. Balance Test and Measurement
- c. Alignment (laser preferred)
- d. Lubricating Oil Test
- e. Thermodynamic Performance Test
- f. Hydraulic Oil Test (optional)

Fans:
- a. Vibration Analysis
- b. Balance Test and Measurement
- c. Alignment (laser preferred)

d. Lubricating Oil Test
e. Thermodynamic Performance Test

Heat Exchangers (General):
a. Hydrostatic Test
b. Airborne Ultrasonic Test
c. Thermodynamic Performance Test
d. Infrared Thermography (optional)

Heat Exchangers (Condenser Water Cooled):
a. Hydrostatic Test
b. Thermodynamic Performance Test
c. Airborne Ultrasonic Test (optional)
d. Pulse Ultrasonic Test (optional)
e. Infrared Thermography (optional)

Piping Systems:
a. Vibration Analysis
b. Infrared Thermography

Valves:
a. Hydrostatic Test
b. Airborne Ultrasonic Test (optional)
c. Thermodynamic Performance Test (optional)
d. Infrared Thermography (optional)

1.5.7 Qualifications

1.5.7.1 TAB Firm

The TAB Firm must be either a member of AABC or certified by the NEBB or the TABB and certified in all categories and functions where measurements or performance are specified on the plans and specifications.

Certification must be maintained for the entire duration of duties specified herein. If, for any reason, the firm loses subject certification during this period, the Contractor must immediately notify the Contracting Officer and submit another TAB Firm for approval. Any firm that has been the subject of disciplinary action by either the AABC, the NEBB, or the TABB within the five years preceding Contract Award is not be eligible to perform any duties related to the HVAC systems, including TAB. All work specified in this Section and in other related Sections to be performed by the TAB Firm will be considered invalid if the TAB Firm loses its certification prior to Contract completion and must be performed by an approved successor.

These TAB services are to assist the prime Contractor in performing the quality oversight for which it is responsible. The TAB Firm must be a prime subcontractor of the Contractor and be financially and corporately independent of the mechanical subcontractor, reporting directly to and paid by the Contractor.

1.5.7.2 TAB Specialist

The TAB Specialist must be either a member of AABC, an experienced technician of the Firm certified by the NEBB, or a Supervisor certified by the TABB. The certification must be maintained for the entire duration of duties specified herein. If, for any reason, the Specialist loses subject certification during this period, immediately notify the Contracting Officer and submit another TAB Specialist for approval. Any individual that has been the subject of disciplinary action by either the AABC, the NEBB, or the TABB within the five years preceding Contract Award is not

eligible to perform any duties related to the HVAC systems, including TAB. All work specified in this Section and in other related Sections performed by the TAB Specialist will be considered invalid if the TAB Specialist loses its certification prior to Contract completion and must be performed by the approved successor.

1.5.7.3 TAB Specialist Responsibilities

TAB Specialist responsibilities include all TAB work specified herein and in related sections under his direct guidance. The TAB specialist is required to be onsite on a daily basis to direct TAB efforts. The TAB Specialist must participate in the commissioning process.

1.5.7.4 TAB Related HVAC Submittals

The TAB Specialist must prepare a list of the submittals from the Contract Submittal Register that relate to the successful accomplishment of all HVAC TAB. Accompany the submittals identified on this list with a letter of approval signed and dated by the TAB Specialist when submitted to the Government. Ensure that the location and details of ports, terminals, connections, etc., necessary to perform TAB are identified on the submittals.

1.5.8 Responsibilities

The Contractor is responsible for ensuring compliance with the requirements of this section. The following delineation of specific work responsibilities is specified to facilitate TAB execution of the various work efforts by personnel from separate organizations. This breakdown of specific duties is specified to facilitate adherence to the schedule listed in the paragraph TAB SUBMITTAL AND WORK SCHEDULE.

1.5.8.1 Contractor

a. TAB personnel: Ensure that the TAB work is accomplished by a group meeting the requirements of the AABC.

b. Pre-TAB meeting: Attend the meeting with the TAB Supervisor and ensure that a representative is present for the sheetmetal contractor, mechanical contractor, electrical contractor, and automatic temperature controls contractor.

c. HVAC documentation: Furnish one complete set of the following HVAC-related documentation to the TAB agency:

(1) Contract drawings and specifications

(2) Approved submittal data for equipment

(3) Construction work schedule

(4) Up-to-date revisions and change orders for the previously listed items

d. Submittal and work schedules: Ensure that the schedule for submittals and work required by this section and specified in the paragraph TAB SUBMITTAL AND WORK SCHEDULE is met.

e. Coordination of supporting personnel:

Provide the technical personnel, such as factory representatives or

HVAC controls installer required by the TAB field team to support the TAB field measurement work.

Provide equipment mechanics to operate HVAC equipment and provide the field designated test ports to enable TAB field team to accomplish the TAB field measurement work. Ensure these support personnel are present at the times required by the TAB team, and cause no delay in the TAB field work.

Conversely, ensure that the HVAC controls installer has required support from the TAB team field leader to complete the controls check out.

f. Deficiencies: Ensure that the TAB Agency supervisor submits all Design/Construction deficiency notifications directly to the Contracting officer within 3 days after the deficiency is encountered. Further, ensure that all such notification submittals are complete with explanation, including documentation, detailing deficiencies.

g. Prerequisite HVAC work: Complete check out and debugging of HVAC equipment and controls prior to the TAB engineer arriving at the project site to begin the TAB work. Debugging includes searching for and eliminating malfunctioning elements in the HVAC system installations, and verifying all adjustable devices are functioning as designed. Include as prerequisite work items, the deficiencies pointed out by the TAB team supervisor in the design review report.

h. Prior to the TAB field team's arrival, ensure completion of the applicable inspections and work items listed in the TAB team supervisor's pre-field engineering report. Do not allow the TAB team to commence TAB field work until all of the following are completed.

(1) HVAC system installations are fully complete.

(2) HVAC prerequisite checkout work lists specified re completed, submitted, and approved. Ensure that the TAB Agency gets a copy of the approved prerequisite HVAC work checklist.

i. Advance notice: Furnish to the Contracting Officer with advance written notice for the commencement of the TAB field work.

1.5.8.2 TAB Agency

The work to be performed by the TAB agency is limited to testing, adjusting, and balancing of HVAC water systems to satisfy the requirements of this specification section.

1.5.8.3 TAB Team Supervisor

a. Overall management: Supervise and manage the overall TAB team work effort, including preliminary and technical TAB procedures and TAB team field work.

b. Pre-TAB meeting: Attend meeting with Contractor.

c. Design review report: Review project specifications and accompanying drawings to verify that the water systems are designed in such a way that the TAB engineer can accomplish the work in compliance with the requirements of this section. Verify the presence and location of permanently installed test ports and other devices needed, including

gauge cocks, thermometer wells, flow control devices, circuit setters, balancing valves, and manual volume dampers.

d. Support required: Specify the technical support personnel required from the Contractor other than the TAB agency; such as factory representatives for temperature controls or for complex equipment. Inform the Contractor in writing of the support personnel needed and when they are needed. Furnish the notice as soon as the need is anticipated, either with the design review report, or the pre-field engineering report, during the TAB field work.

e. Pre-field engineering report: Utilizing the following HVAC-related documentation; contract drawings and specifications, approved submittal data for equipment, up-to-date revisions and change orders; prepare this report.

f. Prerequisite HVAC work checklist: Ensure the Contractor gets a copy of this checklist at the same time as the pre-field engineering report is submitted.

g. Technical Assistance for TAB Work: Provide immediate technical assistance to the TAB field team for the TAB work.

(1) TAB field visit: Near the end of the TAB field work effort, visit the contract site to inspect the HVAC installation and the progress of the TAB field work. Conduct site visit full-time for a minimum of one 8 hour workday duration. Review the TAB final report data and certify the TAB final report.

h. Certified TAB report: Certify the TAB report. This certification includes the following work:

(1) Review: Review the TAB field data report. From this field report, prepare the certified TAB report.

(2) Verification: Verify adherence, by the TAB field team, to the TAB plan prescribed by the pre-field engineering report and verify adherence to the procedures specified in this section.

i. Design/Construction deficiencies: Within 3 working days after the TAB Agency has encountered any design or construction deficiencies, the TAB Supervisor must submit written notification directly to the Contracting Officer, with a separate copy to the Contractor, of all such deficiencies. Provide in this submittal a complete explanation, including supporting documentation, detailing deficiencies. Where deficiencies are encountered that are believed to adversely impact successful completion of TAB, the TAB Agency must issue notice and request direction in the notification submittal.

j. TAB Field Check: The TAB team supervisor must attend and supervise TAB field check.

1.5.8.4 TAB Team Field Leader

a. Field manager: Manage, in the field, the accomplishment of the work specified in Part 3, EXECUTION.

b. Full time: Be present at the contract site when TAB field work is being performed by the TAB team; ensure day-to-day TAB team work accomplishments are in compliance with this section.

c. Prerequisite HVAC work: Do not bring the TAB team to the contract

site until a copy of the prerequisite HVAC Checklist, with all work items certified by the Contractor to be working as designed, reaches the office of the TAB Agency.

1.5.9 Test Reports

1.5.9.1 Certified TAB Reports

Submit: TAB Report in the following manner:

a. Report format: Submit the completed pre-field data forms approved in the pre-field TAB Engineering Report completed by TAB field team, reviewed and certified by the TAB supervisor. Bind the report with a waterproof front and back cover. Include a table of contents identifying by page number the location of each report. Report forms and report data must be typewritten. Handwritten report forms or report data are not acceptable.

   Instruments: List the types of instruments actually used to measure the tab data.Include in the listing each instrument's unique identification number, calibration date, and calibration expiration date.

   Instrumentation, used for taking wet bulb temperature readings must provide accuracy of plus or minus 5 percent at the measured face velocities. Submit instrument manufacturer's literature to document instrument accuracy performance is in compliance with that specified.

b. Certification: Include the typed name of the TAB supervisor and the dated signature of the TAB supervisor.

c. Performance Curves: The TAB Supervisor must include, in the TAB Reports, factory pump curves and fan curves for pumps and fans TAB'd on the job.

d. Calibration Curves: The TAB Supervisor must include, in the TAB Reports, a factory calibration curve for installed flow control balancing valves, flow venturi's and flow orifices TAB'd on the job.

1.6 SEQUENCING AND SCHEDULING

1.6.1 Projects with Phased Construction

This specification section is structured as though the HVAC construction, and thereby the TAB work, will be completed in a single phase. When the construction is completed in phases, the TAB work must be planned, completed, and accepted for each construction phase.

1.6.1.1 Phasing of Work

This specification section is structured as though the HVAC construction, and thereby the TAB work, is going to be completed in a single phase. All elements of the TAB work are addressed on this premise. When a contract is to be completed in construction phases, including the TAB work, the TAB work must be planned for, completed and approved by the Contracting Officer with each phase. An example of this case would be one contract that requires the rehabilitation of the HVAC in each of several separated buildings. At the completion of the final phase, compile all approved reports and submit as one document.

1.6.2 TAB Submittal and Work Schedule

Comply with additional requirements specified in Appendix C: TAB SUBMITTAL AND WORK SCHEDULE included at the end of this section.

Submit this schedule, and TAB Schematic Drawings, adapted for this particular contract, to the Contracting Officer (CO) for review and approval. Include with the submittal the planned calendar dates for each submittal or work item. Resubmit an updated version for CO approval every 90 calendar days. Compliance with the following schedule is the Contractor's responsibility.

Qualify TAB Personnel: Within 45 calendar days after date of contract award, submit TAB agency and personnel qualifications.

Pre-TAB Meeting: Within 30 calendar days after the date of approval of the TAB agency and personnel, meet with the COTR. Design Review Report: Within 60 calendar days after the date of the TAB agency personnel qualifications approval, submit design review report.

Pre-Field TAB Engineering Report: Within 30 calendar days after approval of the TAB agency Personnel Qualifications, submit the Pre-Field TAB Engineering Report.

Prerequisite HVAC Work Check Out List and Advanced Notice For TAB Field Work: At a minimum of 115 calendar days prior to CCD, submit prerequisite HVAC work check out list certified as complete, and submit advance notice of commencement of TAB field work.

1.6.2.1 TAB Design Review Report

Submit typed report describing omissions and deficiencies in the HVAC system's design that would preclude the TAB team from accomplishing the TAB work requirements of this section. Provide a complete explanation including supporting documentation detailing the design deficiency. State that no deficiencies are evident if that is the case.

1.6.2.2 TAB Pre-Field Engineering Report

Submit report containing the following information:

a. Step-by-step TAB procedure:

(1) Strategy: Describe the method of approach to the TAB field work from start to finish. Include in this description a complete methodology for accomplishing the TAB field work.

(2) Procedural steps: Delineate fully the intended procedural steps to be taken by the TAB field team to accomplish the required TAB work of each water distribution system. Include intended procedural steps for TAB work for subsystems and system components.

b. Pre-field data: Submit AABC or NEBB or SMACNA 1780 data report forms with the following pre-field information filled in:

(1) Design data obtained from system drawings, specifications, and approved submittals.

(2) Notations detailing additional data to be obtained from the contract site by the TAB field team.

(3) Designate the actual data to be measured in the TAB field work.

(4) Provide a list of the types of instruments, and the measuring range of each, which are anticipated to be used for measuring in the TAB field work. By means of a keying scheme, specify on each TAB data report form submitted, which instruments will be used for measuring each item of TAB data. If the selection of which instrument to use, is to be made in the field, specify from which instruments the choice will be made. Place the instrument key number in the blank space where the measured data would be entered.

c. Prerequisite HVAC work checkout list: Provide a list of inspections and work items which are to be completed by the Contractor. This list

c. must be acted upon and completed by the Contractor and then submitted and approved by the Contracting Officer prior to the TAB team coming to the contract site.
At a minimum, a list of the applicable inspections and work items listed in the NEBB PROCEDURAL STANDARDS, Section III, "Preliminary TAB Procedures" under paragraphs titled "Hydronic Distribution System Inspection" must be provided for each separate system to be TAB'd.

1.7 WARRANTY

Furnish workmanship and performance warranty for the TAB system work performed for a period not less than 1 years from the date of Government acceptance of the work; issued directly to the Government. Include provisions that if within the warranty period the system shows evidence of major performance deterioration, or is significantly out of tolerance, resulting from defective TAB workmanship, the corrective repair or replacement of the defective materials and correction of the defective workmanship is the responsibility of the TAB firm. Perform corrective action that becomes necessary because of defective materials and workmanship while system TAB is under warranty 7 days after notification, unless additional time is approved by the Contracting Officer. Failure to perform repairs within the specified period of time constitutes grounds for having the corrective action and repairs performed by others and the cost billed to the TAB firm. The Contractor must also provide a 1 year contractor installation warranty.

PART 2 PRODUCTS

Not Used

PART 3 EXECUTION

3.1 WORK DESCRIPTIONS OF PARTICIPANTS

Comply with requirements of this section as specified in Appendix A WORK DESCRIPTIONS OF PARTICIPANTS.

3.2 PRE-TAB MEETING

Meet with the Contracting Officer's technical representative (COTR) to develop a mutual understanding relative to the details of the TAB work requirements. Ensure that the TAB supervisor is present at this meeting. Requirements to be discussed include required submittals, work schedule, and field quality control.

3.3 TAB PROCEDURES

3.3.1 TAB Field Work

Test, adjust, and balance the HVAC systems until measured flow rates

(water flow) are within plus or minus 5 percent of the design flow rates as specified or indicated on the contract documents.

That is, comply with the requirements of AABC MN-1 or SMACNA 1780 (TABB) and SMACNA 1858 (TABB),except as supplemented and modified by this section.

Provide instruments and consumables required to accomplish the TAB work. Calibrate and maintain instruments in accordance with manufacturer's written procedures.

Test, adjust, and balance the HVAC systems until measured flow rates (water flow) are within plus or minus 5 percent of the design flow rates as specified or indicated on the contract documents. Conduct TAB work, including measurement accuracy, and sound measurement work in conformance with the AABC MN-1 and AABC MN-4, or NEBB TABES and NEBB MASV, or SMACNA 1780 (used by TABB) and SMACNA 1858 sound measurement procedures, except as supplemented and modified by this section.

3.3.2 Preliminary Procedures

Use the approved pre-field engineering report as instructions and procedures for accomplishing TAB field work. TAB engineer is to locate, in the field, test ports required for testing. It is the responsibility of the sheet metal contractor to provide and install test ports as required by the TAB engineer.

3.3.3 Deficiencies

Strive to meet the intent of this section to maximize the performance of the equipment as designed and installed. However, if deficiencies in equipment design or installation prevent TAB work from being accomplished, provide written notice as soon as possible to the Contractor and the Contracting Officer describing the deficiency and recommended correction.

Responsibility for correction of installation deficiencies is the Contractor's. If there is a deficiency in equipment design, call the TAB team supervisor for technical assistance. Responsibility for reporting design deficiencies to Contractor is the TAB team supervisor's.

3.3.4 TAB Reports

Additional requirements for TAB Reports are specified in Appendix B TAB REPORTS

3.3.5 Quality Assurance - COTR TAB Field Acceptance Testing

3.3.5.1 TAB Field Acceptance Testing

During the field acceptance testing, verify, in the presence of the COTR, random selections of data water recorded in the TAB Report. Points and areas for field acceptance testing are to be selected by the COTR. Measurement and test procedures are the same as approved for TAB work for the TAB Report.

3.3.5.2 Additional COTR TAB Field Acceptance Testing

If any of the acceptance testing measurements for a given equipment group is found not to fall within the range of plus 5 to minus 5 percent of the TAB Report data, terminate data verification for all affected data for that group. The affected data for the given group will be disapproved. Make the necessary corrections and prepare a revised TAB Report. Reschedule acceptance testing of the revised report data with the COTR.

Further, if any data on the TAB Report for a given field acceptance test group is out-of-tolerance, then field test data for one additional field test group as specified herein. Continue this increase field test work until out-of-tolerance data ceases to be found. This additional field testing is up and above the original 25 percent of the of reported data entries to be field tested.

If there are no more similar field test groups from which to choose, additional field testing from another, but different, type of field testing group must be tested.

3.3.5.3 Prerequisite for Approval

Compliance with the field acceptance testing requirements of this section is a prerequisite for the final Contracting Officer approval of the TAB Report submitted.

3.4 MARKING OF SETTINGS

Upon the final TAB work approval, permanently mark the settings of HVAC adjustment devices including valves and gauges so that adjustment can be restored if disturbed at any time. Provide permanent markings clearly indicating the settings on the adjustment devices which result in the data reported on the submitted TAB report.

3.5 APPENDICES

Appendix A WORK DESCRIPTIONS OF PARTICIPANTS
Appendix B TAB REPORTS
Appendix C TAB SUBMITTAL AND WORK SCHEDULE

Appendix A

WORK DESCRIPTIONS OF PARTICIPANTS

The Contractor is responsible for ensuring compliance with all requirements of this specification section. However, the following delineation of specific work items is provided to facilitate and co-ordinate execution of the various work efforts by personnel from separate organizations.

1. Contractor

a. HVAC documentation: Provide pertinent contract documentation to the TAB Firm, to include the following: the contract drawings and specifications; copies of the approved submittal data for all HVAC equipment and water measuring/balancing devices; the construction work schedule; and other applicable documents requested by the TAB Firm. Provide the TAB Firm copies of contract revisions and modifications as they occur.

b. Schedules: Ensure the requirements specified under the paragraph "TAB Schedule" are met.

c. Pre-TAB meeting: Arrange and conduct the Pre-TAB meeting. Ensure that a representative is present for the sheet metal contractor, the mechanical contractor, the electrical contractor, and the automatic temperature controls contractor.

d. Coordinate Support: Provide and coordinate support personnel required by the TAB Firm in order to accomplish the TAB field work. Support personnel may include factory representatives, HVAC controls installers, HVAC equipment mechanics, sheet metal workers, pipe fitters, and insulators. Ensure support personnel are present at the work site at the times required.

e. Correct Deficiencies: Ensure the notifications of Construction Deficiencies are provided as specified herein. Refer to the paragraph CONSTRUCTION DEFICIENCIES. Correct each deficiency as soon as practical with the Contracting Officer, and submit revised schedules and other required documentation.

f. Pre-TAB Work Checklists: Complete check out and debugging of HVAC equipment and controls prior to the TAB engineer arriving at the project site to begin the TAB work. Debugging includes searching for and eliminating malfunctioning elements in the HVAC system installations, and verifying all adjustable devices are functioning as designed. Include as pre-TAB work checklist items, the deficiencies pointed out by the TAB team supervisor in the design review report.

   Prior to the TAB field team's arrival, ensure completion of the applicable inspections and work items listed in the TAB team supervisor's TAB Work Procedures Summary. Do not allow the TAB team to commence TAB field work until all of the following are completed.

g. Give Notice of Testing: Submit advance notice of proportional balancing TAB field work accompanied by completed prerequisite HVAC Work List

upon the successful completion and acceptance of the TAB work.

2. TAB Team Supervisor

a. Overall management: Supervise and manage the overall TAB team work effort, including preliminary and technical TAB procedures and TAB team field work.

b. Schedule: Ensure the requirements specified under the paragraph "TAB Schedule" are met.

c. Submittals: Provide the submittals specified herein.

d. Pre-TAB meeting: Attend meeting with Contractor. Ensure TAB personnel that will be involved in the TAB work under this contract attend the meeting.

e. Design Review Report: Submit typed report describing omissions and deficiencies in the HVAC system's design that would preclude the TAB team from accomplishing the TAB work requirements of this section. Provide a complete explanation including supporting documentation detailing the design deficiency. State that no deficiencies are evident if that is the case.

f. Support required: Specify the technical support personnel required from the Contractor other than the TAB agency; such as factory representatives for temperature controls or for complex equipment. Inform the Contractor in writing of the support personnel needed and when they are needed. Furnish the notice as soon as the need is anticipated, either with the design review report, or the TAB Procedures Summary, during the TAB field work.

   Ensure the Contractor is properly notified and aware of all support personnel needed to perform the TAB work. Maintain communication with the Contractor regarding support personnel throughout the duration of the TAB field work, including the TAB field acceptance testing checking.

g. Technical Assistance: Provide technical assistance to the TAB field work.

h. Deficiencies Notification: Ensure the notifications of Construction Deficiencies are provided as specified herein. Comply with requirements of the paragraph CONSTRUCTION DEFICIENCIES. Resolve each deficiency as soon as practical and submit revised schedules and other required documentation.

i. Procedures: Develop the required TAB procedures for systems or system components not covered in the TAB Standard.

3. TAB Team Field Leader

a. Field manager: Manage, in the field, the accomplishment of the work specified in Part 3, EXECUTION.

b. Full time: Be present at the contract site when TAB field work is being performed by the TAB team; ensure day-to-day TAB team work accomplishments are in compliance with this section.

c. Prerequisite HVAC work: Do not bring the TAB team to the contract site until a copy of the prerequisite HVAC work list, with all work items certified by the Contractor to be working as designed, reaches the office of the TAB Agency.

Appendix B

TAB REPORTS

All submitted documentation must be typed, neat, and organized. All reports must have a waterproof front and back cover, a title page, a certification page, sequentially numbered pages throughout, and a table of contents. Tables, lists, and diagrams must be titled. Generate and submit for approval the following documentation:

1. TAB Work Execution Schedule

Submit a detailed schedule indicating the anticipated calendar date for each submittal and each portion of work required under this section. For each work entry, indicate the support personnel (such as controls provider, HVAC mechanic, etc.) that are needed to accomplish the work. Arrange schedule entries chronologically.

2. TAB Procedures Summary

Submit a detailed narrative describing all aspects of the TAB field work to be performed. Include the following:

a. A list of the intended procedural steps for the TAB field work from start to finish. Indicate how each type of data measurement will be obtained. Include what Contractor support personnel are required for each step, and the tasks they need to perform.

b. A list of the project's submittals that are needed by the TAB Firm in order to meet this Contract's requirements.

c. The schematic drawings to be used in the required reports, which may include building floor plans, mechanical room plans, duct system plans, and equipment elevations. Indicate intended TAB measurement locations, including where test ports need to be provided by the Contractor.

d. The data presentation forms to be used in the report, with the preliminary information and initial design values filled in.

e. A list of TAB instruments to be used, edited for this project, to include the instrument name and description, manufacturer, model number, scale range, published accuracy, most recent calibration date, and what the instrument will be used for on this project.

f. A thorough checklist of the work items and inspections that need to be accomplished before the TAB field work can be performed. The Contractor must complete, submit, and receive approval of the Completed Pre-TAB Work Checklist before the TAB field work can be accomplished.

g. The checklists specified above shall be individually developed and tailored specifically for the work under this contract. Refer to NEBB PROCEDURAL STANDARDS, Section III, "Preliminary TAB Procedures" under the paragraphs titled "Hydronic Distribution System Inspection" for examples of items to include in the checklists.

3. Design Review Report

Submit report containing the following information:

a. Review the contract specifications and drawings to verify that the TAB work can be successfully accomplished in compliance with the requirements of this section. Verify the presence and location of permanently installed test ports and other devices needed, including gauge cocks, thermometer wells, flow control devices, circuit setters.

b. Submit a typed report describing omissions and deficiencies in the HVAC system's design that would preclude the TAB team from accomplishing the TAB work requirements of this section. Provide a complete explanation including supporting documentation detailing the design deficiency. If no deficiencies are evident, state so in the report.

4. TAB Reports: Submit TAB Report for Proportional Balancing, in the following manner:

a. Procedure Summary: Submit a copy of the approved TAB Procedures Summary. When applicable, provide notations describing how actual field procedures differed from the procedures listed.

b. Report format: Submit the completed data forms approved in the pre-field TAB Engineering Report completed by TAB field team, reviewed, approved and signed by the TAB supervisor. Bind the report with a waterproof front and back cover. Include a table of contents identifying by page number the location of each report. Report forms and report data shall be typewritten. Handwritten report forms or report data are not acceptable.

g. Instruments: List the types of instruments actually used to measure the tab data. Include in the listing each instrument's unique identification number, calibration date, and calibration expiration date.

Instrumentation, used for taking wet bulb temperature readings shall provide accuracy of plus or minus 5 percent at the measured face velocities. Submit instrument manufacturer's literature to document instrument accuracy performance is in compliance with that specified.

h. Performance Curves: The TAB Supervisor shall include, in the TAB Reports, factory pump curves and fan curves for pumps and fans TAB'd on the job.

i. Data From TAB Field Work: After completion of the TAB field work, prepare the TAB field data for TAB supervisor's review and approval signature, using the reporting forms approved in the pre-field engineering report. Data required by those approved data report forms shall be furnished by the TAB team. Except as approved otherwise in writing by the Contracting Officer, the TAB work and thereby the TAB report shall be considered incomplete until the TAB work is accomplished.

Appendix C

TAB SUBMITTAL AND WORK SCHEDULE

Perform the following items of work in the order listed adhering to the dates schedule specified below. Include the major items listed in this schedule in the project network analysis schedule.

Submit TAB Agency and TAB Personnel Qualifications: Within 42 calendar days after date of contract award.

Submit the TAB Work Execution Schedule: within 14 days after receipt of the TAB agency and TAB personnel qualifications approval. Revise and re-submit this schedule 28 days prior to commencement of TAB work.

Submit the TAB Work Procedures Summary: within 14 days after receipt of the initial approved TAB Work Execution Schedule.

Meet with the COTR at the Pre-TAB Meeting: Within 28 calendar days after receipt of the approved initial TAB Execution Schedule.

Submit Design Review Report: Within 56 calendar days after the receipt of the approved initial TAB Work Execution Schedule.

Conduct measurements and submit the Record of Existing Facility Conditions: within 28 days after receipt of approved TAB Work Procedures Summary.

Advance Notice of TAB Field Work: At a minimum of 14 calendar days prior to TAB Field Work, submit advance notice of TAB field work accompanied by completed Pre-TAB Work Checklist.

TAB Field Work: At a minimum of 84 calendar days prior to CCD, accomplish TAB field work.

Submit TAB Report: Within 14 calendar days after completion of TAB field work, submit initial TAB report.

Quality Assurance - COTR TAB Field Check: 30 calendar days after initial TAB report is approved by the Contracting Officer, conduct field check.

Complete TAB Work: Prior to CCD, complete all TAB work and submit final.

Receive the approved TAB report: Within 21 calendar days, receive the report from Contracting Officer approved TAB report.

Receive the approved TAB report: Within calendar 21 days, receive the report from Contracting Officer.

-- End of Section --

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SECTION 23 07 00

THERMAL INSULATION FOR MECHANICAL SYSTEMS
08/24

PART 1 GENERAL

1.1 REFERENCES

The publications listed below form a part of this specification to the extent referenced. The publications are referred to within the text by the basic designation only. At the discretion of the Government, the manufacturer of any material supplied will be required to furnish test reports pertaining to any of the tests necessary to assure compliance with the standard or standards referenced in this specification.

ASTM INTERNATIONAL (ASTM)

ASTM A167	(2011) Standard Specification for Stainless and Heat-Resisting Chromium-Nickel Steel Plate, Sheet, and Strip
ASTM A240/A240M	(2020a) Standard Specification for Chromium and Chromium-Nickel Stainless Steel Plate, Sheet, and Strip for Pressure Vessels and for General Applications
ASTM A580/A580M	(2018) Standard Specification for Stainless Steel Wire
ASTM B209	(2014) Standard Specification for Aluminum and Aluminum-Alloy Sheet and Plate
ASTM C195	(2007; R 2013) Standard Specification for Mineral Fiber Thermal Insulating Cement
ASTM C450	(2008) Standard Practice for Fabrication of Thermal Insulating Fitting Covers for NPS Piping, and Vessel Lagging
ASTM C534/C534M	(2020a) Standard Specification for Preformed Flexible Elastomeric Cellular Thermal Insulation in Sheet and Tubular Form
ASTM C547	(2022) Standard Specification for Mineral Fiber Pipe Insulation
ASTM C552	(2022) Standard Specification for Cellular Glass Thermal Insulation
ASTM C647	(2008; R 2013) Properties and Tests of Mastics and Coating Finishes for Thermal Insulation
ASTM C755	(2019b) Standard Practice for Selection of Water Vapor Retarders for Thermal Insulation

ASTM C795	(2008; R 2018) Standard Specification for Thermal Insulation for Use in Contact with Austenitic Stainless Steel
ASTM C916	(2020) Standard Specification for Adhesives for Duct Thermal Insulation
ASTM C920	(2018) Standard Specification for Elastomeric Joint Sealants
ASTM C921	(2010; R 2015) Standard Practice for Determining the Properties of Jacketing Materials for Thermal Insulation
ASTM C1136	(2021) Standard Specification for Flexible, Low Permeance Vapor Retarders for Thermal Insulation
ASTM C1710	(2011) Standard Guide for Installation of Flexible Closed Cell Preformed Insulation in Tube and Sheet Form
ASTM D882	(2012) Tensile Properties of Thin Plastic Sheeting
ASTM D2863	(2019) Standard Test Method for Measuring the Minimum Oxygen Concentration to Support Candle-Like Combustion of Plastics (Oxygen Index)
ASTM D5590	(2000; R 2010; E 2012) Standard Test Method for Determining the Resistance of Paint Films and Related Coatings to Fungal Defacement by Accelerated Four-Week Agar Plate Assay
ASTM E84	(2020) Standard Test Method for Surface Burning Characteristics of Building Materials
ASTM E96/E96M	(2022) Standard Test Methods for Gravimetric Determination ofWater Vapor Transmission Rate of Materials
ASTM E2231	(2021) Standard Practice for Specimen Preparation and Mounting of Pipe and Duct Insulation Materials to Assess Surface Burning Characteristics

CALIFORNIA DEPARTMENT OF PUBLIC HEALTH (CDPH)

CDPH SECTION 01350	(2010; Version 1.1) Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources using Environmental Chambers

FM GLOBAL (FM)

FM APP GUIDE	(updated on-line) Approval Guide http://www.approvalguide.com/

GREEN SEAL (GS)

GS-36	(2013) Adhesives for Commercial Use

INTERNATIONAL ORGANIZATION FOR STANDARDIZATION (ISO)

ISO 2758	(2014) Paper - Determination of Bursting Strength

MANUFACTURERS STANDARDIZATION SOCIETY OF THE VALVE AND FITTINGS INDUSTRY (MSS)

MSS SP-58	(2018) Pipe Hangers and Supports - Materials, Design and Manufacture, Selection, Application, and Installation

MIDWEST INSULATION CONTRACTORS ASSOCIATION (MICA)

MICA Insulation Stds	(8th Ed) National Commercial & Industrial Insulation Standards

SCIENTIFIC CERTIFICATION SYSTEMS (SCS)

SCS	SCS Global Services (SCS) Indoor Advantage

SOUTH COAST AIR QUALITY MANAGEMENT DISTRICT (SCAQMD)

SCAQMD Rule 1168	(2017) Adhesive and Sealant Applications

U.S. DEPARTMENT OF DEFENSE (DOD)

MIL-A-3316	(1987; Rev C; Am 2 1990) Adhesives, Fire-Resistant, Thermal Insulation
MIL-A-24179	(1969; Rev A; Am 2 1980; Notice 1 1987; Notice 2 2020) Adhesive, Flexible Unicellular-Plastic Thermal Insulation
MIL-PRF-19565	(1988; Rev C) Coating Compounds, Thermal Insulation, Fire- and Water-Resistant, Vapor-Barrier

UNDERWRITERS LABORATORIES (UL)

UL 94	(2013; Reprint Apr 2022) UL Standard for Safety Tests for Flammability of Plastic Materials for Parts in Devices and Appliances
UL 723	(2018) UL Standard for Safety Test for Surface Burning Characteristics of Building Materials
UL 2818	(2013) GREENGUARD Certification Program

For Chemical Emissions For Building Materials, Finishes And Furnishings

1.2 SYSTEM DESCRIPTION

1.2.1 General

Provide field-applied insulation and accessories on mechanical systems as specified herein; factory-applied insulation is specified under the piping, duct or equipment to be insulated.

1.3 CERTIFICATIONS

1.3.1 Adhesives and Sealants

Provide products certified to meet indoor air quality requirements by UL 2818 (Greenguard) Gold, SCS Global Services Indoor Advantage Gold or provide certification or validation by other third-party programs that products meet the requirements of this Section. Provide current product certification documentation from certification body. When product does not have certification, provide validation that product meets the indoor air quality product requirements cited herein.

1.4 QUALITY ASSURANCE

1.4.1 Installer Qualification

Qualified installers will have successfully completed three or more similar type jobs within the last 5 years.

1.5 DELIVERY, STORAGE, AND HANDLING

Deliver materials in the manufacturer's unopened containers. Protect materials delivered and placed in storage from weather, humidity, dirt, dust and other contaminants. The Contracting Officer may reject insulation material and supplies that become dirty, dusty, wet, or contaminated by some other means. Attach manufacturer's stamp or label giving the name of the manufacturer and brand, and a description of the material, date codes, and approximate shelf life (if applicable) to packages or standard containers of insulation, jacket material, cements, adhesives, and coatings delivered for use, and samples required for approval. Insulation packages and containers must be asbestos free.

PART 2 PRODUCTS

2.1 STANDARD PRODUCTS

Provide materials which are the standard products of manufacturers regularly engaged in the manufacture of such products and that essentially duplicate items that have been in satisfactory use for at least 2 years prior to bid opening. Submit a complete list of materials, including manufacturer's descriptive technical literature, performance data, catalog cuts, and installation instructions. Include the product number, k-value, thickness and furnished accessories including adhesives, sealants and jackets for each mechanical system requiring insulation. The product data must be copyrighted, have an identifying or publication number, and have been published prior to the issuance date of this solicitation. Submit materials furnished under this section together in a booklet.

2.1.1 Insulation System

Provide insulation systems in accordance with the approved MICA National Insulation Standards plates as supplemented by this specification. Provide field-applied insulation for heating, ventilating, and cooling (HVAC) piping systems that are located within, on, under, and adjacent to buildings; and for plumbing systems. Provide CFC and HCFC free insulation.

2.1.2 Surface Burning Characteristics

Unless otherwise specified, insulation must have a maximum flame spread index of 25 and a maximum smoke developed index of 50 when tested in accordance with ASTM E84. Determine flame spread, and smoke developed indexes, by ASTM E84 or UL 723. Test insulation in the same density and installed thickness as the material to be used in the actual construction. Prepare and mount test specimens according to ASTM E2231.

2.2 MATERIALS

Provide insulation that meets or exceed the requirements of this specification. Ensure insulation exterior is cleanable, grease resistant, non-flaking and non-peeling. Provide compatible materials that do not contribute to corrosion, soften, or otherwise attack surfaces to which applied in either wet or dry state. Use materials on stainless steel surfaces meeting ASTM C795 requirements. Do not use calcium silicate on chilled or cold water systems.Use asbestos free materials. Provide product recognized under UL 94 (if containing plastic) and listed in FM APP GUIDE.

2.2.1 Adhesives

Provide non-aerosol adhesive products used on the interior of the building (defined as inside of the weatherproofing system) that meet either emissions requirements of CDPH SECTION 01350 (limit requirements for either office or classroom spaces regardless of space type) or VOC content requirements of SCAQMD Rule 1168 (HVAC duct sealants must meet limit requirements of "Other" category within SCAQMD Rule 1168 sealants table). Provide aerosol adhesives used on the interior of the building that meet either emissions requirements of CDPH SECTION 01350 (use the office or classroom requirements, regardless of space type) or VOC content requirements of GS-36. Provide certification or validation of indoor air quality for adhesives.

2.2.1.1 Acoustical Lining Insulation Adhesive

Provide a nonflammable, fire-resistant adhesive conforming to ASTM C916, Type I.

2.2.1.2 Mineral Fiber Insulation Cement

Provide cement in accordance with ASTM C195.

2.2.1.3 Lagging Adhesive

Lagging is the material used for thermal insulation, especially around a cylindrical object. This may include the insulation as well as the cloth/material covering the insulation. Provide nonflammable and fire-resistant lagging adhesives that have a maximum flame spread index of

25 and a maximum smoke developed index of 50 when tested in accordance with ASTM E84. Ensure adhesive is MIL-A-3316, Class 1, suitable for bonding fibrous glass cloth to faced and unfaced fibrous glass insulation board; for bonding cotton brattice cloth to faced and unfaced fibrous glass insulation board; for sealing edges of and bonding glass tape to joints of fibrous glass board; for bonding lagging cloth to thermal insulation; or Class 2 for attaching fibrous glass insulation to metal surfaces. Apply lagging adhesives in strict accordance with the manufacturer's recommendations for pipe and duct insulation.

2.2.1.4 Contact Adhesive

Adhesives may be any of, but not limited to, the neoprene based, rubber based, or elastomeric type that have a maximum flame spread index of 25 and a maximum smoke developed index of 50 when tested in accordance with ASTM E84. Ensure adhesive does not adversely affect, initially or in service, the insulation to which it is applied, nor cause any corrosive effect on metal to which it is applied. Ensure that any solvent dispersing medium or volatile component of the adhesive has no objectionable odor and does not contain any benzene or carbon tetrachloride. Ensure dried adhesive does not emit nauseous, irritating, or toxic volatile matters or aerosols when the adhesive is heated to any temperature up to 212 degrees F. The dried adhesive must be nonflammable and fire resistant. Flexible Elastomeric Adhesive: Comply with MIL-A-24179, Type II, Class I. Provide product listed in FM APP GUIDE.

2.2.2 Caulking

ASTM C920, Type S, Grade NS, Class 25, Use A.

2.2.3 Corner Angles

Nominal 0.016 inch aluminum 1 by 1 inch with factory applied kraft backing. Aluminum must be ASTM B209, Alloy 3003, 3105, or 5005.

2.2.4 Fittings

Fabricated Fittings are the prefabricated fittings for flexible elastomeric pipe insulation systems in accordance with ASTM C1710. Together with the flexible elastomeric tubes, they provide complete system integrity for retarding heat gain and controlling condensation drip from chilled-water and refrigeration systems. Flexible elastomeric, fabricated fittings provide thermal protection (0.25 k) and condensation resistance (0.05 Water Vapor Transmission factor). For satisfactory performance, use properly installed protective vapor retarder/barriers and vapor stops on high relative humidity and below ambient temperature applications to reduce movement of moisture through or around the insulation to the colder interior surface.

2.2.5 Finishing Cement

ASTM C450: Mineral fiber hydraulic-setting thermal insulating and finishing cement. All cements that may come in contact with Austenitic stainless steel must comply with ASTM C795.

2.2.6 Fibrous Glass Cloth and Glass Tape

Provide fibrous glass cloth, with 20X20 maximum mesh size, and glass tape with maximum flame spread index of 25 and a maximum smoke developed index

of 50 when tested in accordance with ASTM E84. Provide tape consisting of 4 inch wide rolls. Provide Class 3 tape that is 4.5 ounces/square yard. Elastomeric Foam Tape: Black vapor-retarder foam tape with acrylic adhesive containing an anti-microbial additive.

2.2.7 Staples

Outward clinching type ASTM A167, Type 304 or 316 stainless steel.

2.2.8 Jackets

2.2.8.1 Aluminum Jackets

Provide aluminum jackets consisting of corrugated, embossed or smooth sheet, 0.016 inch nominal thickness; ASTM B209, Temper H14, Temper H16, Alloy 3003, 5005, or 3105. Do not use corrugated aluminum jacket outdoors. Aluminum jacket securing bands must be Type 304 stainless steel, 0.015 inch thick, 1/2 inch wide for pipe under 12 inch diameter and 3/4 inch wide for pipe over 12 inch and larger diameter. Aluminum jacket circumferential seam bands must be 2 by 0.016 inch aluminum matching jacket material. Ensure bands for insulation below ground are 3/4 by 0.020 inch thick stainless steel, or fiberglass reinforced tape. The jacket may, at the option of the Contractor, be provided with a factory fabricated Pittsburgh or "Z" type longitudinal joint. When the "Z" joint is used, use bands at the circumferential joints that are designed by the manufacturer to seal the joints and hold the jacket in place.

2.2.8.2 Polyvinyl Chloride (PVC) Jackets

Polyvinyl chloride (PVC) jacket and fitting covers must have high impact strength, ultraviolet (UV) resistant rating or treatment and moderate chemical resistance with minimum thickness 0.030 inch.

2.2.8.3 Vapor Barrier/Weatherproofing Jacket

Provide laminated self-adhesive vapor barrier/weatherproofing jacket, greater than 3 plies standard grade, silver, white, black and embossed or greater than 8 ply (minimum 2.9 mils adhesive); with 0.0000 permeability when tested in accordance with ASTM E96/E96M, using the water transmission rate test method; heavy duty, white or natural; and UV resistant. Flexible Elastomeric exterior foam with factory applied, UV Jacket made with a cold weather acrylic adhesive. Construction of laminate designed to provide UV resistance, high puncture, tear resistance and excellent Water Vapor Transmission (WVT) rate.

2.2.9 Vapor Retarder Required

ASTM C921, Type I, minimum puncture resistance 50 Beach units on all surfaces except concealed ductwork, where a minimum puncture resistance of 25 Beach units is acceptable. Minimum tensile strength, 35 pounds/inch width. ASTM C921, Type II, minimum puncture resistance 25 Beach units, tensile strength minimum 20 pounds/inch width. Use jackets on insulation exposed in finished areas that have white finish suitable for painting without sizing. Based on the application, insulation materials that require manufacturer or fabricator applied pipe insulation jackets are cellular glass, when all joints are sealed with a vapor barrier mastic, and mineral fiber. Ensure all non-metallic jackets have a maximum flame spread index of 25 and a maximum smoke developed index of 50 when tested in accordance with ASTM E84. Flexible elastomerics require (in addition

to vapor barrier skin) vapor retarder jacketing for high relative humidity and below ambient temperature applications.

2.2.9.1 White Vapor Retarder All Service Jacket (ASJ)

ASJ is for use on hot/cold pipes, ducts, or equipment indoors or outdoors if covered by a suitable protective jacket. Provide product which meets all physical property and performance requirements of ASTM C1136, Type I, except a minimum burst strength of 85 psi. ASTM D2863 Limited Oxygen Index (LOI) is a minimum of 31.

In addition, do not use paper or other moisture-sensitive material for the outer exposed surface or the inner-most surface contacting the insulation. Ensure the outer exposed surface is white and has an emittance no less than 0.80. Ensure the outer exposed surface is paintable.

2.2.9.2 Vapor Retarder/Vapor Barrier Mastic Coatings

2.2.9.2.1 Vapor Barrier

The vapor barrier must be self adhesive (minimum 2 mils adhesive, 3 mils embossed) greater than 3 plies standard grade, silver, white, black and embossed white jacket for use on hot/cold pipes. Ensure permeability is less than 0.02 when tested in accordance with ASTM E96/E96M. Provide products meeting UL 723 or ASTM E84 flame and smoke requirements and that are UV resistant.

2.2.9.2.2 Vapor Retarder

Provide fire and water resistant vapor retarder coating appropriately selected for either outdoor or indoor service. Color must be white. Ensure the water vapor permeance of the compound is in accordance with ASTM C755, Section 7.2.2, Table 2, for insulation type and service conditions. Provide nonflammable, fire resistant coating. To resist mold/mildew, provide coating meeting ASTM D5590 with 0 growth rating. Ensure coating meets MIL-PRF-19565 Type II (if selected for indoor service) and is Qualified Products Database listed. Determine all other application and service properties pursuant to ASTM C647.

2.2.9.3 Laminated Film Vapor Retarder

ASTM C1136, Type I, maximum moisture vapor transmission 0.02 perms, minimum puncture resistance 50 Beach units on all surfaces except concealed ductwork; where Type II, maximum moisture vapor transmission 0.02 perms, a minimum puncture resistance of 25 Beach units is acceptable. Provide vapor retarder with a maximum flame spread index of 25 and a maximum smoke developed index of 50 when tested in accordance with ASTM E84. Flexible Elastomeric exterior foam with factory applied UV Jacket. Construction of laminate designed to provide UV resistance, high puncture, tear resistance and an excellent WVT rate.

2.2.9.4 Polyvinylidene Chloride (PVDC) Film Vapor Retarder

Provide PVDC film vapor retarder with a maximum moisture vapor transmission of 0.02 perms, minimum puncture resistance of 150 Beach units, a minimum tensile strength in any direction of 30 lb/inch when tested in accordance with ASTM D882, and a maximum flame spread index of 25 and a maximum smoke developed index of 50 when tested in accordance

with ASTM E84.

2.2.9.5 Polyvinylidene Chloride Vapor Retarder Adhesive Tape

Requirements must meet the same as specified for Laminated Film Vapor Retarder above.

2.2.9.6 Vapor Barrier/Weather Barrier

Ensure the vapor barrier is greater than 3 ply self adhesive laminate -white vapor barrier jacket- superior performance (less than 0.0000 permeability when tested in accordance with ASTM E96/E96M). Provide vapor barrier meeting UL 723 or ASTM E84 25 flame and 50 smoke requirements; and UV resistant. Minimum burst strength 185 psi in accordance with ISO 2758. Tensile strength 68 lb/inch width (PSTC-1000). Provide tape as specified for laminated film vapor barrier above.

2.2.10 Vapor Retarder Not Required

ASTM C921, Type II, Class D, minimum puncture resistance 50 Beach units on all surfaces except ductwork, where Type IV, maximum moisture vapor transmission 0.10, a minimum puncture resistance of 25 Beach units is acceptable. Provide jacket with a maximum flame spread index of 25 and a maximum smoke developed index of 50 when tested in accordance with ASTM E84.

2.2.11 Wire

Soft annealed ASTM A580/A580M Type 302, 304 or 316 stainless steel, 16 or 18 gauge.

2.2.12 Insulation Bands

Provide 1/2 inch wide; 26 gauge stainless steel insulation bands.

2.2.13 Sealants

Choose sealants from the butyl polymer type, the styrene-butadiene rubber type, or the butyl type of sealants. Provide sealants with a maximum permeance of 0.02 perms based on Procedure B for ASTM E96/E96M, and a maximum flame spread index of 25 and a maximum smoke developed index of 50 when tested in accordance with ASTM E84.

2.3 EQUIPMENT INSULATION SYSTEMS

Insulate equipment and accessories as specified in Tables 5 and 6. In outside locations, provide insulation 1/2 inch thicker than specified. Increase the specified insulation thickness for equipment where necessary to equal the thickness of angles or other structural members to make a smooth, exterior surface. Submit a booklet containing manufacturer's published installation instructions for the insulation systems in coordination with the submitted MICA Insulation Stds plates booklet. Annotate their installation instructions to indicate which product data and which MICA plate are applicable. The instructions must be copyrighted, have an identifying or publication number, and have been published prior to the issuance date of this solicitation. A booklet is also required by paragraphs titled: Pipe Insulation Systems.

PART 3 EXECUTION

3.1 APPLICATION - GENERAL

Apply insulation to unheated and uncooled piping and equipment. Do not compress flexible elastomeric cellular insulation at joists, studs, columns, ducts, and hangers. The insulation must not pull apart after a one hour period; replace any insulation found to pull apart after one hour.

3.1.1 Display Samples

Submit and display, after approval of materials, actual sections of installed systems, properly insulated in accordance with the specification requirements. Such actual sections must remain accessible to inspection throughout the job and will be reviewed from time to time for controlling the quality of the work throughout the construction site. Identify each material used by indicating on an attached sheet the specification requirement for the material and the material by each manufacturer intended to meet the requirement. The Contracting Officer will inspect display sample sections at the jobsite. Keep approved display sample sections on display at the jobsite during the construction period. Upon completion of construction, the display sample sections will be closed and sealed.

3.1.1.1 Pipe Insulation Display Sections

Include as a minimum an elbow or tee, a valve, dielectric waterways and flanges, a hanger with protection shield and insulation insert, or dowel as required, at support point, method of fastening and sealing insulation at longitudinal lap, circumferential lap, butt joints at fittings and on pipe runs, and terminating points for each type of pipe insulation used on the job, and for hot pipelines and cold pipelines, both interior and exterior, even when the same type of insulation is used for these services.

3.1.2 Installation

Except as otherwise specified, install material in accordance with the manufacturer's written instructions. Do not apply insulation materials until tests specified in other sections of this specification are completed. Remove material such as rust, scale, dirt and moisture from surfaces to receive insulation. Keep insulation clean and dry. Do not remove insulation from its shipping containers until the day it is ready to use and return to like containers or equally protect from dirt and moisture at the end of each workday. Thoroughly clean insulation that becomes dirty prior to use. If insulation becomes wet or if cleaning does not restore the surfaces to like new condition, reject the insulation, and immediately remove from the jobsite. Stagger joints on multi layer insulation. Mix mineral fiber thermal insulating cement with demineralized water when used on stainless steel surfaces. Install insulation, jacketing and accessories in accordance with MICA Insulation Stds plates except where modified herein or on the drawings.

3.1.3 Installation of Flexible Elastomeric Cellular Insulation

Install flexible elastomeric cellular insulation with seams and joints sealed with rubberized contact adhesive. Do not use flexible elastomeric cellular insulation on surfaces greater than 220 degrees F. Stagger seams when applying multiple layers of insulation. Protect insulation exposed

to weather and not shown to have vapor barrier weatherproof jacketing with two coats of UV resistant finish or PVC or metal jacketing as recommended by the manufacturer after the adhesive is dry and cured.

3.1.3.1 Adhesive Application

Apply a brush coating of adhesive to both butt ends to be joined and to both slit surfaces to be sealed. Allow the adhesive to set until dry to touch but tacky under slight pressure before joining the surfaces. Ensure insulation seals at seams and joints are not capable of being pulled apart one hour after application. Replace insulation that can be pulled apart one hour after installation.

3.1.3.2 Adhesive Safety Precautions

Use natural cross-ventilation, local (mechanical) pickup, and/or general area (mechanical) ventilation to prevent an accumulation of solvent vapors, keeping in mind the ventilation pattern must remove any heavier-than-air solvent vapors from lower levels of the workspaces. Gloves and spectacle-type safety glasses are recommended in accordance with safe installation practices.

3.1.4 Welding

Welding is not permitted on piping, duct or equipment without written approval of the Contracting Officer. The capacitor discharge welding process may be used for securing metal fasteners to duct.

3.1.5 Pipes/Equipment That Require Insulation

Insulation is required on all pipes or equipment, except for omitted items as specified.

3.2 PIPE INSULATION SYSTEMS INSTALLATION

Install pipe insulation systems in accordance with the approved MICA Insulation Stds plates as supplemented by the manufacturer's published installation instructions.

3.2.1 Pipe Insulation

3.2.1.1 General

Install pipe insulation on aboveground hot and cold pipeline systems as specified below to form a continuous thermal retarder/barrier, including straight runs, fittings and appurtenances unless specified otherwise. Install full length units of insulation using a single cut piece to complete a run. Do not use cut pieces or scraps abutting each other. Omit pipe insulation on the following:

a. Pipe used solely for fire protection.

b. Chromium plated pipe to plumbing fixtures. However, for fixtures used by the physically handicapped, insulate the hot water supply and drain, including the trap, where exposed.

c. Sanitary drain lines.

d. Air chambers.

e. Adjacent insulation.

f. ASME stamps.

g. Access plates of fan housings.

h. Cleanouts or handholes.

3.2.1.2 Pipes Passing Through Walls, Roofs, and Floors

Provide continuous pipe insulation through the sleeve.

Provide an aluminum jacket or vapor barrier/weatherproofing self adhesive jacket (minimum 2 mils adhesive, 3 mils embossed) less than 0.0000 permeability, greater than 3 ply standard grade, silver, white, black and embossed with factory applied moisture retarder over the insulation wherever penetrations require sealing.

3.2.1.2.1 Penetrate Interior Walls

Provide aluminum jacket or vapor barrier/weatherproofing - self adhesive jacket (minimum 2 mils adhesive, 3 mils embossed) less than 0.0000 permeability, greater than 3 plies standard grade, silver, white, black and embossed which extends 2 inches beyond either side of the wall and secure on each end with a band.

3.2.1.2.2 Penetrating Floors

Extend the aluminum jacket from a point below the backup material to a point 10 inches above the floor with one band at the floor and one not more than 1 inch from the end of the aluminum jacket.

3.2.1.2.3 Penetrating Waterproofed Floors

Extend the aluminum jacket from below the backup material to a point 2 inches above the flashing with a band 1 inch from the end of the aluminum jacket.

3.2.1.2.4 Penetrating Exterior Walls

Continue the aluminum jacket required for pipe exposed to weather through the sleeve to a point 2 inches beyond the interior surface of the wall.

3.2.1.2.5 Penetrating Roofs

Insulate pipe as required for interior service to a point flush with the top of the flashing and sealed with flashing sealant. Tightly butt the insulation for exterior application to the top of flashing and interior insulation. Extend the exterior aluminum jacket 2 inches down beyond the end of the insulation to form a counter flashing. Seal the flashing and counter flashing underneath with metal jacketing/flashing sealant.

3.2.1.3 Pipes Passing Through Hangers

Ensure insulation, whether hot or cold application, is continuous through hangers. Support all horizontal pipes 2 inches and smaller on hangers with the addition of a Type 40 protection shield to protect the insulation in accordance with MSS SP-58. Whenever insulation shows signs of being compressed, or when the insulation or jacket shows visible signs of distortion at or near the support shield, install insulation inserts as specified below for piping larger than 2 inches, or factory insulated hangers (designed with a load bearing core) can be used.

3.2.1.3.1 Horizontal Pipes Larger Than 2 Inches at 60 Degrees F and Above

Supported on hangers in accordance with MSS SP-58.

3.2.1.3.2 Horizontal Pipes Larger Than 2 Inches and Below 60 Degrees F

Supported on hangers with the addition of a Type 40 protection shield in accordance with MSS SP-58. Install an insulation insert of cellular glass, prefabricated insulation pipe hangers, or perlite above 80 degrees F above each shield. Ensure insert covers no less than the bottom 180-degree arc of the pipe. Provide inserts that are the same thickness as the insulation, and extend 2 inches on each end beyond the protection shield. When insulation inserts are required in accordance with the above, and the insulation thickness is less than 1 inch, wooden or cork dowels or blocks may be installed between the pipe and the shield to prevent the weight of the pipe from crushing the insulation, as an option to installing insulation inserts. Ensure the insulation jacket is continuous over the wooden dowel, wooden block, or insulation insert.

3.2.1.3.3 Vertical Pipes

Supported with either Type 8 or Type 42 riser clamps with the addition of two Type 40 protection shields in accordance with MSS SP-58 covering the 360-degree arc of the insulation. Install an insulation insert of cellular glass or calcium silicate between each shield and the pipe.

Ensure the insert covers the 360-degree arc of the pipe. Provide inserts that are the same thickness as the insulation and extend 2 inches on each end beyond the protection shield. When insulation inserts are required in accordance with the above, and the insulation thickness is less than 1 inch, wooden or cork dowels or blocks may be installed between the pipe and the shield to prevent the hanger from crushing the insulation, as an option instead of installing insulation inserts. Ensure the insulation jacket is continuous over the wooden dowel, wooden block, or insulation insert. Support the vertical weight of the pipe with hangers located in a horizontal section of the pipe. When the pipe riser is longer than 30 feet, support the weight of the pipe additionally with hangers in the vertical run of the pipe that are directly clamped to the pipe, penetrating the pipe insulation. Use insulated hangers and seal the insulation jacket as indicated herein for anchors in a similar service.

3.2.1.3.4 Inserts

Covered with a jacket material of the same appearance and quality as the adjoining pipe insulation jacket, overlap the adjoining pipe jacket 1-1/2 inches, and seal as required for the pipe jacket. Use jacket material to cover inserts in flexible elastomeric cellular insulation conforming to ASTM C1136, Type 1, and is allowed to be of a different material than the

adjoining insulation material.

3.2.1.4 Flexible Elastomeric Cellular Pipe Insulation

Use tubular form flexible elastomeric cellular pipe insulation for pipe sizes 6 inches and less. Grade 1, Do not stretch Type II sheet insulation used on pipes larger than 6 inches around the pipe. On pipes larger than 12 inches, adhere the insulation directly to the pipe on the lower 1/3 of the pipe. Stagger seams when applying multiple layers of insulation. Insulate sweat fittings with miter-cut pieces the same size as on adjacent piping. Insulate screwed fittings with sleeved fitting covers fabricated from miter-cut pieces and overlap and seal to the adjacent pipe insulation. Type II requires an additional exterior vapor retarder/barrier covering for high relative humidity and below ambient temperature applications.

3.2.1.5 Pipes in high abuse areas.

In high abuse areas such as janitor closets and traffic areas in equipment rooms and mechanical rooms, utilize welded PVC or stainless steel, aluminum or flexible laminate cladding (comprised of elastomeric, plastic or metal foil laminate) laminated self-adhesive (minimum 2 mils adhesive, 3 mils embossed) vapor barrier/weatherproofing jacket, - less than 0.0000 permeability; (greater than 3 ply, standard grade, silver, white, black and embossed) jackets. Protect pipe insulation to the 6 foot level.

3.2.1.6 Pipe Insulation Material and Thickness

Pipe insulation materials must be as listed in Table 1 and must meet or exceed the requirements of.

TABLE 1					
Insulation Material for Piping					
Service					
	Material	Specification	Type	Class	VR/VB Req'd
Chilled Water ~~(Supply & Return, Dual Temperature Piping, 4.44 C 40 F nominal)~~and					
	Cellular Glass	ASTM C552	II	2	Yes
	Flexible Elastomeric Cellular	ASTM C534/C534M	I		Yes
	~~[~~Mineral Fiber with Wicking Material~~][Do not use in applications exposed to outdoor ambient conditions in climatic zones 1 through 4.]~~	~~[~~ASTM C547~~]~~	~~[~~I~~]~~		~~[~~Yes~~]~~

TABLE 2
Piping Insulation Thickness (mminch) For flexible cellular foam the thickness should be 13mm instead of 15mm. Economic thickness or prevention of condensation is the basis of these tables. If prevention of condensation is the criterion, the ambient temperature and relative humidity must be stated. Do not use integral wicking material in Chilled water applications exposed to outdoor ambient conditions in climatic zones 1 through 4.

Service						
	Material	Tube And Pipe Size (mm) (inch)				
		<25<1	25-<40 1-<1.5	40-<100 1.5-<4	100-<200 4-<8	> or = 200>8
Chilled Water and Condenser Water						
	Cellular Glass	401.5	502	502	652.5	803
	Mineral Fiber with Wicking Material	251	401.5	401.5	502	502
	Flexible Elastomeric Cellular	251	251	251	N/A	N/A

3.2.2 Aboveground Cold Pipelines

Insulate the following cold pipelines for minus 30 to plus 60 degrees F in accordance with Table 2 except those piping listed in subparagraph Pipe Insulation in PART 3 as to be omitted. This includes but is not limited to the following:

a. Make-up water.

b. Horizontal and vertical portions of interior roof drains.

c. Refrigerant suction lines.

d. Chilled water.

e. Dual temperature water, i.e. HVAC hot/chilled water.

f. Air conditioner condensate drains.

g. Brine system cryogenics

h. Exposed lavatory drains and domestic water lines serving plumbing fixtures for handicap persons.

3.2.2.1 Insulation Material and Thickness

Determine insulation thickness for cold pipelines using Table 2.

3.2.2.2 Factory or Field applied Jacket

Cover insulation with a factory applied vapor retarder jacket/vapor barrier or field applied seal welded PVC jacket or greater than 3 ply laminated self-adhesive (minimum 2 mils adhesive, 3 mils embossed) vapor barrier/weatherproofing jacket - less than 0.0000 permeability, standard grade, sliver, white, black and embossed for use with Mineral Fiber, Cellular Glass, and Phenolic Foam Insulated Pipe. For insulation inside the building, to be protected with an aluminum jacket or greater than 3 ply vapor barrier/weatherproofing self-adhesive (minimum 2 mils adhesive, 3 mils embossed) product, less than 0.0000 permeability, standard grade, Embossed Silver, White & Black, install the insulation and vapor retarder jacket as specified herein. Install the aluminum jacket or greater than 3 ply vapor barrier/weatherproofing self-adhesive (minimum 2 mils adhesive, 3 mils embossed) product, less than 0.0000 permeability, standard grade, embossed silver, White & Black, as specified for piping exposed to weather, except sealing of the laps of the aluminum jacket is not required. In high abuse areas such as janitor closets and traffic areas

in equipment rooms and mechanical rooms, provide aluminum jackets or greater than 3 ply vapor barrier/weatherproofing self-adhesive (minimum 2 mils adhesive, 3 mils embossed) product, less than 0.0000 permeability, standard grade, embossed silver, white & black, for pipe insulation to the 6 ft level.

3.2.2.3 Installing Insulation for Straight Runs Hot and Cold Pipe

Apply insulation to the pipe with tight butt joints. Seal all butted joints and ends with joint sealant and seal with a vapor retarder coating, greater than 3 ply laminate jacket - less than 0.0000 perm adhesive tape or PVDC adhesive tape.

3.2.2.3.1 Longitudinal Laps of the Jacket Material

Overlap not less than 1-1/2 inches. Provide butt strips 3 inches wide for circumferential joints.

3.2.2.3.2 Laps and Butt Strips

Secure with adhesive and staple on 4 inch centers if not factory self-sealing. If staples are used, seal in accordance with paragraph STAPLES below. Note that staples are not required with cellular glass systems.

3.2.2.3.3 Factory Self-Sealing Lap Systems

May be used when the ambient temperature is between 40 and 120 degrees F during installation. Install the lap system in accordance with manufacturer's recommendations. Use a stapler only if specifically recommended by the manufacturer. Where gaps occur, replace the section or repair the gap by applying adhesive under the lap and then stapling.

3.2.2.3.4 Staples

Coat all staples, including those used to repair factory self-seal lap systems, with a vapor retarder coating or PVDC adhesive tape or greater than 3 ply laminate jacket - 0.0000 perm adhesive tape. Coat all seams, except those on factory self-seal systems, with vapor retarder coating or PVDC adhesive tape or greater than 3 ply laminate jacket - less than 0.0000 perm adhesive tape.

3.2.2.3.5 Breaks and Punctures in the Jacket Material

Patch by wrapping a strip of jacket material around the pipe and secure it with adhesive, staple, and coat with vapor retarder coating or PVDC adhesive tape or greater than 3 ply laminate jacket - less than 0.0000 perm adhesive tape. Extend the patch not less than 1-1/2 inches past the break.

3.2.2.3.6 Penetrations Such as Thermometers

Fill the voids in the insulation and seal with vapor retarder coating or PVDC adhesive tape or greater than 3 ply laminate jacket - less than 0.0000 perm adhesive tape.

3.2.2.3.7 Flexible Elastomeric Cellular Pipe Insulation

Install by slitting the tubular sections and applying them onto the piping or tubing. Alternately, whenever possible slide un-slit sections over the open ends of piping or tubing. Secure all seams and butt joints and seal with adhesive. When using self seal products, secure only the butt joints with adhesive. Push insulation on the pipe, never pulled. Stretching of

insulation may result in open seams and joints. Clean cut all edges. Rough or jagged edges of the insulation are not be permitted. Use proper tools such as sharp knives. Do not stretch Grade 1, Type II sheet insulation around the pipe when used on pipe larger than 6 inches. On pipes larger than 12 inches, adhere sheet insulation directly to the pipe on the lower 1/3 of the pipe.

3.2.2.4 Insulation for Fittings and Accessories

a. Butt pipe insulation tightly to the insulation of the fittings and accessories. Seal the butted joints and ends with joint sealant and seal with a vapor retarder coating or PVDC adhesive tape or greater than 3 ply laminate jacket - less than 0.0000 perm adhesive tape.

b. Place precut or preformed insulation around all fittings and accessories and conform to MICA plates except as modified herein: 5 for anchors; 10, 11, and 13 for fittings; 14 for valves; and 17 for flanges and unions. Insulation must be the same insulation as the pipe insulation, including same density, thickness, and thermal conductivity. Where precut/preformed is unavailable, rigid preformed pipe insulation sections may be segmented into the shape required. Use insulation of the same thickness and conductivity as the adjoining pipe insulation. If nesting size insulation is used, overlap the insulation 2 inches or one pipe diameter. Elbows insulated using segments must conform to MICA Tables 12.20 "Mitered Insulation Elbow'. Submit a booklet containing completed MICA Insulation Stds plates detailing each insulating system for each pipe, duct, or equipment insulating system, after approval of materials and prior to applying insulation.

(1) Ensure MICA plates detail the materials to be installed and the specific insulation application. Submit all MICA plates required showing the entire insulating system, including plates required to show insulation penetrations, vessel bottom and top heads, legs, and skirt insulation as applicable. Present all variations of insulation systems including locations, materials, vaporproofing, jackets and insulation accessories.

(2) If the Contractor elects to submit detailed drawings instead of edited MICA Plates, ensure the detail drawings are technically equivalent to the edited MICA Plate submittal.

c. Upon completion of insulation installation on flanges, unions, valves, anchors, fittings and accessories, terminations, seams, joints and insulation not protected by factory vapor retarder jackets or PVC fitting covers must be protected with PVDC or greater than 3 ply laminate jacket - less than 0.0000 perm adhesive tape or two coats of vapor retarder coating with a minimum total thickness of 1/16 inch, applied with glass tape embedded between coats. Overlap tap seams 1 inch. Extend the coating out onto the adjoining pipe insulation 2 inches. Protect fabricated insulation with a factory vapor retarder jacket with either greater than 3 ply laminate jacket - less than 0.0000 perm adhesive tape, standard grade, silver, white, black and embossed or PVDC adhesive tape or two coats of vapor retarder coating with a minimum thickness of 1/16 inch and with a 2 inch wide glass tape embedded between coats. Where fitting insulation butts to pipe insulation, seal the joints with a vapor retarder coating and a 4 inch wide ASJ tape which matches the jacket of the pipe insulation.

d. Insulate anchors attached directly to the pipe for a sufficient distance to prevent condensation but no less than 6 inches from the insulation surface.

e. Mark insulation to show the location of unions, strainers, and check valves.

3.2.2.5 Optional PVC Fitting Covers

At the option of the Contractor, premolded, one or two piece PVC fitting covers may be used in lieu of the vapor retarder and embedded glass tape. Use factory precut or premolded insulation segments under the fitting covers for elbows. Use insulation segments which are the same insulation as the pipe insulation including same density, thickness, and thermal conductivity. Secure the covers by PVC vapor retarder tape, adhesive, seal welding or with tacks made for securing PVC covers. Seal seams in the cover, and tacks and laps to adjoining pipe insulation jacket, with vapor retarder tape to ensure that the assembly has a continuous vapor seal.

3.2.3 Piping Exposed to Weather

Insulate and jacket piping exposed to weather as specified for the applicable service inside the building. After this procedure, apply a laminated self-adhesive (minimum 2 mils adhesive, 3 mils embossed) vapor barrier/weatherproofing jacket - less than 0.0000 permeability (greater than 3 ply, standard grade, silver, white, black and embossed aluminum jacket, stainless steel or PVC jacket.

PVC jacketing requires no factory-applied jacket beneath it, however apply an all service jacket if factory applied jacketing is not furnished. Treat flexible elastomeric cellular insulation exposed to weather in accordance with paragraph INSTALLATION OF FLEXIBLE ELASTOMERIC CELLULAR INSULATION in PART 3.

3.2.3.1 Aluminum Jacket

The jacket for hot piping may be factory applied. Overlap the jacket no less than 2 inches at longitudinal and circumferential joints and secure with bands at no more than 12 inch centers. Overlap longitudinal joints down to shed water and locate at 4 or 8 o'clock positions. Seal joints on piping 60 degrees F and below with metal jacketing/flashing sealant while overlapping to prevent moisture penetration. Where jacketing on piping 60 degrees F and below abuts an un-insulated surface, caulk joints to prevent moisture penetration. Seal joints on piping above 60 degrees F with a moisture retarder.

3.2.3.2 Insulation for Fittings

Insulate and finish flanges, unions, valves, fittings, and accessories as specified for the applicable service. Apply two coats of breather emulsion type weatherproof mastic (impermeable to water, permeable to air) recommended by the insulation manufacturer with glass tape embedded between coats. Overlap tap no less than 1 inch and the adjoining aluminum jacket no less than 2 inches. Factory preformed aluminum jackets may be used in lieu of the above. Provide molded PVC fitting covers when PVC jackets are used for straight runs of pipe. Provide PVC fitting covers that have adhesive welded joints and are weatherproof laminated self-adhesive (minimum 2 mils adhesive, 3 mils embossed) vapor barrier/weatherproofing jacket - less than 0.0000 permeability, (greater than 3 ply, standard grade, silver, white, black and embossed, and UV resistant.

3.2.3.3 PVC Jacket

Provide ultraviolet resistant PVC jacket that is adhesive welded weather

tight with manufacturer's recommended adhesive. Include provision for thermal expansion.

3.2.3.4 Stainless Steel Jackets

ASTM A167 or ASTM A240/A240M; Type 304, minimum thickness of 33 gauge (0.010 inch), smooth surface with factory-applied polyethylene and kraft paper moisture barrier on inside surface. Provide stainless steel bands, minimum width of 1/2 inch.

3.3 EQUIPMENT INSULATION SYSTEMS INSTALLATION

Install equipment insulation systems in accordance with the approved MICA Insulation Stds plates as supplemented by the manufacturer's published installation instructions.

3.3.1 General

Provide removable insulation sections to cover parts of equipment that must be opened periodically for maintenance including vessel covers, fasteners, flanges and accessories.

3.3.2 Insulation for Cold Equipment

Cold equipment below 60 degrees F: Furnish insulation on equipment handling media below 60 degrees F including the following:

a. Pumps.

b. Refrigeration equipment parts that are not factory insulated.

c. Drip pans under chilled equipment.

d. Cold water storage tanks.

e. Water softeners.

f. Duct mounted coils.

g. Cold and chilled water pumps.

h. Pneumatic water tanks.

i. Roof drain bodies.

j. Air handling equipment parts that are not factory insulated.

k. Expansion and air separation tanks.

3.3.2.1 Insulation Type

Provide insulation suitable for the temperature encountered. Provide material and thicknesses as shown in Table 5:

TABLE 5
Insulation Thickness for Cold Equipment (mm) (inches)
Equipment handling media at indicated temperature

	Material	Thickness (mm) (inches)
2 to 16 degrees C35 to 60 degrees F		
	Cellular Glass	401.5
	Flexible Elastomeric Cellular	251

TABLE 5		
Insulation Thickness for Cold Equipment (mm) (inches)		
Equipment handling media at indicated temperature		
	Material	Thickness (mm) (inches)
Minus 18 to 1 degree C1 to 34 degrees F		
	Cellular Glass	753
	Flexible Elastomeric Cellular	401.5
Minus 34 to minus 17 degrees CMinus 30 to 0 degrees F		
	Cellular Glass	903.5
	Flexible Elastomeric Cellular	451.75

3.3.2.2 Pump Insulation

a. Insulate pumps by forming a box around the pump housing. Construct the box by forming the bottom and sides using joints that do not leave raw ends of insulation exposed. Join joints between sides and between sides and bottom by adhesive with lap strips for rigid mineral fiber and contact adhesive for flexible elastomeric cellular insulation. Ensure box conforms to the requirements of MICA Insulation Stds plate No. 49 when using flexible elastomeric cellular insulation. Ensure joints between top cover and sides fit tightly forming a female shiplap joint on the side pieces and a male joint on the top cover, thus making the top cover removable.

b. Protect exposed insulation corners with corner angles.

c. Upon completion of installation of the insulation, including removable sections, apply two coats of vapor retarder coating with a layer of glass cloth embedded between the coats. The total dry thickness of the finish must be 1/16 inch. Provide a parting line between the box and the removable sections allowing the removable sections to be removed without disturbing the insulation coating. Apply flashing sealant to parting line, between equipment and removable section insulation, and at all penetrations.

3.3.2.3 Other Equipment

a. Form or fabricate insulation to fit the equipment. To ensure a tight fit on round equipment, bevel edges and tightly butt and stagger joints.

b. Secure insulation in place with bands or wires at intervals as recommended by the manufacturer but no more than 12 inch centers except adhere flexible elastomeric cellular with contact adhesive. Protect insulation corners under wires and bands with suitable corner angles.

c. Install cellular glass in accordance with manufacturer's instructions. Seal joints and ends with joint sealant, and seal with a vapor retarder coating.

d. Use removable insulation on heads of heat exchangers. Fabricate removable section joints using a male-female shiplap type joint. Finish the entire surface of the removable section by applying two coats of vapor retarder coating with a layer of glass cloth embedded between the coats. The total dry thickness of the finish must be 1/16 inch.

e. Protect exposed insulation corners with corner angles.

f. Apply insulation on equipment with ribs over 6 by 6 inches by 12 gauge welded wire fabric which has been cinched in place, or if approved by the Contracting Officer, spot weld to the equipment over the ribs. Secure insulation to the fabric with J-hooks and 2 by 2 inches washers or securely band or wire in place on 12 inch centers.

3.3.2.4 Vapor Retarder/Vapor Barrier

Upon completion of installation of insulation, caulk penetrations. Apply two coats of vapor retarder coating or vapor barrier jacket over insulation, including removable sections, with a layer of open mesh synthetic fabric embedded between the coats. Ensure the total dry thickness of the finish is 1/16 inch. Apply flashing sealant or vapor barrier tape to parting line between equipment and removable section insulation.

3.3.3 Equipment Handling Dual Temperature Media

Below and above 60 degrees F: insulate equipment handling dual temperature media as specified for cold equipment.

3.3.4 Equipment Exposed to Weather

3.3.4.1 Installation

Insulate equipment exposed to weather and finish in accordance with the requirements for ducts exposed to weather in paragraph DUCT INSULATION INSTALLATION.

3.3.4.2 Optional Panels

At the option of the Contractor, prefabricated metal insulation panels may be used in lieu of the insulation and finish previously specified. Thermal performance must be equal to or better than that specified for field applied insulation. Provide panels that are the standard catalog product of a manufacturer of metal insulation panels. Provide fastenings, flashing, and support system conforming to published recommendations of the manufacturer for weatherproof installation and that prevent moisture from entering the insulation. Design panels to accommodate thermal expansion and to support a 250 pound walking load without permanent deformation or permanent damage to the insulation. Exterior metal cover sheet must be aluminum and exposed fastenings must be stainless steel or aluminum.

-- End of Section --

SECTION 23 64 10

WATER CHILLERS, VAPOR COMPRESSION TYPE
05/25

PART 1 GENERAL

1.1 REFERENCES

The publications listed below form a part of this specification to the extent referenced. The publications are referred to within the text by the basic designation only.

AIR-CONDITIONING, HEATING AND REFRIGERATION INSTITUTE (AHRI)

AHRI 550/590 I-P	(2020) Performance Rating Of Water-Chilling and Heat Pump Water-Heating Packages Using the Vapor Compression Cycle

AMERICAN BEARING MANUFACTURERS ASSOCIATION (ABMA)

ABMA 9	(2015) Load Ratings and Fatigue Life for Ball Bearings
ABMA 11	(2014) Load Ratings and Fatigue Life for Roller Bearings

AMERICAN SOCIETY OF HEATING, REFRIGERATING AND AIR-CONDITIONING ENGINEERS (ASHRAE)

ANSI/ASHRAE 15 & 34	(2013) ANSI/ASHRAE Standard 15-Safety Standard for Refrigeration Systems and ANSI/ASHRAE Standard 34-Designation and Safety Classification of Refrigerants

AMERICAN SOCIETY OF MECHANICAL ENGINEERS (ASME)

ASME BPVC SEC VIII D1	(2019) BPVC Section VIII-Rules for Construction of Pressure Vessels Division 1

AMERICAN WELDING SOCIETY (AWS)

AWS Z49.1	(2021) Safety in Welding and Cutting and Allied Processes

ASTM INTERNATIONAL (ASTM)

ASTM A307	(2021) Standard Specification for Carbon Steel Bolts, Studs, and Threaded Rod 60 000 PSI Tensile Strength
ASTM E84	(2020) Standard Test Method for Surface Burning Characteristics of Building Materials
ASTM F104	(2011; R 2020) Standard Classification System for Nonmetallic Gasket Materials

NATIONAL ELECTRICAL MANUFACTURERS ASSOCIATION (NEMA)

NEMA MG 1	(2021) Motors and Generators
NEMA MG 11	(1977; R 2012) Energy Management Guide for Selection and Use of Single Phase Motors

U.S. NATIONAL ARCHIVES AND RECORDS ADMINISTRATION (NARA)

40 CFR 82	Protection of Stratospheric Ozone

1.2 SUBMITTALS

Government approval is required for submittals with a "G" or "S" classification. Submittals not having a "G" or "S" classification are for Contractor Quality Control approval. Submit the following in accordance with Section 01 33 00 SUBMITTAL PROCEDURES:

Product Data

Posted Instructions; G, A/E

Verification of Dimensions; G, A/E

Factory Tests; G, A/E

System Performance Tests; G, A/E

Demonstrations; G, A/E

Refrigerant; G, A/E

Water Chiller - Field Acceptance Test Plan; G, A/E

Test Reports

Field Acceptance Testing; G, A/E

Water Chiller - Field Acceptance Test Report; G, A/E

Factory Tests; G, A/E

System Performance Tests; G, A/E

Certificates

Refrigeration System; G, A/E

Ozone Depleting Substances Technician Certification; G, A/E

Manufacturer's Instructions

Water Chiller - Installation Instructions; G, A/E

Operation and Maintenance Data

Operation and Maintenance Manuals; G, A/E

1.3 CERTIFICATIONS

1.3.1 Ozone Depleting Substances Technician Certification

All technicians working on equipment that contain ozone depleting refrigerants must be certified as a Section 608 Technician to meet requirements in 40 CFR 82, Subpart F. Provide copies of technician certifications to the Contracting Officer at least 14 calendar days prior to work on any equipment containing these refrigerants.

1.4 SAFETY REQUIREMENTS

Exposed moving parts, parts that produce high operating temperature, parts which may be electrically energized, and parts that may be a hazard to operating personnel must be insulated, fully enclosed, guarded, or fitted with other types of safety devices. Safety devices must be installed so that proper operation of equipment is not impaired. Welding and cutting safety requirements must be in accordance with AWS Z49.1.

1.5 DELIVERY, STORAGE, AND HANDLING

Stored items must be protected from the weather, humidity and temperature variations, dirt and dust, or other contaminants. Proper protection and care of all material both before and during installation will be the Contractor's responsibility. Any materials found to be damaged must be replaced at the Contractor's expense. During installation, piping and similar openings must be capped to keep out dirt and other foreign matter.

1.6 PROJECT REQUIREMENTS

1.6.1 Verification of Dimensions

The Contractor must become familiar with all details of the work, verify all dimensions in the field, and advise the Contracting Officer of any discrepancy before performing any work.

PART 2 PRODUCTS

2.1 STANDARD COMMERCIAL PRODUCTS

Materials and equipment will be standard Commercial cataloged products of a manufacturer regularly engaged in the manufacturing of such products, which are of a similar material, design and workmanship. These products must have a two year record of satisfactory field service prior to bid opening. The two year record of service must include applications of equipment and materials under similar circumstances and of similar size. Products having less than a two year record of satisfactory field service will be acceptable if a certified record of satisfactory field service for not less than 6000 hours can be shown. The 6000 hour service record must not include any manufacturer's prototype or factory testing. Satisfactory field service must have been completed by a product that has been, and presently is being sold or offered for sale on the commercial market through the following copyrighted means: advertisements, manufacturer's catalogs, or brochures.

2.2 MANUFACTURER'S STANDARD NAMEPLATES

Major equipment including chillers, compressors, compressor drivers, condensers, water coolers, receivers, refrigerant leak detectors, heat

exchanges, fans, and motors must have the manufacturer's name, address, type or style, model or serial number, and catalog number on a plate secured to the item of equipment. Plates must be durable and legible throughout equipment life. Plates must be fixed in prominent locations with nonferrous screws or bolts.

2.3 ELECTRICAL WORK

a. Provide motors, controllers, integral disconnects, contactors, and controls with their respective pieces of equipment, except controllers indicated as part of motor control centers. Provide electrical equipment, including motors and wiring, as specified in Section 26 20 00 INTERIOR DISTRIBUTION SYSTEM. Manual or automatic control and protective or signal devices required for the operation specified and control wiring required for controls and devices specified, but not shown, must be provided. For packaged equipment, the manufacturer must provide controllers including the required monitors and timed restart.

b. For single-phase motors, provide high-efficiency type, fractional-horsepower alternating-current motors, including motors that are part of a system, in accordance with NEMA MG 11.

c. For polyphase motors, provide squirrel-cage medium induction motors, including motors that are part of a system, and that meet the efficiency ratings for premium efficiency motors in accordance with NEMA MG 1.

d. Provide motors in accordance with NEMA MG 1 and of sufficient size to drive the load at the specified capacity without exceeding the nameplate rating of the motor. Motors must be rated for continuous duty with the enclosure specified. Motor duty requirements must allow for maximum frequency start-stop operation and minimum encountered interval between start and stop. Motor torque must be capable of accelerating the connected load within 20 seconds with 80 percent of the rated voltage maintained at motor terminals during one starting period. Provide motor starters complete with thermal overload protection and other necessary appurtenances. Motor enclosure type may be either TEAO or TEFC.

e. Use adjustable frequency drives for all variable-speed motor applications. Provide variable frequency drives for motors as specified in Section 26 29 23 ADJUSTABLE SPEED DRIVE (ASD) SYSTEMS UNDER 600 VOLTS.

f. Provide inverter duty premium efficiency motors for use with variable frequency drives.

2.4 SELF-CONTAINED WATER CHILLERS, VAPOR COMPRESSION TYPE

Unless necessary for delivery purposes, units must be assembled, leak-tested, charged (refrigerant and oil), and adjusted at the factory. In lieu of delivery constraints, a chiller may be assembled, leak-tested, charged (refrigerant and oil), and adjusted at the job site by a factory representative. Unit components delivered separately must be sealed and charged with a nitrogen holding charge. Parts weighing 50 pounds or more which must be removed for inspection, cleaning, or repair, such as motors, gear boxes, cylinder heads, casing tops, condenser, and cooler heads, must have lifting eyes or lugs. Chiller must be provided with a single point

wiring connection for incoming power supply. Chiller's condenser and water cooler must be provided with standard water boxes.

2.4.1 Centrifugal Type

Chiller must be certified for performance per AHRI 550/590 I-P. If specified performance is outside of the Application Rating Conditions of AHRI 550/590 I-P, Table 2 then the chiller's performance must be rated in accordance with AHRI 550/590 I-P. Chiller must conform to ANSI/ASHRAE 15 & 34. As a minimum, chiller must include the following components as defined in paragraph CHILLER COMPONENTS.

a. Refrigerant and oil

b. Structural base

c. Chiller refrigerant circuit

d. Controls package

e. Centrifugal or rotary screw compressor

f. Compressor driver, electric motor

g. Compressor driver connection

h. Water cooler (evaporator)

i. Water-cooled condenser coil

j. Purge system for chillers which operate below atmospheric pressure

2.5 CHILLER COMPONENTS

2.5.1 Refrigerant and Oil

Refrigerants must be one of the fluorocarbon gases. Refrigerants must have number designations and safety classifications in accordance with ANSI/ASHRAE 15 & 34. CFC-based refrigerants are prohibited. Refrigerants must have an Ozone Depletion Potential (ODP) no greater than 0.0.Provide SDS sheets for all refrigerants.

2.5.2 Structural Base

Chiller and individual chiller components must be provided with a factory-mounted structural steel base (welded or bolted) or support legs. Chiller and individual chiller components must be isolated from the building structure by means of vibration isolators with published load ratings. Vibration isolators must have isolation characteristics as recommended by the manufacturer for the unit supplied and the service intended.

2.5.3 Chiller Refrigerant Circuit

Chiller refrigerant circuit must be completely piped and factory leak tested in accordance with ANSI/ASHRAE 15 & 34. For multicompressor units, not less than 2 independent refrigerant circuits must be provided. Circuit must include as a minimum a combination filter and drier, combination sight glass and moisture indicator, an electronic or

thermostatic expansion valve with external equalizer or float valve, charging ports, compressor service valves for field-serviceable compressors, and superheat adjustment.

2.5.4 Controls Package

Provide chillers with a complete factory-mounted, microprocessor based operating and safety control system. Controls package must contain as a minimum a digital display, an on-auto-off switch, motor starters, disconnect switches, power wiring, and control wiring. Controls package must provide operating controls, monitoring capabilities, programmable setpoints, safety controls, and BAS interfaces as defined below.

2.5.4.1 Operating Controls

Chiller must be provided with the following adjustable operating controls as a minimum.

a. Leaving chilled water temperature control

b. Adjustable timer or automated controls to prevent a compressor from short cycling

c. Automatic lead/lag controls (adjustable) for multi-compressor units

d. Load limiting

e. System capacity control to adjust the unit capacity in accordance with the system load and the programmable setpoints. Controls must automatically re-cycle the chiller on power interruption.

2.5.4.2 Monitoring Capabilities

During normal operations, the control system must be capable of monitoring and displaying the following operating parameters. Access and operation of display must not require opening or removing any panels or doors.

a. Entering and leaving chilled water temperatures

b. Chilled water flow

c. Condenser water flow

d. Self diagnostic

e. Operation status

f. Operating hours

g. Number of starts

h. Compressor status (on or off)

i. Compressor load (percent)

j. Refrigerant discharge and suction pressures

k. Magnetic bearing levitation status (if applicable)

l. Magnetic bearing temperatures (if applicable)

m. Oil pressure

n. Condenser water entering and leaving temperatures

2.5.4.3 Configurable Setpoints

The control system must be capable of being configured directly at the unit's interface panel. The programmable setpoints must include the following as a minimum:

a. Leaving Chilled Water Temperature

b. Leaving Condenser Water Temperature

c. Time Clock/Calendar Date

2.5.4.4 Safety Controls with Manual Reset

Chiller must be provided with the following safety controls which automatically shutdown the chiller and which require manual reset.

a. Low chilled water temperature protection

b. High condenser refrigerant discharge pressure protection

c. Low evaporator pressure protection

d. Chilled water flow detection

e. High motor winding temperature protection

f. Low oil flow protection if applicable

g. Magnetic bearing controller (MBC), Internal fault (if applicable)

h. MBC, High bearing temperature (if applicable)

i. MBC, Communication fault (if applicable)

j. MBC, Power supply fault (if applicable)

k. Motor current overload and phase loss protection

2.5.4.5 Safety Controls with Automatic Reset

Chiller must be provided with the following safety controls which automatically shutdown the chiller and which provide automatic reset.

a. Over/under voltage protection

b. Chilled water flow interlock

c. MBC, Vibration (if applicable)

d. MBC, No levitation (if applicable)

e. Phase reversal protection

2.5.4.6 Remote Alarm

During the initiation of a safety shutdown, a chiller's control system

must be capable of activating a remote alarm bell. In coordination with the chiller, the Contractor must provide an alarm circuit (including transformer if applicable) and a minimum 4 inch diameter alarm bell. Alarm circuit must activate bell in the event of machine shutdown due to the chiller's monitoring of safety controls. The alarm bell must not sound for a chiller that uses low-pressure cutout as an operating control.

2.5.4.7 Utility Monitoring and Control System Interface

Provide a Utility Monitoring and Control System (UMCS) interface that is compatible with the existing control system. The interface must provide all system operating conditions, capacity controls, and safety shutdown conditions as network points. In addition, the following points must be overridable via the network interface:

a. Unit Start/Stop

b. Leaving Chilled Water Temperature Setpoint

c. Leaving Condenser Water Temperature Setpoint

2.5.5 Compressor(s)

2.5.5.1 Centrifugal Compressor(s)

Centrifugal compressors may be either single or multistage, having dynamically balanced impellers, either direct or gear driven by the compressor driver. Impellers must be over-speed tested at 1.2 times the impeller-shaft speed. Impeller shaft must be steel with sufficient rigidity for proper operation at any required operating speed. Compressors must be capable of variable speed operation and may have either oil-free bearing drives or oil-lubricated bearing drives. Centrifugal compressors must include:

a. Shaft main bearings that are either oil lubricated, oil free ceramic or magnetic levitated. The oil lubricated bearings must be the rolling element type in accordance with ABMA 9 or ABMA 11, journal

a. type with bronze or babbitt liners, or of the aluminum-alloy one-piece insert type. Oil lubricated or oil free ceramic bearings must be rated for an L(10) life of not less than 200,000 hours. Magnetic levitated main shaft bearings must be in accordance with ISO 14839-1, ISO 14839-2, ISO 14839-3, ISO 14839-4, and provided with radial and axial magnetic levitated bearings (combination permanent and electro magnets) to levitate the shaft thereby eliminating metal to metal contact and thus eliminating the need for oil. The active magnetic bearings must be equipped with an automatic vibration reduction and balancing system. Each bearing position must be sensed by position sensors and provide real time positioning of the rotor shaft, controlled by on-board digital electronics. In the event of a power failure, the magnetic bearings will remain in operation throughout the compressor coast-down using a reserve power supply. Provide mechanical bearings designed for emergency touchdowns, as a backup to the magnetic bearings.

b. Casing of cast iron, aluminum, or steel plate with split sections gasketed and bolted or clamped together.

c. Lubrication system of the forced-feed type that provides oil at the proper pressure to all parts requiring lubrication.

d. Provisions to ensure proper lubrication of bearings and shaft seals

prior to starting and upon stopping with or without electric power supply (if applicable). On units providing forced-feed lubrication prior to starting, a differential oil pressure cutout interlocked with the compressor starting equipment must allow the compressor to operate only when the required oil pressure is provided to the bearings (if applicable).

e. Oil sump heaters controlled as recommended by the manufacturer.

f. Temperature-or pressure-actuated prerotation vane, variable geometry diffuser or suction damper to provide automatic capacity modulation from 100 percent capacity to 25 percent capacity. If operation to 25 percent capacity cannot be achieved without providing gas bypass external to the compressor, then the Contractor must indicate in the equipment submittal the load percent at which external hot gas bypass is required to prevent surge and to provide the specified capacity reduction and its impact on performance.

2.5.6 Compressor Driver, Electric Motor

Components such as motors, starters, and wiring must be in accordance with paragraph ELECTRICAL WORK. Motor starter must be unit mounted as indicated with starter type, wiring, and accessories coordinated with the chiller manufacturer.

2.5.7 Water Cooler (Evaporator)

Cooler must be of the shell-and-coil or shell-and-tube type design.

Cooler shell must be constructed of seamless or welded steel. Coil bundles must be totally removable and arranged to drain completely. Tubes must be seamless copper, plain, integrally finned with smooth bore or integrally finned with enhanced bore. Each tube must be individually replaceable. Tubes must be installed into carbon mild steel tube sheets by rolling. Tube baffles must be properly spaced to provide adequate tube support and cross flow. Performance must be based on a water velocity not less than 3 fps nor more than 12 fps and a fouling factor per AHRI 550/590 I-P.

2.5.8 Water-Cooled Condenser Coil

Condenser must be of the shell-and-coil or shell-and-tube type design. Condenser's refrigerant side must be designed and factory pressure tested to comply with ANSI/ASHRAE 15 & 34. Condenser's water side must be designed and factory pressure tested for not less than 150 psi. Condensers must be complete with refrigerant relief valve/rupture disc assembly, water drain connections, and refrigerant charging valve. Low pressure refrigerant condenser must be provided with a purging device to purge non-condensibles trapped in the condenser while keeping refrigerant emissions below requirements of ASHRAE Std 147. Purge units must be certified per AHRI 580. Condenser shell must be constructed of seamless or welded steel. Coil bundles must be totally removable and arranged to drain completely. Tubes must be seamless copper, plain, integrally finned with smooth bore or integrally finned with enhanced bore. Each tube must be individually replaceable, except for the coaxial tubes. Tube baffles must be properly spaced to provide adequate tube support and cross flow. Performance must be based on water velocities not less than 3 fps nor more than 12 fps and a fouling factor per AHRI 550/590 I-P. Water-cooled condensers may be used for refrigerant storage in lieu of a separate liquid receiver, if the condenser storage capacity is 5 percent in excess of the fully charged system for single packaged systems.

2.5.9 Receivers

Receiver must bear a stamp certifying compliance with ASME BPVC SEC VIII D1 and must meet the requirements of ANSI/ASHRAE 15 & 34. Inner surfaces must be thoroughly cleaned by sandblasting or other approved means. Each receiver must have a storage capacity not less than 20 percent in excess of that required for the fully-charged system. Each receiver must be equipped with inlet, outlet drop pipe, drain plug, purging valve, relief valves of capacity and setting required by ANSI/ASHRAE 15 & 34, and two bull's eye liquid-level sight glasses. Sight glasses must be in the same vertical plane, 90 degrees apart, perpendicular to the axis of the receiver, and not over 3 inches horizontally from the drop pipe measured along the axis of the receiver. In lieu of bull's eye sight glass, external gauge glass with metal glass guard and automatic closing stop valves may be provided.

2.5.10 Chiller Purge System

Chillers which operate at pressures below atmospheric pressure must be provided with a purge system. Purge system must automatically remove air, water vapor, and non-condensible gases from the chiller's refrigerant while keeping refrigerant emissions below requirements of ASHRAE Std 147. Purge units must be certified per AHRI 580. Purge system must condense, separate, and return all refrigerant back to the chiller. An oil separator must be provided with the purge system if required by the manufacturer. Purge system must not discharge to occupied areas, or create a potential hazard to personnel. Purge system must include a purge pressure gauge, number of starts counter, and an elapsed time meter. Purge system must include lights or an alarm which indicate excessive purge or an abnormal air leakage into chiller.

2.6 ACCESSORIES

2.6.1 Refrigerant Leak Detector

Detector must be the continuously-operating, halogen-specific type. Detector must be appropriate for the refrigerant in use. Detector must be specifically designed for area monitoring and must include a single sampling point installed where indicated. Detector design and construction must be compatible with the temperature, humidity, barometric pressure and voltage fluctuations of the operating area. Detector must have an adjustable sensitivity such that it can detect refrigerant at or above 3 parts per million (ppm). Detector must be supplied factory-calibrated for the appropriate refrigerant(s). Detector must be provided with an alarm relay output which energizes when the detector detects a refrigerant level at or above the TLV-TWA (or toxicity measurement consistent therewith) for the refrigerant(s) in use. The detector's relay must be capable of initiating corresponding alarms and ventilation systems as indicated on the drawings. Detector must be provided with a failure relay output that energizes when the monitor detects a fault in its operation. Detector must be compatible with the facility's Building Control Network (BCN). The BCN must be capable of generating an electronic log of the refrigerant level in the operating area, monitoring for detector malfunctions, and monitoring for any refrigerant alarm conditions.

2.6.2 Refrigerant Relief Valve/Rupture Disc Assembly

The assembly must be a combination pressure relief valve and rupture disc designed for refrigerant usage. The assembly must be in accordance with ASME BPVC SEC VIII D1 and ANSI/ASHRAE 15 & 34. The assembly must be provided with a pressure gauge assembly which will provide local

indication if a rupture disc is broken. Rupture disc must be the non-fragmenting type.

2.6.3 Refrigerant Signs

Refrigerant signs must be a medium-weight aluminum type with a baked enamel finish. Signs must be suitable for indoor or outdoor service. Signs must have a white background with red letters not less than 0.5 inches in height.

2.6.3.1 Installation Identification

Each new refrigerating system must be provided with a refrigerant sign which indicates the following as a minimum:

a. Contractor's name.

b. Refrigerant number and amount of refrigerant.

c. The lubricant identity and amount.

d. Field test pressure applied.

2.6.3.2 Controls and Piping Identification

Refrigerant systems containing more than 110 lb of refrigerant must be provided with refrigerant signs which designate the following as a minimum:

a. Valves or switches for controlling the refrigerant flow, the ventilation system, and the refrigerant compressor(s).

b. Pressure limiting device(s).

2.6.4 Gaskets

Gaskets must conform to ASTM F104 - classification for compressed sheet with nitrile binder and acrylic fibers for maximum 700 degrees F service.

2.6.5 Bolts and Nuts

Bolts and nuts, except as required for piping applications, must be in accordance with ASTM A307. The bolt head must be marked to identify the manufacturer and the standard with which the bolt complies in accordance with ASTM A307.

2.7 FABRICATION

2.7.1 Factory Coating

Unless otherwise specified, equipment and component items, when fabricated from ferrous metal, must be factory finished with the manufacturer's standard finish.

2.7.2 Factory Applied Insulation

Chiller must be provided with factory installed insulation on surfaces subject to sweating including the water cooler, suction line piping, economizer, and cooling lines. Insulation on heads of coolers may be field applied, however it must be installed to provide easy removal and replacement of heads without damage to the insulation. Where motors are the gas-cooled type, factory installed insulation must be provided on the cold-gas inlet connection to the motor per manufacturer's standard

practice. Factory insulated items installed outdoors are not required to be fire-rated. As a minimum, factory insulated items installed indoors must have a flame spread index no higher than 75 and a smoke developed index no higher than 150. Factory insulated items (no jacket) installed indoors and which are located in air plenums, in ceiling spaces, and in attic spaces must have a flame spread index no higher than 25 and a smoke developed index no higher than 50. Flame spread and smoke developed indexes must be determined by ASTM E84. Insulation must be tested in the same density and installed thickness as the material to be used in the actual construction. Material supplied by a manufacturer with a jacket must be tested as a composite material. Jackets, facings, and adhesives must have a flame spread index no higher than 25 and a smoke developed index no higher than 50 when tested in accordance with ASTM E84.

2.8 FACTORY TESTS

2.8.1 Chiller Performance Test

The Contractor and proposed chiller manufacturer shall be responsible for performing the chiller factory test to validate the specified full load capacity, full load EER, and IPLV in accordance with AHRI 550/590 I-P except as indicated. The Contractor and chiller manufacturer must provide to the Government a certified chiller factory test report in accordance with AHRI 550/590 I-P to confirm that the chiller performs as specified.

Tests must be conducted in an AHRI certified test facility in conformance

with AHRI 550/590 I-P procedures and tolerances, except as indicated. At a minimum, chiller capacity must be validated to meet the scheduled requirements indicated on the drawings. Tolerance or deviation must be in strict accordance with AHRI 550/590 I-P. Stable operation at minimum load of 10 percent of total capacity must be demonstrated during the factory test.

2.8.1.1 Temperature Adjustments

Temperature adjustments must adhere to AHRI 550/590 I-P to adjust from the design fouling factor to the clean tube condition. Test temperature adjustments must be verified prior to testing by the manufacturer. There must be no exceptions to conducting the test with clean tubes with the temperature adjustments per AHRI 550/590 I-P. The manufacturer must clean the tubes prior to testing to obtain a test fouling factor of 0.0000.

2.8.1.2 Test Instrumentation

The factory test instrumentation must be per AHRI 550/590 I-P and the calibration must be traceable to the National Institute of Standards and Technology.

2.8.1.3 Equipment Adjustments

If the equipment fails to perform within allowable tolerances, the manufacturer must be allowed to make necessary revisions to his equipment and retest as required. The manufacturer shall assume all expenses incurred by the Government to witness the retest.

2.9 SUPPLEMENTAL COMPONENTS/SERVICES

2.9.1 Chilled and Condenser Water Piping and Accessories

Chilled and condenser water piping and accessories must be provided and installed in accordance with Section 23 64 26 CHILLED, CHILLED-HOT, AND CONDENSER WATER PIPING SYSTEMS.

2.9.2 Temperature Controls

Chiller control packages must be fully coordinated with and integrated into the existing temperature control system.

PART 3 EXECUTION

3.1 INSTALLATION

Installation of water chiller systems including materials, installation, workmanship, fabrication, assembly, erection, examination, inspection, and testing must be in accordance with the manufacturer's written installation instructions, including the following:

(1) Water chiller - installation instructions

3.1.1 Installation Instructions

Provide manufacturer's standard catalog data, at least 5 weeks prior to the purchase or installation of a particular component, highlighted to show features such as materials, dimensions, options, performance and efficiency. Data must include manufacturer's recommended installation instructions and procedures. Data must be adequate to demonstrate compliance with contract requirements.

3.1.2 Vibration Isolation

If vibration isolation is specified for a unit, vibration isolator literature must be included containing catalog cuts and certification that the isolation characteristics of the isolators provided meet the manufacturer's recommendations.

3.1.3 Posted Instructions

Provide posted instructions, including equipment layout, wiring and control diagrams, piping, valves and control sequences, and typed condensed operation instructions. The condensed operation instructions must include preventative maintenance procedures, methods of checking the system for normal and safe operation, and procedures for safely starting and stopping the system. The posted instructions must be framed under glass or laminated plastic and be posted where indicated by the Contracting Officer.

3.1.4 Verification of Dimensions

Provide a letter including the date the site was visited, conformation of existing conditions, and any discrepancies found.

3.1.5 System Performance Test Schedules

Provide a schedule, at least 2 weeks prior to the start of related testing, for the system performance tests. The schedules must identify the proposed date, time, and location for each test.

3.1.6 Certificates

Where the system, components, or equipment are specified to comply with requirements of AGA, NFPA, ARI, ASHRAE, ASME, or UL, proof of such compliance must be provided. The label or listing of the specified agency must be acceptable evidence. In lieu of the label or listing, a written certificate from an approved, nationally recognized testing organization

equipped to perform such services, stating that the items have been tested and conform to the requirements and testing methods of the specified agency may be submitted. When performance requirements of this project's drawings and specifications vary from standard ARI rating conditions, computer printouts, catalog, or other application data certified by ARI or a nationally recognized laboratory as described above must be included. If ARI does not have a current certification program that encompasses such application data, the manufacturer may self certify that his application data complies with project performance requirements in accordance with the specified test standards.

3.1.7 Operation and Maintenance Manuals

Provide Six complete copies of an operation manual in bound 8 1/2 by 11 inch booklets listing step-by-step procedures required for system startup, operation, abnormal shutdown, emergency shutdown, and normal shutdown at least 4 weeks prior to the first training course.The booklets must include the manufacturer's name, model number, and parts list. The manuals must include the manufacturer's name, model number, service manual, and a brief description of all equipment and their basic operating features. Six complete copies of maintenance manual in bound 8 1/2 by 11 inch booklets listing routine maintenance procedures, possible breakdowns and repairs, and a trouble shooting guide. The manuals must include piping and equipment layouts and simplified wiring and control diagrams of the system as installed.

3.1.8 Connections to Existing Systems

Notify the Contracting Officer in writing at least 15 calendar days prior to the date the connections are required. Obtain approval before interrupting service. Furnish materials required to make connections into existing systems and perform excavating, backfilling, compacting, and other incidental labor as required. Furnish labor and tools for making actual connections to existing systems.

3.1.9 Refrigeration System

3.1.9.1 Equipment

Refrigeration equipment and the installation thereof must conform to ANSI/ASHRAE 15 & 34. Necessary supports must be provided for all equipment, appurtenances, and pipe as required, including frames or supports for compressors, pumps, cooling towers, condensers, water coolers, and similar items. Compressors must be isolated from the building structure. If mechanical vibration isolators are not provided, vibration absorbing foundations must be provided. Each foundation must include isolation units consisting of machine and floor or foundation fastenings, together with intermediate isolation material. Other floor-mounted equipment must be set on not less than a 6 inch concrete pad doweled in place. Concrete foundations for floor mounted pumps must have a mass equivalent to three times the weight of the components, pump, base plate, and motor to be supported. In lieu of concrete pad foundation, concrete pedestal block with isolators placed between the pedestal block and the floor may be provided. Concrete pedestal block must be of mass not less than three times the combined pump, motor, and base weights. Isolators must be selected and sized based on load-bearing requirements and the lowest frequency of vibration to be isolated. Lines connected to pumps mounted on pedestal blocks must be provided with flexible connectors. Foundation drawings, bolt-setting information, and foundation bolts must be furnished prior to concrete foundation construction for all equipment indicated or required to have concrete foundations.

3.1.9.2 Field Refrigerant Charging

a. Initial Charge: Upon completion of all the refrigerant pipe tests, the vacuum on the system must be broken by adding the required charge of dry refrigerant for which the system is designed, in accordance with the manufacturer's recommendations. Contractor must provide the complete charge of refrigerant in accordance with manufacturer's recommendations. Upon satisfactory completion of the system performance tests, any refrigerant that has been lost from the system must be replaced. After the system is fully operational, service valve seal caps and blanks over gauge points must be installed and tightened.

   Refrigerant Leakage: If a refrigerant leak is discovered after the system has been charged, the leaking portion of the system must immediately be isolated from the remainder of the system and the refrigerant must be pumped into the system receiver or other suitable container. The refrigerant must not be discharged into the atmosphere.

b. Contractor's Responsibility: The Contractor must, at all times during the installation and testing of the refrigeration system, take steps to prevent the release of refrigerants into the atmosphere. The steps must include, but not be limited to, procedures which will minimize the release of refrigerants to the atmosphere and the use of refrigerant recovery devices to remove refrigerant from the system and store the refrigerant for reuse or reclaim. At no time must more than 3 ounces of refrigerant be released to the atmosphere in any one occurrence. Any system leaks within the first year must be repaired in accordance with the specified requirements including material, labor, and refrigerant if the leak is the result of defective equipment, material, or installation.

3.1.9.3 Oil Charging

Except for factory sealed units, two complete charges of lubricating oil for each compressor crankcase must be furnished. One charge must be used during the performance testing period, and upon the satisfactory completion of the tests, the oil must be drained and replaced with the second charge.

3.1.10 Field Applied Insulation

Field installed insulation must be as specified in Section 23 07 00 THERMAL INSULATION FOR MECHANICAL SYSTEMS, except as defined differently herein.

3.2 FACTORY TEST SCHEDULING AND REPORTS

Provide schedules which identify the date, time, and location for each test. Schedules must be submitted for the Chiller Performance Tests . The Chiller Performance Test schedule must also allow the witnessing of the test by a Government Representative.

copies of the certified test report must be forwarded to the Government for approval prior to project acceptance. Calibration curves and information sheets for all instrumentation must be included. Provide copies in bound 8 1/2 by 11 inch booklets. Reports must certify the compliance with performance requirements and follow the format of the required testing standard for the Chiller Performance Tests. Test report must include certified calibration report of all test instrumentation.

Calibration report must include certification that all test instrumentation has been calibrated within 6 months prior to the test date, identification of all instrumentation, and certification that all instrumentation complies with requirements of the test standard. Test report must be submitted 1 week after completion of the factory test.

3.3 MANUFACTURER'S FIELD SERVICE

The services of a factory-trained representative must be provided for 1 day. The representative shall advise on the following:

a. Hermetic machines:

(1) Testing hermetic water-chilling unit under pressure for refrigerant leaks; evacuation and dehydration of machine to an absolute pressure of not over 300 micrometers.

(2) Charging the machine with refrigerant.

(3) Starting the machine.

b. Open Machines:

(1) Erection, alignment, testing, and dehydrating.

(2) Charging the machine with refrigerant.

(3) Starting the machine.

3.4 CLEANING AND ADJUSTING

Equipment must be wiped clean, with all traces of oil, dust, dirt, or paint spots removed. Control valves and other miscellaneous equipment requiring adjustment must be adjusted to setting indicated or directed. Install in strict accordance with manufacturer's requirements, shop drawings, and contract documents. Measures must be taken to avoid accumulation of debris in the evaporator and condenser during initial system flushing. A cleanable strainer must be placed in the supply water line prior to the inlet of the evaporator and condenser. Care shall be exercised when welding pipe or flanges to the evaporator or condenser to prevent any slag from entering the vessel. Any welds after the strainer must be mechanically cleaned to avoid slag entering the vessel. Adjust and level chiller in alignment on supports. Coordinate electrical installation with electrical contractor. Coordinate controls with control contractor. Provide all required accessories or accompanying parts to insure a fully operational and functional chiller. Testing, adjusting, and balancing must be as specified in Section 23 05 93 TESTING, ADJUSTING, AND BALANCING FOR HVAC.

3.5 FIELD ACCEPTANCE TESTING

3.5.1 Test Plans

a. Manufacturer's Test Plans: Within 120 calendar days after contract award, submit the following plans:

(1) Water chiller - Field Acceptance Test Plan

Field acceptance test plans must be developed by the chiller manufacturer detailing recommended field test procedures for that particular type and size of equipment. Field acceptance test

plans developed by the installing Contractor, or the equipment sales agency furnishing the equipment, will not be acceptable.

The Contracting Officer will review and approve the field acceptance test plan for each of the listed equipment prior to commencement of field testing of the equipment. The approved field acceptance tests of the chiller and subsequent test reporting.

b. Coordinated testing: Indicate in each field acceptance test plan when work required by this section requires coordination with test work required by other specification sections. Furnish test procedures for the simultaneous or integrated testing of tower system controls which interlock and interface with controls for the equipment.

c. Prerequisite testing: Chillers for which performance testing is dependent upon the completion of the work covered by Section 23 05 93 TESTING, ADJUSTING, AND BALANCING FOR HVAC must have that work completed as a prerequisite to testing work under this section. Indicate in each field acceptance test plan when such prerequisite work is required.

d. Test procedure: Indicate in each field acceptance test plan each equipment manufacturers published installation, start-up, and field acceptance test procedures. Include in each test plan a detailed step-by-step procedure for testing automatic controls provided by the manufacturer.

Each test plan must include the required test reporting forms to be completed by the Contractor's testing representatives. Procedures must be structured to test the controls through all modes of control to confirm that the controls are performing with the intended sequence of control.

Controller must be verified to be properly calibrated and have the proper set point to provide stable control of their respective equipment.

e. Performance variables: Each test plan must list performance variables that are required to be measured or tested as part of the field test.

Include in the listed variables performance requirements indicated on the equipment schedules on the design drawings. Chiller manufacturer must furnish with each test procedure a description of acceptable results that have been verified.

Chiller manufacturer must identify the acceptable limits or tolerance within which each tested performance variable must acceptably operate.

f. Job specific: Each test plan must be job specific and must address the particular cooling towers and particular conditions which exist in this contract. Generic or general preprinted test procedures are not acceptable.

g. Specialized components: Each test plan must include procedures for field testing and field adjusting specialized components, such as hot gas bypass control valves, or pressure valves.

3.5.2 Testing

a. Each water chiller system must be field acceptance tested in compliance with its approved field acceptance test plan and the resulting following field acceptance test report submitted for approval:

(1) Water chiller - Field Acceptance Test Report

b. Manufacturer's recommended testing: Conduct the manufacturer's recommended field testing in compliance with the approved test plan. Furnish a factory trained field representative authorized by and to represent the equipment manufacturer at the complete execution of the field acceptance testing.

c. Operational test: Conduct a continuous 24 hour operational test for each item of equipment. Equipment shutdown before the test period is completed shall result in the test period being started again and run for the required duration. For the duration of the test period, compile an operational log of each item of equipment. Log required entries every two hours. Use the test report forms for logging the operational variables.

d. Notice of tests: Conduct the manufacturer's recommended tests and the operational tests; record the required data using the approved reporting forms. Notify the Contracting Officer in writing at least 15 calendar days prior to the testing. Within 30 calendar days after acceptable completion of testing, submit each test report for review and approval.

e. Report forms: Type data entries and writing on the test report forms. Completed test report forms for each item of equipment must be reviewed, approved, and signed by the Contractor's test director. The manufacturer's field test representative must review, approve, and sign the report of the manufacturer's recommended test. Signatures must be accompanied by the person's name typed.

f. Deficiency resolution: The test requirements acceptably met; deficiencies identified during the tests must be corrected in compliance with the manufacturer's recommendations and corrections retested in order to verify compliance.

3.6 SYSTEM PERFORMANCE TESTS

Six copies of the report must be provided in bound 8 1/2 by 11 inch booklets.

3.6.1 General Requirements

Before each refrigeration system is accepted, tests to demonstrate the general operating characteristics of all equipment must be conducted by the manufacturer's approved start-up representative experienced in system start-up and testing, at such times as directed. Tests must cover a period of not less than 48 hours for each system and must demonstrate that the entire system is functioning in accordance with the drawings and specifications. Corrections and adjustments must be made as necessary and tests must be re-conducted to demonstrate that the entire system is functioning as specified. Prior to acceptance, service valve seal caps and blanks over gauge points must be installed and tightened. Any refrigerant lost during the system startup must be replaced. If tests do not demonstrate satisfactory system performance, deficiencies must be corrected and the system must be retested. Tests must be conducted in the presence of the Contracting Officer. Water and electricity required for

the tests will be furnished by the Government. Any material, equipment, instruments, and personnel required for the test must be provided by the Contractor. Field tests must be coordinated with Section 23 05 93 TESTING, ADJUSTING, AND BALANCING FOR HVAC.

3.6.2 Test Report

The report must document compliance with the specified performance criteria upon completion and testing of the system. The report must indicate the number of days covered by the tests and any conclusions as to the adequacy of the system. The report must also include the following information and must be taken at least three different times at outside dry-bulb temperatures that are at least 5 degrees F apart:

a. Date and outside weather conditions.

b. The load on the system based on the following:

(1) The refrigerant used in the system.
(2) Condensing temperature and pressure.
(3) Suction temperature and pressure.
(4) Running current, voltage and proper phase sequence for each phase of all motors.
(5) The actual on-site setting of all operating and safety controls.
(6) Chilled water pressure, flow and temperature in and out of the chiller.

3.7 DEMONSTRATIONS

Contractor must conduct a training course for the operating staff as designated by the Contracting Officer. The training period must consist of a total 8 hours of normal working time and start after the system is functionally completed but prior to final acceptance tests. The training course must cover all of the items contained in the approved operation and maintenance manuals as well as demonstrations of routine maintenance operations.

Provide a schedule, at least 2 weeks prior to the date of the proposed training course, which identifies the date, time, and location for the training.

-- End of Section --

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SECTION 23 64 26

CHILLED, CHILLED-HOT, AND CONDENSER WATER PIPING SYSTEMS
11/25

PART 1 GENERAL

1.1 REFERENCES

The publications listed below form a part of this specification to the extent referenced. The publications are referred to within the text by the basic designation only.

AMERICAN NATIONAL STANDARDS INSTITUTE (ANSI)

ANSI Z21.22/CSA 4.4	(2015; R 2020) Relief Valves for Hot Water Supply Systems

AMERICAN SOCIETY OF MECHANICAL ENGINEERS (ASME)

ASME B1.20.1	(2013; R 2018) Pipe Threads, General Purpose (Inch)
ASME B16.1	(2020) Gray Iron Pipe Flanges and Flanged Fittings Classes 25, 125, and 250
ASME B16.3	(2021) Malleable Iron Threaded Fittings, Classes 150 and 300
ASME B16.9	(2018) Factory-Made Wrought Buttwelding Fittings
ASME B16.11	(2016) Forged Fittings, Socket-Welding and Threaded
ASME B16.21	(2021) Nonmetallic Flat Gaskets for Pipe Flanges
ASME B16.39	(2020) Standard for Malleable Iron Threaded Pipe Unions; Classes 150, 250, and 300
ASME B31.9	(2020) Building Services Piping
ASME B40.100	(2013) Pressure Gauges and Gauge Attachments
ASME BPVC SEC IX	(2017; Errata 2018) BPVC Section IX-Welding, Brazing and Fusing Qualifications

AMERICAN SOCIETY OF SANITARY ENGINEERING (ASSE)

ASSE 1003	(2020) Performance Requirements for Water Pressure Reducing Valves for Domestic Water Distribution Systems - (ANSI approved 2010)
ASSE 1017	(2009) Performance Requirements for

	Temperature Actuated Mixing Valves for Hot Water Distribution Systems - (ANSI approved 2010)

AMERICAN WATER WORKS ASSOCIATION (AWWA)

AWWA C606	(2015) Grooved and Shouldered Joints

AMERICAN WELDING SOCIETY (AWS)

AWS BRH	(2007; 5th Ed) Brazing Handbook
AWS D1.1/D1.1M	(2020; Errata 1 2021) Structural Welding Code - Steel
AWS Z49.1	(2021) Safety in Welding and Cutting and Allied Processes

ASTM INTERNATIONAL (ASTM)

ASTM A47/A47M	(1999; R 2018; E 2018) Standard Specification for Ferritic Malleable Iron Castings
ASTM A53/A53M	(2022) Standard Specification for Pipe, Steel, Black and Hot-Dipped, Zinc-Coated, Welded and Seamless
ASTM A106/A106M	(2019a) Standard Specification for Seamless Carbon Steel Pipe for High-Temperature Service
ASTM A183	(2014; R 2020) Standard Specification for Carbon Steel Track Bolts and Nuts
ASTM A536	(1984; R 2019; E 2019) Standard Specification for Ductile Iron Castings
ASTM A653/A653M	(2020) Standard Specification for Steel Sheet, Zinc-Coated (Galvanized) or Zinc-Iron Alloy-Coated (Galvannealed) by the Hot-Dip Process
ASTM A733	(2016) Standard Specification for Welded and Seamless Carbon Steel and Austenitic Stainless Steel Pipe Nipples
ASTM B117	(2019) Standard Practice for Operating Salt Spray (Fog) Apparatus
ASTM D520	(2000; R 2011) Zinc Dust Pigment
ASTM D2000	(2018) Standard Classification System for Rubber Products in Automotive Applications
ASTM D3308	(2012; R 2017) Standard Specification for PTFE Resin Skived Tape
ASTM E84	(2020) Standard Test Method for Surface

	Burning Characteristics of Building Materials
ASTM F1007	(2018) Standard Specification for Pipeline Expansion Joints of the Packed Slip Type for Marine Application
ASTM F1120	(1987; R 2019) Standard Specification for Circular Metallic Bellows Type Expansion Joints for Piping Applications
ASTM F1199	(2021) Standard Specification for Cast (All Temperatures and Pressures) and Welded Pipe Line Strainers (150 psig and 150 degrees F Maximum)

EXPANSION JOINT MANUFACTURERS ASSOCIATION (EJMA)

EJMA Stds	(2015) (10th Ed) EJMA Standards

MANUFACTURERS STANDARDIZATION SOCIETY OF THE VALVE AND FITTINGS INDUSTRY (MSS)

MSS SP-25	(2018) Standard Marking System for Valves, Fittings, Flanges and Unions
MSS SP-58	(2018) Pipe Hangers and Supports - Materials, Design and Manufacture, Selection, Application, and Installation
MSS SP-67	(2022) Butterfly Valves
MSS SP-69	(2003; Notice 2012) Pipe Hangers and Supports - Selection and Application (ANSI Approved American National Standard)
MSS SP-70	(2011) Gray Iron Gate Valves, Flanged and Threaded Ends
MSS SP-71	(2018) Gray Iron Swing Check Valves, Flanged and Threaded Ends
MSS SP-72	(2010a) Ball Valves with Flanged or Butt-Welding Ends for General Service
MSS SP-78	(2011) Cast Iron Plug Valves, Flanged and Threaded Ends
MSS SP-80	(2019) Bronze Gate, Globe, Angle and Check Valves
MSS SP-85	(2011) Gray Iron Globe & Angle Valves Flanged and Threaded Ends
MSS SP-110	(2010) Ball Valves Threaded, Socket-Welding, Solder Joint, Grooved and Flared Ends

NATIONAL FIRE PROTECTION ASSOCIATION (NFPA)

NFPA 90A	(2021) Standard for the Installation of Air Conditioning and Ventilating Systems

SOCIETY FOR PROTECTIVE COATINGS (SSPC)

SSPC SP 1	(2015) Solvent Cleaning
SSPC SP 6/NACE No.3	(2007) Commercial Blast Cleaning

1.2 SYSTEM DESCRIPTION

Provide the water systems having the minimum service (design) temperature-pressure rating indicated. Provision of the piping systems, including materials, installation, workmanship, fabrication, assembly, erection, examination, inspection, and testing shall be in accordance with the required and advisory provisions of ASME B31.9 except as modified or supplemented by this specification section or design drawings. This specification section covers the water systems piping which is located within, on, and adjacent to building(s) within the building(s) 5 foot line.

1.3 SUBMITTALS

Government approval is required for submittals with a "G" or "S" classification. Submittals not having a "G" or "S" classification are for Contractor Quality Control approval. Submit the following in accordance with Section 01 33 00 SUBMITTAL PROCEDURES:

Product Data

Grooved Mechanical Connections For Steel; G, A/E

Calibrated Balancing Valves; G, A/E

Automatic Flow Control Valves; G, A/E

Pump Discharge Valve

Water Temperature Mixing Valve; G, A/E

Water Temperature Regulating Valves; G, A/E

Water Pressure Reducing Valve; G, A/E

Pressure Relief Valve; G, A/E

Combination Pressure and Temperature Relief Valves; G, A/E

Expansion Joints; G, A/E

Combination Strainer and Pump Suction Diffuser; G, A/E

Proposed water treatment plan including a layout, control scheme, a list of existing make-up water conditions including the items listed in paragraph WATER ANALYSIS", a list of chemicals, the proportion of chemicals to be added, the final treated water conditions, and a description of environmental concerns for handling the chemicals.

Test Reports

Piping Welds NDE Report; G, A/E

Pressure Tests Reports; G, A/E

Report shall be provided in bound 8-1/2 by 11 inch booklets. In the reports, document all phases of the tests performed. Include initial test summaries, all repairs/adjustments made, and the final test results.

Test reports, each month for a period of one year after project completion, in bound 8-1/2 by 11 inch booklets. In the reports, identify the chemical composition of the condenser water. Also include the comparison of the manufacturer's recommended operating conditions for the cooling tower and condenser in relation to the condition of the condenser water. Document in the report any required corrective action taken.

At the completion of one year of service, in bound 8-1/2 by 11 inch booklets. In the report, identify the condition of each cooling tower and condenser. Include a comparison of the condition of the cooling tower and condenser with the manufacturer's recommended operating conditions. Identify all actions taken by the Contractor and manufacturer to correct deficiencies during the first year of service.

Certificates

Employer's Record Documents (For Welding); G, A/E

Welding Procedures and Qualifications; G, A/E

Certificates shall be submitted for the following items showing conformance with the referenced standards contained in this section.

Operation and Maintenance Data

Requirements for data packages are specified Section 01 78 23 OPERATION AND MAINTENANCE DATA, except as supplemented and modified by this specification section.

Submit spare parts data for each different item of equipment specified, with operation and maintenance data packages. Include a complete list of parts and supplies, with current unit prices and source of supply, a recommended spare parts list for 1 year of operation, and a list of the parts recommended by the manufacturer to be replaced on a routine basis.

Submit a list of qualified permanent service organizations with operation and maintenance data packages. Include service organization addresses and service area or expertise. The service organizations shall be reasonably convenient to the equipment installation and be able to render satisfactory service to the equipment on a regular and emergency basis during the warranty period of the contract.

An operation manual in bound 8-1/2 by 11 inch booklets listing step-by-step procedures required for system startup, operation, abnormal shutdown, emergency shutdown, and normal shutdown. Include testing procedures used in determining water quality.

A maintenance manual in bound 8-1/2 by 11 inch booklets listing routine maintenance procedures, possible breakdowns and repairs, and a trouble shooting guide.

Calibrated Balancing Valves, Data Package 3; G, A/E

Automatic Flow Control Valves, Data Package 3; G, A/E

Pump Discharge Valve, Data Package 2; G, A/E

Water Temperature Mixing Valve, Data Package 3; G, A/E

Water Temperature Regulating Valves, Data Package 3; G, A/E

Water Pressure Reducing Valve, Data Package 3; G, A/E

Pressure Relief Valve, Data Package 2; G, A/E

Combination Pressure and Temperature Relief Valves, Data Package 2; G, A/E

Expansion Joints, Data Package 2; G, A/E

Combination Strainer and Pump Suction Diffuser, Data Package 2; G, A/E

1.4 MODIFICATIONS TO REFERENCES

In each of the publications referred to herein, consider the advisory provisions to be mandatory, as though the word, "shall" had been substituted for "should" wherever it appears. Interpret references in these publications to the "authority having jurisdiction", or words of similar meaning, to mean the Contracting Officer.

1.4.1 Definitions

For the International Code Council (ICC) Codes referenced in the contract documents, advisory provisions shall be considered mandatory, the word "should" shall be interpreted as "shall." Reference to the "code official" shall be interpreted to mean the "Contracting Officer." For Navy owned property, references to the "owner" shall be interpreted to mean the "Contracting Officer." For leased facilities, references to the "owner" shall be interpreted to mean the "lessor." References to the "permit holder" shall be interpreted to mean the "Contractor."

1.4.2 Administrative Interpretations

For ICC Codes referenced in the contract documents, the provisions of Chapter 1, "Administrator," do not apply. These administrative requirements are covered by the applicable Federal Acquisition Regulations (FAR) included in this contract and by the authority granted to the Officer in Charge of Construction to administer the construction of this project. References in the ICC Codes to sections of Chapter 1, shall be applied appropriately by the Contracting Officer as authorized by his

administrative cognizance and the FAR.

1.5 SAFETY REQUIREMENTS

Exposed moving parts, parts that produce high operating temperature, parts which may be electrically energized, and parts that may be a hazard to operating personnel shall be insulated, fully enclosed, guarded, or fitted with other types of safety devices. Safety devices shall be installed so that proper operation of equipment is not impaired.

1.6 DELIVERY, STORAGE, AND HANDLING

Protect stored items from the weather, humidity and temperature variations, dirt and dust, or other contaminants. Proper protection and care of all material both before and during installation shall be the Contractor's responsibility. Any materials found to be damaged shall be replaced at the Contractor's expense. During installation, cap piping and similar openings to keep out dirt and other foreign matter. Any porous materials found to be contaminated with mold or mildew will be replaced at the Contractor's expense. Non-porous materials found to be contaminated with mold or mildew will be disinfected and cleaned prior to installation.

1.7 PROJECT/SITE CONDITIONS

1.7.1 Verification of Dimensions

The Contractor shall become familiar with all details of the work, verify all dimensions in the field, and advise the Contracting Officer of any discrepancy before performing any work.

1.7.2 Drawings

Because of the small scale of the drawings, it is not possible to indicate all offsets, fittings, and accessories that may be required. The Contractor shall carefully investigate the plumbing, fire protection, electrical, structural and finish conditions that would affect the work to be performed and shall arrange such work accordingly, furnishing required offsets, fittings, and accessories to meet such conditions.

1.7.3 Accessibility

Install all work so that parts requiring periodic inspection, operation, maintenance, and repair are readily accessible. Install concealed valves, expansion joints, controls, dampers, and equipment requiring access, in locations freely accessible through access doors.

PART 2 PRODUCTS

2.1 STANDARD COMMERCIAL PRODUCTS

Materials and equipment shall be standard products of a manufacturer regularly engaged in the manufacturing of such products, which are of a similar material, design and workmanship. The standard products shall have been in satisfactory commercial or industrial use for 2 years prior to bid opening.

The two year use shall include applications of equipment and materials under similar circumstances and of similar size. The 2 years experience shall be satisfactorily completed by a product which has been sold or is

offered for sale on the commercial market through advertisements, manufacturer's catalogs, or brochures.

Products having less than a 2 year field service record shall be acceptable if a certified record of satisfactory field operation, for not less than 6000 hours exclusive of the manufacturer's factory tests, can be shown. System components shall be environmentally suitable for the indicated locations.

The equipment items shall be supported by service organizations. These service organizations shall be reasonably convenient to the equipment installation and able to render satisfactory service to the equipment on a regular and emergency basis during the warranty period of the contract.

2.2 STEEL PIPING

Water piping shall be steel pipe or copper tubing. Provide steel piping with a ANSI/ASME Class 125 service rating, which for 150 degrees F, the pressure rating is 175 psig.

2.2.1 Pipe

Steel pipe, conform to ASTM A53/A53M, Schedule 40, Type E or S, Grades A or B. Do not use Type F pipe.

2.2.2 Fittings and End Connections (Joints)

Piping and fittings 1 inch and smaller shall have threaded connections. Piping and fittings larger than 1 inch and smaller than 3 inches shall have either threaded, grooved, or welded connections. Piping and fittings 3 inches and larger shall have grooved, welded, or flanged connections. The manufacturer of each fitting shall be permanently identified on the body of the fitting in accordance with MSS SP-25.

2.2.2.1 Threaded Connections

Use threaded valves and pipe connections conforming to ASME B1.20.1. Used threaded fitting conforming to ASME B16.3. Use threaded unions conforming to ASME B16.39. Use threaded pipe nipples conforming to ASTM A733.

2.2.2.2 Flanged Connections

Flanges shall conform to ASME B16.1, Class 125. Gaskets shall be nonasbestos compressed material in accordance with ASME B16.21, 1/16 inch thickness, full face or self-centering flat ring type. These gaskets shall contain aramid fibers bonded with styrene butadeine rubber (SBR) or nitrile butadeine rubber (NBR). Bolts, nuts, and bolt patterns shall conform to ASME B16.1.

2.2.2.3 Welded Connections

Welded valves and pipe connections (both butt-welds and socket-welds types) shall conform to ASME B31.9. Butt-welded fittings shall conform to ASME B16.9. Socket-welded fittings shall conform to ASME B16.11. Welded fittings shall be identified with the appropriate grade and marking symbol.

2.2.2.4 Grooved Mechanical Connections For Steel

Rigid grooved mechanical connections may only be used in serviceable

aboveground locations where the temperature of the circulating medium does not exceed 230 degrees F. Flexible grooved connections shall be used only as a flexible connector with grooved pipe system. Unless otherwise specified, grooved piping components shall meet the corresponding criteria specified for the similar welded, flanged, or threaded component specified herein.

Each grooved mechanical joint shall be a system, including coupling housing, gasket, fasteners, all furnished by the same manufacturer. Joint installation shall be in compliance with joint manufacturer's written instructions.

Use fitting and coupling houses of malleable iron conforming to ASTM A47/A47M, Grade 32510; ductile iron conforming to ASTM A536, Grade 65-45-12; or steel conforming ASTM A106/A106M, Grade B or ASTM A53/A53M. Use gaskets of molded synthetic rubber with central cavity, pressure responsive configuration and conforming to ASTM D2000 Grade No. 2CA615A15B44F17Z for circulating medium up to 230 degrees F or Grade No. M3BA610A15B44Z for circulating medium up to 200 degrees F. Grooved mechanical connections shall conform to AWWA C606. Coupling nuts and bolts shall be steel and shall conform to ASTM A183. Pipe connections and fittings shall be the product of the same manufacturer. Provide joint installation be in compliance with joint manufacturer's written instructions.

2.2.2.5 Dielectric Waterways and Flanges

Provide dielectric waterways with a water impervious insulation barrier capable of limiting galvanic current to 1 percent of short circuit current in a corresponding bimetallic joint. When dry, insulation barrier shall be able to withstand a 600-volt breakdown test. Provide dielectric waterways constructed of galvanized steel and have threaded end connections to match connecting piping. Dielectric waterways shall be suitable for the required operating pressures and temperatures. Provide dielectric flanges with the same pressure ratings as standard flanges and provide complete electrical isolation between connecting pipe and/or equipment as described herein for dielectric waterways.

2.3 VALVES

Provide valves with a ANSI/ASME Class 125 service rating, which for 150 degrees F, the pressure rating is 175 psig.

Valves in sizes larger than 1 inch and used on steel pipe systems, may be provided with rigid grooved mechanical joint ends. Such grooved end valves shall be subject to the same requirements as rigid grooved mechanical joints and fittings and, shall be furnished by the same manufacturer as the grooved pipe joint and fitting system.

2.3.1 Gate Valve

Gate valves 2-1/2 inches and smaller shall conform to MSS SP-80 Class 125 and shall be bronze with wedge disc, rising stem and threaded, soldered, or flanged ends. Gate valves 3 inches and larger shall conform to MSS SP-70, Class 125, cast iron with bronze trim, outside screw and yoke, and flanged or threaded ends.

2.3.2 Globe and Angle Valve

Globe and angle valves 2-1/2 inches and smaller shall conform to MSS SP-80, Class 125. Globe and angle valves 3 inches and larger shall conform to MSS SP-85, Class 125.

2.3.3 Check Valve

Check valves 2-1/2 inches and smaller shall conform to MSS SP-80. Check valves 3 inches and larger shall conform to MSS SP-71, Class 125.

2.3.4 Butterfly Valve

Butterfly valves shall conform to MSS SP-67, Type 1 and shall be either the wafer or lug type. Valves smaller than 8 inches shall have throttling handles with a minimum of seven locking positions. Valves 8 inches and larger shall have totally enclosed manual gear operators with adjustable balance return stops and position indicators.

2.3.5 Plug Valve

Plug valves 2 inches and larger shall conform to MSS SP-78, have flanged or threaded ends, and have cast iron bodies with bronze trim. Valves 2 inches and smaller shall be bronze with NPT connections for black steel pipe and brazed connections for copper tubing. Valve shall be lubricated, non-lubricated, or tetrafluoroethylene resin-coated type. Valve shall be resilient, double seated, trunnion mounted with tapered lift plug capable of 2-way shutoff. Valve shall operate from fully open to fully closed by rotation of the handwheel to lift and turn the plug.

2.3.6 Ball Valve

Full port design. Ball valves 1/2 inch and larger shall conform to MSS SP-72 or MSS SP-110 and shall be cast iron or bronze with threaded, soldered, or flanged ends. Valves 8 inches or larger shall be provided with manual gear operators with position indicators. Ball valves may be provided in lieu of gate valves.

2.3.7 Square Head Cocks

Provide copper alloy or cast-iron body with copper alloy plugs, suitable for 125 psig water working pressure.

2.3.8 Calibrated Balancing Valves

Copper alloy or cast iron body, copper alloy or stainless internal working parts. Provide valve calibrated so that flow can be determined when the temperature and pressure differential across valve is known. Valve shall have an integral pointer which registers the degree of valve opening. Valve shall function as a service valve when in fully closed position. Valve shall be constructed with internal seals to prevent leakage and shall be supplied with preformed insulation.

Provide valve bodies with tapped openings and pipe extensions with positive shutoff valves outside of pipe insulation. The pipe extensions shall be provided with quick connecting hose fittings for a portable differential pressure meter connections to verify the pressure differential. Provide metal tag on each valve showing the gallons per minute flow for each differential pressure reading.

2.3.9 Automatic Flow Control Valves

Valve shall automatically maintain the constant flow indicated on the design drawings. Valve shall modulate by sensing the pressure differential across the valve body. Valve shall be selected for the flow required and provided with a permanent nameplate or tag carrying a permanent record of the factory-determined flow rate and flow control pressure levels. Provide valve that controls the flow within 5 percent of the tag rating. Valve materials shall be the same as specified for the ball or plug valves.

Provide valve that are electric type as indicated. Valve shall be capable of positive shutoff against the system pump head, valve bodies shall be provided with tapped openings and pipe extensions with shutoff valves outside of pipe insulation. The pipe extensions shall be provided with quick connecting hose fittings and differential meter, suitable for the operating pressure specified. Provide the meter complete with hoses, vent, integral metering connections, and carrying case as recommended by the valve manufacturer.

2.3.10 Pump Discharge Valve

Valve shall perform the functions of a nonslam check valve, a manual balancing valve, and a shutoff. Valve shall be of cast iron or ductile iron construction with bronze and/or stainless steel accessories. Provide an integral pointer on the valve which registers the degree of valve opening. Flow through the valve shall be manually adjustable from bubble tight shutoff to full flow. Valves smaller than 2 inches shall have NPT connections. Valves 2 inches and larger shall have flanged or grooved end connections. Valve design shall allow the back seat for the stem to be replaced in the field under full line pressure.

2.3.11 Water Temperature Mixing Valve

Valve, ASSE 1017 for water service.

2.3.12 Water Temperature Regulating Valves

Provide copper alloy body, direct acting, pilot operated, for the intended service.

2.3.13 Water Pressure Reducing Valve

Valve, ASSE 1003 for water service, copper alloy body.

2.3.14 Pressure Relief Valve

Valve shall prevent excessive pressure in the piping system when the piping system reaches its maximum heat buildup. Valve, ANSI Z21.22/CSA 4.4 and shall have cast iron bodies with corrosion resistant internal working parts. The discharge pipe from the relief valve shall be the size of the valve outlet unless otherwise indicated.

2.3.15 Combination Pressure and Temperature Relief Valves

ANSI Z21.22/CSA 4.4, copper alloy body, automatic re-seating, test lever, and discharge capacity based on AGA temperature steam rating.

2.3.16 Air Venting Valves

Automatic type air venting shall be the ball-float type with brass/bronze or brass bodies, 300 series corrosion-resistant steel float, linkage and removable seat. Air venting valves on water coils shall have not less than 1/8 inch threaded end connections. Air venting valves on water mains shall have not less than 3/4 inch threaded end connections. Air venting valves on all other applications shall have not less than 1/2 inch threaded end connections.

2.3.17 Vacuum Relief Valves

ANSI Z21.22/CSA 4.4

2.4 PIPING ACCESSORIES

2.4.1 Strainer

Strainer, ASTM F1199, except as modified and supplemented in this specification. Strainer shall be the cleanable, basket or "Y" type, the same size as the pipeline. Strainer bodies shall be fabricated of cast iron with bottoms drilled, and tapped. Provide blowoff outlet with pipe nipple, gate valve, and discharge pipe nipple. The bodies shall have arrows clearly cast on the sides indicating the direction of flow.

Provide strainer with removable cover and sediment screen. The screen shall be made of minimum 22 gauge corrosion-resistant steel, with small perforations numbering not less than 400 per square inch to provide a net free area through the basket of at least 3.30 times that of the entering pipe. The flow shall be into the screen and out through the perforations.

2.4.2 Cyclonic Separator

Metal- bodied, with removal capability of removing solids 45 microns/325 mesh in size and heavier than 1.20 specific gravity, maximum pressure drop of 5 psid, with cleanout connection.

2.4.3 Combination Strainer and Pump Suction Diffuser

Angle type body with removable strainer basket and internal straightening vanes, a suction pipe support, and a blowdown outlet and plug. Strainer shall be in accordance with ASTM F1199, except as modified and supplemented by this specification. Unit body shall have arrows clearly cast on the sides indicating the direction of flow.

Strainer screen shall be made of minimum 22 gauge corrosion-resistant steel, with small perforations numbering not less than 400 per square inch to provide a net free area through the basket of at least 3.30 times that of the entering pipe. Flow shall be into the screen and out through the perforations. Provide an auxiliary disposable fine mesh strainer which shall be removed 30 days after start-up. Provide warning tag for operator indicating scheduled date for removal.

Casing shall have connection sizes to match pump suction and pipe sizes, and be provided with adjustable support foot or support foot boss to relieve piping strains at pump suction. Provide unit casing with blowdown port and plug. Provide a magnetic insert to remove debris from system.

2.4.4 Flexible Pipe Connectors

Provide flexible bronze or stainless steel piping connectors with single braid. Equip flanged assemblies with limit bolts to restrict maximum travel to the manufacturer's standard limits. Unless otherwise indicated, the length of the flexible connectors shall be as recommended by the manufacturer for the service intended. Internal sleeves or liners, compatible with circulating medium, shall be provided when recommended by the manufacturer. Provide covers to protect the bellows where indicated.

2.4.5 Pressure and Vacuum Gauges

Gauges, ASME B40.100 with throttling type needle valve or a pulsation dampener and shut-off valve. Provide gauges with 4.5 inch dial, brass or aluminum case, bronze tube, and siphon. Gauge shall have a range from 0 psig to approximately 1.5 times the maximum system working pressure. Each gauge range shall be selected so that at normal operating pressure, the needle is within the middle-third of the range.

2.4.6 Temperature Gauges

Temperature gauges, shall be the industrial duty type and be provided for the required temperature range. Provide gauges with fixed thread connection, dial face gasketed within the case; and an accuracy within 2 percent of scale range. Gauges shall have Fahrenheit scale in 2 degree graduations scale (black numbers) on a white face. The pointer shall be adjustable. Rigid stem type temperature gauges shall be provided in thermal wells located within 5 feet of the finished floor. Universal adjustable angle type or remote element type temperature gauges shall be provided in thermal wells located 5 to 7 feet above the finished floor or in locations indicated. Remote element type temperature gauges shall be provided in thermal wells located 7 feet above the finished floor or in locations indicated.

2.4.6.1 Stem Cased-Glass

Stem cased-glass case shall be polished stainless steel or cast aluminum, 9 inches long, with clear acrylic lens, and non-mercury filled glass tube with indicating-fluid column.

2.4.6.2 Bimetallic Dial

Bimetallic dial type case shall be not less than 3-1/2 inches, stainless steel, and shall be hermetically sealed with clear acrylic lens. Bimetallic element shall be silicone dampened and unit fitted with external calibrator adjustment.

2.4.6.3 Liquid-, Solid-, and Vapor-Filled Dial

Liquid-, solid-, and vapor-filled dial type cases shall be not less than 3-1/2 inches, stainless steel or cast aluminum with clear acrylic lens. Fill shall be nonmercury, suitable for encountered cross-ambients, and connecting capillary tubing shall be double-braided bronze.

2.4.6.4 Thermal Well

Thermal well shall be identical size, 1/2 or 3/4 inch NPT connection, brass or stainless steel. Where test wells are indicated, provide captive plug-fitted type 1/2 inch NPT connection suitable for use with either

engraved stem or standard separable socket thermometer or thermostat. Mercury shall not be used in thermometers. Extended neck thermal wells shall be of sufficient length to clear insulation thickness by 1 inch.

2.4.7 Pipe Hangers, Inserts, and Supports

Pipe hangers, inserts, guides, and supports: to MSS SP-58 and MSS SP-69. If ferrous materials are utilized provide hot-dipped galvanized hangers, inserts and supports.

2.4.8 Escutcheons

Provide one piece or split hinge metal plates for piping entering floors, walls, and ceilings in exposed spaces. Secure plates in place by internal spring tension or set screws. Provide polished stainless steel plates or chromium-plated finish on copper alloy plates in finished spaces. Provide paint finish on metal plates in unfinished spaces.

2.4.9 Expansion Joints

2.4.9.1 Slip-Tube Type

Slip-tube expansion joints, ASTM F1007, Class I or II. Joints shall be provided with internally-externally alignment guides, injected semi-plastic packing, and service outlets. End connections shall be flanged or beveled for welding as indicated. Initial settings shall be made in accordance with the manufacturer's recommendations to compensate for ambient temperature at time of installation. Pipe alignment guides shall be installed as recommended by the joint manufacturer.

2.4.9.2 Flexible Ball Type

Flexible ball expansion joints shall be capable of 360 degrees rotation plus 15 degrees angular flex movement. Joints shall be constructed of carbon steel with the exterior spherical surface of carbon steel balls plated with a minimum 5 mils of hard chrome in accordance with EJMA Stds. Joint end connections shall be threaded for piping 2 inches or smaller. Joint end connections larger than 2 inches shall be grooved, flanged, or beveled for welding. Provide joint with pressure-molded composition gaskets suitable for continuous operation at twice design temperature.

2.4.9.3 Bellows Type

Bellows expansion type joints, ASTM F1120 with Type 304 stainless steel corrugated bellows, reinforced with equalizing rings, internal sleeves, and external protective covers. Joint end connections shall be grooved, flanged, or beveled for welding. Guiding of piping on both sides of expansion joint shall be in accordance with the published recommendations of the manufacturer of the expansion joint.

2.5 PAINTING OF NEW EQUIPMENT

New equipment painting shall be factory applied or shop applied, and shall be as specified herein, and provided under each individual section.

2.5.1 Factory Painting Systems

Manufacturer's standard factory painting systems may be provided. The factory painting system applied will withstand 125 hours in a salt-spray

fog test, except that equipment located outdoors shall withstand 500 hours in a salt-spray fog test.

Salt-spray fog test shall be in accordance with ASTM B117, and for that test, the acceptance criteria shall be as follows: immediately after completion of the test, the paint shall show no signs of blistering, wrinkling, or cracking, and no loss of 0.125 inch on either side of the scratch mark. The film thickness of the factory painting system applied on the equipment shall not be less than the film thickness used on the test specimen.

If manufacturer's standard factory painting system is being proposed for use on surfaces subject to temperatures above 120 degrees F, the factory painting system shall be designed for the temperature service.

2.5.2 Shop Painting Systems for Metal Surfaces

Clean, retreat, prime and paint metal surfaces; except aluminum surfaces need not be painted. Apply coatings to clean dry surfaces. Clean the surfaces to remove dust, dirt, rust, oil and grease by wire brushing and solvent degreasing prior to application of paint, except metal surfaces subject to temperatures in excess of 120 degrees F shall be cleaned to bare metal.

Where hot-dip galvanized steel has been cut, resulting surfaces with no galvanizing shall be coated with a zinc-rich coating conforming to ASTM D520, Type I.

Where more than one coat of paint is specified, apply the second coat after the preceding coat is thoroughly dry. Lightly sand damaged painting and retouch before applying the succeeding coat. Color of finish coat shall be aluminum or light gray.

a. Temperatures Less Than 120 Degrees F: Immediately after cleaning, the metal surfaces subject to temperatures less than 120 degrees F shall receive one coat of pretreatment primer applied to a minimum dry film thickness of 0.3 mil, one coat of primer applied to a minimum dry film thickness of one mil; and two coats of enamel applied to a minimum dry film thickness of one mil per coat.

b. Temperatures Between 120 and 400 degrees F: Metal surfaces subject to temperatures between 120 and 400 degrees F shall receive two coats of 400 degrees F heat-resisting enamel applied to a total minimum thickness of 2 mils.

c. Temperatures Greater Than 400 degrees F: Metal surfaces subject to temperatures greater than 400 degrees F shall receive two coats of 600 degrees F heat-resisting paint applied to a total minimum dry film thickness of 2 mils.

2.6 FACTORY APPLIED INSULATION

Factory insulated items installed outdoors are not required to be fire-rated. As a minimum, factory insulated items installed indoors shall have a flame spread index no higher than 25 and a smoke developed index no higher than 150. Factory insulated items (no jacket) installed indoors and which are located in air plenums, in ceiling spaces, and in attic spaces shall have a flame spread index no higher than 25 and a smoke developed index no higher than 50. Flame spread and smoke developed

indexes shall be determined by ASTM E84.

Insulation shall be tested in the same density and installed thickness as the material to be used in the actual construction. Material supplied by a manufacturer with a jacket shall be tested as a composite material. Jackets, facings, and adhesives shall have a flame spread index no higher than 25 and a smoke developed index no higher than 50 when tested in accordance with ASTM E84.

2.7 NAMEPLATES

Major equipment including pumps, pump motors, expansion tanks, and air separator tanks shall have the manufacturer's name, type or style, model or serial number on a plate secured to the item of equipment. The nameplate of the distributing agent will not be acceptable. Plates shall be durable and legible throughout equipment life. Plates shall be fixed in prominent locations with nonferrous screws or bolts.

2.8 RELATED COMPONENTS/SERVICES

2.8.1 Field Applied Insulation

Requirements for field applied insulation is specified in Section 23 07 00 THERMAL INSULATION FOR MECHANICAL SYSTEMS.

2.8.2 Field Applied Insulation

Requirements for field installed insulation is specified in Section 23 07 00 THERMAL INSULATION FOR MECHANICAL SYSTEMS, except as supplemented and modified by this specification section.

2.8.3 Field Painting

2.8.3.1 Surface Preparation

Ferrous surfaces including shop-coated surfaces: solvent cleaning in accordance with SSPC SP 1 to remove oil and grease. Use inhibitor as recommended by coating manufacturer to prevent premature rusting. Protect shop-coated ferrous surfaces from corrosion by treating and touching up corroded areas immediately upon detection. On surfaces with more than 20 percent rust, mill scale, and other foreign substances, clean entire surface in accordance with SSPC SP 6/NACE No.3

2.8.3.2 Primer

The factory applied coating applied to pipes at the mill is not to be considered a shop coat. Overcoat these items with the specified ferrous-metal primer prior to application of finish coats. Apply specified ferrous metal primer to steel surfaces on the same day that surface is cleaned, to surfaces that meet all specified surface preparation requirements at time of application. Apply primer in accordance with and meeting the requirements of MPI 23 for ferrous metals.

2.8.3.3 Intermediate and Topcoats

Apply intermediate and top coats meeting the requirements of MPI 23 for ferrous metals. (Alkyd, exterior, semi-gloss - gloss level 5). System DFT shall be minimum 130 microns.

PART 3 EXECUTION

3.1 INSTALLATION

Cut pipe accurately to measurements established at the jobsite, and work into place without springing or forcing, completely clearing all windows, doors, and other openings. Cutting or other weakening of the building structure to facilitate piping installation is not permitted without written approval. Cut pipe or tubing square, remove burrs by reaming, and fashion to permit free expansion and contraction without causing damage to the building structure, pipe, joints, or hangers.

Notify the Contracting Officer in writing at least 15 calendar days prior to the date the connections are required. Obtain approval before interrupting service. Furnish materials required to make connections into existing systems and perform excavating, backfilling, compacting, and other incidental labor as required. Furnish labor and tools for making actual connections to existing systems.

3.1.1 Welding

Provide welding work specified this section for piping systems in conformance with ASME B31.9, as modified and supplemented by this specification section and the accompanying drawings. The welding work includes: qualification of welding procedures, welders, welding operators, brazers, brazing operators, and nondestructive examination personnel; maintenance of welding records, and examination methods for welds.

3.1.1.1 Employer's Record Documents (For Welding)

Submit for review and approval the following documentation. This documentation and the subject qualifications shall be in compliance with ASME B31.9.

a. List of qualified welding procedures that is proposed to be used to provide the work specified in this specification section.

b. List of qualified welders, brazers, welding operators, and brazing operators that are proposed to be used to provide the work specified in this specification section.

c. List of qualified weld examination personnel that are proposed to be used to provide the work specified in this specification section.

3.1.1.2 Welding Procedures and Qualifications

a. Specifications and Test Results: Submit copies of the welding procedures specifications and procedure qualification test results for each type of welding required. Approval of any procedure does not relieve the Contractor of the responsibility for producing acceptable welds. Submit this information on the forms printed in ASME BPVC SEC IX or their equivalent.

b. Certification: Before assigning welders or welding operators to the work, submit a list of qualified welders, together with data and certification that each individual is performance qualified as specified. Do not start welding work prior to submitting welder, and welding operator qualifications. The certification shall state the type of welding and positions for which each is qualified, the code

and procedure under which each is qualified, date qualified, and the firm and individual certifying the qualification tests.

3.1.1.3 Examination of Piping Welds

Conduct non-destructive examinations (NDE) on piping welds and brazing and verify the work meets the acceptance criteria specified in ASME B31.9. NDE on piping welds covered by ASME B31.9 is visual inspection only. Submit a piping welds NDE report meeting the requirements specified in ASME B31.9.

3.1.1.4 Welding Safety

Welding and cutting safety requirements shall be in accordance with AWS Z49.1.

3.1.2 Directional Changes

Make changes in direction with fittings, except that bending of pipe 4 inches and smaller is permitted, provided a pipe bender is used and wide weep bends are formed. Mitering or notching pipe or other similar construction to form elbows or tees is not permitted. The centerline radius of bends shall not be less than 6 diameters of the pipe. Bent pipe showing kinks, wrinkles, flattening, or other malformations is not acceptable.

3.1.3 Functional Requirements

Pitch horizontal supply mains down in the direction of flow as indicated. The grade shall not be less than 1 inch in 40 feet. Reducing fittings shall be used for changes in pipe sizes. Cap or plug open ends of pipelines and equipment during installation to keep dirt or other foreign materials out of the system.

Pipe not otherwise specified shall be uncoated. Connections to appliances shall be made with malleable iron unions for steel pipe 2-1/2 inches or less in diameter, and with flanges for pipe 3 inches and above in diameter. Connections between ferrous and copper piping shall be electrically isolated from each other with dielectric waterways or flanges.

Piping located in air plenums shall conform to NFPA 90A requirements. Pipe and fittings installed in inaccessible conduits or trenches under concrete floor slabs shall be welded. Equipment and piping arrangements shall fit into space allotted and allow adequate acceptable clearances for installation, replacement, entry, servicing, and maintenance. Electric isolation fittings shall be provided between dissimilar metals.

3.1.4 Fittings and End Connections

3.1.4.1 Threaded Connections

Threaded connections shall be made with tapered threads and made tight with PTFE tape complying with ASTM D3308 or equivalent thread-joint compound applied to the male threads only. Not more than three threads shall show after the joint is made.

3.1.4.2 Brazed Connections

Brazing, AWS BRH, except as modified herein. During brazing, the pipe and

fittings shall be filled with a pressure regulated inert gas, such as nitrogen, to prevent the formation of scale. Before brazing copper joints, both the outside of the tube and the inside of the fitting shall be cleaned with a wire fitting brush until the entire joint surface is bright and clean. Do not use brazing flux. Surplus brazing material shall be removed at all joints. Steel tubing joints shall be made in accordance with the manufacturer's recommendations. Piping shall be supported prior to brazing and not be sprung or forced.

3.1.4.3 Welded Connections

Branch connections shall be made with welding tees or forged welding branch outlets. Pipe shall be thoroughly cleaned of all scale and foreign matter before the piping is assembled. During welding, the pipe and fittings shall be filled with an inert gas, such as nitrogen, to prevent the formation of scale. Beveling, alignment, heat treatment, and inspection of weld shall conform to ASME B31.9. Weld defects shall be removed and rewelded at no additional cost to the Government. Electrodes shall be stored and dried in accordance with AWS D1.1/D1.1M or as recommended by the manufacturer. Electrodes that have been wetted or that have lost any of their coating shall not be used.

3.1.4.4 Grooved Mechanical Connections

Prepare grooves in accordance with the coupling manufacturer's instructions. Pipe and groove dimensions shall comply with the tolerances specified by the coupling manufacturer. The diameter of grooves made in the field shall be measured using a "go/no-go" gauge, vernier or dial caliper, or narrow-land micrometer, or other method specifically approved by the coupling manufacturer for the intended application. Groove width and dimension of groove from end of pipe shall be measured and recorded for each change in grooving tool setup to verify compliance with coupling manufacturer's tolerances. Grooved joints shall not be used in concealed locations, such as behind solid walls or ceilings, unless an access panel is shown on the drawings for servicing or adjusting the joint.

3.1.4.5 Flared Connections

When flared connections are used, a suitable lubricant shall be used between the back of the flare and the nut in order to avoid tearing the flare while tightening the nut.

3.1.4.6 Flanges and Unions

Except where copper tubing is used, union or flanged joints shall be provided in each line immediately preceding the connection to each piece of equipment or material requiring maintenance such as coils, pumps, control valves, and other similar items. Flanged joints shall be assembled square end tight with matched flanges, gaskets, and bolts. Gaskets shall be suitable for the intended application.

3.1.5 Valves

Isolation gate or ball valves shall be installed on each side of each piece of equipment, at the midpoint of all looped mains, and at any other points indicated or required for draining, isolating, or sectionalizing purpose. Each valve except check valves shall be identified. Valves in horizontal lines shall be installed with stems horizontal or above.

3.1.6 Air Vents

Air vents shall be provided at all high points, on all water coils, and where indicated to ensure adequate venting of the piping system.

3.1.7 Drains

Drains shall be provided at all low points and where indicated to ensure complete drainage of the piping. Drains shall be accessible, and shall consist of nipples and caps or plugged tees unless otherwise indicated.

3.1.8 Flexible Pipe Connectors

Connectors shall be attached to components in strict accordance with the latest printed instructions of the manufacturer to ensure a vapor tight joint. Hangers, when required to suspend the connectors, shall be of the type recommended by the flexible pipe connector manufacturer and shall be provided at the intervals recommended.

3.1.9 Temperature Gauges

Temperature gauges shall be located on coolant supply and return piping at each heat exchanger, on condenser water piping entering and leaving a condenser, at each automatic temperature control device without an integral thermometer, and where indicated or required for proper operation of equipment. Thermal wells for insertion thermometers and thermostats shall extend beyond thermal insulation surface not less than 1 inch.

3.1.10 Pipe Hangers, Inserts, and Supports

Pipe hangers, inserts, and supports shall conform to MSS SP-58 and MSS SP-69, except as supplemented and modified in this specification section. Pipe hanger types 5, 12, and 26 shall not be used. Hangers used to support piping 2 inches and larger shall be fabricated to permit adequate adjustment after erection while still supporting the load. Piping subjected to vertical movement, when operating temperatures exceed ambient temperatures, shall be supported by variable spring hangers and supports or by constant support hangers.

3.1.10.1 Hangers

Type 3 shall not be used on insulated piping. Type 24 may be used only on trapeze hanger systems or on fabricated frames.

3.1.10.2 Inserts

Type 18 inserts shall be secured to concrete forms before concrete is placed. Continuous inserts which allow more adjustments may be used if they otherwise meet the requirements for Type 18 inserts.

3.1.10.3 C-Clamps

Type 19 and 23 C-clamps shall be torqued per MSS SP-69 and have both locknuts and retaining devices, furnished by the manufacturer. Field-fabricated C-clamp bodies or retaining devices are not acceptable.

3.1.10.4 Angle Attachments

Type 20 attachments used on angles and channels shall be furnished with an

added malleable-iron heel plate or adapter.

3.1.10.5 Saddles and Shields

Where Type 39 saddle or Type 40 shield are permitted for a particular pipe attachment application, the Type 39 saddle, connected to the pipe, shall be used on all pipe 4 inches and larger when the temperature of the medium is 60 degrees F or higher. Type 40 shields shall be used on all piping less than 4 inches and all piping 4 inches and larger carrying medium less than 60 degrees F. A high density insulation insert of cellular glass shall be used under the Type 40 shield for piping 2 inches and larger.

3.1.10.6 Horizontal Pipe Supports

Horizontal pipe supports shall be spaced as specified in MSS SP-69 and a support shall be installed not over 1 foot from the pipe fitting joint at each change in direction of the piping. Pipe supports shall be spaced not over 5 feet apart at valves.

3.1.10.7 Vertical Pipe Supports

Vertical pipe shall be supported at each floor, except at slab-on-grade, and at intervals of not more than 15 feet, not more than 8 feet from end of risers, and at vent terminations.

3.1.10.8 Pipe Guides

Type 35 guides using, steel, reinforced polytetrafluoroethylene (PTFE) or graphite slides shall be provided where required to allow longitudinal pipe movement. Lateral restraints shall be provided as required. Slide materials shall be suitable for the system operating temperatures, atmospheric conditions, and bearing loads encountered.

3.1.10.9 Steel Slides

Where steel slides do not require provisions for restraint of lateral movement, an alternate guide method may be used. On piping 4 inches and larger, a Type 39 saddle shall be used. On piping under 4 inches, a Type 40 protection shield may be attached to the pipe or insulation and freely rest on a steel slide plate.

3.1.10.10 Multiple Pipe Runs

In the support of multiple pipe runs on a common base member, a clip or clamp shall be used where each pipe crosses the base support member. Spacing of the base support members shall not exceed the hanger and support spacing required for an individual pipe in the multiple pipe run.

3.1.10.11 Structural Attachments

Attachment to building structure concrete and masonry shall be by cast-in concrete inserts, built-in anchors, or masonry anchor devices. Inserts and anchors shall be applied with a safety factor not less than 5. Supports shall not be attached to metal decking. Supports shall not be attached to the underside of concrete filled floors or concrete roof decks unless approved by the Contracting Officer. Masonry anchors for overhead applications shall be constructed of ferrous materials only. Structural steel brackets required to support piping, headers, and equipment, but not shown, shall be provided under this section.

3.1.11 Pipe Alignment Guides

Pipe alignment guides shall be provided where indicated for expansion loops, offsets, and bends and as recommended by the manufacturer for expansion joints, not to exceed 5 feet on each side of each expansion joint, and in lines 4 inches or smaller not more than 2 feet on each side of the joint.

3.1.12 Pipe Anchors

Anchors shall be provided where indicated. Unless indicated otherwise, anchors shall comply with the requirements specified. Anchors shall consist of heavy steel collars with lugs and bolts for clamping and attaching anchor braces, unless otherwise indicated. Anchor braces shall be installed in the most effective manner to secure the desired results using turnbuckles where required.

Supports, anchors, or stays shall not be attached where they will injure the structure or adjacent construction during installation or by the weight of expansion of the pipeline. Where pipe and conduit penetrations of vapor barrier sealed surfaces occur, these items shall be anchored immediately adjacent to each penetrated surface, to provide essentially zero movement within penetration seal.

3.1.13 Building Surface Penetrations

Sleeves shall not be installed in structural members except where indicated or approved. Except as indicated otherwise piping sleeves shall comply with requirements specified. Sleeves in nonload bearing surfaces shall be galvanized sheet metal, conforming to ASTM A653/A653M, Coating Class G-90, 20 gauge. Sleeves in load bearing surfaces shall be uncoated carbon steel pipe, conforming to ASTM A53/A53M, Standard weight. Sealants shall be applied to moisture and oil-free surfaces and elastomers to not less than 1/2 inch depth. Sleeves shall not be installed in structural members.

3.1.13.1 General Service Areas

Each sleeve shall extend through its respective wall, floor, or roof, and shall be cut flush with each surface. Pipes passing through concrete or masonry wall or concrete floors or roofs shall be provided with pipe sleeves fitted into place at the time of construction. Sleeves shall be of such size as to provide a minimum of 1/4 inch all-around clearance between bare pipe and sleeves or between jacketed-insulation and sleeves.

3.1.13.2 Waterproof Penetrations

Pipes passing through roof or floor waterproofing membrane shall be installed through a .17 ounce copper sleeve, or a 0.032 inch thick aluminum sleeve, each within an integral skirt or flange.

Flashing sleeve shall be suitably formed, and skirt or flange shall extend not less than 8 inches from the pipe and be set over the roof or floor membrane in a troweled coating of bituminous cement. The flashing sleeve shall extend up the pipe a minimum of 2 inches above the roof or floor penetration. The annular space between the flashing sleeve and the bare pipe or between the flashing sleeve and the metal-jacket-covered insulation shall be sealed as indicated. Penetrations shall be sealed by

either one of the following methods.

a. Waterproofing Clamping Flange: Pipes up to and including 10 inches in diameter passing through roof or floor waterproofing membrane may be installed through a cast iron sleeve with caulking recess, anchor lugs, flashing clamp device, and pressure ring with brass bolts. Waterproofing membrane shall be clamped into place and sealant shall be placed in the caulking recess.

b. Modular Mechanical Type Sealing Assembly: In lieu of a waterproofing clamping flange, a modular mechanical type sealing assembly may be installed. Seals shall consist of interlocking synthetic rubber links shaped to continuously fill the annular space between the pipe/conduit and sleeve with corrosion protected carbon steel bolts, nuts, and pressure plates. Links shall be loosely assembled with bolts to form a continuous rubber belt around the pipe with a pressure plate under each bolt head and each nut.

   After the seal assembly is properly positioned in the sleeve, tightening of the bolt shall cause the rubber sealing elements to expand and provide a watertight seal rubber sealing elements to expand and provide a watertight seal between the pipe/conduit seal between the pipe/conduit and the sleeve. Each seal assembly shall be sized as recommended by the manufacturer to fit the pipe/conduit and sleeve involved. The Contractor electing to use the modular mechanical type seals shall provide sleeves of the proper diameters.

3.2 CLEANING AND ADJUSTING

Pipes shall be cleaned free of scale and thoroughly flushed of all foreign matter. A temporary bypass shall be provided for all water coils to prevent flushing water from passing through coils. Strainers and valves shall be thoroughly cleaned. Prior to testing and balancing, air shall be removed from all water systems by operating the air vents. Temporary measures, such as piping the overflow from vents to a collecting vessel shall be taken to avoid water damage during the venting process. Air vents shall be plugged or capped after the system has been vented. Control valves and other miscellaneous equipment requiring adjustment shall be adjusted to setting indicated or directed.

3.3 FIELD TESTS

Field tests shall be conducted in the presence of the QC Manager or his designated representative to verify systems compliance with specifications. Any material, equipment, instruments, and personnel required for the test shall be provided by the Contractor.

3.3.1 Equipment and Component Isolation

Prior to testing, equipment and components that cannot withstand the tests shall be properly isolated.

3.3.2 Pressure Tests

Each piping system , except for polypropylene piping, shall be hydrostatically tested at a pressure not less than 188 psig for period of time sufficient to inspect every joint in the system and in no case less than 2 hours. Test pressure shall be monitored by a currently calibrated test pressure gauge. Leaks shall be repaired and piping retested until

test requirements are met. No leakage or reduction in gage pressure shall be allowed.

Leaks shall be repaired by rewelding or replacing pipe or fittings. Caulking of joints will not be permitted. Concealed and insulated piping shall be tested in place before concealing.

Submit for approval pressure tests reports covering the above specified piping pressure tests; describe the systems tested, test results, defects found and repaired, and signature of the pressure tests' director. Obtain approval from the QC Manager before concealing piping or applying insulation to tested and accepted piping.

3.3.3 Related Field Inspections and Testing

3.3.3.1 Piping Welds

Examination of Piping Welds is specified in the paragraph EXAMINATION OF PIPING WELDS (above).

3.3.3.2 HVAC TAB

Requirements for testing, adjusting, and balancing (TAB) of HVAC water piping, and associated equipment is specified in Section 23 05 93 TESTING, ADJUSTING, AND BALANCING FOR HVAC. Coordinate with the TAB team, and provide support personnel and equipment as specified in Section 23 05 93 TESTING, ADJUSTING AND BALANCING FOR HVAC to assist TAB team to meet the TAB work requirements.

-- End of Section --

SECTION 26 20 00

INTERIOR DISTRIBUTION SYSTEM
05/25

PART 1 GENERAL

1.1 REFERENCES

The publications listed below form a part of this specification to the extent referenced. The publications are referred to within the text by the basic designation only.

ASTM INTERNATIONAL (ASTM)

ASTM D709	(2017) Standard Specification for Laminated Thermosetting Materials

INSTITUTE OF ELECTRICAL AND ELECTRONICS ENGINEERS (IEEE)

IEEE 81	(2012) Guide for Measuring Earth Resistivity, Ground Impedance, and Earth Surface Potentials of a Ground System
IEEE 100	(2000; Archived) The Authoritative Dictionary of IEEE Standards Terms

INTERNATIONAL ELECTRICAL TESTING ASSOCIATION (NETA)

NETA ATS	(2021) Standard for Acceptance Testing Specifications for Electrical Power Equipment and Systems

NATIONAL ELECTRICAL CONTRACTORS ASSOCIATION (NECA)

NECA NEIS 1	(2015) Standard for Good Workmanship in Electrical Construction

NATIONAL ELECTRICAL MANUFACTURERS ASSOCIATION (NEMA)

ANSI C80.1	(2020) American National Standard for Electrical Rigid Steel Conduit (ERSC)
ANSI C80.3	(2020) American National Standard for Electrical Metallic Tubing (EMT)
ANSI C80.5	(2020) American National Standard for Electrical Rigid Aluminum Conduit
NEMA 250	(2020) Enclosures for Electrical Equipment (1000 Volts Maximum)
NEMA ICS 1	(2000; R 2015) Standard for Industrial Control and Systems: General Requirements
NEMA ICS 6	(1993; R 2016) Industrial Control and Systems: Enclosures
NEMA KS 1	(2013) Enclosed and Miscellaneous

	Distribution Equipment Switches (600 V Maximum)
NEMA TC 3	(2021) Polyvinyl Chloride (PVC) Fittings for Use With Rigid PVC Conduit and Tubing

NATIONAL FIRE PROTECTION ASSOCIATION (NFPA)

NFPA 70	(2020; TIA 22-1; ERTA 1 2022) National Electrical Code
NFPA 70E	(2021) Standard for Electrical Safety in the Workplace

TELECOMMUNICATIONS INDUSTRY ASSOCIATION (TIA)

TIA-568.1	(2020e) Commercial Building Telecommunications Infrastructure Standard
TIA-569	(2019e) Telecommunications Pathways and Spaces

U.S. NATIONAL ARCHIVES AND RECORDS ADMINISTRATION (NARA)

29 CFR 1910.147	The Control of Hazardous Energy (Lock Out/Tag Out)
29 CFR 1910.303	Electrical, General

UNDERWRITERS LABORATORIES (UL)

UL 1	(2005; Reprint Jan 2020) UL Standard for Safety Flexible Metal Conduit
UL 6	(2007; Reprint Sep 2019) UL Standard for Safety Electrical Rigid Metal Conduit-Steel
UL 6A	(2008; Reprint Mar 2021) UL Standard for Safety Electrical Rigid Metal Conduit - Aluminum, Red Brass, and Stainless Steel
UL 44	(2018; Reprint May 2021) UL Standard for Safety Thermoset-Insulated Wires and Cables
UL 50	(2015) UL Standard for Safety Enclosures for Electrical Equipment, Non-Environmental Considerations
UL 83	(2017; Reprint Mar 2020) UL Standard for Safety Thermoplastic-Insulated Wires and Cables
UL 360	(2013; Reprint Aug 2021) UL Standard for Safety Liquid-Tight Flexible Metal Conduit
UL 486A-486B	(2018; Reprint May 2021) UL Standard for Safety Wire Connectors
UL 486C	(2018; Reprint May 2021) UL Standard for

	Safety Splicing Wire Connectors
UL 489	(2016; Rev 2019) UL Standard for Safety Molded-Case Circuit Breakers, Molded-Case Switches and Circuit-Breaker Enclosures
UL 510	(2020) UL Standard for Safety Polyvinyl Chloride, Polyethylene and Rubber Insulating Tape
UL 514A	(2013; Reprint Aug 2017) UL Standard for Safety Metallic Outlet Boxes
UL 514B	(2012; Reprint May 2020) Conduit, Tubing and Cable Fittings
UL 514C	(2014; Reprint Feb 2020) UL Standard for Safety Nonmetallic Outlet Boxes, Flush-Device Boxes, and Covers
UL 797	(2007; Reprint Mar 2021) UL Standard for Safety Electrical Metallic Tubing -- Steel
UL 943	(2016; Reprint Feb 2018) UL Standard for Safety Ground-Fault Circuit-Interrupters
UL 1242	(2006; Reprint Apr 2022) UL Standard for Safety Electrical Intermediate Metal Conduit -- Steel
UL 1449	(2021) UL Standard for Safety Surge Protective Devices

1.2 DEFINITIONS

Unless otherwise specified or indicated, electrical and electronics terms used in these specifications, and on the drawings, are as defined in IEEE 100.

1.3 SUBMITTALS

Government approval is required for submittals with a "G" or "S" classification. Submittals not having a "G" or "S" classification are for Contractor Quality Control approval. Submit the following in accordance with Section 01 33 00 SUBMITTAL PROCEDURES:

Shop Drawings Panelboards; G,

A/E

Marking Strips Drawings; G, A/E

Product Data

Circuit Breakers; G, A/E

Switches; G, A/E

Surge Protective Devices; G, A/E

Test Reports

600-volt Wiring Test; G, A/E

Grounding System Test; G, A/E

Ground-fault Receptacle Test; G, A/E

1.4 QUALITY ASSURANCE

1.4.1 Fuses

Submit coordination data as specified in paragraph, FUSES of this section.

1.4.2 Regulatory Requirements

In each of the publications referred to herein, consider the advisory provisions to be mandatory, as though the word, "must" had been substituted for "should" wherever it appears. Interpret references in these publications to the "authority having jurisdiction," or words of similar meaning, to mean the Contracting Officer. Provide equipment, materials, installation, and workmanship in accordance with NFPA 70 unless more stringent requirements are specified or indicated. NECA NEIS 1 shall be considered the minimum standard for workmanship.

1.4.3 Standard Products

Provide materials and equipment that are products of manufacturers regularly engaged in the production of such products which are of equal material, design and workmanship and:

a. Have been in satisfactory commercial or industrial use for 2 years prior to bid opening including applications of equipment and materials under similar circumstances and of similar size.

b. Have been on sale on the commercial market through advertisements, manufacturers' catalogs, or brochures during the 2-year period.

c. Where two or more items of the same class of equipment are required, provide products of a single manufacturer; however, the component parts of the item need not be the products of the same manufacturer unless stated in this section.

1.4.3.1 Alternative Qualifications

Products having less than a 2-year field service record will be acceptable if a certified record of satisfactory field operation for not less than 6000 hours, exclusive of the manufacturers' factory or laboratory tests, is furnished.

1.4.3.2 Material and Equipment Manufacturing Date

Products manufactured more than 3 years prior to date of delivery to site are not acceptable.

1.5 WARRANTY

Provide equipment items supported by service organizations that are

reasonably convenient to the equipment installation in order to render satisfactory service to the equipment on a regular and emergency basis during the warranty period of the contract.

PART 2 PRODUCTS

2.1 MATERIALS AND EQUIPMENT

As a minimum, meet requirements of UL, where UL standards are established for those items, and requirements of NFPA 70 for all materials, equipment, and devices.

2.2 CONDUIT AND FITTINGS

Conform to the following:

2.2.1 Rigid Metallic Conduit

2.2.1.1 Rigid, Threaded Zinc-Coated Steel Conduit

ANSI C80.1, UL 6.

2.2.1.2 Rigid Aluminum Conduit

ANSI C80.5, UL 6A.

2.2.2 Intermediate Metal Conduit (IMC)

UL 1242, zinc-coated steel only.

2.2.3 Electrical, Zinc-Coated Steel Metallic Tubing (EMT)

UL 797, ANSI C80.3.

2.2.4 Flexible Metal Conduit

UL 1, limited to 6 feet.

2.2.4.1 Liquid-Tight Flexible Metal Conduit, Steel

UL 360, limited to 6 feet.

2.2.5 Fittings for Metal Conduit, EMT, and Flexible Metal Conduit

UL 514B. Ferrous fittings: cadmium- or zinc-coated in accordance with UL 514B.

2.2.5.1 Fittings for Rigid Metal Conduit and IMC

Threaded-type. Split couplings unacceptable.

2.2.5.2 Fittings for EMT

Die Cast or Steel compression type.

2.2.6 Fittings for Rigid Nonmetallic Conduit

NEMA TC 3 for PVC, and UL 514B.

2.3 OUTLET BOXES AND COVERS

UL 514A, cadmium- or zinc-coated, if ferrous metal. UL 514C, if nonmetallic.

2.4 CABINETS, JUNCTION BOXES, AND PULL BOXES

UL 50; volume greater than 100 cubic inches, NEMA Type 1 enclosure; sheet steel, hot-dip, zinc-coated. Where exposed to wet, damp, or corrosive environments, NEMA Type..

2.5 WIRES AND CABLES

Provide wires and cables in accordance applicable requirements of NFPA 70 and UL for type of insulation, jacket, and conductor specified or indicated. Do not use wires and cables manufactured more than 12 months prior to date of delivery to site.

2.5.1 Conductors

Provide the following:

a. Conductor sizes and capacities shown are based on copper, unless indicated otherwise.

b. Conductors No. 8 AWG and larger diameter: stranded.

c. Conductors No. 10 AWG and smaller diameter: solid.

d. Conductors for remote control, alarm, and signal circuits, classes 1, 2, and 3: stranded unless specifically indicated otherwise.

e. All conductors: copper.

2.5.1.1 Minimum Conductor Sizes

Provide minimum conductor size in accordance with the following:

a. Branch circuits: No. 12 AWG.

b. Class 1 remote-control and signal circuits: No. 14 AWG.

c. Class 2 low-energy, remote-control and signal circuits: No. 16 AWG.

d. Class 3 low-energy, remote-control, alarm and signal circuits: No. 22 AWG.

e. Digital low voltage lighting control (DLVLC) system at 24 Volts or less: Cables in accordance with DLVLC system manufacturer requirements.

2.5.2 Color Coding

Provide color coding for feeder, branch, control, and signaling circuit conductors.

2.5.2.1 Ground and Neutral Conductors

Provide color coding of ground and neutral conductors as follows:

a. Grounding conductors: Green.

b. Neutral conductors: White.

c. Exception, where neutrals of more than one system are installed in same raceway or box, other neutrals color coding: white with a different colored (not green) stripe for each.

2.5.2.2 Ungrounded Conductors

Provide color coding of ungrounded conductors in different voltage systems as follows:

a. 208/120 volt, three-phase

(1) Phase A - black

(2) Phase B - red

(3) Phase C - blue

b. 480/277 volt, three-phase

(1) Phase A - brown

(2) Phase B - orange

(3) Phase C - yellow

c. 120/240 volt, single phase: Black and red

2.5.3 Insulation

Unless specified or indicated otherwise or required by NFPA 70, provide power and lighting wires rated for 600-volts, Type THWN/THHN conforming to UL 83 or Type XHHW conforming to UL 44, except that grounding wire may be type TW conforming to UL 83; remote-control and signal circuits: Type TW or TF, conforming to UL 83. Where equipment or devices require 90-degree Centigrade (C) conductors, provide only conductors with 90-degree C insulation or better.

2.6 SPLICES AND TERMINATION COMPONENTS

UL 486A-486B for wire connectors and UL 510 for insulating tapes. Connectors for No. 10 AWG and smaller diameter wires: insulated, pressure-type in accordance with UL 486A-486B or UL 486C (twist-on splicing connector). Provide solderless terminal lugs on stranded conductors.

2.7 SWITCHES

2.7.1 Disconnect Switches

NEMA KS 1. Provide heavy duty-type switches where indicated, where switches are rated higher than 240 volts, and for double-throw switches. Utilize Class R fuseholders and fuses for fused switches, unless indicated otherwise. Provide NEMA 1 switches where disconnects are located indoors, NEMA 3R switches where located outdoors, and special enclosures where indicated on the drawings.

2.8 PANELBOARDS

2.8.1 Circuit Breakers

UL 489, thermal magnetic-type or solid state-type having a minimum short-circuit current rating equal to the short-circuit current rating of the panelboard in which the circuit breaker will be mounted. Breaker terminals: UL listed as suitable for type of conductor provided. Where indicated on the drawings, provide circuit breakers with shunt trip devices. Series rated circuit breakers and plug-in circuit breakers are unacceptable.

2.8.1.1 Multipole Breakers

Provide common trip-type with single operating handle. Design breaker such that overload in one pole automatically causes all poles to open. Maintain phase sequence throughout each panel so that any three adjacent breaker poles are connected to Phases A, B, and C, respectively.

2.8.1.2 Circuit Breaker With Ground-Fault Circuit Interrupter

UL 943 and NFPA 70. Provide with auto-monitoring (self-test) and lockout features, "push-to-test" button, visible indication of tripped condition, and ability to detect and trip when current imbalance is 6 milliamperes or higher per requirements of UL 943 for Class A ground-fault circuit interrupter devices.

2.9 LOCKOUT REQUIREMENTS

Provide circuit breakers, disconnecting means, and other devices that are electrical energy-isolating capable of being locked out for machines and other equipment to prevent unexpected startup or release of stored energy in accordance with 29 CFR 1910.147, NFPA 70E and 29 CFR 1910.303. Comply with requirements of Division 23, "Mechanical" for mechanical isolation of machines and other equipment.

2.10 MANUFACTURER'S NAMEPLATE

Provide on each item of equipment a nameplate bearing the manufacturer's name, address, model number, and serial number securely affixed in a conspicuous place; the nameplate of the distributing agent will not be acceptable.

2.11 FIELD FABRICATED NAMEPLATES

Provide field fabricated nameplates in accordance with the following:

a. ASTM D709.

b. Provide laminated plastic nameplates for each equipment enclosure, relay, switch, and device; as specified or as indicated on the drawings.

c. Each nameplate inscription: identify the function and, when applicable, the position.

d. Nameplates: melamine plastic, 0.125 inch thick, white with black center core.

e. Surface: matte finish. Corners: square. Accurately align lettering and engrave into the core.

f. Minimum size of nameplates: one by 2.5 inches.

g. Lettering size and style: a minimum of 0.25 inch high normal block style.

2.12 FIRESTOPPING MATERIALS

Provide firestopping around electrical penetrations.

2.13 SURGE PROTECTIVE DEVICES

Provide parallel type surge protective devices (SPD) which comply with UL 1449 at the service entrance, panelboards. Provide surge protectors in a NEMA 1 enclosure when located indoors and NEMA 3R enclosure when located outdoors per NEMA ICS 6. SPD must have the same short-circuit current rating as the protected equipment and must not be installed at a point of system where the available fault current is in excess of that rating. Use Type 1 or Type 2 SPD and connect on the load side of a dedicated circuit breaker. Submit performance and characteristic curves.

Provide the following modes of protection:

FOR SINGLE PHASE AND THREE PHASE WYE CONNECTED SYSTEMS-
Phase to phase (L-L)
Each phase to neutral (L-N)
Neutral to ground (N-G)
Phase to ground (L-G)

FOR DELTA CONNECTIONS-
Phase to phase (L-L)
Phase to ground (L-G)

SPDs at the service entrance: provide with a minimum surge current rating of 80,000 amperes for L-L mode minimum and 40,000 amperes for other modes (L-N, L-G, and N-G) and downstream SPDs rated 40,000 amperes for L-L mode minimum and 20,000 amperes for other modes (L-N, L-G, and N-G).

Provide SPDs per NFPA 780 for the lightning protection system.

Maximum L-N, and N-G Voltage Protection Rating:

600V for 120V, single phase system
1,000V for 120/240V, single phase system
600V for 120/240V, three phase system
600V for 208Y/120V, three phase system
1,200V for 480Y/277V, three phase system

Maximum L-G Protection Rating:
700V for 120V, single phase system
1,000V for 120/240V, single phase system
700V for 120/240V, three phase system
700V for 208Y/120V, three phase system
1,200V for 480Y/277V, three phase system

Maximum L-L Voltage Protection Rating:

1,200V for 120/240V, three phase system
1,200V for 208Y/120V, three phase system
1,800V for 480Y/277V, three phase system

The minimum MCOV (Maximum Continuous Operating Voltage) rating for L-N and L-G modes of operation: 120 percent of nominal voltage for 240 volts and below; 115 percent of nominal voltage above 240 volts to 480 volts.

2.14 FACTORY APPLIED FINISH

Provide factory-applied finish on electrical equipment in accordance with the following:

a. NEMA 250 corrosion-resistance test and the additional requirements as specified herein.

b. Interior and exterior steel surfaces of equipment enclosures: thoroughly cleaned followed by a rust-inhibitive phosphatizing or equivalent treatment prior to painting.

c. Exterior surfaces: free from holes, seams, dents, weld marks, loose scale or other imperfections.

d. Interior surfaces: receive not less than one coat of corrosion-resisting paint in accordance with the manufacturer's standard practice.

e. Exterior surfaces: primed, filled where necessary, and given not less than two coats baked enamel with semigloss finish.

f. Equipment located indoors: ANSI Light Gray, and equipment located outdoors: ANSI Light Gray.

g. Provide manufacturer's coatings for touch-up work and as specified in paragraph FIELD APPLIED PAINTING.

2.15 SOURCE QUALITY CONTROL

PART 3 EXECUTION

3.1 INSTALLATION

Electrical installations, including weatherproof and hazardous locations and ducts, plenums and other air-handling spaces: conform to requirements of NFPA 70 and to requirements specified herein.

3.1.1 Hazardous Locations

Perform work in hazardous locations, as defined by NFPA 70, in strict accordance with NFPA 70 for particular "Class," "Division," and "Group" of hazardous locations involved. Provide conduit and cable seals where required by NFPA 70. Provide conduit with tapered threads.

3.1.2 Service Entrance Identification

Service entrance disconnect devices, switches, and enclosures: labeled and identified as such.

3.1.2.1 Labels

Wherever work results in service entrance disconnect devices in more than one enclosure, as permitted by NFPA 70, label each enclosure, new and existing, as one of several enclosures containing service entrance disconnect devices. Label, at minimum: indicate number of service disconnect devices housed by enclosure and indicate total number of enclosures that contain service disconnect devices. Provide laminated plastic labels conforming to paragraph FIELD FABRICATED NAMEPLATES. Use lettering of at least 0.25 inch in height, and engrave on black-on-white matte finish. Service entrance disconnect devices in more than one enclosure: provided only as permitted by NFPA 70.

3.1.3 Wiring Methods

Provide insulated conductors installed in rigid steel conduit, IMC, rigid nonmetallic conduit, or EMT, except where specifically indicated or specified otherwise or required by NFPA 70 to be installed otherwise. Grounding conductor: separate from electrical system neutral conductor. Provide insulated green equipment grounding conductor for circuit(s) installed in conduit and raceways. Minimum conduit size: 1/2 inch in diameter for low voltage lighting and power circuits. Vertical distribution in multiple story buildings: made with metal conduit in fire-rated shafts, with metal conduit extending through shafts for minimum distance of 6 inches. Firestop conduit which penetrates fire-rated walls, fire-rated partitions, or fire-rated floors.

3.1.3.1 Pull Wire

Install pull wires in empty conduits. Pull wire: plastic having minimum 200-pound force tensile strength. Leave minimum 36 inches of slack at each end of pull wire.

3.1.4 Conduit Installation

Unless indicated otherwise, conceal conduit and within ceilings and floors. Keep conduit minimum 6 inches away from parallel runs of flues and steam or hot water pipes. Install conduit parallel with or at right angles to ceilings, walls, and structural members where located above accessible ceilings and where conduit will be visible after completion of project.

3.1.4.1 Restrictions Applicable to Aluminum Conduit

a. Do not install underground or encase in concrete or masonry.

b. Do not use brass or bronze fittings.

c. Do not use when the enclosed conductors must be shielded from the effects of High-altitude Electromagnetic Pulse (HEMP).

3.1.4.2 Restrictions Applicable to EMT

a. Do not install underground.

b. Do not encase in concrete, mortar, grout, or other cementitious materials.

c. Do not use in areas subject to physical damage including but not

limited to equipment rooms where moving or replacing equipment could physically damage the EMT.

d. Do not use in hazardous areas.

e. Do not use outdoors.

f. Do not use in fire pump rooms.

g. Do not use when the enclosed conductors must be shielded from the effects of High-altitude Electromagnetic Pulse (HEMP).

3.1.4.3 Restrictions Applicable to Nonmetallic Conduit

a. PVC Schedule 40.

(1) Do not use where subject to physical damage, including but not limited to, mechanical equipment rooms, electrical equipment rooms, fire pump rooms, and where restrictions are applying to both PVC Schedule 40 and PVC Schedule 80.

(2) Do not use above grade.

b. PVC Schedule 40 and Schedule 80.

(1) Do not use where subject to physical damage.

(2) Do not use in hazardous (classified) areas.

(3) Do not use in penetrating fire-rated walls or partitions, or fire-rated floors.

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3.1.4.4 Restrictions Applicable to Flexible Conduit

Use only as specified in paragraph FLEXIBLE CONNECTIONS. Do not use when the enclosed conductors must be shielded from the effects of High-altitude Electromagnetic Pulse (HEMP).

3.1.4.5 Underground Conduit

Plastic-coated rigid steel; plastic-coated steel IMC; PVC, Type EPC-40; or fiberglass. Convert nonmetallic conduit, to plastic-coated rigid, or IMC, steel conduit before rising through floor slab. Plastic coating: extend minimum 6 inches above floor.

3.1.4.6 Conduit Support

Support conduit by pipe straps, wall brackets, threaded rod conduit hangers, or ceiling trapeze. Plastic cable ties are not acceptable. Fasten by wood screws to wood; by toggle bolts on hollow masonry units; by concrete inserts or expansion bolts on concrete or brick; and by machine screws, welded threaded studs, or spring-tension clamps on steel work. Threaded C-clamps may be used on rigid steel conduit only. Do not weld conduits or pipe straps to steel structures. Do not exceed one-fourth proof test load for load applied to fasteners. Provide vibration resistant and shock-resistant fasteners attached to concrete ceiling. Do not cut main reinforcing bars for any holes cut to depth of more than 1 1/2 inches in reinforced concrete beams or to depth of more than 3/4 inch in concrete joints. Fill unused holes. In partitions of light steel

construction, use sheet metal screws. In suspended-ceiling construction, run conduit above ceiling. Do not support conduit by ceiling support system. Conduit and box systems: supported independently of both (a) tie wires supporting ceiling grid system, and (b) ceiling grid system into which ceiling panels are placed. Do not share supporting means between electrical raceways and mechanical piping or ducts. Coordinate installation with above-ceiling mechanical systems to assure maximum accessibility to all systems. Spring-steel fasteners shall not be permitted. Support exposed risers in wire shafts of multistory buildings by U-clamp hangers at each floor level and at 10 foot maximum intervals. Where conduit crosses building expansion joints, provide suitable watertight expansion fitting that maintains conduit electrical continuity by bonding jumpers or other means. For conduits greater than 2 1/2 inches inside diameter, provide supports to resist forces of 0.5 times the equipment weight in any direction and 1.5 times the equipment weight in the downward direction.

3.1.4.7 Directional Changes in Conduit Runs

Make changes in direction of runs with symmetrical bends or cast-metal fittings. Make field-made bends and offsets with hickey or conduit-bending machine. Do not install crushed or deformed conduits. Avoid trapped conduits. Prevent plaster, dirt, or trash from lodging in conduits, boxes, fittings, and equipment during construction. Free clogged conduits of obstructions.

3.1.4.8 Locknuts and Bushings

Fasten conduits to sheet metal boxes and cabinets with two locknuts where required by NFPA 70, where insulated bushings are used, and where bushings cannot be brought into firm contact with the box; otherwise, use at least minimum single locknut and bushing. Provide locknuts with sharp edges for digging into wall of metal enclosures. Install bushings on ends of conduits, and provide insulating type where required by NFPA 70.

3.1.4.9 Flexible Connections

Provide flexible steel conduit between 3 and 6 feet in length for recessed and semirecessed lighting fixtures; for equipment subject to vibration, noise transmission, or movement; and for motors. Install flexible conduit to allow 20 percent slack. Minimum flexible steel conduit size: 1/2 inch diameter. Provide liquid tight flexible nonmetallic conduit in wet and damp locations for equipment subject to vibration, noise transmission, movement or motors. Provide separate ground conductor across flexible connections. Plastic cable ties are not acceptable as a support method.

3.1.4.10 Telecommunications and Signal System Pathway

Install telecommunications pathway in accordance with TIA-569.

a. Horizontal Pathway: Telecommunications pathways from the work area to the telecommunications room: installed and cabling length requirements in accordance with TIA-568.1. Size conduits in accordance with TIA-569 and as indicated.

3.1.5 Telecommunications Cable Support Installation

Install open top and closed ring cable supports on 4 ft to 5 ft centers to adequately support and distribute the cable’s weight. Use these types of

supports to support a maximum of 50 0.25 in diameter cables. Install suspended cables with at least 3 in of clear vertical space above the ceiling tiles and support channels (T-bars). Open top and closed ring cable supports: suspended from or attached to the structural ceiling or walls with hardware or other installation aids specifically designed to support their weight.

3.1.6 Boxes, Outlets, and Supports

Provide boxes in wiring and raceway systems wherever required for pulling of wires, making connections, and mounting of devices or fixtures. Boxes for metallic raceways: cast-metal, hub-type when located in wet locations, when surface mounted on outside of exterior surfaces, when surface mounted on interior walls exposed up to 7 feet above floors and walkways, and when specifically indicated. Boxes in other locations: sheet steel, except that aluminum boxes may be used with aluminum conduit, and nonmetallic boxes may be used with nonmetallic sheathed cable conduit system. Provide each box with volume required by NFPA 70 for number of conductors enclosed in box. Boxes for mounting lighting fixtures: minimum 4 inches square, or octagonal, except that smaller boxes may be installed as required by fixture configurations, as approved. Boxes for use in masonry-block or tile walls: square-cornered, tile-type, or standard boxes having square-cornered, tile-type covers. Provide gaskets for cast-metal boxes installed in wet locations and boxes installed flush with outside of exterior surfaces. Provide separate boxes for flush or recessed fixtures when required by fixture terminal operating temperature; provide readily removable fixtures for access to boxes unless ceiling access panels are provided. Support boxes and pendants for surface-mounted fixtures on suspended ceilings independently of ceiling supports. Fasten boxes and supports with wood screws on wood, with bolts and expansion shields on concrete or brick, with toggle bolts on hollow masonry units, and with machine screws or welded studs on steel. In open overhead spaces, cast boxes threaded to raceways need not be separately supported except where used for fixture support; support sheet metal boxes directly from building structure or by bar hangers. Where bar hangers are used, attach bar to raceways on opposite sides of box, and support raceway with approved-type fastener maximum 24 inches from box. When penetrating reinforced concrete members, avoid cutting reinforcing steel.

3.1.6.1 Boxes

Boxes for use with raceway systems: minimum 1 1/2 inches deep, except where shallower boxes required by structural conditions are approved. Boxes for other than lighting fixture outlets: minimum 4 inches square, except that 4 by 2 inch boxes may be used where only one raceway enters outlet.

3.1.6.2 Pull Boxes

Construct of at least minimum size required by NFPA 70 of code-gauge aluminum or galvanized sheet steel, except where cast-metal boxes are required in locations specified herein. Provide boxes with screw-fastened covers. Where several feeders pass through common pull box, tag feeders to indicate clearly electrical characteristics, circuit number, and panel designation.

3.1.6.3 Extension Rings

Extension rings are not permitted for new construction. Use only on

existing boxes in concealed conduit systems where wall is furred out for new finish.

3.1.7 Mounting Heights

Mount panelboards, enclosed circuit breakers, motor controller and disconnecting switches so height of center of grip of the operating handle of the switch or circuit breaker at its highest position is maximum 79 inches above floor or working platform or as allowed in Section 404.8 per NFPA 70. Mount lighting switches 48 inches above finished floor. Mount receptacles 18 inches above finished floor. Mount other devices as indicated. Measure mounting heights of wiring devices and outlets to center of device or outlet.

3.1.8 Conductor Identification

Provide conductor identification within each enclosure where tap, splice, or termination is made. For conductors No. 6 AWG and smaller diameter, provide color coding by factory-applied, color-impregnated insulation. For conductors No. 4 AWG and larger diameter, provide color coding by plastic-coated, self-sticking markers; colored nylon cable ties and plates; or heat shrink-type sleeves. Identify control circuit terminations in accordance with manufacturer's recommendations.

3.1.8.1 Marking Strips

Provide marking strips for identification of power distribution, control, data, and communications cables in accordance with the following:

a. Provide white or other light-colored plastic marking strips, fastened by screws to each terminal block, for wire designations.

b. Use permanent ink for the wire numbers.

c. Provide reversible marking strips to permit marking both sides, or provide two marking strips with each block.

d. Size marking strips to accommodate the two sets of wire numbers.

e. Assign a device designation in accordance with NEMA ICS 1 to each device to which a connection is made. Mark each device terminal to which a connection is made with a distinct terminal marking corresponding to the wire designation used on the Contractor's schematic and connection diagrams.

f. The wire (terminal point) designations used on the Contractor's wiring diagrams and printed on terminal block marking strips may be according to the Contractor's standard practice; however, provide additional wire and cable designations for identification of remote (external) circuits for the Government's wire designations.

g. Prints of the marking strips drawings submitted for approval will be so marked and returned to the Contractor for addition of the designations to the terminal strips and tracings, along with any rearrangement of points required.

3.1.9 Splices

Make splices in accessible locations. Make splices in conductors No. 10

AWG and smaller diameter with insulated, pressure-type connector. Make splices in conductors No. 8 AWG and larger diameter with solderless connector, and cover with insulation material equivalent to conductor insulation.

3.1.10 Covers and Device Plates

Install with edges in continuous contact with finished wall surfaces without use of mats or similar devices. Plaster fillings are not permitted. Install plates with alignment tolerance of 1/16 inch. Use of sectional-type device plates are not permitted. Provide gasket for plates installed in wet locations.

3.1.11 Electrical Penetrations

Seal openings around electrical penetrations through fire resistance-rated walls, partitions, floors, or ceilings.

3.1.12 Grounding and Bonding

Provide in accordance with NFPA 70. Ground exposed, non-current-carrying metallic parts of electrical equipment, metallic raceway systems, grounding conductor in metallic and nonmetallic raceways, telecommunications system grounds, and neutral conductor of wiring systems. Where ground fault protection is employed, ensure that connection of ground and neutral does not interfere with correct operation of fault protection.

3.1.12.1 Ground Rods

Provide ground rods and measure the resistance to ground using the fall-of-potential method described in IEEE 81. Do not exceed 25 ohms under normally dry conditions for the maximum resistance of a driven ground. If this resistance cannot be obtained with a single rod, 2 additional rods, spaced on center. Spacing for additional rods must be a minimum of 25 feet. In high-ground-resistance, UL listed chemically charged ground rods may be used. If the resultant resistance exceeds 25 ohms measured not less than 48 hours after rainfall, notify the Contracting Officer who will decide on the number of ground rods to add.

3.1.12.2 Grounding Connections

Make grounding connections which are buried or otherwise normally inaccessible, excepting specifically those connections for which access for periodic testing is required, by exothermic weld or high compression connector.

a. Make exothermic welds strictly in accordance with the weld manufacturer's written recommendations. Welds which are "puffed up" or which show convex surfaces indicating improper cleaning are not acceptable. Mechanical connectors are not required at exothermic welds.

b. Make high compression connections using a hydraulic or electric compression tool to provide the correct circumferential pressure. Provide tools and dies as recommended by the manufacturer. Use an embossing die code or other standard method to provide visible indication that a connector has been adequately compressed on the ground wire.

3.1.13 Equipment Connections

Provide power wiring for the connection of motors and control equipment under this section of the specification. Except as otherwise specifically noted or specified, automatic control wiring, control devices, and protective devices within the control circuitry are not included in this section of the specifications and are provided under the section specifying the associated equipment.

3.1.14 Government-Furnished Equipment

Contractor rough-in for Government-furnished equipment and make connections to Government-furnished equipment to make equipment operate as intended, including providing miscellaneous items such as plugs, receptacles, wire, cable, conduit, flexible conduit, and outlet boxes or fittings.

3.1.15 Repair of Existing Work

Perform repair of existing work, demolition, and modification of existing electrical distribution systems as follows:

3.1.15.1 Workmanship

Lay out work in advance. Exercise care where cutting, channeling, chasing, or drilling of floors, walls, partitions, ceilings, or other surfaces is necessary for proper installation, support, or anchorage of conduit, raceways, or other electrical work. Repair damage to buildings, piping, and equipment using skilled craftsmen of trades involved.

3.1.15.2 Existing Concealed Wiring to be Removed

Disconnect existing concealed wiring to be removed from its source. Remove conductors; cut conduit flush with floor, underside of floor, and through walls; and seal openings.

3.1.15.3 Removal of Existing Electrical Distribution System

Removal of existing electrical distribution system equipment includes equipment's associated wiring, including conductors, cables, exposed conduit, surface metal raceways, boxes, and fittings, back to equipment's power source as indicated.

3.1.15.4 Continuation of Service

Maintain continuity of existing circuits of equipment to remain. Maintain existing circuits of equipment energized. Restore circuits wiring and power which are to remain but were disturbed during demolition back to original condition.

3.1.16 Surge Protective Devices

Connect the surge protective devices in parallel to the power source, keeping the conductors as short and straight as practically possible. Maximum allowed lead length is 3 feet avoiding 90 degree bends. Do not locate surge protective devices inside a panelboard or switchboard enclosure.

3.2 FIELD FABRICATED NAMEPLATE MOUNTING

Provide number, location, and letter designation of nameplates as indicated. Fasten nameplates to the device with a minimum of two sheet-metal screws or two rivets.

3.3 WARNING SIGN MOUNTING

Provide the number of signs required to be readable from each accessible side. Space the signs in accordance with NFPA 70E.

3.4 FIELD APPLIED PAINTING

Paint electrical equipment as required to match finish of adjacent surfaces or to meet the indicated or specified safety criteria.

3.5 FIELD QUALITY CONTROL

Furnish test equipment and personnel and submit written copies of test results. Give Contracting Officer 5 working days notice prior to each test. Where applicable, test electrical equipment in accordance with NETA ATS.

3.5.1 Devices Subject to Manual Operation

Operate each device subject to manual operation at least five times, demonstrating satisfactory operation each time.

3.5.2 600-Volt Wiring Test

Test wiring rated 600 volt and less to verify that no short circuits or accidental grounds exist. Perform insulation resistance tests on wiring No. 6 AWG and larger diameter using instrument which applies voltage of 1,000 volts DC for 600 volt rated wiring and 500 volts DC for 300 volt rated wiring per NETA ATS to provide direct reading of resistance. All existing wiring to be reused must also be tested.

3.5.3 Ground-Fault Receptacle Test

Test ground-fault receptacles with a "load" (such as a plug in light) to verify that the "line" and "load" leads are not reversed. Press the TEST button and then the RESET button to verify by LED status that the device is a self-test model as specified in UL 943.

3.5.4 Grounding System Test

Test grounding system to ensure continuity, and that resistance to ground is not excessive. Test each ground rod for resistance to ground before making connections to rod; tie grounding system together and test for resistance to ground. Make resistance measurements in dry weather, not earlier than 48 hours after rainfall. Submit written results of each test to Contracting Officer, and indicate location of rods as well as resistance and soil conditions at time measurements were made.

-- End of Section --

SECTION 26 29 23

ADJUSTABLE SPEED DRIVE (ASD) SYSTEMS UNDER 600 VOLTS
02/20, CHG 1: 05/21

PART 1 GENERAL

1.1 REFERENCES

The publications listed below form a part of this specification to the extent referenced. The publications are referred to within the text by the basic designation only.

EUROPEAN COMMITTEE FOR STANDARDIZATION (CEN/CENELEC)

EN 61800-3	(2017) Requirements for the Control of Electromagnetic Interference Characteristics of Subsystems and Equipment

INSTITUTE OF ELECTRICAL AND ELECTRONICS ENGINEERS (IEEE)

IEEE 519	(2022) Standard for Harmonic Control in Electrical Power Systems
IEEE C62.41.1	(2002; R 2008) Guide on the Surges Environment in Low-Voltage (1000 V and Less) AC Power Circuits
IEEE C62.41.2	(2002) Recommended Practice on Characterization of Surges in Low-Voltage (1000 V and Less) AC Power Circuits

INTERNATIONAL ELECTROTECHNICAL COMMISSION (IEC)

IEC 61000-3-12	(2012) Electromagnetic Compatibility (EMC) - Part 3-12: Limits - Limits for harmonic currents produced by equipment connected to public low-voltage systems with input current >16 A and </=75 A per phase

NATIONAL ELECTRICAL MANUFACTURERS ASSOCIATION (NEMA)

NEMA 250	(2020) Enclosures for Electrical Equipment (1000 Volts Maximum)
NEMA ICS 1	(2000; R 2015) Standard for Industrial Control and Systems: General Requirements
NEMA ICS 3.1	(2019) Guide for the Application, Handling, Storage, Installation and Maintenance of Medium-Voltage AC Contactors, Controllers and Control Centers
NEMA ICS 6	(1993; R 2016) Industrial Control and Systems: Enclosures
NEMA ICS 7	(2020) Adjustable-Speed Drives
NEMA ICS 7.2	(2015) Application Guide for AC Adjustable

	Speed Drive Systems
NEMA MG 1	(2021) Motors and Generators
NATIONAL FIRE PROTECTION ASSOCIATION (NFPA)	
NFPA 70	(2020; TIA 22-1; ERTA 1 2022) National Electrical Code
U.S. NATIONAL ARCHIVES AND RECORDS ADMINISTRATION (NARA)	
47 CFR 15	Radio Frequency Devices
UNDERWRITERS LABORATORIES (UL)	
UL 489	(2016; Rev 2019) UL Standard for Safety Molded-Case Circuit Breakers, Molded-Case Switches and Circuit-Breaker Enclosures
UL 61800-5-1	(2016) Adjustable Speed Electrical Power Drive Systems - Part 5-1: Safety Requirements - Electrical, Thermal and Energy

1.2 RELATED REQUIREMENTS

Section 26 20 00 INTERIOR DISTRIBUTION SYSTEM applies to this section with additions and modifications specified herein.

1.3 SYSTEM DESCRIPTION

1.3.1 Performance Requirements

1.3.1.1 Electromagnetic Interference Suppression

Computing devices, as defined by 47 CFR 15 and EN 61800-3 rules and regulations, must be certified to comply with the requirements for class A computing devices and labeled.

1.3.1.2 Electromechanical and Electrical Components

Ensure electrical and electromechanical components of the Adjustable Speed Drive (ASD) do not cause electromagnetic interference to adjacent electrical or electromechanical equipment while in operation.

1.3.2 Electrical Requirements

1.3.2.1 Power Line Surge Protection

IEEE C62.41.1 and IEEE C62.41.2, IEEE 519, IEC 61000-3-12 Control panel must have surge protection, included within the panel to protect the unit from damaging transient voltage surges. Surge protective device must be mounted near the incoming power source and properly wired to all three phases and ground. Fuses must not be used for surge protection.

1.3.2.2 Sensor and Control Wiring Surge Protection

I/O functions as specified must be protected against surges induced on control and sensor wiring installed outdoors and as shown. Test the

inputs and outputs in both normal mode and common mode using the following two waveforms:

a. A 10 microsecond by 1000 microsecond waveform with a peak voltage of 1500 volts and a peak current of 60 amperes.

b. An 8 microsecond by 20 microsecond waveform with a peak voltage of 1000 volts and a peak current of 500 amperes.

1.4 SUBMITTALS

Government approval is required for submittals with a "G" or "S" classification. Submittals not having a "G" or "S" classification are for Contractor Quality Control approval. Submit the following in accordance with Section 01 33 00 SUBMITTAL PROCEDURES:

Shop Drawings

Schematic Diagrams; G, A/E

Interconnecting Diagrams; G, A/E

Installation Drawings; G, A/E

As-Built Drawings; G, A/E

Product Data

Adjustable Speed Drives; G, A/E

Wires and Cables; G, A/E

Equipment Schedule; G, A/E

Test Reports ASD

Test; G, A/E

Performance Verification Testsv

Endurance Test; G, A/E

Certificates

Testing Agency's Field Supervisor NETA Certificate; G, A/E

Manufacturer's Instructions

Installation instructions; G, A/E

Manufacturer's Field Reports

ASD Test Plan; G, A/E

Standard Products; G, A/E

Operation and Maintenance Data

Adjustable Speed Drives, Data Package 4; G, A/E

1.5 QUALITY ASSURANCE

1.5.1 Schematic Diagrams

Submit diagrams showing circuits and device elements for each replaceable module. Schematic diagrams of printed circuit boards are permitted to group functional assemblies as devices, provided that sufficient information is provided for government maintenance personnel to verify proper operation of the functional assemblies.

1.5.2 Interconnecting Diagrams

Show interconnections between equipment assemblies, and external interfaces, including power and signal conductors. Include for enclosures and external devices.

1.5.3 Installation Drawings

Show floor plan of each site, with ASD's and motors indicated. Indicate ventilation requirements, adequate clearances, and cable routes. Submit drawings for government approval prior to equipment construction or integration. Immediately record modifications to original drawings made during installation for inclusion into the as-built drawings.

1.5.4 Equipment Schedule

Provide schedule of equipment supplied. Schedule must provide a cross reference between manufacturer data and identifiers indicated in shop drawings. Schedule must include the total quantity of each item of equipment supplied and data indicating compatibility with motors being driven. For complete assemblies, such as ASD's, provide the serial numbers of each assembly, and a sub-schedule of components within the assembly. Provide recommended spare parts listing for each assembly or component.

1.5.5 Installation Instructions

Provide installation instructions issued by the manufacturer of the equipment, including notes and recommendations, prior to shipment to the site. Provide operation instructions prior to acceptance testing.

1.5.6 Standard Products

Provide materials and equipment that are products of manufacturers regularly engaged in the production of such products which are of equal material, design and workmanship and:

a. Have been in satisfactory commercial or industrial use for 2 years prior to bid opening including applications of equipment and materials under similar circumstances and of similar size.

b. Have been on sale on the commercial market through advertisements, manufacturers' catalogs, or brochures during the 2-year period.

c. Where two or more items of the same class of equipment are required, provide products of a single manufacturer; however, the component parts of the item need not be the products of the same manufacturer unless stated in this section.

1.6 DELIVERY AND STORAGE

Store delivered equipment to protect from the weather, humidity and temperature variations, dirt and dust, or other contaminants.

1.7 WARRANTY

The complete system must be warranted by the manufacturer for a period of one year years. Repair or replace any component failing to perform its function as specified and documented at no additional cost to the Government. Items repaired or replaced must be warranted for an additional period of at least one year from the date that it becomes functional again, as specified in FAR 52.246-21 Warranty of Construction.

1.8 MAINTENANCE

1.8.1 Operation and Maintenance Data

Provide in accordance with Section 01 78 23 OPERATION AND MAINTENANCE DATA. Provide service and maintenance information including preventive maintenance, assembly, and disassembly procedures. Include electrical drawings from electrical general sections. Provide additional information necessary to provide complete operation, repair, and maintenance information, detailed to the smallest replaceable unit. Include copies of as-built submittals. Provide routine preventative maintenance instructions, and equipment required. Provide instructions on how to modify program settings, and modify the control program. Provide instructions on drive adjustment, trouble-shooting, and configuration. Provide instructions on process tuning and system calibration.

1.8.2 Maintenance Support

During the warranty period, provide on-site, on-call maintenance services by drive manufacturer's personnel on the following basis: The service must be on a per-call basis with 36 hour response. Contractor is responsible for the maintenance of all hardware and software of the system during the warranty period. Various personnel of different expertise must be sent on-site depending on the nature of the maintenance service required. Costs must include travel, local transportation, living expenses, and labor rates of the service personnel while responding to the service request.The provisions of this Section are not in lieu of, nor relieve the Contractor of, warranty responsibilities covered in this specification. Should the result of the service request be the uncovering of a system defect covered under the warranty provisions, all costs for the call, including the labor necessary to identify the defect, must be borne by the Contractor.

1.8.3 Technical Support

Provide the ASDs with manufacturer's technical telephone support in English, readily available during normal working hours.

PART 2 PRODUCTS

2.1 ADJUSTABLE SPEED DRIVES (ASD)

Provide adjustable speed drive to control the speed of induction motor(s). The ASD must include the following minimum functions, features

and ratings.

a. Input circuit breaker per UL 489 with a minimum of 10,000 amps symmetrical interrupting capacity and door interlocked external operator.

b. A converter stage per UL 61800-5-1 must change fixed voltage, fixed frequency, ac line power to a fixed dc voltage. The converter must utilize a full wave bridge design incorporating diode rectifiers. Silicon Controlled Rectifiers (SCR) are not acceptable. The converter must be insensitive to three phase rotation of the ac line and must not cause displacement power factor of less than .95 lagging under any speed and load condition.

c. An inverter stage must change fixed dc voltage to variable frequency, variable ac voltage for application to a standard NEMA MG 1 Part 30 motor designed for use with adjustable frequency power supplies. Switch the inverter to produce a sine coded pulse width modulated (PWM) output waveform.

d. The ASD shall be capable of supplying 110 percent of rated full load current for one minute at maximum ambient temperature.

e. The ASD must be designed to operate from the nominal motor voltage rating shown on the drawings, plus or minus 10 percent, three phase, 60 Hz supply, and control motors with a corresponding voltage rating.

f. Acceleration and deceleration time must be independently adjustable from one second to 60 seconds.

Required deceleration time may be achieved using not only dynamic braking resistor but with other methods described in NEMA ICS 7.2-2015 paragraph 5.2.5.

g. Adjustable full-time current limiting must limit the current to a preset value which must not exceed 110 percent of the controller rated current. The current limiting action must maintain the V/Hz ratio constant so that variable torque can be maintained. Short time starting override must allow starting current to reach 175 percent of controller rated current to maximum starting torque.

h. The controllers must be capable of producing an output frequency over the range of 3 Hz to 60 Hz (20 to one speed range), without low speed cogging. Over frequency protection must be included such that a failure in the controller electronic circuitry must not cause frequency to exceed 110 percent of the maximum controller output frequency selected.

i. Minimum and maximum output frequency must be adjustable over the following ranges: 1) Minimum frequency 3 Hz to 50 percent of maximum selected frequency; 2) Maximum frequency 40 Hz to 60 Hz.

j. The controller efficiency at any speed must not be less than 96 percent.

k. The controllers must be capable of being restarted into a motor coasting in the forward direction without tripping.

l. Protection of power semiconductor components must be accomplished

without the use of fast acting semiconductor output fuses. Subjecting the controllers to any of the following conditions must not result in component failure or the need for fuse replacement:

(1) Short circuit at controller output

(2) Ground fault at controller output

(3) Open circuit at controller output

(4) Input undervoltage

(5) Input overvoltage

(6) Loss of input phase

(7) AC line switching transients

(8) Instantaneous overload

(9) Sustained overload exceeding 115 percent of controller rated current

(10) Over temperature

(11) Phase reversal

m. Solid state motor overload protection must have sensor in each phase, Class 10/20 selectable tripping characteristic selected to protect motor against voltage and current unbalance and single phasing, Class II ground-fault protection, with start and run delays to prevent nuisance trip on staring, analog communication module, NO isolated overload alarm contact, external overload, reset push button.

n. Include slip compensation circuit that will sense changing motor load conditions and adjust output frequency to provide speed regulation of NEMA MG 1 Part 30 designed for use with adjustable frequency power supplies motors to within plus or minus 0.5 percent of maximum speed without the necessity of a tachometer generator.

o. The ASD must be set for automatic restart after the first protective circuit trip for malfunction (overcurrent, undervoltage, overvoltage or overtemperature) or an interruption of power. The ASD must be capable of being set for automatic restart after a selected time delay. If the drive faults again within a specified time period (adjustable 0-60 seconds), a manual restart will be required. Provide Bidirectional Autospeed Search capable of starting the ASD into rotating loads spinning in either direction and returning motor to set speed in proper direction, without causing damage to drive, motor, or load.

p. The ASD must include external fault reset capability. All the necessary logic to accept an external fault reset contact must be included.

q. Provide critical speed lockout circuitry to prevent operating at frequencies with critical harmonics that cause resonant vibrations. The ASD must have a minimum of three user selectable bandwidths.

r. Provide properly sized NEMA rated by-pass and isolation contactors to enable operation of motor in the event of ASD failure and for safety transfers motor between power converter output and bypass circuit using a field-selectable automatic and manual bypass mode. Install mechanical and electrical interlocks between the by-pass and isolation contactors. Provide a selector switch and transfer delay timer. Motor overload and short circuit protective features must remain in use during the bypass mode.

s. Each individual ASD must meet the following Total Harmonic Distortion (THD) requirements at the input terminals to the factory assembly of the ASD or at the load disconnecting means serving the ASD and filter assembly. These measurements should be taken with the drive set at 90 percent frequency (rpms) and the motor under a minimum of 50 percent demand.

(1) The Voltage THD should not exceed 2.0 percent THD.

(2) The Current THD should not exceed 15.0 percent THD.

(3) If the standard factory ASD does not meet or exceed these requirements the factory must install appropriate equipment (Harmonic Traps, Filters, different Drive technology, etc.) to mitigate the distortion to assure performance of the VFD is within the limits.

(4) These tests should be performed at the Manufacturers Laboratory facilities and submitted as part of the Product Data Submittals, in order to prevent the necessity of adding mitigation equipment in the field. If the requirements listed above are met, IEEE 519 will also be met.

t. Minimum Operating Conditions. Designed and constructed ASD's to operate within the following service conditions:

(1) Ambient Temperature Rating: 0 to 120 degrees F.

(2) Non-condensing relative humidity rating: less than 95 percent.

(3) Ambient rating: Not exceed 3,300 feet.

2.1.1 ASD for Industrial Application

Provide the following operator control and monitoring devices mounted on the front panel of the ASD:

a. Manual speed potentiometer.

b. Hand-Off-Auto (HOA) switch.

c. Power on light.

d. Drive run power light.

e. Local display capable of including ASD status, frequency, motor RPM, phase current, fault diagnostic in descriptive text, and all programmed parameters.

2.1.2 ASD for HVAC Application

ASDs must have the following features:

a. A local operator control providing the following functions:

(1) Remote/Local operator selection with password access.

(2) Run/Stop and manual speed commands.

(3) All programming functions.

(4) Scrolling through all display functions.

b. A local operator control panel with the following data displayed:

(1) ASD status.

(2) Frequency.

(3) Motor RPM.

(4) Phase current.

(5) Scrolling through all display functions.

(6) Fault diagnostics in descriptive text.

(7) All programmed parameters.

c. Standard PI loop controller with input terminal for controlled variable and parameter settings.

d. User interface terminals for remote control of ASD speed, speed feedback, and an isolated form C SPDT relay, which energizes on a drive fault condition.

e. An isolated form C SPDT auxiliary relay which energizes on a run command.

f. An adjustable carrier frequency with 16 KHz minimum upper limit.

g. A built-in or external line reactor with 3 percent minimum impedance to protect the DC bus capacitors and rectifier section diodes, reduce power line transient voltage, line notching, DC bus over-voltage tripping and improve the inverter over-current and over-voltage conditions.

h. Historical logging information and displays:

(1) Real-time clock with current time and date.

(2) Running log of total power versus time.

(3) Total run time.

(4) Fault log, maintaining last four faults with time and data stamp for each.

i. The ASD must be capable of automatic control by a remote 4-20 mA or 0 to 10 VDC signal, by BACnet, LONworks or other network command, (coordinate with Division 23 for exact network requirements) or manually by the ASD control panel.

j. ASDs must include the following operator programmable parameters:

(1) Upper and lower limit frequency.

(2) Acceleration and deceleration rate.

(3) Variable torque volts per Hertz curve.

(4) Starting voltage level.

(5) Starting frequency level.

(6) Display speed scaling.

(7) Enable/disable soft stall feature.

(8) Motor overload level.

(9) Motor stall level.

(10) Jump frequency and hysteresis band.

(11) PWM carrier frequency.

k. ASD must have the following protective features:

(1) An electronic adjustable inverse time current limit with consideration for additional heating of the motor at frequencies below 45Hz, for the protection of the motor.

(2) An electronic adjustable soft stall feature, allowing the ASD to lower the frequency to a point where the motor will not exceed the full-load amperage when an overload ASD will automatically return to the requested frequency when load conditions permit.

(3) A separate electronic stall at 110 percent ASD rated current, and a separate hardware trip at 190 percent current.

(4) The ability to shut down if inadvertently started into a rotating load without damaging the ASD or the motor.

(5) The ability to keep a log of a minimum of four previous fault conditions, indicating the fault type and time of occurrence in descriptive text.

(6) The ability to sustain 110 percent rated current for 60 seconds.

(7) The ability to shutdown safely or protect against and record the following fault conditions:

(a) Over current (and an indication if the over current was during acceleration, deceleration, or running).

(b) Over current internal to the drive.

(c) Motor overload at start-up.

(d) Over voltage from utility power.

(e) Motor running overload.

(f) Over voltage during deceleration.

(g) ASD over heat.

(h) Load and ground fault.

(h) Abnormal parameters or data in ASD EEPROM.

2.2 ENCLOSURES

Provide equipment enclosures conforming to NEMA 250, NEMA ICS 7, and NEMA ICS 6, with a heater if located outdoors. An HMCP device shall provide the disconnecting means. The operating handle shall protrude through the door, but the disconnect shall not be mounted on the door. The handle shall indicate ON, OFF, and tripped conditions. The handle shall have provisions to accommodate a minimum of three padlocks in the OFF position. Interlocks shall prevent unauthorized opening or closing of the ASD door with the disconnect handle in the ON position. The door handle interlock should have provisions to be defeated by qualified maintenance personnel.

2.3 WIRES AND CABLES

All wires and cables must conform to NEMA 250, NEMA ICS 7, NFPA 70.

2.4 NAMEPLATES

Nameplates external to NEMA enclosures must conform with the requirements of Section 26 20 00 INTERIOR DISTRIBUTION SYSTEM. Provide manufacturer's standard, permanent nameplates for internal areas of enclosures.

2.5 SOURCE QUALITY CONTROL

2.5.1 ASD Test Plan

To ensure quality, each ASD must be subject to a series of in-plant quality control inspections before approval for shipment from the manufacturer's facilities. Provide test plans.

2.5.2 ASD Test Report

To ensure quality, each ASD must be subject to a series of in-plant quality control inspections before approval for shipment from the manufacturer's facilities. Provide test reports.

PART 3 EXECUTION

3.1 INSTALLATION

Per NEMA ICS 3.1, install equipment in accordance with the approved manufacturer's printed installation drawings, instructions, wiring diagrams, and as indicated on project drawings and the approved shop drawings. A field representative of the drive manufacturer must supervise

the installation of all equipment, and wiring.

3.2 GROUNDING

Per NEMA ICS 7.2, ASD must be solidly grounded to the main distribution.

3.3 FIELD QUALITY CONTROL

Specified products must be tested as a system for conformance to specification requirements prior to scheduling the acceptance tests. Conduct performance verification tests in the presence of Government representative, observing and documenting complete compliance of the system to the specifications. Submit a signed copy of the test results, certifying proper system operation before scheduling tests.

3.3.1 ASD Test

A proposed test plan must be submitted to the contracting officer at least 28 calendar days prior to proposed testing for approval. The tests must conform to NEMA ICS 1, NEMA ICS 7, and all manufacturer's safety regulations. The Government reserves the right to witness all tests and review any documentation. Inform the Government at least 14 working days prior to the dates of testing. Perform the ASD test engaging a qualified testing agency's field supervisor currently certified by NETA to supervise on-site testing.

3.3.2 Performance Verification Tests

"Performance Verification Test" plan must provide the step by step procedure required to establish formal verification of the performance of the ASD. Compliance with the specification requirements must be verified by inspections, review of critical data, demonstrations, and tests. The Government reserves the right to witness all tests, review data, and request other such additional inspections and repeat tests as necessary to ensure that the system and provided services conform to the stated requirements. Inform the Government 14 calendar days prior to the date the test is to be conducted.

3.3.3 Endurance Test

Immediately upon completion of the performance verification test, the endurance test must commence. The system must be operated at varying rates for not less than 192 consecutive hours, at an average effectiveness level of 0.9998, to demonstrate proper functioning of the complete PCS. Continue the test on a day-to-day basis until performance standard is met. The contractor is not allowed in the building during the endurance test. The system must respond as designed.

3.4 DEMONSTRATION

3.4.1 Training

Coordinate training requirements with the Contracting Officer. Provide video tapes, if available, of all training provided to the Government for subsequent use in training new personnel. Provide all training aids, texts, and expendable support material for a self-sufficient presentation shall be provided, the amount of which to be determined by the contracting officer.

3.4.1.1 Instructions to Government Personnel

Provide the services of competent instructors with minimum two-year field experience with the operation and maintenance of similar ASDs who will give full instruction to designated personnel in operation, maintenance, calibration, configuration, and programming of the complete control system. Orient the training specifically to the system installed. Instructors must be thoroughly familiar with the subject matter they are to teach. The number of training days of instruction furnished must be as specified. A training day is defined as eight hours of instruction, including two 15-minute breaks and excluding lunch time; Monday through Friday. Provide a training manual for each student at each training phase which describes in detail the material included in each training program. Provide one additional copy for archiving. Provide equipment and materials required for classroom training. Provide a list of additional related courses, and offers, noting any courses recommended. List each training course individually by name, including duration, approximate cost per person, and location of course. Unused copies of training manuals must be turned over to the Government at the end of last training session.

3.4.1.2 Operating Personnel Training Program

Provide one 2-hour training session at the site at a time and place mutually agreeable between the Contractor and the Government. Provide session to train 4 operation personnel in the functional operations of the system and the procedures that personnel will follow in system operation. This training shall include:

a. System overview

b. General theory of operation

c. System operation

d. Alarm formats

e. Failure recovery procedures

f. Troubleshooting

3.4.1.3 Engineering/Maintenance Personnel Training

Accomplish the training program as specified. Training must be conducted on site at a location designated by the Government. Provide a one-day training session to train four engineering personnel in the functional operations of the system. This training must include:

a. System overview

b. General theory of operation

c. System operation

d. System configuration

e. Alarm formats

f. Failure recovery procedures

g. Troubleshooting and repair

h. Maintenance and calibration

i. System programming and configuration

-- End of Section --