FEDERAL RETIREMENT THRIFT INVESTMENT BOARD
77K Street, NE Washington, DC 20002

Amendment to Class Justification and Approval for Other Than Full and Open Competition

This justification to use other than full and open competition is approved following the authority cited herein

1. **Contracting Activity**

   Federal Retirement Thrift Investment Board
   Office of the Chief Financial Officer (OCFO)
   Contracting Division
   77 K St. NE Suite 1000
   Washington, DC 20002

2. **Nature and description of action being approved:**

   a. This is an amended class justification and approval (J&A) for brand name specifications for commercial information technology (IT) maintenance hardware and software and continued or supplementary licensing for FRTIB-owned software products, justified on a class basis following the framework of FAR 6.303 for open market procurements, FAR 8.405-6(b) for procurements under GSA Schedules, FAR 16.505(b)(2) for Government-Wide Acquisition Contracts, and FAR 13.106-1 for acquisitions less than the simplified acquisition threshold.

   b. Only commercial maintenance for hardware and software, data subscriptions, and licensing for hardware and software that is part of the FRTIB's enterprise architecture framework are included in this class justification. Commercial maintenance services may include replacement of existing hardware only if so specified in the maintenance contract.

   c. All licenses and maintenance hardware and software approved under this class J&A are commercial products previously procured and installed within FRTIB's architecture. The FRTIB requires ongoing maintenance and licensing renewals for these installed products. This document provides for brand name maintenance for IT hardware and software or licensing renewals to maintain infrastructure integrity as identified in the FRTIB's IT Technical Plan. This class J&A does not cover hardware or software created specifically for FRTIB use, onsite support services, or help desk support.

3. **Description of the supplies or services required to meet the needs of the FRTIB and the estimated value:**

   The FRTIB proposes to negotiate various contracts to procure continuous maintenance and enterprise (or seat) licenses for hardware and software that form the FRTIB's enterprise architecture. The Office of Technology Services (OTS) acquired these hardware and software products from various contractors in support of the FRTIB mission. This document specifies the hardware and software applications for which maintenance and licenses may be procured under this J&A and any upgrades when a new version is provided as part of the maintenance renewal. This justification also covers maintenance under and for successor hardware and software companies and their products when the original contractors are purchased by other firms and the

hardware or software is updated. Such maintenance and licenses for such products are intended to be covered in this class J&A without formal amendment of the justification when the product core function remains unchanged.

The aggregate value of all contracts executed under this class justification shall not exceed 110 million, and each contract awarded under this J&A must be initiated within a three (3) year period from date of approval of this justification.

4. **Requirement to document the purchase as within the scope of this J&A:**

   When purchasing hardware and software maintenance, data subscriptions, or upgrades for any of the candidates on the attached list, requisitioners and Contracting Officers will refer to this justification and approval and record in the contract file a finding that the proposed acquisition is covered by this justification and approval. Contracting Officers will be responsible for tracking original contract values and all subsequent changes for each award under this class J&A throughout the life of this document.

5. **Statutory authority for other than full and open competition:**

   No change.

6. **Demonstration of the proposed contractor's unique qualifications or that the nature of the acquisition requires use of the authority cited:**

   No change.

7. **Efforts to ensure that offers are solicited from as many potential sources as possible.**

   No change.

8. **Determination by the Contracting Officer that the anticipated cost to the Agency will be fair and reasonable.**

   No change.

9. **Description of market research conducted and results or statement of the reasons market research was not conducted:**

   No change.

10. **Other Supporting Facts:**

    a. The IT industry has grown at a rapid rate offering many different products and services designed to meet specific needs. Although there are standards that some of these products adhere to, manufacturers purposely differentiate their products, which adds some measure of risk to implementation. This measure of risk is minimized by federal agencies when building an enterprise-architecture through careful design, testing, implementation, and maintaining the integrity of the architecture, by not introducing incompatible or untested hardware and software into the infrastructure. Standardization reduces risk, sustains integrity of the system, and provides the backbone for the significant growth expected by the FRTIB.

    b. The Office of Technology Services (OTS) requests that the Brand Name Manufacturers listed on the attached be added to the Class Justification and Approval. The hardware and software listed

are an intricate part of FRTIB's infrastructure and architecture which maintains the Federal Retirement Thrift Savings Plan. Adaptive hardware and software maintenance is required to keep the products relevant and up-to-date in changing circumstances and to increase the life span of the hardware and software.

11. A listing of the interested sources, if any, in writing for the acquisition:

No change.

12. A statement of the actions, if any, the agency may take to remove or overcome any barriers to competition before any subsequent acquisition for the supplies or services required:

No change.

Prepared by:

Program Manager/ COR: LADA BREEGLE Date: 12/14/15
Print

Signature

Approvals:

Office Director Date: 12/21/15
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Signature: SCOTT CRABLE

Office of General Counsel: JAMES B. PETRICK Date: 12/29/15
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Signature:

Division Chief of Contracting: Timothy B. Costas Date: 1/4/2016
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Signature:

Chief Acquisition Officer: Susan Crowder Date: 1/8/2016
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Signature:

Chief Operating Officer: Mark E. Walther Date 1/11/16
Print

Signature

Attachment A

OEM/Manufacturer	Description
Blackberry	BES Licenses
Checkpoint	Firewall
Core Impact	Security software
DOC1	Document Version Control software
EngageOne	Communication Management software
Fluke Networks	Integrated Network Analyzer Software (Optiview)
HP	Test Tools and Load Runner
IBM	Security software, Rational software, Business Analytics software, Information Management software, Watson software, Tealeaf software, Websphere software
Liebert	Battery Backup Maintenance
McAfee	Network Intrusion Devices
MXG	software licenses
MYSQL	Open Source Database Software
PKWare	Data Compression SW (SecureZip)
Qlik	Business Intelligence and Visualization software (Qlikview)
RightFax	Fax services software
RSA	Adaptative Authentication software, security tokens and software
SANS	Information and cyber security awareness training software
SAS	Business and Graph Software